



North Carolina Total Retirement Plans

Field Report

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First Quarter 2017

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Section I: Summary Information



Field Report 1st Quarter 2017

Summary Information – As of March 31, 2017

Total Number of Participating Employers with a 401(k), a 457 and/or a 403(b) Plan

Agency Type - Education	Total
Charter School	37
Community College	58
School	197
University	17
Grand Total	309

Agency Type - Local	Total
County	100
Municipal	402
Other	254
Grand Total	756

Agency Type - State	Total
State	38
Grand Total	38

Total Number of Employers making Employer Contributions

Agency Type - Education	Total
Charter School	7
Community College	1
School	1
University	0
Grand Total	9

Agency Type - Local	Total
County	58
Municipal	274
Other	139
Grand Total	471

Agency Type - State	Total
State	2
Grand Total	2

Total Number of Enrollments for the Current Quarter

Agency Type - Education	Total
Charter School	34
Community College	152
School	469
University	182
Grand Total	837

Agency Type - Local	Total
County	1,745
Municipal	1,242
Other	243
Grand Total	3,230

Agency Type - State	Total
State	1,309
Grand Total	1,309

Field Report 1st Quarter 2017

Summary Information – As of March 31, 2017

Average* Active Participation Rate

Agency Type - Education	Total
Charter School	22.93%
Community College	29.89%
School	13.27%
University	13.01%

Agency Type - Local	Total
County	64.22%
Municipal	61.47%
Other	59.63%

Agency Type - State	Total
State	47.00%

Average* Contribution

Agency Type - Education	Total
Charter School	\$230.64
Community College	\$217.11
School	\$191.35
University	\$482.91

Agency Type - Local	Total
County	\$261.58
Municipal	\$288.71
Other	\$301.69

Agency Type - State	Total
State	\$251.90

Average* Asset Allocation Usage

Agency Type - Education	Total
Charter School	91.17%
Community College	64.39%
School	41.80%
University	51.14%

Agency Type - Local	Total
County	70.19%
Municipal	67.79%
Other	72.31%

Agency Type - State	Total
State	53.57%

Average* Retirement Readiness Score

Agency Type - Education	Total
Charter School	47.13%
Community College	54.45%
School	61.91%
University	61.53%

Agency Type - Local	Total
County	77.88%
Municipal	79.20%
Other	67.47%

Agency Type - State	Total
State	65.78%

* Factor is derived from total unique participants with a balance as of March 31, 2017.



Section II: Prudential Information – All SubPlans



North Carolina | 401k | 457
Total Retirement Plans

For Institutional Plan Sponsor or Consultant Use Only

Entity Name	Sub Plan Number	County	Service Model (A-E)	Plan Adoption				Employer Contribution	Total Eligibles as of 9/30/2016 Data Feed	1Q 2017							Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Readiness	Agency Type	Region		
				401(k)	457	403(b)	Contribution Accelerator			401(k)	457	403(b)	Total Enrollments	403(b) Enrollments	457 Total Enrollments	Total PPT (Unique SSN)	Average PPT Age	Average PPT Salary	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457				403(b)	Total
				Yes	No	Yes	No			Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes				No	Yes
Circles Funds																																	
ARAPAHOE CHARTER SCHOOL	50691	PAMLICO	C	Yes	Yes	No	No	No	71	1	0	1	19	50	\$44,065.37	18.31%	8.45%	0.00%	21.13%	\$86.92	\$43.33	\$0.00	\$92.67	88.24%	100.00%	0.00%	89.47%	47.37%	Charter School	MID-ATLANTIC REGION			
ATLANTIC BEACH, TOWN OF	3131	CARTERET	D	Yes	No	No	No	Yes	59	0	0	0	0	77	46	\$48,132.12	42.37%	0.00%	0.00%	42.37%	\$329.76	\$0.00	\$0.00	\$329.76	75.32%	0.00%	0.00%	75.32%	75.44%	Municipal	MID-ATLANTIC REGION		
AURORA, TOWN OF	1337	BEAUFORT	D	Yes	No	No	No	No	6	0	0	0	0	3	47	\$32,318.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	33.33%	0.00%	0.00%	33.33%	0.00%	Municipal	MID-ATLANTIC REGION		
AYDEN HOUSING AUTHORITY	97463	PITT	D	Yes	No	No	No	No	5	0	0	0	0	4	47	\$43,902.90	60.00%	0.00%	0.00%	60.00%	\$88.67	\$0.00	\$0.00	\$88.67	100.00%	0.00%	0.00%	100.00%	60.00%	Other	MID-ATLANTIC REGION		
AYDEN, TOWN OF	14731	PITT	D	Yes	No	No	No	No	71	0	0	0	0	38	45	\$46,152.91	15.49%	0.00%	0.00%	15.49%	\$228.60	\$0.00	\$0.00	\$228.60	50.00%	0.00%	0.00%	50.00%	73.08%	Municipal	MID-ATLANTIC REGION		
BAY RIVER METRO SEWER, DST	13735	PAMLICO	D	Yes	No	No	No	No	7	1	0	1	6	55	\$39,387.43	71.43%	0.00%	0.00%	71.43%	\$475.73	\$0.00	\$0.00	\$475.73	66.67%	0.00%	0.00%	66.67%	50.00%	Other	MID-ATLANTIC REGION			
BEAUFORT COMM COLLEGE	1350	BEAUFORT	B	Yes	Yes	No	No	Yes	166	3	0	3	253	51	\$48,290.47	54.22%	8.02%	0.00%	54.82%	\$98.00	\$95.12	\$0.00	\$104.52	67.74%	85.00%	0.00%	67.59%	62.43%	Community College	MID-ATLANTIC REGION			
BEAUFORT COUNTY	1331	BEAUFORT	B	Yes	No	No	No	Yes	354	11	0	11	492	44	\$42,917.46	85.03%	0.00%	0.00%	85.03%	\$168.38	\$0.00	\$0.00	\$168.38	76.22%	0.00%	0.00%	76.22%	79.35%	County	MID-ATLANTIC REGION			
BEAUFORT COUNTY SCHOOLS	50070	BEAUFORT	B	Yes	Yes	Yes	No	No	902	0	0	0	0	269	54	\$42,166.99	9.20%	0.44%	0.00%	9.53%	\$135.81	\$77.08	\$0.00	\$134.68	32.83%	83.33%	0.00%	33.83%	68.88%	School	MID-ATLANTIC REGION		
BEAUFORT, TOWN OF	3139	CARTERET	C	Yes	No	No	No	Yes	65	2	0	2	105	44	\$44,888.02	56.92%	0.00%	0.00%	56.92%	\$216.12	\$0.00	\$0.00	\$216.12	72.38%	0.00%	0.00%	72.38%	90.32%	Municipal	MID-ATLANTIC REGION			
BELHAVEN, TOWN OF	1336	BEAUFORT	D	Yes	No	No	No	Yes	27	0	0	0	0	29	49	\$40,631.82	70.37%	0.00%	0.00%	70.37%	\$202.99	\$0.00	\$0.00	\$202.99	72.41%	0.00%	0.00%	72.41%	78.95%	Municipal	MID-ATLANTIC REGION		
BETHEL, TOWN OF	14732	PITT	D	Yes	No	No	No	Yes	12	0	0	0	0	22	44	\$29,356.40	50.00%	0.00%	0.00%	50.00%	\$119.32	\$0.00	\$0.00	\$119.32	72.73%	0.00%	0.00%	72.73%	80.00%	Municipal	MID-ATLANTIC REGION		
BEULAVILLE, TOWN OF	6131	DUPLIN	E	Yes	No	No	No	Yes	8	1	0	1	15	42	\$36,117.00	75.00%	0.00%	0.00%	75.00%	\$178.26	\$0.00	\$0.00	\$178.26	33.33%	0.00%	0.00%	33.33%	100.00%	Municipal	MID-ATLANTIC REGION			
BHM REGIONAL LIBRARY	1334	BEAUFORT	D	Yes	No	No	No	No	9	0	0	0	5	69	\$29,582.50	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	60.00%	0.00%	0.00%	60.00%	0.00%	Other	MID-ATLANTIC REGION			
BRIDGETON, TOWN OF	4937	CrAVEN	D	Yes	No	No	No	Yes	4	0	0	0	5	46	\$33,064.75	100.00%	0.00%	0.00%	100.00%	\$241.53	\$0.00	\$0.00	\$241.53	100.00%	0.00%	0.00%	100.00%	80.00%	Municipal	MID-ATLANTIC REGION			
CALYPSO, TOWN OF	6136	DUPLIN	E	Yes	No	No	No	No	2	0	0	0	0	0	\$29,050.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Municipal	MID-ATLANTIC REGION			
CAPE CARTERET, TOWN OF	3132	CARTERET	D	Yes	Yes	No	No	Yes	18	0	0	0	21	42	\$40,657.10	75.00%	0.00%	0.00%	75.00%	\$144.39	\$0.00	\$0.00	\$144.39	80.95%	0.00%	0.00%	80.95%	60.00%	Municipal	MID-ATLANTIC REGION			
CARTERET COMM COLLEGE	3150	CARTERET	B	Yes	Yes	No	No	No	158	1	0	1	84	53	\$49,718.33	27.22%	5.70%	0.00%	31.01%	\$289.29	\$97.22	\$0.00	\$279.63	73.68%	73.68%	0.00%	72.62%	69.84%	Community College	MID-ATLANTIC REGION			
CARTERET COUNTY	3133	CARTERET	A	Yes	Yes	No	No	Yes	440	8	0	8	598	46	\$39,426.31	51.36%	4.08%	0.00%	52.27%	\$231.66	\$138.01	\$0.00	\$237.41	77.68%	100.00%	0.00%	77.76%	80.65%	County	MID-ATLANTIC REGION			
CARTERET COUNTY ABC BOARD	3134	CARTERET	D	Yes	Yes	No	No	Yes	23	0	0	0	22	54	\$28,527.30	30.43%	8.70%	0.00%	34.78%	\$169.74	\$113.33	\$0.00	\$184.86	72.73%	100.00%	0.00%	72.73%	65.22%	Other	MID-ATLANTIC REGION			
CARTERET COUNTY SCHOOLS	50160	CARTERET	C	Yes	Yes	No	No	No	1,030	2	0	2	297	54	\$43,617.44	10.97%	0.39%	0.00%	11.28%	\$232.90	\$925.00	\$0.00	\$258.77	29.78%	81.67%	0.00%	31.99%	71.33%	School	MID-ATLANTIC REGION			
CHOCOWINITY, TOWN OF	1339	BEAUFORT	D	Yes	No	No	No	No	8	0	0	0	4	46	\$34,034.00	0.00%	0.00%	0.00%	0.00%	\$161.93	\$0.00	\$0.00	\$161.93	100.00%	0.00%	0.00%	100.00%	75.00%	Municipal	MID-ATLANTIC REGION			
COASTAL CAROLINA AIRPORT	4946	CrAVEN	D	Yes	No	No	No	Yes	12	1	0	1	16	55	\$56,492.75	75.00%	0.00%	0.00%	75.00%	\$172.45	\$0.00	\$0.00	\$172.45	81.25%	0.00%	0.00%	81.25%	75.00%	Other	MID-ATLANTIC REGION			
COASTAL CAROLINA COMM. COLLEGE	13350	ONSLOW	C	Yes	Yes	No	No	No	316	0	0	0	171	48	\$50,440.66	25.00%	7.59%	0.00%	29.43%	\$184.65	\$54.86	\$0.00	\$171.01	60.26%	66.21%	0.00%	62.57%	64.06%	Community College	MID-ATLANTIC REGION			
COASTAL SOLID WASTE MAN. AUTH.	4948	CrAVEN	C	Yes	No	No	No	Yes	39	0	0	0	40	52	\$53,359.58	87.18%	0.00%	0.00%	87.18%	\$404.66	\$0.00	\$0.00	\$404.66	62.50%	0.00%	0.00%	62.50%	66.67%	Other	MID-ATLANTIC REGION			
CrAVEN COMM COLLEGE	4944	CrAVEN	B	Yes	No	No	No	No	208	0	0	0	114	53	\$54,909.86	29.33%	0.00%	0.00%	29.33%	\$136.29	\$0.00	\$0.00	\$136.29	58.77%	0.00%	0.00%	58.77%	50.00%	Community College	MID-ATLANTIC REGION			

	Sub Plan Number	County	Service Model (A/E)	Plan Adoption				Contribution Accelerator	Employer Contribution	Total Eligibles as of 9/30/2016 Data Feed	1Q 2017					Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Readiness	Agency Type	Region	
				401(k)	457	403(b)					Total Enrollments	401(k)	457	403(b)	Total Enrollments	Total PPT (Unique SSN)	Average PPT Age	Average PPT Salary	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	401(k)				457
Craven County	4932	Craven	A	Yes	No	No	No	Yes		593	27	0	27	899	46	\$43,471.65	82.12%	0.00%	0.00%	82.12%	\$257.22	\$0.00	\$0.00	\$257.22	72.75%	0.00%	0.00%	72.75%	83.27%	County	MID-ATLANTIC REGION
Craven County ABC Board	4938	Craven	D	Yes	Yes	No	No	Yes		22	0	0	0	10	64	\$31,394.83	22.73%	0.00%	0.00%	22.73%	\$305.22	\$0.00	\$0.00	\$305.22	40.00%	0.00%	0.00%	40.00%	80.00%	Other	MID-ATLANTIC REGION
Craven County Schools	50250	Craven	C	Yes	Yes	Yes	No	No		1,614	2	0	2	800	50	\$42,664.56	7.93%	1.30%	19.45%	26.77%	\$126.16	\$45.48	\$38.34	\$87.46	28.81%	54.17%	73.43%	53.13%	60.35%	School	MID-ATLANTIC REGION
Craven Evaluation & Training	4943	Craven	D	Yes	No	No	No	No		0	0	0	0	2	61	\$0.00	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Other	MID-ATLANTIC REGION	
CravenPamlicoCarteret Lib.	4939	Craven	D	Yes	Yes	No	No	Yes		65	0	0	0	61	53	\$25,551.14	70.77%	23.08%	0.00%	73.85%	\$75.74	\$36.33	\$0.00	\$85.52	87.93%	100.00%	0.00%	88.52%	92.18%	Other	MID-ATLANTIC REGION
Duplin County	6132	Duplin	D	Yes	No	No	No	No		589	2	0	2	239	48	\$36,110.22	21.38%	0.00%	0.00%	21.38%	\$150.15	\$0.00	\$0.00	\$150.15	62.34%	0.00%	0.00%	62.34%	72.47%	County	MID-ATLANTIC REGION
Duplin County Schools	50310	Duplin	D	Yes	No	Yes	No	No		1,230	0	0	0	342	51	\$40,502.45	10.16%	0.00%	0.18%	10.33%	\$143.60	\$0.00	\$12.50	\$141.73	33.33%	0.00%	100.00%	33.92%	66.37%	School	MID-ATLANTIC REGION
Eastpointe	6139	Duplin	D	Yes	No	No	No	Yes		310	3	0	3	375	51	\$53,315.47	70.00%	0.00%	0.00%	70.00%	\$182.52	\$0.00	\$0.00	\$182.52	67.73%	0.00%	0.00%	67.73%	59.28%	Other	MID-ATLANTIC REGION
East Carolina Behavioral	4942	Craven	D	Yes	Yes	No	No	Yes		0	1	0	1	485	49	\$0.00	0.00%	0.00%	0.00%	0.00%	\$259.23	\$59.89	\$0.00	\$267.71	78.38%	100.00%	0.00%	78.76%	59.95%	Other	MID-ATLANTIC REGION
East Carolina University	14701	Pitt	A	Yes	Yes	No	No	No		5,278	7	0	7	1,383	51	\$54,795.55	9.61%	4.00%	0.00%	12.77%	\$330.18	\$767.59	\$0.00	\$494.24	49.30%	31.25%	0.00%	44.11%	67.71%	University	MID-ATLANTIC REGION
Eastern Carolina Council of Gov	4910	Craven	D	Yes	No	No	No	No		11	0	0	0	17	47	\$49,184.45	63.64%	0.00%	0.00%	63.64%	\$234.10	\$0.00	\$0.00	\$234.10	47.06%	0.00%	0.00%	47.06%	61.54%	Other	MID-ATLANTIC REGION
Emerald Isle, Town of	3135	Carteret	D	Yes	Yes	No	No	Yes		58	0	0	0	93	46	\$48,084.26	88.97%	3.45%	0.00%	72.41%	\$327.28	\$87.50	\$0.00	\$318.87	72.53%	100.00%	0.00%	73.12%	84.48%	Municipal	MID-ATLANTIC REGION
Faison, Town of	6135	Duplin	E	Yes	No	No	No	Yes		8	0	0	0	13	49	\$32,097.57	50.00%	0.00%	0.00%	50.00%	\$138.09	\$0.00	\$0.00	\$138.09	76.92%	0.00%	0.00%	76.92%	71.43%	Municipal	MID-ATLANTIC REGION
Farmville Housing Authority	97423	Pitt	D	Yes	No	No	No	No		7	0	0	0	0	0	\$39,556.50	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Other	MID-ATLANTIC REGION
Farmville, Town of	14733	Pitt	D	Yes	No	No	No	Yes		61	2	0	2	90	45	\$41,334.60	68.85%	0.00%	0.00%	68.85%	\$164.07	\$0.00	\$0.00	\$164.07	73.33%	0.00%	0.00%	73.33%	80.70%	Municipal	MID-ATLANTIC REGION
First Craven Sanitary Dist	4945	Craven	D	Yes	No	No	No	Yes		4	0	0	0	4	50	\$44,916.75	100.00%	0.00%	0.00%	100.00%	\$141.82	\$0.00	\$0.00	\$141.82	75.00%	0.00%	0.00%	75.00%	100.00%	Other	MID-ATLANTIC REGION
Fountain, Town of	10277	Pitt	E	Yes	No	No	No	No		0	0	0	0	1	42	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Municipal	MID-ATLANTIC REGION
Greenevers, Town of	93115	Duplin	E	No	Yes	No	No	No		0	0	0	0	4	52	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$411.67	\$0.00	\$411.67	0.00%	100.00%	0.00%	100.00%	0.00%	Municipal	MID-ATLANTIC REGION
Greenville Housing Auth	14739	Pitt	D	Yes	No	No	No	Yes		51	2	0	2	66	47	\$42,034.93	54.90%	0.00%	0.00%	54.90%	\$110.80	\$0.00	\$0.00	\$110.80	75.76%	0.00%	0.00%	75.76%	82.98%	Other	MID-ATLANTIC REGION
Greenville Utilities Commission	14710	Pitt	C	Yes	No	No	No	Yes		429	4	0	4	558	45	\$63,630.18	67.60%	0.00%	0.00%	67.60%	\$166.51	\$0.00	\$0.00	\$166.51	65.95%	0.00%	0.00%	65.95%	72.73%	Other	MID-ATLANTIC REGION
Greenville, City of	14734	Pitt	B	Yes	No	No	No	Yes		750	33	0	33	971	44	\$53,967.43	72.53%	0.00%	0.00%	72.53%	\$217.22	\$0.00	\$0.00	\$217.22	65.81%	0.00%	0.00%	65.81%	83.24%	Municipal	MID-ATLANTIC REGION
Grifton, Town of	14737	Pitt	D	Yes	No	No	No	Yes		13	1	0	1	17	46	\$40,163.27	53.85%	0.00%	0.00%	53.85%	\$215.04	\$0.00	\$0.00	\$215.04	82.35%	0.00%	0.00%	82.35%	37.50%	Municipal	MID-ATLANTIC REGION
Grimesland, Town of	97471	Pitt	D	Yes	No	No	No	No		3	0	0	0	2	66	\$41,678.00	66.67%	0.00%	0.00%	66.67%	\$700.00	\$0.00	\$0.00	\$700.00	100.00%	0.00%	0.00%	100.00%	50.00%	Municipal	MID-ATLANTIC REGION
Havelock, City of	4935	Craven	D	Yes	Yes	No	No	Yes		113	4	0	4	198	43	\$44,528.74	62.83%	0.88%	0.00%	62.83%	\$261.66	\$250.00	\$0.00	\$263.85	73.74%	0.00%	0.00%	73.74%	64.31%	Municipal	MID-ATLANTIC REGION
Holly Ridge, Town of	13331	Onslow	E	Yes	No	No	No	Yes		27	0	0	0	30	44	\$42,945.87	77.78%	0.00%	0.00%	77.78%	\$303.31	\$0.00	\$0.00	\$303.31	83.33%	0.00%	0.00%	83.33%	66.67%	Municipal	MID-ATLANTIC REGION
Indian Beach, Town of	3138	Carteret	D	Yes	No	No	No	Yes		17	1	0	1	21	39	\$48,245.06	82.35%	0.00%	0.00%	82.35%	\$340.21	\$0.00	\$0.00	\$340.21	80.95%	0.00%	0.00%	80.95%	75.00%	Municipal	MID-ATLANTIC REGION
Jacksonville, City of	13332	Onslow	D	Yes	No	No	No	Yes		549	22	0	22	730	42	\$45,660.53	55.01%	0.00%	0.00%	55.01%	\$143.60	\$0.00	\$0.00	\$143.60	72.74%	0.00%	0.00%	72.74%	73.67%	Municipal	MID-ATLANTIC REGION
James Sprunt Comm College	6150	Duplin	D	Yes	Yes	No	No	No		114	0	0	0	48	54	\$50,502.29	21.05%	9.65%	0.00%	26.32%	\$164.25	\$61.06	\$0.00	\$153.76	62.50%	76.47%	0.00%	62.50%	62.16%	Community College	MID-ATLANTIC REGION
Jones County	10331	Jones	C	Yes	No	No	No	No		107	1	0	1	60	43	\$37,180.55	22.43%	0.00%	0.00%	22.43%	\$156.14	\$0.00	\$0.00	\$156.14	76.67%	0.00%	0.00%	76.67%	64.86%	County	MID-ATLANTIC REGION

For Plan Sponsor or Consultant Use Only.

Please see the end of the presentation for important notes and disclaimers.

	Sub Plan Number	County	Service Model (A-E)	Plan Adoption				Employer Contribution	Total Employees as of 9/30/2016 Data Feed	1Q 2017				Total PPT (Unique SSN)	Average PPT Age	Average PPT Salary	Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Readiness	Agency Type	Region
				401(k)	457	403(b)	Contribution Accelerator			403(b) Enrollments	All Plans Total Enrollments	403(b) Enrollments	401(k)				457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total				
JONES COUNTY SCHOOLS	50520	JONES	C	Yes	Yes	No	No	No	193	0	0	0	55	54	\$40,390.29	5.70%	0.52%	0.00%	6.22%	\$151.48	\$25.00	\$0.00	\$140.84	32.73%	100.00%	0.00%	32.73%	48.39%	School	MID-ATLANTIC REGION	
KENANSVILLE, TOWN OF	6137	DUPLIN	E	Yes	No	No	No	Yes	10	0	0	0	0	13	50	\$35,266.30	90.00%	0.00%	0.00%	90.00%	\$268.31	\$0.00	\$0.00	\$268.31	61.54%	0.00%	0.00%	61.54%	75.00%	Municipal	MID-ATLANTIC REGION
KINSTON CHARTER ACADEMY	35402	LENOIR	E	Yes	No	No	No	No	0	0	0	0	0	1	71	\$0.00	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Charter School	MID-ATLANTIC REGION	
KINSTON HOUSING AUTHORITY	10730	LENOIR	D	Yes	No	No	No	Yes	37	2	0	2	34	50	\$44,228.30	59.46%	0.00%	0.00%	59.46%	\$211.80	\$0.00	\$0.00	\$211.80	88.24%	0.00%	0.00%	88.24%	85.19%	Other	MID-ATLANTIC REGION	
KINSTON, CITY OF	10731	LENOIR	C	Yes	Yes	No	No	Yes	359	21	0	21	537	43	\$41,080.51	67.97%	27.30%	0.00%	73.26%	\$173.17	\$68.57	\$0.00	\$192.37	70.61%	94.57%	0.00%	72.07%	88.49%	Municipal	MID-ATLANTIC REGION	
KINSTON/LENOIR COUNTY LIBRARY	95415	LENOIR	E	Yes	No	No	No	Yes	13	0	0	0	0	10	47	\$34,943.70	61.54%	0.00%	0.00%	61.54%	\$144.68	\$0.00	\$0.00	\$144.68	40.00%	0.00%	0.00%	40.00%	77.78%	Other	MID-ATLANTIC REGION
LAGRANGE, TOWN OF	10732	LENOIR	E	Yes	No	No	No	No	19	0	0	0	0	11	53	\$48,140.69	21.05%	0.00%	0.00%	21.05%	\$172.50	\$0.00	\$0.00	\$172.50	36.36%	0.00%	0.00%	36.36%	80.00%	Municipal	MID-ATLANTIC REGION
LENOIR COMM COLLEGE	10750	LENOIR	B	Yes	Yes	No	No	No	276	2	0	2	147	54	\$59,480.03	24.64%	11.23%	0.00%	27.90%	\$121.86	\$69.03	\$0.00	\$143.55	59.85%	97.44%	0.00%	61.90%	44.74%	Community College	MID-ATLANTIC REGION	
LENOIR COUNTY	10733	LENOIR	B	Yes	No	No	No	Yes	456	16	0	16	630	45	\$40,556.11	48.03%	0.00%	0.00%	48.03%	\$140.59	\$0.00	\$0.00	\$140.59	72.70%	0.00%	0.00%	72.70%	61.20%	County	MID-ATLANTIC REGION	
LENOIR COUNTY ABC BOARD	10735	LENOIR	C	Yes	Yes	No	No	Yes	10	0	0	0	0	9	48	\$28,636.10	60.00%	40.00%	0.00%	70.00%	\$118.66	\$23.75	\$0.00	\$115.26	87.50%	100.00%	0.00%	88.89%	100.00%	Other	MID-ATLANTIC REGION
LENOIR COUNTY PUBLIC SCHOOLS	50540	LENOIR	C	Yes	Yes	No	No	No	1,106	3	0	3	428	53	\$41,518.08	12.68%	6.51%	0.00%	14.56%	\$76.62	\$33.84	\$0.00	\$81.76	36.80%	96.83%	0.00%	42.99%	59.08%	School	MID-ATLANTIC REGION	
MAGNOLIA, TOWN OF	6143	DUPLIN	E	Yes	No	No	No	No	6	0	0	0	0	4	47	\$41,219.80	50.00%	0.00%	0.00%	50.00%	\$123.29	\$0.00	\$0.00	\$123.29	25.00%	0.00%	0.00%	25.00%	66.67%	Municipal	MID-ATLANTIC REGION
MAYSVILLE, TOWN OF	10334	JONES	D	Yes	No	No	No	No	7	0	0	0	0	7	41	\$32,438.17	28.57%	0.00%	0.00%	28.57%	\$179.69	\$0.00	\$0.00	\$179.69	57.14%	0.00%	0.00%	57.14%	33.33%	Municipal	MID-ATLANTIC REGION
MIDEAST PLANNING COMMISSION	1335	BEAUFORT	B	Yes	No	No	No	Yes	18	1	0	1	34	49	\$58,409.23	83.33%	0.00%	0.00%	83.33%	\$429.50	\$0.00	\$0.00	\$429.50	70.58%	0.00%	0.00%	70.58%	62.96%	Other	MID-ATLANTIC REGION	
MOREHEAD CITY, TOWN OF	3137	CARTERET	B	Yes	No	No	No	Yes	173	3	0	3	208	42	\$46,041.94	90.17%	0.00%	0.00%	90.17%	\$295.37	\$0.00	\$0.00	\$295.37	71.15%	0.00%	0.00%	71.15%	81.65%	Municipal	MID-ATLANTIC REGION	
NEUSE REGIONAL LIBRARY	95405	LENOIR	E	Yes	No	No	No	No	2	0	0	0	0	5	56	\$116,386.50	100.00%	0.00%	0.00%	100.00%	\$1,075.00	\$0.00	\$0.00	\$1,075.00	40.00%	0.00%	0.00%	40.00%	66.67%	Other	MID-ATLANTIC REGION
NEW BERN, CITY OF	4931	CRAVEN	B	Yes	No	No	No	Yes	403	12	0	12	590	46	\$51,321.16	71.22%	0.00%	0.00%	71.22%	\$345.74	\$0.00	\$0.00	\$345.74	70.00%	0.00%	0.00%	70.00%	87.11%	Municipal	MID-ATLANTIC REGION	
NEWPORT, TOWN OF	3140	CARTERET	D	Yes	No	No	No	Yes	31	0	0	0	0	52	45	\$45,995.93	51.61%	0.00%	0.00%	51.61%	\$204.01	\$0.00	\$0.00	\$204.01	67.31%	0.00%	0.00%	67.31%	82.35%	Municipal	MID-ATLANTIC REGION
NORTH TOPSAIL BEACH, TOWN OF	13339	ONSLOW	E	Yes	No	No	No	Yes	33	3	0	3	56	43	\$50,482.04	60.61%	0.00%	0.00%	60.61%	\$171.30	\$0.00	\$0.00	\$171.30	75.00%	0.00%	0.00%	75.00%	61.54%	Municipal	MID-ATLANTIC REGION	
ONSLOW COUNTY	13333	ONSLOW	D	Yes	No	No	No	Yes	1,114	36	0	36	1,842	45	\$46,106.42	76.21%	0.00%	0.00%	76.21%	\$236.76	\$0.00	\$0.00	\$236.76	70.58%	0.00%	0.00%	70.58%	60.57%	County	MID-ATLANTIC REGION	
ONSLOW COUNTY ABC BARD	13334	ONSLOW	E	Yes	No	No	No	Yes	46	0	0	0	0	43	52	\$32,613.90	63.04%	0.00%	0.00%	63.04%	\$382.26	\$0.00	\$0.00	\$382.26	76.74%	0.00%	0.00%	76.74%	74.07%	Other	MID-ATLANTIC REGION
ONSLOW COUNTY SCHOOLS	50670	ONSLOW	D	Yes	No	No	No	No	3,061	2	0	2	692	53	\$40,331.15	8.62%	0.00%	0.00%	8.62%	\$167.10	\$0.00	\$0.00	\$167.10	30.64%	0.00%	0.00%	30.64%	68.09%	School	MID-ATLANTIC REGION	
ONSLOW WATER AND SEWER AUTHORITY	96708	ONSLOW	D	Yes	No	No	No	Yes	115	1	0	1	144	43	\$45,040.06	93.91%	0.00%	0.00%	93.91%	\$254.74	\$0.00	\$0.00	\$254.74	80.56%	0.00%	0.00%	80.56%	84.82%	Other	MID-ATLANTIC REGION	
ORIENTAL, TOWN OF	13732	PAMLICO	D	Yes	No	No	No	No	12	0	0	0	0	4	57	\$38,013.00	8.33%	0.00%	0.00%	8.33%	\$437.73	\$0.00	\$0.00	\$437.73	100.00%	0.00%	0.00%	100.00%	0.00%	Municipal	MID-ATLANTIC REGION
PAMLICO COMM COLLEGE	13750	PAMLICO	C	Yes	No	No	No	No	72	2	0	2	32	52	\$50,575.72	22.22%	0.00%	0.00%	22.22%	\$361.22	\$0.00	\$0.00	\$361.22	65.63%	0.00%	0.00%	65.63%	59.09%	Community College	MID-ATLANTIC REGION	
PAMLICO COUNTY	13733	PAMLICO	C	Yes	No	No	No	No	141	4	0	4	168	43	\$36,857.04	35.46%	0.00%	0.00%	35.46%	\$133.96	\$0.00	\$0.00	\$133.96	54.17%	0.00%	0.00%	54.17%	76.04%	County	MID-ATLANTIC REGION	
PAMLICO COUNTY SCHOOLS	50690	PAMLICO	C	Yes	No	No	No	No	219	0	0	0	0	111	50	\$42,896.68	15.98%	0.00%	0.00%	15.98%	\$179.50	\$0.00	\$0.00	\$179.50	54.95%	0.00%	0.00%	54.95%	61.43%	School	MID-ATLANTIC REGION
PINE KNOLL SHORES, TOWN OF	3136	CARTERET	D	Yes	Yes	No	No	Yes	31	1	0	1	44	43	\$48,908.37	74.19%	32.26%	0.00%	74.19%	\$328.03	\$47.17	\$0.00	\$344.29	95.24%	100.00%	0.00%	95.45%	87.18%	Municipal	MID-ATLANTIC REGION	
PINK HILL, TOWN OF	10734	LENOIR	E	Yes	No	No	No	No	7	0	0	0	0	2	42	\$40,021.29	28.57%	0.00%	0.00%	28.57%	\$383.44	\$0.00	\$0.00	\$383.44	50.00%	0.00%	0.00%	50.00%	100.00%	Municipal	MID-ATLANTIC REGION

	Sub Plan Number	County	Service Model (A-E)	Plan Adoption				Contribution Accelerator	Employer Contribution	Total Eligibles as of 9/30/2016 Data Feed	1Q 2017				Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Readiness	Agency Type	Region		
				401(k)	457	402(b)					401(k)	457	402(b)	Total Enrollments	401(k)	457	402(b)	Total	401(k)	457	402(b)	Total	401(k)	457	402(b)	Total					
PITT COMM COLLEGE	14750 PITT		B	Yes	No	No	No	No		912	3	0	3	221	52	\$60,310.96	22.07%	0.00%	0.00%	22.07%	\$176.89	\$0.00	\$0.00	\$176.89	58.37%	0.00%	0.00%	58.37%	45.12%	Community College	MID-ATLANTIC REGION
PITT COUNTY	14735 PITT		B	Yes	No	No	No	Yes		932	17	0	17	1,336	47	\$48,793.52	55.90%	0.00%	0.00%	55.90%	\$303.06	\$0.00	\$0.00	\$303.06	68.04%	0.00%	0.00%	68.04%	83.02%	County	MID-ATLANTIC REGION
PITT COUNTY ABC BOARD	14741 PITT		D	Yes	No	No	No	Yes		33	3	0	3	50	43	\$34,388.78	75.76%	0.00%	0.00%	75.76%	\$176.39	\$0.00	\$0.00	\$176.39	78.00%	0.00%	0.00%	78.00%	93.55%	Other	MID-ATLANTIC REGION
PITT COUNTY SCHOOLS	50740 PITT		C	Yes	No	No	No	No		3,062	1	0	1	651	51	\$39,250.36	5.29%	0.00%	0.00%	5.29%	\$183.31	\$0.00	\$0.00	\$183.31	33.49%	0.00%	0.00%	33.49%	47.59%	School	MID-ATLANTIC REGION
PITT-GREENVILLE CONVENTION AUTH	14740 PITT		D	Yes	No	No	No	Yes		6	0	0	0	7	49	\$54,975.83	83.33%	0.00%	0.00%	83.33%	\$178.88	\$0.00	\$0.00	\$178.88	85.71%	0.00%	0.00%	85.71%	83.33%	Other	MID-ATLANTIC REGION
RICHLANDS, TOWN OF	13335 ONSLOW		E	Yes	No	No	No	Yes		15	0	0	0	18	42	\$37,252.77	46.67%	0.00%	0.00%	46.67%	\$170.82	\$0.00	\$0.00	\$170.82	66.67%	0.00%	0.00%	66.67%	75.00%	Municipal	MID-ATLANTIC REGION
RIVER BEND, TOWN OF	4936 CRAVEN		D	Yes	No	No	No	Yes		18	0	0	0	27	51	\$46,637.25	50.00%	0.00%	0.00%	50.00%	\$285.43	\$0.00	\$0.00	\$285.43	51.85%	0.00%	0.00%	51.85%	62.50%	Municipal	MID-ATLANTIC REGION
ROSE HILL, TOWN OF	6135 DUPLIN		E	Yes	No	No	No	No		15	0	0	0	13	45	\$39,939.92	26.67%	0.00%	0.00%	26.67%	\$77.98	\$0.00	\$0.00	\$77.98	84.62%	0.00%	0.00%	84.62%	50.00%	Municipal	MID-ATLANTIC REGION
SHEPPARD MEMORIAL LIBRARY	14738 PITT		D	Yes	No	No	No	Yes		22	0	0	0	34	54	\$38,957.66	72.73%	0.00%	0.00%	72.73%	\$188.62	\$0.00	\$0.00	\$188.62	76.47%	0.00%	0.00%	76.47%	84.00%	Other	MID-ATLANTIC REGION
SIMPSON, VILLAGE OF	14742 PITT		D	Yes	No	No	No	Yes		2	0	0	0	4	42	\$50,722.50	50.00%	0.00%	0.00%	50.00%	\$235.63	\$0.00	\$0.00	\$235.63	75.00%	0.00%	0.00%	75.00%	0.00%	Municipal	MID-ATLANTIC REGION
SWANSBORO, TOWN OF	13336 ONSLOW		E	Yes	Yes	No	No	Yes		28	0	0	0	42	47	\$43,017.55	58.62%	10.34%	0.00%	65.52%	\$150.58	\$52.78	\$0.00	\$144.85	70.00%	100.00%	0.00%	73.81%	77.76%	Municipal	MID-ATLANTIC REGION
TIDELAND MENTAL HEALTH CENTER	1340 BEAUFORT		D	Yes	No	No	No	No		0	0	0	0	17	53	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	29.41%	0.00%	0.00%	29.41%	100.00%	Other	MID-ATLANTIC REGION
TRENT WOODS, TOWN OF	4933 CRAVEN		D	Yes	No	No	No	Yes		10	0	0	0	14	47	\$49,214.23	40.00%	0.00%	0.00%	40.00%	\$285.29	\$0.00	\$0.00	\$285.29	78.57%	0.00%	0.00%	78.57%	90.00%	Municipal	MID-ATLANTIC REGION
VANCEBORO, TOWN OF	4934 CRAVEN		D	Yes	No	No	No	No		8	0	0	0	2	43	\$33,245.13	0.00%	0.00%	0.00%	0.00%	\$169.07	\$0.00	\$0.00	\$169.07	50.00%	0.00%	0.00%	50.00%	100.00%	Municipal	MID-ATLANTIC REGION
WALLACE, TOWN OF	6134 DUPLIN		D	Yes	No	No	No	Yes		51	1	0	1	71	46	\$40,594.73	82.75%	0.00%	0.00%	82.75%	\$208.74	\$0.00	\$0.00	\$208.74	46.48%	0.00%	0.00%	46.48%	71.43%	Municipal	MID-ATLANTIC REGION
WASHINGTON, CITY OF	1333 BEAUFORT		D	Yes	Yes	No	No	Yes		239	23	0	23	337	44	\$44,148.07	87.87%	19.67%	0.00%	88.28%	\$105.61	\$112.07	\$0.00	\$157.77	68.87%	94.89%	0.00%	78.64%	89.71%	Municipal	MID-ATLANTIC REGION
WARSAW, TOWN OF	6141 DUPLIN		E	Yes	No	No	No	Yes		35	0	0	0	45	42	\$38,400.77	68.57%	0.00%	0.00%	68.57%	\$205.55	\$0.00	\$0.00	\$205.55	44.44%	0.00%	0.00%	44.44%	82.76%	Municipal	MID-ATLANTIC REGION
WINTERVILLE, TOWN OF	14738 PITT		C	Yes	Yes	No	No	Yes		62	2	0	2	80	44	\$51,816.47	75.81%	11.29%	0.00%	79.03%	\$396.32	\$142.14	\$0.00	\$412.37	64.81%	100.00%	0.00%	86.25%	87.84%	Municipal	MID-ATLANTIC REGION
Total for Decilia Fields				101	27	3	0	0	89	29,992	302	8	302	19,110	48	\$43,790.29	82.20%	10.68%	9.81%	83.12%	\$227.18	\$186.05	\$26.42	\$231.71	65.68%	80.23%	86.71%	86.49%	88.86%		

For Plan Sponsor or Consultant Use Only.

Please see the end of the presentation for important notes and disclaimers.

Sub Plan Number	County	Service Model (A-E)	Plan Adoption				Employer Contribution	Total Expenses as of 9/30/2018 Data Feed	1Q 2017				Total PPT (Unique SSN)	Average PPT Age	Average PPT Salary	Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Readiness	Agency Type	Region								
			401(k)	457	403(b)	Contribution Accelerator			401(k)	457	403(b)	Total				401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total											
Check Garafalo																																						
AHOSKIE, TOWN OF	9134 HERTFORD	E	Yes	Yes	No	No	Yes	59	1	0	1	64	50	\$47,342.18	57.63%	30.51%	0.00%	59.32%	\$216.28	\$35.00	\$0.00	\$227.74	55.42%	95.65%	0.00%	58.33%	79.73%	Municipal	NORTH ATLANTIC REGION									
ALBEMARLE DIST JAIL COMM	13930 PASQUOTANK	E	Yes	No	No	No	No	48	0	0	0	2	55	\$32,213.60	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	100.00%	Other	NORTH ATLANTIC REGION									
ALBEMARLE MENTAL HEALTH CENTER	13936 PASQUOTANK	E	Yes	No	No	No	No	0	0	0	0	34	55	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	29.41%	0.00%	0.00%	29.41%	60.00%	Other	NORTH ATLANTIC REGION									
ALBEMARLE REG. HEALTH SVCS	13933 PASQUOTANK	E	Yes	Yes	No	No	No	170	0	0	0	139	51	\$41,461.15	45.88%	20.59%	0.00%	45.88%	\$96.50	\$108.48	\$0.00	\$145.17	62.32%	100.00%	0.00%	65.47%	76.64%	Other	NORTH ATLANTIC REGION									
ALBEMARLE REGIONAL LIBRARY	90805 HERTFORD	E	Yes	Yes	No	No	No	18	0	0	0	10	55	\$31,324.18	16.67%	22.22%	0.00%	27.78%	\$114.44	\$57.50	\$0.00	\$114.67	100.00%	87.50%	0.00%	90.00%	50.00%	Other	NORTH ATLANTIC REGION									
AULANDER, TOWN OF	1535 BERTIE	E	Yes	No	No	No	No	5	0	0	0	1	32	\$33,157.60	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	100.00%	0.00%	0.00%	100.00%	100.00%	Municipal	NORTH ATLANTIC REGION									
BEAR GRASS CHARTER SCHOOL	36139 MARTIN	E	Yes	Yes	No	No	No	34	0	0	0	23	45	\$47,749.77	58.82%	47.06%	0.00%	61.76%	\$64.58	\$56.13	\$0.00	\$124.84	100.00%	100.00%	0.00%	100.00%	69.70%	Charter School	NORTH ATLANTIC REGION									
BERTIE COUNTY	1531 BERTIE	E	Yes	No	No	No	Yes	185	6	0	6	243	43	\$37,920.43	51.35%	0.00%	0.00%	51.35%	\$93.64	\$0.00	\$0.00	\$93.64	81.89%	0.00%	0.00%	81.89%	73.49%	County	NORTH ATLANTIC REGION									
BERTIE COUNTY ABC BOARD	1534 BERTIE	E	Yes	Yes	No	No	No	3	0	0	0	3	41	\$37,694.00	0.00%	100.00%	0.00%	100.00%	\$0.00	\$17.76	\$0.00	\$17.76	0.00%	100.00%	0.00%	100.00%	0.00%	Other	NORTH ATLANTIC REGION									
BERTIE COUNTY SCHOOLS	50080 BERTIE	D	Yes	Yes	No	No	No	340	0	0	0	132	51	\$41,036.90	18.82%	7.35%	0.00%	19.12%	\$37.51	\$19.09	\$0.00	\$44.26	55.73%	100.00%	0.00%	58.82%	55.74%	School	NORTH ATLANTIC REGION									
BERTIE-MARTIN REGIONAL JAIL	1536 BERTIE	E	Yes	No	No	No	Yes	23	1	0	1	29	47	\$32,077.48	47.83%	0.00%	0.00%	47.83%	\$79.27	\$0.00	\$0.00	\$79.27	93.10%	0.00%	0.00%	93.10%	65.71%	Other	NORTH ATLANTIC REGION									
CAMDEN COUNTY	2931 CAMDEN	D	Yes	Yes	No	No	Yes	79	4	0	4	115	49	\$37,274.80	56.96%	17.72%	0.00%	59.49%	\$234.65	\$48.57	\$0.00	\$243.05	82.30%	86.38%	0.00%	80.87%	83.16%	County	NORTH ATLANTIC REGION									
CAMDEN COUNTY SCHOOLS	50150 CAMDEN	E	Yes	Yes	No	No	No	242	1	0	1	123	49	\$43,423.74	27.27%	13.64%	0.00%	28.51%	\$104.57	\$53.94	\$0.00	\$125.82	95.37%	100.00%	0.00%	58.54%	65.60%	School	NORTH ATLANTIC REGION									
CHOWAN COUNTY	4131 CHOWAN	E	Yes	No	No	No	No	143	0	0	0	83	48	\$37,677.76	27.27%	0.00%	0.00%	27.27%	\$206.76	\$0.00	\$0.00	\$206.76	65.06%	0.00%	0.00%	65.06%	74.58%	County	NORTH ATLANTIC REGION									
COLLEGE OF THE ALBEMARLE	13950 PASQUOTANK	D	Yes	Yes	No	No	No	171	0	0	0	109	56	\$49,667.53	26.32%	8.19%	0.00%	26.90%	\$94.87	\$63.79	\$0.00	\$112.23	65.00%	94.74%	0.00%	66.06%	56.34%	Community College	NORTH ATLANTIC REGION									
CRESWELL, TOWN OF	18733 WASHINGTON	E	Yes	No	No	No	No	3	0	0	0	0	0	\$34,395.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Municipal	NORTH ATLANTIC REGION									
CURRITUCK COUNTY	5331 CURRITUCK	D	Yes	Yes	No	No	Yes	397	4	0	4	405	48	\$49,458.28	49.59%	5.18%	0.00%	46.87%	\$280.52	\$58.56	\$0.00	\$283.52	79.79%	100.00%	0.00%	80.00%	77.63%	County	NORTH ATLANTIC REGION									
CURRITUCK COUNTY SCHOOLS	50270 CURRITUCK	D	Yes	Yes	Yes	No	No	524	1	0	1	194	50	\$43,296.30	17.75%	9.73%	0.00%	18.70%	\$131.05	\$65.07	\$0.00	\$158.23	59.02%	77.94%	0.00%	58.25%	48.24%	School	NORTH ATLANTIC REGION									
DARE COUNTY	5531 DARE	D	Yes	Yes	No	No	No	716	4	0	4	734	50	\$45,768.40	37.29%	8.38%	0.00%	38.27%	\$211.66	\$152.22	\$0.00	\$237.44	49.79%	92.50%	0.00%	50.27%	80.04%	County	NORTH ATLANTIC REGION									
DARE COUNTY ABC BOARD	5537 DARE	E	Yes	No	No	No	No	26	0	0	0	6	47	\$32,554.23	11.54%	0.00%	0.00%	11.54%	\$237.38	\$0.00	\$0.00	\$237.38	33.33%	0.00%	0.00%	33.33%	100.00%	Other	NORTH ATLANTIC REGION									
DARE COUNTY SCHOOLS	50260 DARE	E	Yes	No	No	No	No	717	0	0	0	385	51	\$45,528.09	29.99%	0.00%	0.00%	29.99%	\$178.97	\$0.00	\$0.00	\$178.97	56.62%	0.00%	0.00%	56.62%	57.20%	School	NORTH ATLANTIC REGION									
DARE COUNTY TOURISM BOARD	92802 DARE	E	Yes	Yes	No	Yes	Yes	14	1	0	1	9	41	\$58,782.25	64.29%	0.00%	0.00%	64.29%	\$138.64	\$0.00	\$0.00	\$138.64	100.00%	0.00%	0.00%	100.00%	28.57%	Other	NORTH ATLANTIC REGION									
DUCK, TOWN OF	5539 DARE	E	Yes	Yes	No	No	Yes	28	0	0	0	29	40	\$60,899.11	53.57%	21.43%	0.00%	57.14%	\$461.54	\$175.02	\$0.00	\$503.55	79.31%	100.00%	0.00%	79.31%	78.13%	Municipal	NORTH ATLANTIC REGION									
EAST ALBEMARLE REGIONAL LIBRARY	13938 PASQUOTANK	E	Yes	No	No	No	No	4	0	0	0	2	57	\$53,670.67	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	50.00%	0.00%	0.00%	50.00%	0.00%	Other	NORTH ATLANTIC REGION									
EDENTON HOUSING AUTH	4134 CHOWAN	E	Yes	No	No	No	Yes	4	0	0	0	4	55	\$43,932.67	75.00%	0.00%	0.00%	75.00%	\$249.50	\$0.00	\$0.00	\$249.50	75.00%	0.00%	0.00%	75.00%	33.33%	Other	NORTH ATLANTIC REGION									
EDENTON, TOWN OF	4133 CHOWAN	E	Yes	No	No	No	Yes	77	1	0	1	116	46	\$39,080.52	69.83%	0.00%	0.00%	68.83%	\$105.91	\$0.00	\$0.00	\$105.91	81.90%	0.00%	0.00%	81.90%	76.06%	Municipal	NORTH ATLANTIC REGION									
EDENTON-CHOWAN SCHOOLS	50210 CHOWAN	D	Yes	Yes	No	No	No	301	1	0	1	223	45	\$41,684.20	41.20%	23.26%	0.00%	44.19%	\$54.77	\$33.26	\$0.00	\$68.57	74.16%	98.69%	0.00%	76.23%	61.40%	School	NORTH ATLANTIC REGION									
EDGECOMBE CNTY MEM. LIBRARY	6536 EDGECOMBE	E	Yes	No	No	No	No	10	0	0	0	10	50	\$29,630.75	50.00%	0.00%	0.00%	50.00%	\$69.87	\$0.00	\$0.00	\$69.87	50.00%	0.00%	0.00%	50.00%	66.67%	Other	NORTH ATLANTIC REGION									
EDGECOMBE COMM COLLEGE	6550 EDGECOMBE	D	Yes	Yes	No	No	No	185	2	0	2	132	53	\$56,592.96	38.38%	11.35%	0.00%	39.48%	\$131.12	\$58.10	\$0.00	\$144.24	71.77%	78.13%	0.00%	71.97%	56.07%	Community College	NORTH ATLANTIC REGION									
EDGECOMBE COUNTY	6531 EDGECOMBE	D	Yes	No	No	No	Yes	449	10	0	10	665	48	\$35,657.52	49.44%	0.00%	0.00%	49.44%	\$70.68	\$0.00	\$0.00	\$70.68	64.51%	0.00%	0.00%	64.51%	77.54%	County	NORTH ATLANTIC REGION									
EDGECOMBE COUNTY ABC BOARD	6532 EDGECOMBE	E	Yes	No	No	No	Yes	7	1	0	1	12	51	\$33,942.17	14.29%	0.00%	0.00%	14.29%	\$106.66	\$0.00	\$0.00	\$106.66	75.00%	0.00%	0.00%	75.00%	62.50%	Other	NORTH ATLANTIC REGION									

	Sub Plan Number	County	Service Model (A-E)	Plan Adoption				Employer Contribution	Total Eligibles as of 9/30/2016 Data Feed	9/30/2017 Total Enrollments	1Q 2017				Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Readiness	Agency Type	Region	
				401(k)	457	403(b)	Contribution Accelerator				401(k)	457	403(b)	Total Enrollments	Total PPT (Unique SSN)	Average PPT Age	Average PPT Salary	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	401(k)				457
EDGEcombe COUNTY SCHS	50330	EDGEcombe	E	Yes	No	No	No	No	803	0	0	0	228	52	\$40,710.84	10.09%	0.00%	0.00%	10.09%	\$80.65	\$0.00	\$0.00	\$80.65	31.56%	0.00%	0.00%	31.56%	64.39%	School	NORTH ATLANTIC REGION
ELIZ/PASQU INDUSTRIAL DEVL COM	13936	PASQUOTANK	E	Yes	No	No	No	No	2	0	0	0	0	0	\$55,827.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Other	NORTH ATLANTIC REGION
ELIZABETH CITY STATE UNIVERSITY	20400	PASQUOTANK	D	Yes	Yes	No	No	No	359	3	0	3	179	53	\$54,891.20	21.45%	3.06%	0.00%	22.84%	\$202.80	\$245.15	\$0.00	\$221.29	52.83%	40.54%	0.00%	49.72%	66.18%	University	NORTH ATLANTIC REGION
ELIZABETH CITY, CITY OF	13631	PASQUOTANK	D	Yes	No	No	No	Yes	282	12	0	12	386	44	\$44,555.42	51.91%	0.00%	0.00%	51.91%	\$285.02	\$0.00	\$0.00	\$285.02	63.73%	0.00%	0.00%	63.73%	86.78%	Municipal	NORTH ATLANTIC REGION
ELIZABETH CITY/PASQU. CO SCHOOLS	50700	PASQUOTANK	D	Yes	Yes	No	No	No	752	1	0	1	232	53	\$41,978.59	13.03%	2.53%	0.00%	13.56%	\$114.21	\$75.00	\$0.00	\$123.70	42.29%	93.33%	0.00%	43.53%	57.69%	School	NORTH ATLANTIC REGION
GATES COUNTY	7331	GATES	D	Yes	Yes	No	Yes	No	80	0	0	0	58	48	\$34,178.80	41.25%	18.75%	0.00%	41.25%	\$107.05	\$44.67	\$0.00	\$123.16	92.86%	99.47%	0.00%	91.38%	67.80%	County	NORTH ATLANTIC REGION
GATES COUNTY BOARD OF EDUCATION	50370	GATES	E	Yes	Yes	No	No	No	280	0	0	0	172	47	\$42,287.66	37.31%	18.92%	0.00%	40.77%	\$109.43	\$81.32	\$0.00	\$133.90	76.83%	95.92%	0.00%	77.91%	64.97%	School	NORTH ATLANTIC REGION
HERTFORD ABC BOARD	14333	PERQUIMANS	E	Yes	No	No	No	No	3	0	0	0	0	0	\$31,522.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Other	NORTH ATLANTIC REGION
HERTFORD CNTY PUBLIC HEALTH AUTH	9110	HERTFORD	E	Yes	No	No	No	No	38	0	0	0	13	53	\$40,873.94	21.05%	0.00%	0.00%	21.05%	\$122.29	\$0.00	\$0.00	\$122.29	61.54%	0.00%	0.00%	61.54%	68.67%	Other	NORTH ATLANTIC REGION
HERTFORD COUNTY	9132	HERTFORD	D	Yes	No	No	No	No	193	3	0	3	118	46	\$34,184.58	32.64%	0.00%	0.00%	32.64%	\$123.37	\$0.00	\$0.00	\$123.37	69.49%	0.00%	0.00%	69.49%	73.49%	County	NORTH ATLANTIC REGION
HERTFORD COUNTY SCHOOLS	50480	HERTFORD	E	Yes	No	No	No	No	429	1	0	1	86	51	\$40,602.43	10.26%	0.00%	0.00%	10.26%	\$167.50	\$0.00	\$0.00	\$167.50	67.44%	0.00%	0.00%	67.44%	58.33%	School	NORTH ATLANTIC REGION
HERTFORD HOUSING AUTH	14335	PERQUIMANS	E	Yes	No	No	No	No	8	0	0	0	1	66	\$49,464.80	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Other	NORTH ATLANTIC REGION
HERTFORD, TOWN OF	14331	PERQUIMANS	E	Yes	Yes	No	No	Yes	24	2	0	2	36	43	\$40,188.19	62.50%	0.00%	0.00%	62.50%	\$243.57	\$0.00	\$0.00	\$243.57	88.89%	0.00%	0.00%	88.89%	90.48%	Municipal	NORTH ATLANTIC REGION
HYDE COUNTY	9531	HYDE	E	Yes	Yes	No	Yes	No	121	0	0	0	106	47	\$40,084.24	50.41%	29.75%	0.00%	55.37%	\$70.77	\$30.06	\$0.00	\$79.65	84.38%	100.00%	0.00%	85.85%	61.68%	County	NORTH ATLANTIC REGION
HYDE COUNTY ABC BOARD	9533	HYDE	E	Yes	No	No	No	No	1	0	0	0	0	0	\$36,868.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Other	NORTH ATLANTIC REGION
HYDE COUNTY SCHOOLS	50480	HYDE	E	Yes	Yes	No	No	No	128	5	0	5	94	50	\$44,273.31	37.50%	3.13%	0.00%	38.28%	\$96.60	\$18.75	\$0.00	\$96.16	81.72%	100.00%	0.00%	81.91%	50.85%	School	NORTH ATLANTIC REGION
KILL DEVIL HILLS, TOWN OF	5532	DARE	E	Yes	Yes	No	No	Yes	116	2	0	2	163	47	\$54,219.00	81.03%	9.48%	0.00%	81.03%	\$366.67	\$263.39	\$0.00	\$391.42	69.33%	100.00%	0.00%	69.33%	87.80%	Municipal	NORTH ATLANTIC REGION
KITTY HAWK, TOWN OF	5535	DARE	E	Yes	Yes	No	No	Yes	51	1	0	1	64	46	\$50,545.78	90.20%	11.76%	0.00%	90.20%	\$359.92	\$157.50	\$0.00	\$371.02	80.00%	100.00%	0.00%	82.81%	78.18%	Municipal	NORTH ATLANTIC REGION
LEWISTONWOODVILLE, TOWN OF	1532	BERTIE	E	Yes	No	No	No	No	2	0	0	0	1	43	\$22,380.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Municipal	NORTH ATLANTIC REGION
MANTEO, TOWN OF	5536	DARE	D	Yes	Yes	No	No	Yes	28	4	0	4	36	46	\$56,436.77	65.71%	25.00%	0.00%	89.29%	\$425.35	\$57.62	\$0.00	\$438.36	86.11%	100.00%	0.00%	86.11%	71.43%	Municipal	NORTH ATLANTIC REGION
MARTIN CO TRAVEL & TOURISM	95802	MARTIN	E	Yes	No	No	No	Yes	2	0	0	0	2	63	\$34,772.50	100.00%	0.00%	0.00%	100.00%	\$415.18	\$0.00	\$0.00	\$415.18	100.00%	0.00%	0.00%	100.00%	50.00%	Other	NORTH ATLANTIC REGION
MARTIN COMM COLLEGE	11750	MARTIN	E	Yes	No	No	No	No	79	1	0	1	28	56	\$46,822.84	18.46%	0.00%	0.00%	18.46%	\$216.67	\$0.00	\$0.00	\$216.67	46.43%	0.00%	0.00%	46.43%	70.59%	Community College	NORTH ATLANTIC REGION
MARTIN COUNTY	11731	MARTIN	D	Yes	Yes	No	No	Yes	172	3	0	3	251	48	\$35,204.45	44.77%	11.05%	0.00%	45.93%	\$136.99	\$99.34	\$0.00	\$147.46	69.92%	92.86%	0.00%	89.64%	81.22%	County	NORTH ATLANTIC REGION
MARTIN COUNTY SCHOOLS	50590	MARTIN	E	Yes	No	No	No	No	508	1	0	1	194	54	\$41,186.59	17.13%	0.00%	0.00%	17.13%	\$74.80	\$0.00	\$0.00	\$74.80	39.18%	0.00%	0.00%	39.18%	58.82%	School	NORTH ATLANTIC REGION
MARTIN/TYRELL/WASHINGTON N DIST	90092	WASHINGTON	E	Yes	Yes	No	No	No	67	0	0	0	73	48	\$37,867.43	49.25%	37.31%	0.00%	53.73%	\$135.45	\$70.09	\$0.00	\$172.64	95.38%	96.23%	0.00%	96.89%	87.50%	Other	NORTH ATLANTIC REGION
MURFREESBORO, TOWN OF	9133	HERTFORD	E	Yes	Yes	No	Yes	Yes	21	1	0	1	25	47	\$40,878.75	81.90%	0.00%	0.00%	81.90%	\$233.02	\$0.00	\$0.00	\$233.02	70.83%	66.67%	0.00%	72.00%	81.25%	Municipal	NORTH ATLANTIC REGION

Sub Plan Number	County	Service Model (A-E)	Plan Adoption				Contribution Accelerator	Employer Contribution	Total Eligibles as of 9/30/2016 Data Feed	1Q 2017				Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Readiness	Agency Type	Region		
			401(k)	457	403(b)	Total Enrollments				401(k) & 457 Total Enrollments	403(b) Enrollments	All Plans Total Enrollments	Total PPT (Unique SSN)	Average PPT Age	Average PPT Salary	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457				403(b)	Total
NAGS HEAD, TOWN OF	5533 DARE	D	Yes	Yes	No	Yes	Yes	112	1	0	1	155	46	\$54,011.83	79.46%	41.07%	0.00%	82.14%	\$292.61	\$97.64	\$0.00	\$336.65	75.00%	98.18%	0.00%	76.77%	79.67%	Municipal	NORTH ATLANTIC REGION	
NORTHEAST CAROLINA PREP SCHOOL	36645 EDGEcombe	D	No	Yes	No	No	Yes	0	3	0	3	113	44	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$84.91	\$0.00	\$84.91	0.00%	99.12%	0.00%	89.12%	27.27%	Charter School	NORTH ATLANTIC REGION	
OCRACOKE SANITARY DST	9532 HYDE	E	Yes	No	No	No	No	6	0	0	0	7	51	\$44,680.00	100.00%	0.00%	0.00%	100.00%	\$108.33	\$0.00	\$0.00	\$108.33	65.71%	0.00%	0.00%	85.71%	100.00%	Other	NORTH ATLANTIC REGION	
PASQUOTANK COUNTY	13932 PASQUOTANK	E	Yes	No	No	No	No	245	2	0	2	271	49	\$38,828.95	48.57%	0.00%	0.00%	48.57%	\$173.73	\$0.00	\$0.00	\$173.73	67.53%	0.00%	0.00%	67.53%	70.05%	County	NORTH ATLANTIC REGION	
PERQUIMANS COUNTY	14310 PERQUIMANS	D	Yes	Yes	No	No	No	90	0	0	0	98	51	\$35,875.24	60.00%	10.00%	0.00%	60.00%	\$150.47	\$66.46	\$0.00	\$160.61	84.54%	91.67%	0.00%	84.69%	83.75%	County	NORTH ATLANTIC REGION	
PERQUIMANS COUNTY SCHOOLS	50720 PERQUIMANS	E	Yes	No	No	No	No	259	1	0	1	114	52	\$39,722.87	15.83%	0.00%	0.00%	15.83%	\$79.27	\$0.00	\$0.00	\$79.27	38.60%	0.00%	0.00%	38.60%	61.67%	School	NORTH ATLANTIC REGION	
PETTIGREW REGIONAL LIBRARY	18710 WASHINGTON	E	Yes	No	No	No	No	17	0	0	0	16	54	\$29,543.07	58.82%	0.00%	0.00%	58.82%	\$47.17	\$0.00	\$0.00	\$47.17	81.25%	0.00%	0.00%	81.25%	75.00%	Other	NORTH ATLANTIC REGION	
PINETOPS, TOWN OF	6534 EDGEcombe	E	Yes	Yes	No	No	Yes	18	3	0	3	28	51	\$44,812.87	50.00%	27.78%	0.00%	61.11%	\$108.13	\$81.16	\$0.00	\$114.91	66.67%	80.00%	0.00%	67.86%	63.16%	Municipal	NORTH ATLANTIC REGION	
PLYMOUTH HOUSING AUTHORITY	18735 WASHINGTON	E	Yes	No	No	No	Yes	6	0	0	0	7	57	\$54,140.00	83.33%	0.00%	0.00%	83.33%	\$225.38	\$0.00	\$0.00	\$225.38	85.71%	0.00%	0.00%	85.71%	66.67%	Other	NORTH ATLANTIC REGION	
PLYMOUTH, TOWN OF	18732 WASHINGTON	E	Yes	No	No	No	Yes	29	1	0	1	43	48	\$32,654.24	62.07%	0.00%	0.00%	62.07%	\$175.59	\$0.00	\$0.00	\$175.59	76.74%	0.00%	0.00%	76.74%	46.43%	Municipal	NORTH ATLANTIC REGION	
PRINCEVILLE, TOWN OF	6539 EDGEcombe	E	Yes	No	No	No	No	7	0	0	0	3	46	\$34,444.67	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	33.33%	0.00%	0.00%	33.33%	0.00%	Municipal	NORTH ATLANTIC REGION	
ROANOKE-CHOWAN COMM. COLLEGE	9150 HERTFORD	E	Yes	Yes	No	No	No	79	7	0	7	41	54	\$48,993.08	21.52%	7.59%	0.00%	25.32%	\$72.00	\$37.39	\$0.00	\$72.42	68.42%	100.00%	0.00%	70.73%	44.44%	Community College	NORTH ATLANTIC REGION	
ROBERSONVILLE, TOWN OF	11735 MARTIN	E	Yes	No	No	No	No	22	0	0	0	18	42	\$36,778.23	40.91%	0.00%	0.00%	40.91%	\$177.37	\$0.00	\$0.00	\$177.37	66.67%	0.00%	0.00%	66.67%	78.57%	Municipal	NORTH ATLANTIC REGION	
ROPER, TOWN OF	99421 WASHINGTON	E	Yes	No	No	No	No	3	0	0	0	1	54	\$21,432.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Municipal	NORTH ATLANTIC REGION	
SOUTHERN SHORES, TOWN OF	5934 DARE	E	Yes	Yes	No	No	Yes	23	1	0	1	37	48	\$69,183.64	52.17%	30.43%	0.00%	56.52%	\$329.82	\$140.24	\$0.00	\$369.06	69.44%	100.00%	0.00%	70.27%	66.67%	Municipal	NORTH ATLANTIC REGION	
TARBORO REDEVELOPMENT COMM.	6537 EDGEcombe	E	Yes	No	No	No	Yes	6	0	0	0	11	44	\$37,488.57	50.00%	0.00%	0.00%	50.00%	\$170.95	\$0.00	\$0.00	\$170.95	54.55%	0.00%	0.00%	54.55%	71.43%	Other	NORTH ATLANTIC REGION	
TARBORO, TOWN OF	6533 EDGEcombe	D	Yes	No	No	No	Yes	174	7	0	7	243	42	\$40,612.11	61.49%	0.00%	0.00%	61.49%	\$267.85	\$0.00	\$0.00	\$267.85	82.14%	0.00%	0.00%	82.14%	94.00%	Municipal	NORTH ATLANTIC REGION	
TYRRELL COUNTY	17731 TYRRELL	E	Yes	No	No	No	No	66	0	0	0	37	46	\$34,143.26	34.85%	0.00%	0.00%	34.85%	\$106.51	\$0.00	\$0.00	\$106.51	83.78%	0.00%	0.00%	83.78%	80.00%	County	NORTH ATLANTIC REGION	
TYRRELL COUNTY ABC BOARD	17734 TYRRELL	E	Yes	No	No	No	No	1	0	0	0	0	0	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Other	NORTH ATLANTIC REGION	
TYRRELL COUNTY SCHOOLS	50890 TYRRELL	D	Yes	Yes	No	No	No	120	0	0	0	62	50	\$40,268.04	41.67%	26.67%	0.00%	41.67%	\$108.74	\$54.86	\$0.00	\$143.86	86.42%	97.37%	0.00%	85.37%	61.04%	School	NORTH ATLANTIC REGION	
WASHINGTON COUNTY	18731 WASHINGTON	E	Yes	Yes	No	No	Yes	169	10	0	10	250	47	\$33,481.44	86.39%	6.28%	0.00%	86.39%	\$155.84	\$30.25	\$0.00	\$158.52	81.12%	100.00%	0.00%	81.20%	79.36%	County	NORTH ATLANTIC REGION	
WASHINGTON COUNTY ABC BOARD	98404 WASHINGTON	E	No	Yes	No	No	No	2	0	0	0	1	36	\$36,874.50	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	100.00%	0.00%	100.00%	100.00%	Other	NORTH ATLANTIC REGION	
WASHINGTON COUNTY SCHOOLS	50940 WASHINGTON	E	Yes	Yes	No	No	No	239	0	0	0	151	54	\$40,379.75	26.78%	10.04%	0.00%	27.62%	\$128.04	\$46.46	\$0.00	\$141.05	55.41%	94.59%	0.00%	56.29%	46.15%	School	NORTH ATLANTIC REGION	
WILLIAMSTON, TOWN OF	11733 MARTIN	D	Yes	Yes	No	No	No	92	1	0	1	65	40	\$36,590.28	43.48%	19.57%	0.00%	47.83%	\$156.85	\$37.96	\$0.00	\$157.87	90.16%	100.00%	0.00%	90.77%	88.86%	Municipal	NORTH ATLANTIC REGION	
WINDSOR, TOWN OF	1533 BERTIE	E	Yes	No	No	No	Yes	31	0	0	0	42	45	\$48,956.81	19.35%	0.00%	0.00%	19.35%	\$351.56	\$0.00	\$0.00	\$351.56	28.57%	0.00%	0.00%	28.57%	88.00%	Municipal	NORTH ATLANTIC REGION	
WINFALL, TOWN OF	14332 PERQUIMANS	E	Yes	No	No	No	No	3	0	0	0	1	62	\$33,709.33	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	100.00%	0.00%	0.00%	100.00%	100.00%	Municipal	NORTH ATLANTIC REGION	
WINTON, TOWN OF	9135 HERTFORD	E	Yes	No	No	No	No	8	0	0	0	2	39	\$33,161.75	12.50%	0.00%	0.00%	12.50%	\$43.33	\$0.00	\$0.00	\$43.33	50.00%	0.00%	0.00%	50.00%	100.00%	Municipal	NORTH ATLANTIC REGION	
Total for Chris Garavito			82	40	1	6	28	11,288	116	0	116	8,819	49	\$41,362.81	45.08%	18.91%	0.00%	47.00%	\$168.65	\$78.44	\$0.00	\$174.18	69.84%	83.36%	0.00%	71.20%	68.34%			

Plan Name	Sub-Plan Number	County	Service Model (A-E)	Plan Adoption				Employer Contribution	Total Eligibles as of 9/30/2016 Data Field	1Q 2017				Total PPT (Unique SSN)	Average PPT Age	Average PPT Salary	Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Readiness	Agency Type	Region
				401(k)	457	403(b)	Contribution Accelerator			401(k)	457	403(b)	Total Enrollments				403(b) Enrollments	All Events Total Enrollments	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457			
Cloudy Realty																															
ANGIER, TOWN OF	8535 HARNETT		D	Yes	Yes	No	No	Yes	36	0	0	0	37	43	\$42,427.11	63.89%	13.89%	0.00%	69.44%	\$247.89	\$145.07	\$0.00	\$262.81	83.33%	100.00%	0.00%	83.78%	75.00%	Municipal	CAPITAL-WEST REGION	
BROADWAY, TOWN OF	10534 LEE		E	Yes	No	No	No	No	10	0	0	0	5	36	\$40,572.00	0.00%	0.00%	0.00%	0.00%	\$175.91	\$0.00	\$0.00	\$175.91	80.00%	0.00%	0.00%	80.00%	100.00%	Municipal	CAPITAL-WEST REGION	
CARRBORO, TOWN OF	13531 ORANGE		E	Yes	No	No	No	Yes	153	2	0	2	216	45	\$51,818.57	66.67%	0.00%	0.00%	66.67%	\$204.14	\$0.00	\$0.00	\$204.14	70.16%	0.00%	0.00%	70.16%	76.13%	Municipal	CAPITAL-WEST REGION	
CASA ESPERANZA MONTESSORI	36209 WAKE		E	Yes	Yes	No	No	No	50	0	0	0	31	43	\$45,421.16	34.00%	18.00%	0.00%	36.00%	\$241.78	\$152.98	\$0.00	\$268.79	92.59%	91.67%	0.00%	80.32%	57.69%	Charter School	CAPITAL-METRO REGION	
CENTRAL CAROLINA COMM. COLLEGE	10550 LEE		B	Yes	Yes	No	No	No	429	0	0	0	201	53	\$50,816.02	23.31%	11.89%	0.00%	29.14%	\$189.03	\$118.35	\$0.00	\$199.51	66.67%	98.57%	0.00%	73.13%	47.47%	Community College	CAPITAL-WEST REGION	
CHAPEL HILL-CARRBORO CITY SCHOOL	50681 ORANGE		E	Yes	Yes	Yes	No	No	1,909	0	0	0	563	50	\$47,383.39	5.34%	0.47%	12.41%	17.65%	\$497.96	\$385.19	\$248.34	\$335.66	41.61%	84.21%	67.01%	55.60%	67.94%	School	CAPITAL-WEST REGION	
CHAPEL HILL, TOWN OF	13532 ORANGE		C	Yes	No	No	No	Yes	723	16	0	16	1,111	48	\$52,989.79	48.27%	0.00%	0.00%	48.27%	\$355.61	\$0.00	\$0.00	\$355.61	82.74%	0.00%	0.00%	82.74%	79.61%	Municipal	CAPITAL-WEST REGION	
CHATHAM COUNTY	3731 CHATHAM		B	Yes	Yes	No	No	Yes	480	20	0	20	733	45	\$44,748.36	60.21%	10.63%	0.00%	82.08%	\$220.61	\$81.43	\$0.00	\$228.93	69.08%	87.01%	0.00%	69.99%	83.83%	County	CAPITAL-WEST REGION	
CHATHAM COUNTY SCHOOLS	50190 CHATHAM		B	Yes	Yes	Yes	No	No	1,136	1	0	1	433	48	\$43,567.25	13.20%	5.46%	0.09%	14.52%	\$64.51	\$28.98	\$174.67	\$70.60	55.28%	99.18%	50.00%	58.20%	57.01%	School	CAPITAL-WEST REGION	
COATS, TOWN OF	8531 HARNETT		E	Yes	No	No	No	No	14	0	0	0	12	42	\$40,656.40	42.86%	0.00%	0.00%	42.86%	\$205.60	\$0.00	\$0.00	\$205.60	75.00%	0.00%	0.00%	75.00%	83.33%	Municipal	CAPITAL-WEST REGION	
DUNN ABC BOARD	8539 HARNETT		E	Yes	No	No	No	Yes	3	0	0	0	5	66	\$43,275.67	100.00%	0.00%	0.00%	100.00%	\$580.98	\$0.00	\$0.00	\$580.98	20.00%	0.00%	0.00%	20.00%	66.67%	Other	CAPITAL-WEST REGION	
DUNN, CITY OF	8532 HARNETT		D	Yes	Yes	No	No	Yes	118	2	0	2	165	45	\$41,218.20	60.17%	27.12%	0.00%	65.25%	\$152.30	\$47.18	\$0.00	\$165.54	66.26%	100.00%	0.00%	68.48%	84.40%	Municipal	CAPITAL-WEST REGION	
ENDEAVOR CHARTER SCHOOL	39250 WAKE		D	Yes	Yes	No	No	No	45	0	0	0	30	37	\$46,434.02	42.22%	22.22%	0.00%	46.67%	\$84.65	\$51.83	\$0.00	\$101.27	92.31%	100.00%	0.00%	93.33%	73.68%	Charter School	CAPITAL-METRO REGION	
ERWIN, TOWN OF	8533 HARNETT		D	Yes	No	No	No	Yes	23	2	0	2	44	43	\$37,749.80	47.83%	0.00%	0.00%	47.83%	\$197.77	\$0.00	\$0.00	\$197.77	68.18%	0.00%	0.00%	68.18%	76.19%	Municipal	CAPITAL-WEST REGION	
EXPEDITION SCHOOL, THE	30109 ORANGE		C	No	Yes	No	No	Yes	0	0	0	0	39	44	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$496.52	\$0.00	\$496.52	0.00%	92.31%	0.00%	92.31%	60.00%	Charter School	CAPITAL-WEST REGION	
HARNETT COUNTY	8534 HARNETT		A	Yes	Yes	No	No	Yes	840	51	0	51	1,073	44	\$44,398.26	85.12%	30.12%	0.00%	87.38%	\$184.47	\$42.71	\$0.00	\$195.21	61.13%	97.89%	0.00%	81.92%	72.40%	County	CAPITAL-WEST REGION	
HARNETT COUNTY SCHOOLS	50430 HARNETT		B	Yes	Yes	No	No	No	2,333	4	0	4	1,363	45	\$41,005.90	30.13%	17.87%	0.00%	32.79%	\$78.90	\$51.65	\$0.00	\$100.66	73.72%	96.78%	0.00%	75.20%	45.26%	School	CAPITAL-WEST REGION	
HILLSBOROUGH, TOWN OF	13533 ORANGE		D	Yes	No	No	No	Yes	92	1	0	1	123	46	\$57,843.06	71.74%	0.00%	0.00%	71.74%	\$363.17	\$0.00	\$0.00	\$363.17	75.61%	0.00%	0.00%	75.61%	82.52%	Municipal	CAPITAL-WEST REGION	
LEE COUNTY	10531 LEE		D	Yes	Yes	No	No	Yes	361	6	0	6	489	48	\$42,696.12	58.17%	22.16%	0.00%	62.33%	\$234.93	\$87.58	\$0.00	\$254.67	75.00%	97.17%	0.00%	75.87%	84.58%	County	CAPITAL-WEST REGION	
LEE COUNTY SCHOOLS	50530 LEE		C	Yes	Yes	No	No	No	1,318	0	0	0	438	47	\$41,735.19	12.90%	7.81%	0.00%	14.42%	\$138.96	\$75.94	\$0.00	\$183.71	51.46%	96.50%	0.00%	54.79%	51.71%	School	CAPITAL-WEST REGION	
LILLINGTON, TOWN OF	8536 HARNETT		D	Yes	Yes	No	No	Yes	37	3	0	3	46	42	\$44,167.94	70.27%	29.73%	0.00%	75.68%	\$426.98	\$477.63	\$0.00	\$573.25	80.00%	100.00%	0.00%	80.43%	86.69%	Municipal	CAPITAL-WEST REGION	
LONGLEAF SCHOOL OF THE ARTS	39315 WAKE		D	No	Yes	No	No	Yes	0	0	0	0	30	38	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$257.75	\$0.00	\$257.75	0.00%	80.00%	0.00%	60.00%	0.00%	Charter School	CAPITAL-METRO REGION	

Plan Name	Sub Plan Number	County	Service Model (A-E)	Plan Adoption				Contribution Accelerator	Employee Contribution	Total Eligibles as of 9/30/2016 Data Feed	1Q 2017				Total PPT (Unique SSN)	Average PPT Age	Average PPT Salary	Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Readiness	Agency Type	Region
				401(k)	457	403(b)					401(k)	457	403(b)	Total				401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total			
NC COMM COLLEGE SYSTEM	19005	WAKE	C	Yes	Yes	No	No	No	No	178	1	0	1	133	55	\$73,430.92	41.01%	14.04%	0.00%	45.51%	\$417.85	\$511.29	\$0.00	\$534.39	52.63%	44.90%	0.00%	49.62%	42.48%	State	CAPITAL-METRO REGION	
NORTH CAROLINA STATE UNIVERSITY	18301	WAKE	B	Yes	Yes	No	No	No	No	8,232	34	0	34	2,568	51	\$58,708.99	12.95%	6.40%	0.00%	15.60%	\$383.06	\$565.95	\$0.00	\$537.77	58.31%	64.10%	0.00%	57.13%	68.59%	University	CAPITAL-METRO REGION	
ORANGE COUNTY	13534	ORANGE	C	Yes	No	No	No	No	Yes	944	13	0	13	1,281	47	\$51,394.55	69.49%	0.00%	0.00%	69.49%	\$257.06	\$0.00	\$0.00	\$257.06	73.15%	0.00%	0.00%	73.15%	61.51%	County	CAPITAL-WEST REGION	
ORANGE COUNTY ABC BOARD	13537	ORANGE	E	Yes	Yes	No	No	No	Yes	34	0	0	0	32	47	\$44,738.63	88.24%	2.94%	0.00%	88.24%	\$225.89	\$50.00	\$0.00	\$227.56	90.63%	100.00%	0.00%	90.63%	70.37%	Other	CAPITAL-WEST REGION	
ORANGE COUNTY SCHOOLS	50680	ORANGE	B	Yes	Yes	Yes	No	No	No	1,055	7	0	7	417	50	\$48,167.57	14.22%	4.36%	1.80%	18.77%	\$313.32	\$261.10	\$148.60	\$312.28	54.52%	86.25%	68.67%	59.47%	61.81%	School	CAPITAL-WEST REGION	
PITTSBORO, TOWN OF	3732	CHATHAM	D	Yes	No	No	No	No	Yes	46	0	0	0	51	44	\$48,705.02	56.52%	0.00%	0.00%	56.52%	\$300.86	\$0.00	\$0.00	\$300.86	72.55%	0.00%	0.00%	72.55%	77.27%	Municipal	CAPITAL-WEST REGION	
SANFORD ABC BOARD	10533	LEE	E	Yes	No	No	No	No	Yes	9	0	0	0	11	60	\$42,483.76	100.00%	0.00%	0.00%	100.00%	\$300.59	\$0.00	\$0.00	\$300.59	72.73%	0.00%	0.00%	72.73%	44.44%	Other	CAPITAL-WEST REGION	
SANFORD, CITY OF	10532	LEE	D	Yes	Yes	No	No	No	Yes	335	9	0	9	434	46	\$50,736.46	62.69%	11.04%	0.00%	64.76%	\$265.73	\$93.24	\$0.00	\$295.76	60.14%	87.23%	0.00%	61.75%	50.81%	Municipal	CAPITAL-WEST REGION	
SILER CITY, TOWN OF	3733	CHATHAM	D	Yes	Yes	No	No	No	Yes	70	1	0	1	68	47	\$41,114.25	47.14%	10.00%	0.00%	47.14%	\$116.97	\$42.68	\$0.00	\$121.43	70.45%	88.69%	0.00%	72.73%	85.14%	Municipal	CAPITAL-WEST REGION	
SOUTHERN WAKE ACADEMY	39204	WAKE	E	Yes	Yes	No	No	No	No	51	0	0	0	20	44	\$43,274.79	29.41%	11.78%	0.00%	31.37%	\$120.64	\$347.99	\$0.00	\$243.58	80.00%	100.00%	0.00%	90.00%	77.78%	Charter School	CAPITAL-METRO REGION	
UNC CHAPEL HILL & GENERAL	13501	ORANGE	C	Yes	Yes	No	No	No	No	12,125	26	0	26	2,259	52	\$63,021.17	6.72%	3.09%	0.00%	9.11%	\$425.94	\$704.82	\$0.00	\$549.97	46.84%	30.21%	0.00%	41.97%	61.37%	University	CAPITAL-WEST REGION	
UNC HEALTH CARE	13502	ORANGE	A	Yes	Yes	No	No	No	No	9,061	65	0	65	1,918	47	\$67,179.04	11.43%	3.44%	0.00%	13.57%	\$463.95	\$519.31	\$0.00	\$523.00	62.28%	54.13%	0.00%	61.63%	40.10%	University	CAPITAL-WEST REGION	
UNC PRESS	13535	ORANGE	E	Yes	No	No	No	No	No	50	0	0	0	16	54	\$52,474.30	14.00%	0.00%	0.00%	14.00%	\$239.29	\$0.00	\$0.00	\$239.29	43.75%	0.00%	0.00%	43.75%	63.64%	Other	CAPITAL-WEST REGION	
WAKE TECH. COMM COLLEGE	18346	WAKE	B	Yes	Yes	No	No	No	No	1,321	22	0	22	568	51	\$59,387.36	27.71%	7.34%	0.00%	30.13%	\$252.11	\$179.15	\$0.00	\$275.66	70.17%	77.04%	0.00%	70.49%	42.46%	Community College	CAPITAL-METRO REGION	
WILLOW OAK MONTESSORI SCHOOL	31227	CHATHAM	D	No	Yes	No	No	No	Yes	0	1	0	1	34	43	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$340.34	\$0.00	\$340.34	0.00%	88.24%	0.00%	88.24%	0.00%	Charter School	CAPITAL-WEST REGION	
Total for Christy Kelly				34	26	3	0	0	20	43,621	287	0	287	17,817	47	\$48,721.79	48.00%	13.89%	4.77%	48.40%	\$286.61	\$235.26	\$190.64	\$286.34	67.46%	86.23%	61.23%	75.02%	66.44%			

	Sub Plan Number	County	Service Model (A-E)	Plan Adoption				Contribution Accelerator	Employer Contribution	Total Eligibles as of 9/30/2016 Data Filed	1Q 2017				Total PPT (Unemp. SSN)	Average PPT Age	Average PPT Salary	Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Readiness	Agency Type	Region
				401(k)	457	403(b)					403(b)	Total Enrollments	Total Enrollments	Total Enrollments				401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total			
Clay Thompson																																
BALD HEAD ISLAND, VILLAGE OF	1939	BRUNSWICK	E	Yes	No	No	No	Yes		55	0	0	0	79	47	\$53,303.27	58.18%	0.00%	0.00%	58.18%	\$383.09	\$0.00	\$0.00	\$383.09	67.09%	0.00%	0.00%	67.09%	69.23%	Municipal	SOUTH CENTRAL REGION	
BELVILLE, TOWN OF	91020	BRUNSWICK	E	Yes	Yes	No	No	No		3	0	0	0	2	38	\$41,268.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	100.00%	100.00%	0.00%	100.00%	100.00%	Municipal	SOUTH CENTRAL REGION	
BLADEN COMM COLLEGE	1750	BLADEN	D	Yes	Yes	No	No	No		110	2	0	2	89	53	\$56,424.48	36.38%	24.55%	0.00%	58.18%	\$245.40	\$164.57	\$0.00	\$222.80	55.71%	87.10%	0.00%	67.42%	56.16%	Community College	SOUTH CENTRAL REGION	
BLADEN COUNTY	1731	BLADEN	D	Yes	Yes	No	No	No		343	0	0	0	211	48	\$37,156.81	30.32%	7.87%	0.00%	31.49%	\$117.38	\$58.72	\$0.00	\$125.19	65.53%	93.55%	0.00%	66.35%	76.80%	County	SOUTH CENTRAL REGION	
BLADEN COUNTY SCHOOLS	50090	BLADEN	C	Yes	Yes	Yes	No	No		634	0	0	0	196	54	\$40,474.45	11.20%	4.26%	0.00%	12.30%	\$64.55	\$31.94	\$0.00	\$69.81	39.78%	71.79%	0.00%	41.84%	50.68%	School	SOUTH CENTRAL REGION	
BLADENBORO, TOWN OF	1735	BLADEN	E	Yes	No	No	No	Yes		14	0	0	0	19	49	\$36,483.11	50.00%	0.00%	0.00%	50.00%	\$166.19	\$0.00	\$0.00	\$166.19	83.16%	0.00%	0.00%	83.16%	80.00%	Municipal	SOUTH CENTRAL REGION	
BOILING SPRING LAKES, TOWN OF	1836	BRUNSWICK	D	Yes	No	No	No	Yes		38	0	0	0	47	47	\$41,914.54	73.68%	0.00%	0.00%	73.68%	\$278.13	\$0.00	\$0.00	\$278.13	72.34%	0.00%	0.00%	72.34%	80.00%	Municipal	SOUTH CENTRAL REGION	
BOLTON, TOWN OF	92414	COLUMBUS	E	Yes	No	No	No	No		0	0	0	0	1	45	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	100.00%	Municipal	SOUTH CENTRAL REGION	
BRUNSWICK COMM COLLEGE	1950	BRUNSWICK	D	Yes	Yes	No	No	No		182	0	0	0	60	52	\$45,778.78	17.58%	2.20%	0.00%	19.78%	\$365.71	\$196.67	\$0.00	\$346.80	69.64%	100.00%	0.00%	71.67%	53.68%	Community College	SOUTH CENTRAL REGION	
BRUNSWICK COUNTY	1931	BRUNSWICK	C	Yes	No	No	No	Yes		736	26	0	26	1,330	43	\$52,126.16	83.15%	0.00%	0.00%	83.15%	\$337.49	\$0.00	\$0.00	\$337.49	74.21%	0.00%	0.00%	74.21%	79.61%	County	SOUTH CENTRAL REGION	
BRUNSWICK COUNTY SCHOOLS	50100	BRUNSWICK	D	Yes	No	Yes	No	No		1,635	5	0	5	567	48	\$42,257.48	13.94%	0.00%	0.06%	13.94%	\$145.92	\$0.00	\$800.00	\$149.43	52.47%	0.00%	0.00%	52.38%	63.87%	School	SOUTH CENTRAL REGION	
BRUNSWICK COUNTY TOURISM AUTH	91009	BRUNSWICK	E	Yes	No	No	No	Yes		2	0	0	0	2	41	\$66,541.50	50.00%	0.00%	0.00%	50.00%	\$475.53	\$0.00	\$0.00	\$475.53	100.00%	0.00%	0.00%	100.00%	50.00%	Other	SOUTH CENTRAL REGION	
BRUNSWICK CNTY ECO DEV COMM	91004	BRUNSWICK	E	Yes	No	No	No	No		8	0	0	0	8	48	\$27,657.00	75.00%	0.00%	0.00%	75.00%	\$173.07	\$0.00	\$0.00	\$173.07	100.00%	0.00%	0.00%	100.00%	100.00%	Other	SOUTH CENTRAL REGION	
BURGAU, TOWN OF	14131	PENDER	D	Yes	Yes	No	No	Yes		37	3	0	3	53	41	\$42,408.97	51.35%	24.32%	0.00%	62.16%	\$241.98	\$95.78	\$0.00	\$264.66	77.36%	100.00%	0.00%	81.13%	60.95%	Municipal	SOUTH CENTRAL REGION	
CALABASH, TOWN OF	91010	BRUNSWICK	E	Yes	No	No	No	No		12	0	0	0	2	58	\$37,456.42	8.33%	0.00%	0.00%	8.33%	\$350.00	\$0.00	\$0.00	\$350.00	100.00%	0.00%	0.00%	100.00%	50.00%	Municipal	SOUTH CENTRAL REGION	
CAPE FEAR CENTER FOR INQUIRY	36501	NEW HANOVER	E	Yes	No	No	No	No		38	3	0	3	11	39	\$45,610.71	15.79%	0.00%	0.00%	15.79%	\$53.33	\$0.00	\$0.00	\$53.33	81.82%	0.00%	0.00%	81.82%	0.00%	Other	SOUTH CENTRAL REGION	
CAPE FEAR COMM COLLEGE	12937	NEW HANOVER	C	Yes	Yes	No	No	No		721	1	0	1	167	54	\$53,173.85	11.93%	1.94%	0.00%	13.04%	\$253.43	\$162.86	\$0.00	\$256.01	56.25%	85.71%	0.00%	57.49%	52.03%	Community College	SOUTH CENTRAL REGION	
CAPE FEAR COUNCIL OF GOVT	12959	NEW HANOVER	E	Yes	No	No	No	Yes		17	2	0	2	21	49	\$51,240.40	68.24%	0.00%	0.00%	68.24%	\$181.23	\$0.00	\$0.00	\$181.23	66.67%	0.00%	0.00%	66.67%	61.54%	Other	SOUTH CENTRAL REGION	
CAPE FEAR PUBLIC TRANSPORTATION	96512	NEW HANOVER	D	Yes	No	No	No	Yes		30	2	0	2	22	46	\$35,203.83	53.33%	0.00%	0.00%	53.33%	\$299.93	\$0.00	\$0.00	\$299.93	63.64%	0.00%	0.00%	63.64%	60.00%	Other	SOUTH CENTRAL REGION	
CAPE FEAR PUBLIC UTILITY AUTH	96507	NEW HANOVER	C	Yes	No	No	No	Yes		281	12	0	12	312	47	\$49,594.79	69.04%	0.00%	0.00%	69.04%	\$255.96	\$0.00	\$0.00	\$256.96	77.56%	0.00%	0.00%	77.56%	71.91%	Other	SOUTH CENTRAL REGION	
CAPE FEAR VILLAGE MOTELBORO	39415	NEW HANOVER	D	No	Yes	No	No	Yes		0	0	0	0	19	38	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$371.04	\$0.00	\$371.04	0.00%	94.74%	0.00%	94.74%	0.00%	Charter School	SOUTH CENTRAL REGION	
CAROLINA BEACH, TOWN OF	12931	NEW HANOVER	D	Yes	No	No	No	No		107	0	0	0	69	43	\$49,740.56	42.99%	0.00%	0.00%	42.99%	\$312.21	\$0.00	\$0.00	\$312.21	75.36%	0.00%	0.00%	75.36%	57.14%	Municipal	SOUTH CENTRAL REGION	
CAROLINA SHORES, TOWN OF	91024	BRUNSWICK	E	Yes	No	No	No	Yes		9	0	0	0	12	55	\$53,096.28	77.78%	0.00%	0.00%	77.78%	\$553.24	\$0.00	\$0.00	\$553.24	91.67%	0.00%	0.00%	91.67%	83.33%	Municipal	SOUTH CENTRAL REGION	

For Plan Sponsor or Consultant Use Only.

Please see the end of the presentation for important notes and disclaimers.

Sub Plan Number	County	Service Model (A-E)	Plan Adoption				Contribution Accelerator	Employer Contribution	Total Enrollments as of 5/30/2016 Data Feed	1Q 2017				Total PPT (Unique SSN)	Average PPT Age	Average PPT Salary	Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Readiness	Agency Type	Region
			401(k)	457	403(b)					401(k)	457	403(b)	Total				401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total			
CASWELL BEACH, TOWN OF	1942 BRUNSWICK	E	Yes	No	No	No	No	Yes	9	0	0	0	0	13	52	\$48,216.00	22.22%	0.00%	0.00%	22.22%	\$136.90	\$0.00	\$0.00	\$136.90	76.92%	0.00%	0.00%	76.92%	75.00%	Municipal	SOUTH CENTRAL REGION
CHADBOURN ABC BOARD	4742 COLUMBUS	E	Yes	No	No	No	No	No	0	0	0	0	0	0	0	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Other	SOUTH CENTRAL REGION
CHADBOURN, TOWN OF	4731 COLUMBUS	E	Yes	No	No	No	No	No	19	1	0	0	1	28	41	\$30,903.15	57.89%	0.00%	0.00%	57.89%	\$288.27	\$0.00	\$0.00	\$288.27	75.00%	0.00%	0.00%	75.00%	84.62%	Municipal	SOUTH CENTRAL REGION
CLARKTON, TOWN OF	1736 BLADEN	E	Yes	No	No	No	No	Yes	6	0	0	0	0	7	44	\$43,003.20	83.33%	0.00%	0.00%	83.33%	\$1,097.20	\$0.00	\$0.00	\$1,097.20	28.57%	0.00%	0.00%	28.57%	60.00%	Municipal	SOUTH CENTRAL REGION
COASTALCARE	96519 NEW HANOVER	D	Yes	No	No	No	No	No	0	0	0	0	0	1	42	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	100.00%	0.00%	0.00%	100.00%	0.00%	Other	SOUTH CENTRAL REGION
COLUMBUS COUNTY	4732 COLUMBUS	D	Yes	No	No	No	No	No	548	1	0	0	1	501	48	\$32,063.46	48.72%	0.00%	0.00%	48.72%	\$65.74	\$0.00	\$0.00	\$65.74	65.03%	0.00%	0.00%	65.03%	79.68%	County	SOUTH CENTRAL REGION
COLUMBUS COUNTY SCHOOLS	50240 COLUMBUS	D	Yes	Yes	No	No	No	No	834	15	0	0	15	297	53	\$40,807.50	11.87%	4.92%	0.00%	13.55%	\$73.97	\$25.20	\$0.00	\$73.95	30.43%	98.25%	0.00%	37.37%	48.19%	School	SOUTH CENTRAL REGION
CUMBERLAND CNTY ABC BOARD	5135 CUMBERLAND	D	Yes	No	No	No	No	Yes	63	0	0	0	0	91	50	\$42,600.90	47.62%	0.00%	0.00%	47.62%	\$248.13	\$0.00	\$0.00	\$248.13	57.14%	0.00%	0.00%	57.14%	74.47%	Other	SOUTH CENTRAL REGION
CUMBERLAND COUNTY	5131 CUMBERLAND	A	Yes	Yes	No	No	No	Yes	2,188	108	0	0	108	3,330	45	\$43,648.10	72.32%	38.01%	0.00%	80.19%	\$139.36	\$53.44	\$0.00	\$158.86	73.33%	83.65%	0.00%	74.05%	72.91%	County	SOUTH CENTRAL REGION
CUMBERLAND COUNTY SCHOOLS	50260 CUMBERLAND	B	Yes	Yes	Yes	No	No	No	6,314	3	0	0	3	1,761	54	\$39,537.75	10.69%	3.94%	0.00%	11.59%	\$103.79	\$63.62	\$0.00	\$117.35	32.63%	90.27%	0.00%	34.75%	67.27%	School	SOUTH CENTRAL REGION
CUMBERLAND ROAD FIRE DEPT	5143 CUMBERLAND	D	Yes	No	No	No	No	No	0	0	0	0	0	1	56	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Other	SOUTH CENTRAL REGION
EASTOVER, TOWN OF	92681 CUMBERLAND	E	Yes	Yes	No	No	No	Yes	3	0	0	0	0	3	60	\$52,532.87	100.00%	0.00%	0.00%	100.00%	\$1,480.43	\$0.00	\$0.00	\$1,480.43	66.67%	0.00%	0.00%	66.67%	66.67%	Municipal	SOUTH CENTRAL REGION
ELIZABETHTOWN ABC BOARD	90917 BLADEN	D	Yes	Yes	No	No	No	Yes	3	0	0	0	0	3	38	\$28,021.67	100.00%	68.67%	0.00%	100.00%	\$110.04	\$54.17	\$0.00	\$146.15	100.00%	100.00%	0.00%	100.00%	100.00%	Other	SOUTH CENTRAL REGION
ELIZABETHTOWN, TOWN OF	1732 BLADEN	D	Yes	Yes	No	No	No	Yes	46	2	0	0	2	62	44	\$44,628.27	67.39%	30.43%	0.00%	66.96%	\$245.49	\$48.69	\$0.00	\$258.60	67.10%	90.00%	0.00%	68.71%	82.09%	Municipal	SOUTH CENTRAL REGION
FAIR BLUFF, TOWN OF	4735 COLUMBUS	E	Yes	No	No	No	No	No	8	0	0	0	0	8	41	\$31,364.50	50.00%	0.00%	0.00%	50.00%	\$137.03	\$0.00	\$0.00	\$137.03	50.00%	0.00%	0.00%	50.00%	75.00%	Municipal	SOUTH CENTRAL REGION
FAIRMONT HOUSING AUTH	15541 ROBESON	E	Yes	Yes	No	No	No	No	4	0	0	0	0	3	51	\$45,041.50	50.00%	75.00%	0.00%	75.00%	\$69.67	\$140.00	\$0.00	\$184.44	50.00%	100.00%	0.00%	100.00%	60.00%	Other	SOUTH CENTRAL REGION
FAIRMONT, TOWN OF	15531 ROBESON	D	Yes	No	No	No	No	Yes	26	1	0	0	1	36	48	\$39,948.00	46.15%	0.00%	0.00%	46.15%	\$180.82	\$0.00	\$0.00	\$180.82	66.67%	0.00%	0.00%	66.67%	77.78%	Municipal	SOUTH CENTRAL REGION
FAYETTEVILLE METRO HOUSING AUTH	5141 CUMBERLAND	D	Yes	No	No	No	No	No	43	0	0	0	0	32	53	\$47,956.76	39.53%	0.00%	0.00%	39.53%	\$165.49	\$0.00	\$0.00	\$165.49	71.88%	0.00%	0.00%	71.88%	76.19%	Other	SOUTH CENTRAL REGION
FAYETTEVILLE STATE UNIVERSITY	20600 CUMBERLAND	D	Yes	Yes	No	No	No	No	740	1	0	0	1	230	53	\$53,305.04	11.62%	4.46%	0.00%	14.73%	\$260.67	\$340.98	\$0.00	\$305.99	65.38%	31.34%	0.00%	56.09%	60.14%	University	SOUTH CENTRAL REGION
FAYETTEVILLE TECH.COM. COLLEGE	5150 CUMBERLAND	D	Yes	Yes	No	No	No	No	753	2	0	0	2	401	53	\$53,107.06	30.01%	7.70%	0.00%	31.87%	\$181.76	\$98.61	\$0.00	\$194.99	61.38%	77.33%	0.00%	62.09%	54.21%	Community College	SOUTH CENTRAL REGION
FAYETTEVILLE, CITY OF	5132 CUMBERLAND	C	Yes	No	No	No	No	Yes	1,739	43	0	0	43	1,925	43	\$49,296.42	70.79%	0.00%	0.00%	70.79%	\$188.32	\$0.00	\$0.00	\$188.32	82.65%	0.00%	0.00%	82.65%	63.46%	Municipal	SOUTH CENTRAL REGION
HOLDEN BEACH, TOWN OF	1938 BRUNSWICK	E	Yes	No	No	No	No	Yes	24	0	0	0	0	32	46	\$55,050.83	87.50%	0.00%	0.00%	87.50%	\$378.39	\$0.00	\$0.00	\$378.39	65.63%	0.00%	0.00%	65.63%	82.61%	Municipal	SOUTH CENTRAL REGION
HOPE MILLS, TOWN OF	5134 CUMBERLAND	D	Yes	Yes	No	No	No	Yes	112	6	0	0	6	162	44	\$42,727.82	75.89%	24.11%	0.00%	77.68%	\$250.48	\$60.25	\$0.00	\$261.74	80.38%	100.00%	0.00%	81.48%	79.19%	Municipal	SOUTH CENTRAL REGION
KURE BEACH, TOWN OF	12932 NEW HANOVER	E	Yes	No	No	No	No	Yes	45	1	0	0	1	63	46	\$50,743.78	33.33%	0.00%	0.00%	33.33%	\$222.27	\$0.00	\$0.00	\$222.27	65.08%	0.00%	0.00%	65.08%	63.16%	Municipal	SOUTH CENTRAL REGION

	Sub Plan Number	County	Service Model (A/E)	Plan Adoption				Employer Contribution	Total Eligibles as of 9/30/2016 Data Feed	1Q 2017					Total PPT (Unique SSN)	Average PPT Age	Average PPT Salary	Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Readiness	Agency Type	Region
				401(k)	457	403(b)	Contribution Accelerator			401(k)	457	403(b)	Total	401(k)				457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total				
LAKE WACCAMAW, TOWN OF	4736	COLUMBUS	E	Yes	No	No	No	No	15	0	0	0	8	48	\$35,140.93	13.33%	0.00%	0.00%	13.33%	\$190.34	\$0.00	\$0.00	\$190.34	62.50%	0.00%	0.00%	62.50%	100.00%	Municipal	SOUTH CENTRAL REGION		
LAFAYETTE VILLAGE FIRE DEPART.	5144	CUMBERLAND	E	Yes	No	No	No	No	0	0	0	0	0	1	47	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Other	SOUTH CENTRAL REGION	
LELAND, TOWN OF	1947	BRUNSWICK	D	Yes	Yes	No	No	Yes	68	6	0	6	92	41	\$47,232.64	76.47%	10.29%	0.00%	82.35%	\$259.69	\$101.43	\$0.00	\$268.79	89.13%	90.91%	0.00%	89.13%	86.73%	Municipal	SOUTH CENTRAL REGION		
LOWER CAPE FEAR WASA	12957	BRUNSWICK	E	Yes	Yes	No	No	Yes	2	0	0	0	0	2	67	\$75,626.50	50.00%	0.00%	0.00%	50.00%	\$1,067.07	\$0.00	\$0.00	\$1,067.07	50.00%	0.00%	0.00%	50.00%	0.00%	Other	SOUTH CENTRAL REGION	
LUMBER RIVER COG	15548	ROBESON	E	Yes	Yes	No	No	Yes	20	3	0	3	23	44	\$54,049.24	0.00%	100.00%	0.00%	100.00%	\$0.00	\$304.15	\$0.00	\$304.15	0.00%	95.24%	0.00%	96.96%	50.00%	Other	SOUTH CENTRAL REGION		
LUMBERTON AIRPORT COMMISSION	15542	ROBESON	E	Yes	No	No	No	Yes	3	0	0	0	0	2	51	\$44,802.00	66.67%	0.00%	0.00%	66.67%	\$243.16	\$0.00	\$0.00	\$243.16	0.00%	0.00%	0.00%	0.00%	100.00%	Other	SOUTH CENTRAL REGION	
LUMBERTON, CITY OF	15532	ROBESON	C	Yes	Yes	No	No	Yes	337	0	0	0	415	43	\$42,721.00	61.13%	23.15%	0.00%	64.99%	\$234.71	\$68.42	\$0.00	\$257.16	45.95%	79.63%	0.00%	48.43%	84.60%	Municipal	SOUTH CENTRAL REGION		
MAXTON, TOWN OF	15533	ROBESON	D	Yes	Yes	No	No	No	30	0	0	0	0	36	47	\$29,907.15	33.33%	16.67%	0.00%	50.00%	\$141.47	\$38.33	\$0.00	\$120.68	71.88%	85.71%	0.00%	75.00%	76.67%	Municipal	SOUTH CENTRAL REGION	
MIDCAROLINA COUNCIL OF GOVTS	5140	CUMBERLAND	E	Yes	No	No	No	Yes	10	0	0	0	0	11	60	\$54,452.89	50.00%	0.00%	0.00%	50.00%	\$307.20	\$0.00	\$0.00	\$307.20	36.36%	0.00%	0.00%	36.36%	80.00%	Other	SOUTH CENTRAL REGION	
NAVASSA, TOWN OF	1953	BRUNSWICK	E	Yes	Yes	No	No	No	9	0	0	0	0	13	51	\$29,362.11	0.00%	33.33%	0.00%	33.33%	\$136.11	\$113.33	\$0.00	\$124.72	67.50%	83.33%	0.00%	84.62%	71.43%	Municipal	SOUTH CENTRAL REGION	
NEW HANOVER COUNTY	12934	NEW HANOVER	C	Yes	No	No	No	No	1,673	14	0	14	929	46	\$51,141.53	26.69%	0.00%	0.00%	26.69%	\$323.20	\$0.00	\$0.00	\$323.20	65.02%	0.00%	0.00%	65.02%	68.21%	County	SOUTH CENTRAL REGION		
NEW HANOVER COUNTY ABC BOARD	12933	NEW HANOVER	D	Yes	No	No	No	Yes	72	2	0	2	50	50	\$41,994.35	48.61%	0.00%	0.00%	48.61%	\$339.46	\$0.00	\$0.00	\$339.46	80.00%	0.00%	0.00%	80.00%	54.84%	Other	SOUTH CENTRAL REGION		
NEW HANOVER COUNTY SCHOOLS	50650	NEW HANOVER	C	Yes	Yes	No	No	No	3,474	5	0	5	716	51	\$42,891.83	7.34%	0.12%	0.00%	7.43%	\$320.51	\$430.33	\$0.00	\$323.58	29.07%	100.00%	0.00%	29.47%	63.36%	School	SOUTH CENTRAL REGION		
NORTH BRUNSWICK SANITARY	91042	BRUNSWICK	D	Yes	No	No	No	Yes	25	3	0	3	31	40	\$48,517.58	88.00%	0.00%	0.00%	88.00%	\$282.37	\$0.00	\$0.00	\$282.37	93.55%	0.00%	0.00%	93.55%	80.00%	Other	SOUTH CENTRAL REGION		
NORTHWEST, CITY OF	1951	BRUNSWICK	E	Yes	No	No	No	Yes	4	0	0	0	9	45	\$26,100.67	75.00%	0.00%	0.00%	75.00%	\$111.20	\$0.00	\$0.00	\$111.20	55.56%	0.00%	0.00%	55.56%	66.67%	Municipal	SOUTH CENTRAL REGION		
OAK ISLAND, TOWN OF	1932	BRUNSWICK	E	Yes	No	No	No	Yes	110	1	0	1	160	48	\$47,667.34	72.73%	0.00%	0.00%	72.73%	\$267.63	\$0.00	\$0.00	\$267.63	75.00%	0.00%	0.00%	75.00%	67.74%	Municipal	SOUTH CENTRAL REGION		
OCEAN ISLE BEACH, TOWN OF	1933	BRUNSWICK	E	Yes	No	No	No	Yes	45	0	0	0	60	45	\$50,344.29	64.44%	0.00%	0.00%	64.44%	\$326.41	\$0.00	\$0.00	\$326.41	75.00%	0.00%	0.00%	75.00%	69.77%	Municipal	SOUTH CENTRAL REGION		
UNCWILMINGTON	12960	NEW HANOVER	C	Yes	Yes	No	No	No	1,835	3	0	3	360	54	\$53,795.85	6.07%	2.56%	0.00%	10.14%	\$249.46	\$421.86	\$0.00	\$302.72	48.20%	43.84%	0.00%	47.22%	62.81%	University	SOUTH CENTRAL REGION		
PARKTON, TOWN OF	15539	ROBESON	E	Yes	No	No	No	No	1	0	0	0	0	0	0	\$38,567.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Municipal	SOUTH CENTRAL REGION	
PEMBROKE HOUSING AUTHORITY	15551	ROBESON	D	Yes	Yes	No	No	Yes	12	2	0	2	21	45	\$43,769.73	50.00%	75.00%	0.00%	108.33%	\$179.88	\$390.81	\$0.00	\$414.37	66.67%	66.67%	0.00%	66.67%	95.45%	Other	SOUTH CENTRAL REGION		
PEMBROKE, TOWN OF	15534	ROBESON	D	Yes	Yes	No	No	Yes	39	0	0	0	51	46	\$30,141.89	61.54%	0.00%	0.00%	61.54%	\$166.51	\$0.00	\$0.00	\$166.51	62.75%	0.00%	0.00%	62.75%	87.50%	Municipal	SOUTH CENTRAL REGION		
PENDER COUNTY	14132	PENDER	D	Yes	No	No	No	No	367	4	0	4	248	45	\$42,061.88	34.88%	0.00%	0.00%	34.88%	\$158.79	\$0.00	\$0.00	\$158.79	77.82%	0.00%	0.00%	77.82%	66.67%	County	SOUTH CENTRAL REGION		
PENDER COUNTY SCHOOLS	50710	PENDER	D	Yes	No	No	No	No	1,004	1	0	1	220	50	\$43,040.85	6.57%	0.00%	0.00%	6.57%	\$151.57	\$0.00	\$0.00	\$151.57	30.91%	0.00%	0.00%	30.91%	62.30%	School	SOUTH CENTRAL REGION		
PWC OF THE CITY OF FAYETTEVILLE	92614	CUMBERLAND	C	Yes	No	No	No	No	622	3	0	3	471	50	\$61,262.92	44.21%	0.00%	0.00%	44.21%	\$271.89	\$0.00	\$0.00	\$271.89	72.40%	0.00%	0.00%	72.40%	47.50%	Other	SOUTH CENTRAL REGION		

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	Sub Plan Number	County	Service Model (A-E)	Plan Adoption				Employer Contribution	Total Eligibles as of 9/30/2016 Data Feed	1Q 2017				Average PPT Age	Average PPT Salary	Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Readiness	Agency Type	Region
				401(k)	457	403(b)	Contribution Accelerator			401(k)	403(b)	Total Enrollments	401(k)			403(b)	Total Enrollments	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457			
RED SPRINGS, TOWN OF	15538	ROBESON	D	Yes	No	No	No	Yes	53	1	0	1	71	48	\$42,293.44	75.47%	0.00%	0.00%	75.47%	\$182.11	\$0.00	\$0.00	\$182.11	56.34%	0.00%	0.00%	56.34%	57.45%	Municipal	SOUTH CENTRAL REGION
ROBESON COMM COLLEGE	15550	ROBESON	D	Yes	Yes	No	No	No	179	1	0	1	119	53	\$59,371.68	29.61%	7.82%	0.00%	33.52%	\$158.34	\$55.10	\$0.00	\$150.96	55.45%	95.83%	0.00%	60.50%	50.65%	Community College	SOUTH CENTRAL REGION
ROBESON COUNTY	15535	ROBESON	C	Yes	Yes	No	No	Yes	1,019	50	0	50	1,461	47	\$43,021.10	73.01%	42.00%	0.00%	80.86%	\$225.23	\$58.49	\$0.00	\$247.92	56.29%	77.64%	0.00%	58.93%	87.13%	County	SOUTH CENTRAL REGION
ROBESON COUNTY SCHOOLS	50780	ROBESON	C	Yes	No	No	No	No	3,059	7	0	7	559	55	\$39,215.77	5.39%	0.00%	0.00%	5.39%	\$72.75	\$0.00	\$0.00	\$72.75	18.43%	0.00%	0.00%	18.43%	47.80%	School	SOUTH CENTRAL REGION
ROBESON HOUSING AUTHORITY	97803	ROBESON	E	Yes	Yes	No	No	Yes	12	0	0	0	12	49	\$43,368.30	91.67%	50.00%	0.00%	91.67%	\$204.40	\$17.33	\$0.00	\$213.06	91.67%	100.00%	0.00%	91.67%	64.71%	Other	SOUTH CENTRAL REGION
ROWLAND, TOWN OF	15536	ROBESON	E	Yes	No	No	No	No	12	0	0	0	10	39	\$30,504.64	25.00%	0.00%	0.00%	25.00%	\$215.56	\$0.00	\$0.00	\$215.56	70.00%	0.00%	0.00%	70.00%	80.00%	Municipal	SOUTH CENTRAL REGION
SAINT PAULS, TOWN OF	15537	ROBESON	E	Yes	No	No	No	Yes	30	0	0	0	41	43	\$36,269.77	40.00%	0.00%	0.00%	40.00%	\$122.73	\$0.00	\$0.00	\$122.73	73.17%	0.00%	0.00%	73.17%	79.31%	Municipal	SOUTH CENTRAL REGION
SANDYFIELD, TOWN OF	3415	COLUMBUS	E	No	Yes	No	No	No	0	0	0	0	1	55	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Municipal	SOUTH CENTRAL REGION
SHALLOTTE, TOWN OF	1940	BRUNSWICK	E	Yes	No	No	No	Yes	47	1	0	1	63	46	\$47,059.05	63.83%	0.00%	0.00%	63.83%	\$292.25	\$0.00	\$0.00	\$292.25	58.73%	0.00%	0.00%	58.73%	78.05%	Municipal	SOUTH CENTRAL REGION
SOUTHEAST BRUNSWICK SANITARY DISTRICT	91013	BRUNSWICK	E	Yes	Yes	No	No	No	4	0	0	0	3	51	\$62,274.25	0.00%	75.00%	0.00%	75.00%	\$0.00	\$87.33	\$0.00	\$87.33	100.00%	100.00%	0.00%	100.00%	100.00%	Charter School	SOUTH CENTRAL REGION
SOUTHEASTERN ACADEMY CHARTER SCHOOL	37801	ROBESON	E	Yes	Yes	No	No	No	22	0	0	0	4	43	\$33,767.40	13.64%	9.09%	0.00%	13.64%	\$273.33	\$385.00	\$0.00	\$530.00	75.00%	50.00%	0.00%	75.00%	71.43%	Charter School	SOUTH CENTRAL REGION
SOUTHEASTERN COMM COLLEGE	4750	COLUMBUS	D	Yes	Yes	No	No	No	182	0	0	0	164	52	\$51,921.24	31.32%	29.67%	0.00%	52.75%	\$116.62	\$74.22	\$0.00	\$111.11	71.07%	94.20%	0.00%	78.66%	56.64%	Community College	SOUTH CENTRAL REGION
SOUTHPORT ABC BOARD	91017	BRUNSWICK	E	Yes	No	No	No	No	6	0	0	0	0	0	\$27,867.67	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Other	SOUTH CENTRAL REGION
SOUTHPORT, CITY OF	1934	BRUNSWICK	D	Yes	No	No	No	Yes	48	2	0	2	72	49	\$45,793.25	81.25%	0.00%	0.00%	81.25%	\$301.42	\$0.00	\$0.00	\$301.42	66.67%	0.00%	0.00%	66.67%	69.77%	Municipal	SOUTH CENTRAL REGION
SPRING LAKE, TOWN OF	5135	CUMBERLAND	D	Yes	Yes	No	No	Yes	101	1	0	1	139	46	\$38,580.57	51.49%	20.79%	0.00%	57.43%	\$209.24	\$68.70	\$0.00	\$223.25	75.36%	88.89%	0.00%	75.54%	65.63%	Municipal	SOUTH CENTRAL REGION
ST. JAMES, TOWN OF	1949	BRUNSWICK	E	Yes	No	No	No	Yes	4	0	0	0	5	63	\$54,424.00	100.00%	0.00%	0.00%	100.00%	\$712.29	\$0.00	\$0.00	\$712.29	100.00%	0.00%	0.00%	100.00%	40.00%	Municipal	SOUTH CENTRAL REGION
STEDMAN, TOWN OF	5133	CUMBERLAND	E	Yes	Yes	No	No	Yes	5	0	0	0	6	50	\$40,782.00	60.00%	0.00%	0.00%	60.00%	\$221.23	\$0.00	\$0.00	\$221.23	83.33%	0.00%	0.00%	83.33%	75.00%	Municipal	SOUTH CENTRAL REGION
SUNSET BEACH, TOWN OF	1935	BRUNSWICK	E	Yes	No	No	No	Yes	48	2	0	2	58	42	\$50,744.45	81.25%	0.00%	0.00%	81.25%	\$306.76	\$0.00	\$0.00	\$306.76	70.69%	0.00%	0.00%	70.69%	71.05%	Municipal	SOUTH CENTRAL REGION
SURF CITY, TOWN OF	14133	PENDER	E	Yes	Yes	No	No	Yes	75	4	0	4	92	42	\$49,857.21	77.33%	33.33%	0.00%	86.67%	\$175.25	\$52.77	\$0.00	\$189.37	87.78%	100.00%	0.00%	89.13%	61.05%	Municipal	SOUTH CENTRAL REGION

	Sub Plan Number	County	Service Model (A-E)	Plan Adoption				Employer Contribution	Total Eligibles as of 9/30/2014 Data Feed	1Q 2017						Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Readiness	Agency Type	Region			
				401(k)	457	403(b)	Contribution Accelerator			401(k)	457	403(b)	Total Enrollments	403(b)	No Plans Total Enrollments	Total PPT (Unique SSN)	Average PPT Age	Average PPT Salary	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	401(k)				457	403(b)	Total
TABOR CITY, TOWN OF	4734	COLUMBUS	E	Yes	No	No	No	Yes	28	0	0	0	32	51	\$39,024.36	32.14%	0.00%	0.00%	32.14%	\$225.50	\$0.00	\$0.00	\$225.50	21.88%	0.00%	0.00%	21.88%	64.00%	Municipal	SOUTH CENTRAL REGION			
TAR HEEL CHTR HIGH SCHOOL	30901	ROBESON	E	Yes	No	No	No	No	0	0	0	0	0	0	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Charter School	SOUTH CENTRAL REGION			
TOPSAIL BEACH, TOWN OF	14134	PENDER	E	Yes	No	No	No	Yes	18	0	0	0	26	45	\$49,754.94	83.33%	0.00%	0.00%	83.33%	\$346.92	\$0.00	\$0.00	\$346.92	84.62%	0.00%	0.00%	84.62%	93.75%	Municipal	SOUTH CENTRAL REGION			
UNCPEMBROKE	21200	ROBESON	C	Yes	Yes	No	No	No	639	8	0	8	263	51	\$46,344.76	15.61%	9.77%	0.00%	20.86%	\$152.58	\$220.52	\$0.00	\$214.37	64.43%	52.99%	0.00%	57.41%	69.79%	University	SOUTH CENTRAL REGION			
WADE, TOWN OF	5142	CUMBERLAND	E	Yes	No	No	No	Yes	2	0	0	0	1	48	\$38,896.50	50.00%	0.00%	0.00%	50.00%	\$169.73	\$0.00	\$0.00	\$169.73	100.00%	0.00%	0.00%	100.00%	100.00%	Municipal	SOUTH CENTRAL REGION			
WHITE LAKE, TOWN OF	1733	BLADEN	D	Yes	Yes	No	No	Yes	18	0	0	0	20	50	\$45,885.43	83.33%	22.22%	0.00%	83.33%	\$207.33	\$975.03	\$0.00	\$424.01	90.00%	100.00%	0.00%	90.00%	61.11%	Municipal	SOUTH CENTRAL REGION			
WHITEVILLE CITY SCHOOLS	50241	COLUMBUS	E	Yes	No	No	No	No	302	0	0	0	112	55	\$43,630.89	8.94%	0.00%	0.00%	8.94%	\$79.52	\$0.00	\$0.00	\$79.52	10.71%	0.00%	0.00%	10.71%	64.41%	School	SOUTH CENTRAL REGION			
WHITEVILLE, CITY OF	4733	COLUMBUS	D	Yes	No	No	No	Yes	70	0	0	0	108	43	\$37,981.44	50.00%	0.00%	0.00%	50.00%	\$199.16	\$0.00	\$0.00	\$199.16	68.52%	0.00%	0.00%	68.52%	73.44%	Municipal	SOUTH CENTRAL REGION			
WILMINGTON HOUSING AUTH	12939	NEW HANOVER	D	Yes	No	No	No	No	48	0	0	0	16	55	\$48,721.76	21.74%	0.00%	0.00%	21.74%	\$324.00	\$0.00	\$0.00	\$324.00	43.75%	0.00%	0.00%	43.75%	92.31%	Other	SOUTH CENTRAL REGION			
WILMINGTON INTERNAT AIRPORT	12958	NEW HANOVER	D	Yes	Yes	No	No	Yes	48	2	0	2	67	46	\$54,387.58	58.33%	10.42%	0.00%	64.58%	\$391.05	\$263.67	\$0.00	\$421.64	89.56%	80.00%	0.00%	89.55%	69.09%	Other	SOUTH CENTRAL REGION			
WILMINGTON, CITY OF	12935	NEW HANOVER	B	Yes	No	No	No	Yes	989	27	0	27	1,082	44	\$50,578.98	57.23%	0.00%	0.00%	57.23%	\$358.08	\$0.00	\$0.00	\$358.08	69.59%	0.00%	0.00%	69.59%	81.87%	Municipal	SOUTH CENTRAL REGION			
WRIGHTSVILLE BEACH, TOWN OF	12936	NEW HANOVER	D	Yes	No	No	No	Yes	78	4	0	4	97	44	\$48,930.64	67.95%	0.00%	0.00%	67.95%	\$324.91	\$0.00	\$0.00	\$324.91	82.47%	0.00%	0.00%	82.47%	79.41%	Municipal	SOUTH CENTRAL REGION			
Total for Clay Thompson				100	41	5	5	66	26,679	397	0	397	20,922	48	\$44,986.82	80.06%	26.22%	0.06%	83.41%	\$265.17	\$175.75	\$800.00	\$277.60	69.49%	85.79%	0.00%	69.91%	71.49%					

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Sub Plan Number	County	Service Model (A-E)	Plan Adoption				Employer Contribution	Total Eligibles as of 9/30/2016 Data Feed	1Q 2017				Average PPT Age	Average PPT Salary	Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Readiness	Agency Type	Region							
			401(k)						403(b)										401(k)				401(k)													
			401(k)	457	403(b)	Accelerator			403(b)	Total Enrollments	403(b) Enrollments	Total Enrollments			401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total										
Deborah Rapchick																																				
ANDREWS, TOWN OF	3932 CHEROKEE	E	Yes	No	No	No	No	25	1	0	1	16	38	\$40,057.85	8.00%	0.00%	0.00%	8.00%	\$129.22	\$0.00	\$0.00	\$129.22	75.00%	0.00%	0.00%	75.00%	71.43%	Municipal	WESTERN REGION							
ASHEVILLE ABC BOARD	2144 BUNCOMBE	E	Yes	No	No	No	Yes	45	2	0	2	44	50	\$47,209.10	73.33%	0.00%	0.00%	73.33%	\$222.75	\$0.00	\$0.00	\$222.75	93.18%	0.00%	0.00%	93.18%	45.95%	Other	WESTERN REGION							
ASHEVILLE CITY SCHOOLS	50111 BUNCOMBE	E	Yes	No	Yes	No	No	682	1	0	1	133	55	\$44,064.41	6.30%	0.00%	0.00%	6.30%	\$281.92	\$0.00	\$0.00	\$281.92	34.59%	0.00%	0.00%	34.59%	54.55%	School	WESTERN REGION							
ASHEVILLE REGIONAL AIRPORT AUTH	2141 BUNCOMBE	E	Yes	Yes	No	No	Yes	60	1	0	1	93	48	\$55,480.48	45.00%	8.33%	0.00%	50.00%	\$330.24	\$182.93	\$0.00	\$345.48	86.02%	100.00%	0.00%	87.10%	75.00%	Other	WESTERN REGION							
ASHEVILLE, CITY OF	2131 BUNCOMBE	B	Yes	No	No	No	Yes	1,175	45	0	45	1,725	44	\$49,562.55	74.13%	0.00%	0.00%	74.13%	\$311.42	\$0.00	\$0.00	\$311.42	67.65%	0.00%	0.00%	67.65%	84.66%	Municipal	WESTERN REGION							
ASHEVILLE-BUNCOMBE COMM. COL.	2150 BUNCOMBE	E	Yes	Yes	No	No	No	426	0	0	0	320	52	\$52,806.27	42.25%	0.94%	0.00%	42.49%	\$136.23	\$422.50	\$0.00	\$144.63	60.50%	80.00%	0.00%	60.63%	49.78%	Community College	WESTERN REGION							
BAKERSVILLE, TOWN OF	12132 MITCHELL	(blank)	Yes	No	No	No	No	4	0	0	0	2	39	\$33,636.67	25.00%	0.00%	0.00%	25.00%	\$310.56	\$0.00	\$0.00	\$310.56	50.00%	0.00%	0.00%	50.00%	100.00%	Municipal	WESTERN REGION							
BILTMORE FOREST, TOWN OF	2139 BUNCOMBE	E	Yes	Yes	No	No	Yes	25	0	0	0	32	46	\$55,315.42	40.00%	4.00%	0.00%	40.00%	\$331.17	\$23.33	\$0.00	\$332.06	46.88%	100.00%	0.00%	46.88%	71.43%	Municipal	WESTERN REGION							
BLACK MOUNTAIN, TOWN OF	2132 BUNCOMBE	E	Yes	No	No	No	Yes	77	0	0	0	106	43	\$43,963.40	49.35%	0.00%	0.00%	49.35%	\$308.59	\$0.00	\$0.00	\$308.59	74.53%	0.00%	0.00%	74.53%	60.91%	Municipal	WESTERN REGION							
BLUE RIDGE COMM COLLEGE	8950 HENDERSON	E	Yes	Yes	No	No	No	200	4	0	4	99	54	\$54,713.32	24.50%	2.50%	0.00%	26.00%	\$415.15	\$80.67	\$0.00	\$399.84	55.67%	100.00%	0.00%	56.57%	47.62%	Community College	WESTERN REGION							
BLUE RIDGE FIRE & RESCUE, INC.	94532 HENDERSON	E	Yes	No	No	No	Yes	11	0	0	0	11	49	\$56,914.50	63.64%	0.00%	0.00%	63.64%	\$164.70	\$0.00	\$0.00	\$164.70	45.45%	0.00%	0.00%	45.45%	90.00%	Other	WESTERN REGION							
BREVARD ABC BOARD	17533 TRANSYLVANIA	E	Yes	No	No	No	No	6	0	0	0	1	76	\$37,188.60	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Other	WESTERN REGION							
BREVARD ACADEMY	36801 TRANSYLVANIA	E	Yes	Yes	No	No	No	38	0	0	0	1	42	\$38,408.27	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	100.00%	0.00%	0.00%	100.00%	0.00%	Charter School	WESTERN REGION							
BREVARD, CITY OF	17531 TRANSYLVANIA	E	Yes	Yes	No	No	No	95	0	0	0	67	49	\$47,113.61	32.63%	0.00%	0.00%	32.63%	\$204.44	\$0.00	\$0.00	\$204.44	55.22%	0.00%	0.00%	55.22%	64.71%	Municipal	WESTERN REGION							
BRYSON CITY, TOWN OF	17331 SWAIN	E	Yes	No	No	No	No	31	0	0	0	21	42	\$30,569.07	36.71%	0.00%	0.00%	36.71%	\$135.95	\$0.00	\$0.00	\$135.95	61.90%	0.00%	0.00%	61.90%	84.62%	Municipal	WESTERN REGION							
BUNCOMBE COUNTY	2110 BUNCOMBE	B	Yes	Yes	No	No	Yes	1,444	36	0	36	2,143	47	\$55,300.31	46.12%	0.42%	0.00%	46.26%	\$504.76	\$1,080.28	\$0.00	\$509.30	65.47%	66.67%	0.00%	65.47%	82.73%	County	WESTERN REGION							
BUNCOMBE COUNTY SCHOOLS	50110 BUNCOMBE	E	Yes	Yes	Yes	No	No	3,391	9	0	9	764	55	\$40,947.36	7.70%	1.53%	0.41%	9.20%	\$256.38	\$933.69	\$71.26	\$306.62	34.21%	69.57%	52.94%	37.57%	66.10%	School	WESTERN REGION							
BURNSVILLE, TOWN OF	19931 YANCEY	E	Yes	No	No	No	Yes	26	0	0	0	28	45	\$42,648.44	53.85%	0.00%	0.00%	53.85%	\$203.33	\$0.00	\$0.00	\$203.33	46.43%	0.00%	0.00%	46.43%	71.43%	Municipal	WESTERN REGION							
CANTON, TOWN OF	8734 HAYWOOD	E	Yes	No	No	No	No	67	1	0	1	45	45	\$39,491.35	23.88%	0.00%	0.00%	23.88%	\$209.67	\$0.00	\$0.00	\$209.67	68.89%	0.00%	0.00%	68.89%	71.43%	Municipal	WESTERN REGION							
CHEROKEE COUNTY	3931 CHEROKEE	E	Yes	No	No	No	No	319	1	0	1	119	44	\$34,170.37	21.94%	0.00%	0.00%	21.94%	\$149.93	\$0.00	\$0.00	\$149.93	80.67%	0.00%	0.00%	80.67%	73.60%	County	WESTERN REGION							
CHEROKEE COUNTY SCHOOLS	50200 CHEROKEE	E	Yes	Yes	Yes	No	No	502	0	0	0	115	55	\$40,914.78	6.18%	1.00%	0.00%	7.17%	\$102.66	\$62.00	\$0.00	\$97.31	32.00%	50.00%	0.00%	34.78%	70.37%	School	WESTERN REGION							
CLAY COUNTY	4331 CLAY	E	Yes	No	No	No	No	167	2	0	2	42	43	\$35,975.21	7.19%	0.00%	0.00%	7.19%	\$184.15	\$0.00	\$0.00	\$184.15	64.28%	0.00%	0.00%	64.28%	66.67%	County	WESTERN REGION							
CLAY COUNTY SCHOOLS	50220 CLAY	E	Yes	Yes	Yes	No	No	190	0	0	0	37	53	\$40,025.18	4.74%	3.16%	2.63%	10.00%	\$175.93	\$75.56	\$18.00	\$111.93	44.00%	100.00%	75.00%	59.46%	61.11%	School	WESTERN REGION							
CLYDE, TOWN OF	8736 HAYWOOD	E	Yes	No	No	No	No	0	0	0	0	3	47	\$0.00	0.00%	0.00%	0.00%	0.00%	\$262.90	\$0.00	\$0.00	\$262.90	33.33%	0.00%	0.00%	33.33%	0.00%	Municipal	WESTERN REGION							
EVERGREEN COMM CHARTER SCHOOL	31102 BUNCOMBE	E	Yes	Yes	No	No	No	50	0	0	0	12	53	\$37,325.60	8.00%	10.00%	0.00%	14.00%	\$204.56	\$176.14	\$0.00	\$242.72	87.50%	100.00%	0.00%	91.67%	50.00%	Charter School	WESTERN REGION							
FLAT ROCK, VILLAGE OF	8941 HENDERSON	E	Yes	No	No	No	No	3	0	0	0	2	58	\$51,229.00	66.67%	0.00%	0.00%	66.67%	\$45.83	\$0.00	\$0.00	\$45.83	50.00%	0.00%	0.00%	50.00%	0.00%	Municipal	WESTERN REGION							
FLETCHER, TOWN OF	8840 HENDERSON	E	Yes	No	No	No	Yes	34	0	0	0	53	43	\$46,041.85	73.53%	0.00%	0.00%	73.53%	\$258.27	\$0.00	\$0.00	\$258.27	81.13%	0.00%	0.00%	81.13%	75.00%	Municipal	WESTERN REGION							
FONTANA REGIONAL LIBRARY	17332 SWAIN	E	Yes	No	No	No	Yes	63	2	0	2	23	55	\$25,890.57	25.40%	0.00%	0.00%	25.40%	\$159.77	\$0.00	\$0.00	\$159.77	73.91%	0.00%	0.00%	73.91%	93.33%	Other	WESTERN REGION							
FRANCINE DELANY NEW SCH	50112 BUNCOMBE	E	Yes	Yes	No	No	No	18	0	0	0	9	43	\$47,683.65	27.78%	22.22%	0.00%	50.00%	\$128.67	\$200.00	\$0.00	\$160.37	60.00%	100.00%	0.00%	88.89%	100.00%	Charter School	WESTERN REGION							

	Sub Plan Number	County	Service Model (A/E)	Plan Adoption			Contribution Accelerator	Employer Contribution	Total Eligibles as of 9/30/2016 Data Feed	1Q 2017				Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Readiness	Agency Type	Region			
				401(k)	457	403(b)				403(b)	Total Enrollments	403(b)	Total Enrollments	Total PPT (Unique SSN)	Average PPT Age	Average PPT Salary	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	401(k)				457	403(b)	Total
FRANKLIN, TOWN OF	11331	MACON	E	Yes	No	No	No	Yes	57	1	0	1	70	45	\$44,318.91	77.19%	0.00%	0.00%	77.19%	\$221.85	\$0.00	\$0.00	\$221.85	75.71%	0.00%	0.00%	75.71%	89.29%	Municipal	WESTERN REGION	
GRAHAM COUNTY	7531	GRAHAM	E	Yes	No	No	No	No	77	0	0	0	40	40	\$33,699.17	9.08%	0.00%	0.00%	9.09%	\$127.72	\$0.00	\$0.00	\$127.72	57.50%	0.00%	0.00%	57.50%	74.07%	County	WESTERN REGION	
GRAHAM COUNTY HEALTH DEPT	7533	GRAHAM	E	Yes	No	No	No	No	16	0	0	0	1	76	\$39,912.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Other	WESTERN REGION	
GRAHAM COUNTY SCHOOLS	50360	GRAHAM	E	Yes	No	Yes	No	No	211	3	0	3	69	53	\$40,000.86	9.48%	0.95%	0.00%	10.43%	\$114.70	\$20.63	\$0.00	\$106.88	7.69%	16.67%	0.00%	8.70%	57.58%	School	WESTERN REGION	
HAYESVILLE, TOWN OF	4332	CLAY	E	Yes	No	No	No	No	0	0	0	0	0	0	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Municipal	WESTERN REGION	
HAYWOOD COMM COLLEGE	8750	HAYWOOD	E	Yes	Yes	No	No	No	172	0	0	0	64	52	\$49,845.06	18.02%	6.98%	0.00%	21.51%	\$226.06	\$67.78	\$0.00	\$211.30	57.89%	100.00%	0.00%	62.50%	46.00%	Community College	WESTERN REGION	
HAYWOOD COUNTY	8731	HAYWOOD	E	Yes	No	No	No	Yes	469	15	0	15	757	46	\$42,816.05	56.50%	0.00%	0.00%	56.50%	\$160.90	\$0.00	\$0.00	\$160.90	64.99%	0.00%	0.00%	64.99%	76.58%	County	WESTERN REGION	
HAYWOOD COUNTY SCHOOLS	50440	HAYWOOD	E	Yes	Yes	Yes	No	No	968	35	0	35	406	50	\$40,312.22	27.83%	1.82%	3.95%	29.25%	\$141.40	\$226.43	\$49.81	\$155.38	32.18%	67.86%	60.42%	37.19%	56.14%	School	WESTERN REGION	
HAYWOOD REG'L MEDICAL CENTER	8737	HAYWOOD	Closed	No	No	No	No	No	0	0	0	0	81	56	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	37.04%	0.00%	0.00%	37.04%	100.00%	Other	WESTERN REGION	
HENDERSON COUNTY	8931	HENDERSON	C	Yes	Yes	No	No	Yes	741	14	0	14	702	45	\$47,456.17	62.89%	4.72%	0.00%	64.24%	\$229.70	\$75.08	\$0.00	\$234.24	72.82%	90.00%	0.00%	73.08%	70.13%	County	WESTERN REGION	
HENDERSON COUNTY PUBLIC SCHOOLS	50450	HENDERSON	E	Yes	Yes	Yes	No	No	1,866	9	0	9	429	54	\$42,324.36	7.92%	2.28%	0.00%	9.18%	\$229.92	\$50.70	\$0.00	\$210.96	38.17%	65.71%	63.64%	41.72%	62.16%	School	WESTERN REGION	
HENDERSONVILLE ABC BD	94517	HENDERSON	E	No	Yes	No	No	No	12	0	0	0	1	63	\$34,635.67	0.00%	8.33%	0.00%	8.33%	\$0.00	\$116.67	\$0.00	\$116.67	0.00%	0.00%	0.00%	0.00%	100.00%	Other	WESTERN REGION	
HENDERSONVILLE WATER COMMISSION	8936	HENDERSON	E	Yes	No	No	No	No	0	0	0	0	1	62	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Other	WESTERN REGION	
HENDERSONVILLE, CITY OF	8932	HENDERSON	E	Yes	Yes	No	No	No	235	2	0	2	165	44	\$48,060.57	47.23%	8.09%	0.00%	48.94%	\$225.11	\$40.50	\$0.00	\$224.00	76.40%	100.00%	0.00%	79.39%	87.35%	Municipal	WESTERN REGION	
HIGHLANDS ABC BOARD	95617	MACON	E	Yes	No	No	No	No	3	0	0	0	2	56	\$36,574.67	33.33%	0.00%	0.00%	33.33%	\$240.00	\$0.00	\$0.00	\$240.00	50.00%	0.00%	0.00%	50.00%	50.00%	Other	WESTERN REGION	
HIGHLANDS, TOWN OF	11332	MACON	E	Yes	No	No	No	No	67	0	0	0	0	26	41	\$46,366.53	22.39%	0.00%	0.00%	22.39%	\$258.32	\$0.00	\$0.00	\$258.32	84.62%	0.00%	0.00%	84.62%	82.35%	Municipal	WESTERN REGION
JACKSON COUNTY	9931	JACKSON	E	Yes	No	No	No	No	399	4	0	4	315	48	\$40,463.72	42.36%	0.00%	0.00%	42.36%	\$148.77	\$0.00	\$0.00	\$148.77	74.29%	0.00%	0.00%	74.29%	66.11%	County	WESTERN REGION	
JACKSON COUNTY SCHOOLS	50500	JACKSON	E	Yes	Yes	Yes	No	No	501	8	0	8	133	51	\$39,893.52	8.18%	2.00%	3.19%	13.77%	\$145.60	\$225.33	\$66.67	\$145.31	50.96%	86.67%	61.90%	56.39%	74.24%	School	WESTERN REGION	
JUNALUSKA SANITARY DISTRICT	94405	HAYWOOD	E	Yes	No	No	No	Yes	6	0	0	0	6	48	\$37,532.00	66.67%	0.00%	0.00%	66.67%	\$221.71	\$0.00	\$0.00	\$221.71	83.33%	0.00%	0.00%	83.33%	100.00%	Other	WESTERN REGION	
LANDOFSKY REG COUNCIL OF GOV	2137	BUNCOMBE	E	Yes	Yes	No	No	Yes	44	2	0	2	77	51	\$50,914.78	47.73%	0.00%	0.00%	47.73%	\$272.14	\$0.00	\$0.00	\$272.14	66.23%	0.00%	0.00%	66.23%	90.00%	Other	WESTERN REGION	
LAUREL PARK ABC BOARD	8937	HENDERSON	E	Yes	No	No	No	No	1	0	0	0	0	0	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Other	WESTERN REGION	
LAUREL PARK, TOWN OF	8934	HENDERSON	E	Yes	No	No	No	Yes	18	0	0	0	25	44	\$41,577.06	61.11%	0.00%	0.00%	61.11%	\$235.80	\$0.00	\$0.00	\$235.80	68.00%	0.00%	0.00%	68.00%	73.91%	Municipal	WESTERN REGION	
MACON COUNTY	11333	MACON	E	Yes	Yes	No	No	Yes	395	7	0	7	517	46	\$41,058.54	62.60%	4.42%	0.00%	63.90%	\$135.23	\$71.67	\$0.00	\$138.35	76.98%	91.30%	0.00%	77.18%	80.94%	County	WESTERN REGION	
MACON COUNTY SCHOOLS	50560	MACON	E	Yes	Yes	Yes	No	No	606	2	0	2	222	53	\$38,336.77	11.72%	3.96%	3.80%	18.32%	\$147.10	\$76.94	\$99.66	\$131.42	44.75%	92.59%	48.46%	50.90%	77.78%	School	WESTERN REGION	
MADISON COUNTY	11532	MADISON	E	Yes	Yes	No	No	No	249	13	0	13	124	45	\$32,632.52	21.69%	11.65%	0.00%	28.11%	\$133.66	\$59.60	\$0.00	\$128.66	76.42%	97.30%	0.00%	79.84%	70.11%	County	WESTERN REGION	
MADISON COUNTY SCHOOLS	50570	MADISON	E	Yes	No	No	No	No	361	0	0	0	90	49	\$38,593.20	8.31%	0.00%	0.00%	8.31%	\$166.69	\$0.00	\$0.00	\$166.69	42.22%	0.00%	0.00%	42.22%	70.16%	School	WESTERN REGION	
MAGGIE VALLEY SANITARY DST	8741	HAYWOOD	E	Yes	No	No	No	No	10	0	0	0	9	48	\$50,451.38	90.00%	0.00%	0.00%	90.00%	\$80.00	\$0.00	\$0.00	\$80.00	86.89%	0.00%	0.00%	86.89%	87.50%	Other	WESTERN REGION	
MAGGIE VALLEY, TOWN OF	8732	HAYWOOD	E	Yes	No	No	No	Yes	23	1	0	1	25	42	\$45,430.33	91.30%	0.00%	0.00%	91.30%	\$261.17	\$0.00	\$0.00	\$261.17	96.00%	0.00%	0.00%	96.00%	72.73%	Municipal	WESTERN REGION	
MARION, CITY OF	11131	MCDOWELL	D	Yes	No	No	No	Yes	82	3	0	3	123	46	\$40,556.80	26.09%	0.00%	0.00%	26.09%	\$211.59	\$0.00	\$0.00	\$211.59	60.16%	0.00%	0.00%	60.16%	85.37%	Municipal	WESTERN REGION	

For Plan Sponsor or Consultant Use Only.

Please see the end of the presentation for important notes and disclaimers.

	Sub Plan Number	County	Plan Adoption					Employer Contribution	Total Eligibles as of 9/30/2016 Data Feed	1Q 2017							Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Readiness	Agency Type	Region
			Service Model (A-E)	401(k)			Contribution Accelerator			w/(N) & w/(Total Enrollments	403(b) Enrollments	w/(P) & w/(Total Enrollments	Total PPT (Unique SSN)	Average PPT Age	Average PPT Salary	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total				
MARION, CITY OF WATER & SEWER	11130	MCDOWELL	D	No	No	No	No	No	0	0	0	0	0	0	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Other	WESTERN REGION	
MAYLAND COMM COLLEGE	36105	MITCHELL	E	Yes	No	No	No	No	129	0	0	0	31	56	\$53,582.00	8.53%	0.00%	0.00%	8.53%	\$283.64	\$0.00	\$0.00	\$283.64	58.06%	0.00%	0.00%	58.06%	61.11%	Community College	WESTERN REGION	
MCDOWELL COUNTY	11132	MCDOWELL	C	Yes	Yes	No	No	Yes	292	14	0	14	444	45	\$36,034.67	53.77%	22.28%	0.00%	64.73%	\$87.76	\$55.67	\$0.00	\$93.58	71.92%	95.27%	0.00%	77.03%	81.63%	County	WESTERN REGION	
MARS HILL, TOWN OF	11531	MADISON	E	Yes	No	No	No	No	20	0	0	0	7	39	\$41,138.88	10.00%	0.00%	0.00%	10.00%	\$165.61	\$0.00	\$0.00	\$165.61	57.14%	0.00%	0.00%	57.14%	33.33%	Municipal	WESTERN REGION	
MARSHALL, TOWN OF	11534	MADISON	E	Yes	No	No	No	No	10	0	0	0	12	41	\$37,776.00	70.00%	0.00%	0.00%	70.00%	\$214.49	\$0.00	\$0.00	\$214.49	66.67%	0.00%	0.00%	66.67%	65.71%	Municipal	WESTERN REGION	
MCDOWELL COUNTY SCHOOLS	50590	MCDOWELL	D	Yes	No	No	No	No	873	1	0	1	161	52	\$37,836.50	7.45%	0.00%	0.00%	7.45%	\$121.05	\$0.00	\$0.00	\$121.05	27.95%	0.00%	0.00%	27.95%	59.42%	School	WESTERN REGION	
MCDOWELL TECH. COMM COLLEGE	35005	MCDOWELL	D	Yes	Yes	No	No	No	122	1	0	1	89	56	\$51,636.52	42.62%	2.46%	0.00%	45.08%	\$253.81	\$1,065.56	\$0.00	\$269.00	53.41%	100.00%	0.00%	55.06%	59.32%	Community College	WESTERN REGION	
METRO SEWER DIST./BUNCOMBE CO	2115	BUNCOMBE	C	Yes	No	No	No	Yes	147	3	0	3	175	50	\$58,261.15	87.07%	0.00%	0.00%	87.07%	\$443.96	\$0.00	\$0.00	\$443.96	62.29%	0.00%	0.00%	62.29%	82.08%	Other	WESTERN REGION	
MILLS RIVER, TOWN OF	94551	HENDERSON	E	Yes	No	No	No	Yes	7	1	0	1	7	49	\$48,568.17	85.71%	0.00%	0.00%	85.71%	\$203.30	\$0.00	\$0.00	\$203.30	100.00%	0.00%	0.00%	100.00%	66.67%	Municipal	WESTERN REGION	
MITCHELL COUNTY	12133	MITCHELL	E	Yes	No	No	No	No	158	0	0	0	50	41	\$31,473.46	5.70%	0.00%	0.00%	5.70%	\$124.17	\$0.00	\$0.00	\$124.17	24.00%	0.00%	0.00%	24.00%	70.97%	County	WESTERN REGION	
MITCHELL COUNTY SCHOOLS	50610	MITCHELL	D	Yes	Yes	Yes	No	No	263	2	0	2	156	50	\$39,812.50	27.56%	13.78%	0.00%	34.63%	\$69.32	\$44.74	\$0.00	\$72.98	57.66%	76.92%	0.00%	62.82%	73.47%	School	WESTERN REGION	
MONTREAT, TOWN OF	2134	BUNCOMBE	E	Yes	No	No	No	Yes	14	0	0	0	20	52	\$43,379.54	57.14%	0.00%	0.00%	57.14%	\$280.98	\$0.00	\$0.00	\$280.98	55.00%	0.00%	0.00%	55.00%	76.92%	Municipal	WESTERN REGION	
MOUNTAIN COMMUNITY SCHOOL	34501	HENDERSON	E	Yes	Yes	No	No	No	21	0	0	0	6	36	\$40,068.21	19.05%	14.29%	0.00%	23.81%	\$223.33	\$97.78	\$0.00	\$237.33	100.00%	100.00%	0.00%	100.00%	65.71%	Charter School	WESTERN REGION	
MURPHY ABC BOARD	3935	CHEROKEE	E	Yes	No	No	No	No	5	0	0	0	7	53	\$45,546.60	80.00%	0.00%	0.00%	80.00%	\$108.33	\$0.00	\$0.00	\$108.33	85.71%	0.00%	0.00%	85.71%	80.00%	Other	WESTERN REGION	
MURPHY, TOWN OF	3933	CHEROKEE	E	Yes	No	No	No	No	34	1	0	1	20	39	\$41,846.32	17.65%	0.00%	0.00%	17.65%	\$236.53	\$0.00	\$0.00	\$236.53	70.00%	0.00%	0.00%	70.00%	80.00%	Municipal	WESTERN REGION	
NANTAHALA REGIONAL LIBRARY	3934	CHEROKEE	E	Yes	No	No	No	No	14	0	0	0	6	60	\$26,565.70	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	50.00%	0.00%	0.00%	50.00%	0.00%	Other	WESTERN REGION	
OLD FORT, TOWN OF	11133	MCDOWELL	E	Yes	No	No	No	No	8	0	0	0	10	39	\$34,233.29	37.50%	0.00%	0.00%	37.50%	\$187.59	\$0.00	\$0.00	\$187.59	60.00%	0.00%	0.00%	60.00%	100.00%	Municipal	WESTERN REGION	
SKYLAND VOLUNTEER FIRE DEPART	2145	BUNCOMBE	E	Yes	Yes	No	No	Yes	59	1	0	1	57	39	\$54,052.82	63.05%	37.29%	0.00%	86.44%	\$471.31	\$55.15	\$0.00	\$476.62	65.96%	100.00%	0.00%	89.47%	94.37%	Other	WESTERN REGION	
SMOKY MOUNTAIN MENTAL HEALTH	9933	JACKSON	E	Yes	No	No	No	Yes	485	5	0	5	476	47	\$54,197.16	64.95%	0.00%	0.00%	64.95%	\$419.88	\$0.00	\$0.00	\$419.88	75.21%	0.00%	0.00%	75.21%	64.35%	Other	WESTERN REGION	
SOUTHWESTERN COMM COLLEGE	9950	JACKSON	E	Yes	Yes	No	No	No	208	1	0	1	79	50	\$49,756.76	21.84%	2.43%	0.00%	23.30%	\$231.22	\$238.60	\$0.00	\$241.63	69.74%	60.00%	0.00%	69.62%	50.00%	Community College	WESTERN REGION	
SOUTHWESTERN NC PLANNING COMM.	17310	SWAIN	E	Yes	No	No	No	No	16	0	0	0	7	54	\$56,480.00	18.75%	0.00%	0.00%	18.75%	\$400.00	\$0.00	\$0.00	\$400.00	28.57%	0.00%	0.00%	28.57%	50.00%	Other	WESTERN REGION	
SPRUCE PINE, TOWN OF	12131	MITCHELL	E	Yes	No	No	No	No	24	1	0	1	14	43	\$39,800.87	33.33%	0.00%	0.00%	33.33%	\$335.57	\$0.00	\$0.00	\$335.57	57.14%	0.00%	0.00%	57.14%	88.69%	Municipal	WESTERN REGION	
SWAIN COUNTY	17333	SWAIN	E	Yes	No	No	No	No	191	0	0	0	84	37	\$34,460.83	8.90%	0.00%	0.00%	8.90%	\$150.90	\$0.00	\$0.00	\$150.90	44.05%	0.00%	0.00%	44.05%	60.42%	County	WESTERN REGION	
SWAIN COUNTY SCHOOLS	50870	SWAIN	E	Yes	Yes	Yes	No	No	317	1	0	1	84	51	\$39,217.00	10.09%	4.73%	3.15%	15.14%	\$261.70	\$100.33	\$41.47	\$214.46	55.22%	85.71%	54.55%	57.14%	72.22%	School	WESTERN REGION	
SYLVA, TOWN OF	9932	JACKSON	E	Yes	No	No	No	Yes	29	0	0	0	35	41	\$42,658.91	48.28%	0.00%	0.00%	48.28%	\$247.80	\$0.00	\$0.00	\$247.80	80.00%	0.00%	0.00%	80.00%	78.26%	Municipal	WESTERN REGION	

	Sub Plan Number	County	Service Model (A-E)	Plan Adoption			Contribution Accelerator	Employer Contribution	Total Eligibles as of 9/30/2016 Data Feed	1Q 2017				Total PPT (Unique SSN)	Average PPT Age	Average PPT Salary	Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Readiness	Agency Type	Region
				401(k)	457	403(b)				401(k)	457	403(b)	Total				401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total			
TRANSLYVANIA COUNTY	17532	TRANSLYVANIA	E	Yes	No	No	No	No	332	4	0	0	4	175	45	\$44,384.34	31.63%	0.00%	0.00%	31.63%	\$207.64	\$0.00	\$0.00	\$207.64	69.14%	0.00%	0.00%	69.14%	65.38%	County	WESTERN REGION
TRANSLYVANIA COUNTY SCHOOLS	50880	TRANSLYVANIA	E	Yes	No	No	No	No	504	0	0	0	0	161	54	\$43,215.58	11.90%	0.00%	0.00%	11.90%	\$100.03	\$0.00	\$0.00	\$100.03	38.67%	0.00%	0.00%	38.67%	77.32%	School	WESTERN REGION
TRICOUNTY COMM COLLEGE	3950	CHEROKEE	E	Yes	Yes	No	No	No	103	0	0	0	0	37	56	\$51,752.25	16.50%	0.97%	0.00%	17.48%	\$139.82	\$75.00	\$0.00	\$136.22	63.89%	50.00%	0.00%	64.86%	50.00%	Community College	WESTERN REGION
TUCKASEGEE W&S AUTHORITY	9936	JACKSON	E	Yes	No	No	No	No	28	0	0	0	0	14	55	\$49,778.74	21.43%	0.00%	0.00%	21.43%	\$138.33	\$0.00	\$0.00	\$138.33	78.57%	0.00%	0.00%	78.57%	58.33%	Other	WESTERN REGION
UNC-ASHEVILLE	23000	BUNCOMBE	E	Yes	Yes	No	No	No	695	3	0	3	3	182	55	\$49,051.10	7.19%	4.03%	0.00%	10.79%	\$365.92	\$439.86	\$0.00	\$417.31	43.31%	34.33%	0.00%	41.21%	56.25%	University	WESTERN REGION
WAYNESVILLE ABC BOARD	8739	HAYWOOD	E	Yes	No	No	No	No	6	0	0	0	0	2	64	\$37,756.75	33.33%	0.00%	0.00%	33.33%	\$212.50	\$0.00	\$0.00	\$212.50	50.00%	0.00%	0.00%	50.00%	100.00%	Other	WESTERN REGION
WAYNESVILLE, TOWN OF	8733	HAYWOOD	E	Yes	No	No	No	Yes	185	5	0	5	5	252	43	\$41,586.66	62.16%	0.00%	0.00%	62.16%	\$275.69	\$0.00	\$0.00	\$275.69	80.95%	0.00%	0.00%	80.95%	83.93%	Municipal	WESTERN REGION
WEAVERVILLE, TOWN OF	2135	BUNCOMBE	E	Yes	No	No	No	Yes	63	0	0	0	0	58	45	\$52,274.25	57.14%	0.00%	0.00%	57.14%	\$284.71	\$0.00	\$0.00	\$284.71	83.06%	0.00%	0.00%	83.06%	89.36%	Municipal	WESTERN REGION
WESTERN CAROLINA UNIVERSITY	21800	JACKSON	D	Yes	Yes	No	No	No	1,484	2	0	2	2	293	53	\$49,980.92	7.35%	2.22%	0.00%	8.96%	\$331.26	\$506.30	\$0.00	\$412.14	51.74%	45.56%	0.00%	51.19%	64.52%	University	WESTERN REGION
WESTERN HIGHLANDS AREA AUTHORITY	91119	BUNCOMBE	E	Yes	Yes	No	No	No	0	0	0	0	0	180	53	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	21.11%	0.00%	0.00%	21.11%	61.90%	Other	WESTERN REGION
WOODFIN, TOWN OF	2136	BUNCOMBE	E	Yes	No	No	No	Yes	23	2	0	2	2	35	38	\$53,545.17	56.52%	0.00%	0.00%	56.52%	\$279.56	\$0.00	\$0.00	\$279.56	80.00%	0.00%	0.00%	80.00%	85.00%	Municipal	WESTERN REGION
YANCEY COUNTY	19932	YANCEY	E	Yes	Yes	No	No	No	155	0	0	0	0	94	45	\$33,209.51	14.84%	0.00%	0.00%	14.84%	\$133.42	\$0.00	\$0.00	\$133.42	56.67%	100.00%	0.00%	58.38%	80.00%	County	WESTERN REGION
YANCEY COUNTY SCHOOLS	50995	YANCEY	E	Yes	No	No	No	No	353	0	0	0	0	137	52	\$39,048.23	16.15%	0.00%	0.00%	16.15%	\$114.27	\$0.00	\$0.00	\$114.27	45.99%	0.00%	0.00%	45.99%	80.00%	School	WESTERN REGION
YANCEY SOILWATER CONS. DIST	19933	YANCEY	E	Yes	No	No	No	No	2	0	0	0	0	0	0	\$43,910.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Other	WESTERN REGION
Total for Deborah Rapetaki				54	58	11	0	29	23,892	274	0	274	14,194	48		\$43,283.27	26.21%	6.88%	2.84%	37.21%	\$219.18	\$214.12	\$87.84	\$219.84	61.89%	82.00%	89.86%	82.68%	71.14%		

For Plan Sponsor or Consultant Use Only.

Please see the end of the presentation for important notes and disclaimers.

Detailed Column	Sub Plan Number	County	Service Model (A-E)	Plan Adoption				Employer Contribution	Total Eligibles as of 9/30/2016 Data Feed	1Q 2017				Average PPT Age	Average PPT Salary	Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Readiness	Agency Type	Region
				401(k)	457	403(b)	Contribution Accelerator			401(k) & 457 Total Enrollments	403(b) Enrollments	All Plans Total Enrollments	Total PPT (Unique SSNs)			401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total			
				Yes	No	No	No																							
ALEXANDER COUNTY	332 ALEXANDER	D	Yes	No	No	No	No	No	202	2	0	2	151	46	\$39,395.76	39.60%	0.00%	0.00%	39.60%	\$179.82	\$0.00	\$0.00	\$179.82	59.94%	0.00%	0.00%	59.94%	79.31%	County	NORTHWEST REGION
ALEXANDER COUNTY SCHOOLS	50020 ALEXANDER	E	Yes	No	No	No	No	No	702	0	0	0	137	55	\$39,783.45	7.26%	0.00%	0.00%	7.26%	\$337.03	\$0.00	\$0.00	\$337.03	18.25%	0.00%	0.00%	18.25%	69.05%	School	NORTHWEST REGION
ALLEGHANY COUNTY	531 ALLEGHANY	E	Yes	No	No	No	No	No	117	0	0	0	59	42	\$33,481.23	23.93%	0.00%	0.00%	23.93%	\$111.49	\$0.00	\$0.00	\$111.49	62.71%	0.00%	0.00%	62.71%	83.33%	County	NORTHWEST REGION
ALLEGHANY COUNTY SCHOOLS	50030 ALLEGHANY	D	Yes	No	No	No	No	No	231	0	0	0	47	50	\$39,076.66	8.66%	0.00%	0.00%	8.66%	\$102.99	\$0.00	\$0.00	\$102.99	31.91%	0.00%	0.00%	31.91%	83.33%	School	NORTHWEST REGION
APPALACHIAN DIST. HEALTH DEPT.	18938 ALLEGHANY	E	Yes	No	No	No	No	No	73	0	0	0	55	45	\$48,551.67	45.21%	0.00%	0.00%	45.21%	\$133.85	\$0.00	\$0.00	\$133.85	70.91%	0.00%	0.00%	70.91%	57.69%	Other	NORTHWEST REGION
APPALACHIAN REGIONAL LIBRARY	18935 ASHE	D	Yes	No	No	No	No	No	46	0	0	0	15	52	\$28,458.34	19.57%	0.00%	0.00%	19.57%	\$437.52	\$0.00	\$0.00	\$437.52	66.67%	0.00%	0.00%	66.67%	80.91%	Other	NORTHWEST REGION
APPALACHIAN STATE UNIVERSITY	18901 WATAUGA	D	Yes	Yes	No	No	No	No	2,595	5	0	5	515	52	\$51,744.48	8.52%	1.73%	0.00%	9.67%	\$333.47	\$349.37	\$0.00	\$354.06	42.03%	42.63%	0.00%	41.75%	66.66%	University	NORTHWEST REGION
ASHE COUNTY	931 ASHE	D	Yes	No	No	No	No	Yes	216	5	0	5	293	48	\$41,466.69	58.33%	0.00%	0.00%	58.33%	\$163.23	\$0.00	\$0.00	\$163.23	56.66%	0.00%	0.00%	56.66%	77.68%	County	NORTHWEST REGION
ASHE COUNTY SCHOOLS	50050 ASHE	E	Yes	Yes	No	No	No	No	461	2	0	2	131	51	\$39,905.86	12.60%	1.08%	0.00%	13.68%	\$203.54	\$135.00	\$0.00	\$198.19	46.41%	85.71%	0.00%	50.38%	79.49%	School	NORTHWEST REGION
BERMUDA RUN, TOWN OF	5936 DAVIE	E	Yes	No	No	No	No	Yes	2	0	0	0	2	61	\$71,241.00	50.00%	0.00%	0.00%	50.00%	\$132.26	\$0.00	\$0.00	\$132.26	100.00%	0.00%	0.00%	100.00%	100.00%	Municipal	NORTHWEST REGION
BLOWING ROCK, TOWN OF	16931 WATAUGA	E	Yes	No	No	No	No	Yes	59	1	0	1	91	38	\$40,589.26	59.32%	0.00%	0.00%	59.32%	\$217.06	\$0.00	\$0.00	\$217.06	75.82%	0.00%	0.00%	75.82%	79.31%	Municipal	NORTHWEST REGION
BOONE, TOWN OF	18933 WATAUGA	C	Yes	Yes	No	No	No	Yes	177	5	0	5	240	44	\$44,219.60	77.40%	2.82%	0.00%	77.40%	\$265.56	\$58.67	\$0.00	\$267.19	66.25%	60.00%	0.00%	66.67%	93.75%	Municipal	NORTHWEST REGION
BOONVILLE, TOWN OF	18710 YADKIN	E	Yes	No	No	No	No	No	12	0	0	0	16	40	\$38,902.71	16.67%	0.00%	0.00%	16.67%	\$136.02	\$0.00	\$0.00	\$136.02	75.00%	0.00%	0.00%	75.00%	71.43%	Municipal	NORTHWEST REGION
BRIDGES CHARTER SCHOOL	50891 SURRY	E	Yes	No	No	No	No	No	16	0	0	0	6	52	\$30,290.23	6.25%	0.00%	0.00%	6.25%	\$68.67	\$0.00	\$0.00	\$68.67	50.00%	0.00%	0.00%	50.00%	100.00%	Charter School	NORTHWEST REGION
CENTERPOINT HUMAN SERVICES	6739 FORSYTH	D	Yes	No	No	No	No	No	0	0	0	0	218	49	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	78.44%	0.00%	0.00%	78.44%	50.00%	Other	NORTHWEST REGION
CLEMMONS FIRE DEPARTMENT	6738 FORSYTH	E	Yes	No	No	No	No	No	18	0	0	0	12	47	\$43,136.22	55.56%	0.00%	0.00%	55.56%	\$290.54	\$0.00	\$0.00	\$290.54	66.67%	0.00%	0.00%	66.67%	100.00%	Other	NORTHWEST REGION
CLEMMONS, VILLAGE OF	6737 FORSYTH	E	Yes	Yes	No	No	No	Yes	22	0	0	0	23	49	\$45,340.05	90.91%	9.09%	0.00%	90.91%	\$389.24	\$35.83	\$0.00	\$392.82	78.26%	100.00%	0.00%	78.26%	78.95%	Municipal	NORTHWEST REGION
COOLEEMEE, TOWN OF	5933 DAVIE	E	Yes	No	No	No	No	Yes	4	0	0	0	4	52	\$38,551.50	50.00%	0.00%	0.00%	50.00%	\$271.70	\$0.00	\$0.00	\$271.70	75.00%	0.00%	0.00%	75.00%	0.00%	Municipal	NORTHWEST REGION
COOLEEMEE ABC BOARD	93027 DAVIE	E	Yes	No	No	No	No	Yes	3	0	0	0	3	47	\$34,749.00	100.00%	0.00%	0.00%	100.00%	\$309.34	\$0.00	\$0.00	\$309.34	100.00%	0.00%	0.00%	100.00%	66.67%	Municipal	NORTHWEST REGION
CROSSROADS BEHAV. HEALTHCARE	17135 SURRY	E	Yes	No	No	No	No	No	0	0	0	0	104	56	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	12.50%	0.00%	0.00%	12.50%	18.75%	Other	NORTHWEST REGION
DAVIE COUNTY	5931 DAVIE	D	Yes	Yes	No	No	No	Yes	313	3	0	3	306	46	\$42,397.46	83.71%	2.88%	0.00%	84.03%	\$233.07	\$155.64	\$0.00	\$237.14	68.94%	85.71%	0.00%	69.10%	80.20%	County	NORTHWEST REGION
DAVIE COUNTY SCHOOLS	50300 DAVIE	D	Yes	Yes	No	No	No	No	809	0	0	0	254	52	\$40,199.23	10.14%	1.98%	0.00%	11.62%	\$164.10	\$235.00	\$0.00	\$200.50	31.86%	39.02%	0.00%	32.68%	72.08%	School	NORTHWEST REGION
DAVIE SOIL & WATER CONSERV DIST	5935 DAVIE	E	Yes	No	No	No	No	Yes	2	0	0	0	2	47	\$36,867.00	100.00%	0.00%	0.00%	100.00%	\$37.68	\$0.00	\$0.00	\$37.68	50.00%	0.00%	0.00%	50.00%	50.00%	Other	NORTHWEST REGION
DEPARTMENT OF PSYCHOLOGY	18780 WATAUGA	E	Yes	Yes	No	No	No	No	5	0	0	0	2	60	\$46,825.25	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Municipal	NORTHWEST REGION
DOBSON ABC BOARD	17138 SURRY	E	Yes	No	No	No	No	Yes	1	0	0	0	1	44	\$45,162.00	100.00%	0.00%	0.00%	100.00%	\$250.80	\$0.00	\$0.00	\$250.80	0.00%	0.00%	0.00%	0.00%	100.00%	Other	NORTHWEST REGION
DOBSON, TOWN OF	17131 SURRY	E	Yes	No	No	No	No	Yes	20	0	0	0	27	43	\$39,930.18	25.00%	0.00%	0.00%	25.00%	\$169.70	\$0.00	\$0.00	\$169.70	66.67%	0.00%	0.00%	66.67%	77.78%	Municipal	NORTHWEST REGION
EAST BEND, TOWN OF	19731 YADKIN	E	Yes	No	No	No	No	No	5	0	0	0	3	52	\$33,158.33	0.00%	0.00%	0.00%	0.00%	\$64.26	\$0.00	\$0.00	\$64.26	66.67%	0.00%	0.00%	66.67%	100.00%	Municipal	NORTHWEST REGION
ELKIN ABC BOARD	17139 SURRY	E	Yes	No	No	No	No	No	0	0	0	0	1	67	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Other	NORTHWEST REGION
ELKIN CITY SCHOOLS	50861 SURRY	E	Yes	Yes	Yes	No	No	No	173	0	0	0	65	53	\$42,600.67	10.98%	5.20%	1.16%	15.61%	\$318.18	\$56.30	\$125.00	\$251.80	33.33%	12.50%	50.00%	24.62%	88.89%	School	NORTHWEST REGION

	Sub Plan Number	County	Plan Adoption				Employer Contribution	Total Eligibles as of 9/30/2016 Data Feed	1Q 2017				Total PPT (Unique 53%)	Average PPT Age	Average PPT Salary	Active Participation Rate				Average Contribution				Asset Allocation Usage (Goal/Makes)				Retirement Readiness	Agency Type	Region	
			Service Model (A-E)	401(k)	457	403(b)	Contribution Accelerator		401(k)	457	403(b)	Total				401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total				
ELKIN, TOWN OF	17134	SURRY	E	Yes	No	No	No	Yes	49		2	0	2	89	47	\$36,544.42	48.98%	0.00%	0.00%	48.98%	\$233.16	\$0.00	\$0.00	\$233.16	68.12%	0.00%	0.00%	68.12%	86.27%	Municipal	NORTHWEST REGION
FORSYTH COUNTY	6734	FORSYTH	B	Yes	No	No	No	Yes	1,931		76	0	76	2,466	45	\$46,345.45	67.32%	0.00%	0.00%	67.32%	\$170.60	\$0.00	\$0.00	\$170.60	85.25%	0.00%	0.00%	85.25%	62.29%	County	NORTHWEST REGION
FORSYTH TECH. COMM. COLLEGE	6750	FORSYTH	B	Yes	No	No	No	No	561		13	0	13	245	50	\$54,400.63	29.09%	0.00%	0.00%	29.09%	\$205.71	\$0.00	\$0.00	\$205.71	68.57%	0.00%	0.00%	68.57%	57.40%	Community College	NORTHWEST REGION
HIGH COUNTRY COUNCIL OF GOVTS	18940	WATAUGA	D	Yes	Yes	No	No	Yes	18		1	0	1	28	49	\$45,612.33	83.33%	22.22%	0.00%	94.44%	\$458.75	\$217.92	\$0.00	\$479.58	88.00%	71.43%	0.00%	89.29%	88.24%	Other	NORTHWEST REGION
IREDELL COUNTY	9731	IREDELL	B	Yes	No	No	No	Yes	952		25	0	25	1,381	46	\$43,853.72	63.34%	0.00%	0.00%	63.34%	\$258.08	\$0.00	\$0.00	\$258.08	66.18%	0.00%	0.00%	66.18%	84.65%	County	NORTHWEST REGION
IREDELL-STATESVILLE SCHOOLS	50490	IREDELL	E	Yes	Yes	Yes	No	No	2,529		10	0	10	455	52	\$40,693.42	5.43%	0.36%	0.32%	5.90%	\$261.03	\$369.26	\$37.71	\$294.34	30.88%	81.82%	0.00%	30.99%	70.54%	School	NORTHWEST REGION
JEFFERSON, TOWN OF	932	ASHE	E	Yes	No	No	No	No	14		0	0	0	11	48	\$49,428.43	71.43%	0.00%	0.00%	71.43%	\$198.06	\$0.00	\$0.00	\$198.06	36.38%	0.00%	0.00%	36.36%	81.82%	Municipal	NORTHWEST REGION
JONESVILLE WATER AND SEWER	19734	YADKIN	E	Yes	No	No	No	Yes	0		0	0	0	0	0	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Other	NORTHWEST REGION
JONESVILLE, TOWN OF	19733	YADKIN	E	Yes	No	No	No	Yes	24		0	0	0	29	45	\$38,666.52	70.83%	0.00%	0.00%	70.83%	\$246.94	\$0.00	\$0.00	\$246.94	44.83%	0.00%	0.00%	44.83%	90.48%	Municipal	NORTHWEST REGION
KERNERSVILLE, TOWN OF	6731	FORSYTH	D	Yes	No	No	No	Yes	257		2	0	2	354	42	\$48,636.26	89.65%	0.00%	0.00%	89.65%	\$238.02	\$0.00	\$0.00	\$238.02	61.30%	0.00%	0.00%	61.30%	83.92%	Municipal	NORTHWEST REGION
LEWISVILLE, TOWN OF	53451	FORSYTH	E	Yes	No	No	No	No	9		0	0	0	3	61	\$61,113.75	33.33%	0.00%	0.00%	33.33%	\$123.84	\$0.00	\$0.00	\$123.84	66.67%	0.00%	0.00%	66.67%	75.00%	Municipal	NORTHWEST REGION
MI CONNECTION COMMUNICATION	94941	IREDELL	E	Yes	No	No	No	Yes	56		0	0	0	50	46	\$60,592.37	75.00%	0.00%	0.00%	75.00%	\$254.27	\$0.00	\$0.00	\$254.27	90.00%	0.00%	0.00%	90.00%	30.77%	Other	NORTHWEST REGION
MILLENNIUM CHARTER ACADEMY	38602	SURRY	E	Yes	Yes	No	No	No	81		0	0	0	4	47	\$38,094.22	1.23%	0.00%	0.00%	1.23%	\$100.00	\$0.00	\$0.00	\$100.00	100.00%	66.67%	0.00%	75.00%	100.00%	Charter School	NORTHWEST REGION
MITCHELL COMM COLLEGE	9750	IREDELL	E	Yes	Yes	No	No	No	233		4	0	4	48	52	\$50,062.80	9.01%	0.43%	0.00%	9.44%	\$161.17	\$18.14	\$0.00	\$154.67	58.70%	100.00%	0.00%	60.42%	81.82%	Community College	NORTHWEST REGION
MOCKSVILLE, TOWN OF	5932	DAVE	E	Yes	No	No	No	Yes	35		0	0	0	44	49	\$42,391.09	45.71%	0.00%	0.00%	45.71%	\$310.58	\$0.00	\$0.00	\$310.58	47.73%	0.00%	0.00%	47.73%	69.70%	Municipal	NORTHWEST REGION
MOORESVILLE ABC BOARD	9736	IREDELL	E	Yes	No	No	No	Yes	4		0	0	0	6	54	\$61,316.00	75.00%	0.00%	0.00%	75.00%	\$423.90	\$0.00	\$0.00	\$423.90	16.67%	0.00%	0.00%	16.67%	75.00%	Other	NORTHWEST REGION
MOORESVILLE CITY SCHOOLS	50491	IREDELL	E	Yes	No	No	No	No	739		0	0	0	169	53	\$38,930.82	8.66%	0.00%	0.00%	8.66%	\$129.19	\$0.00	\$0.00	\$129.19	37.28%	0.00%	0.00%	37.28%	78.72%	School	NORTHWEST REGION
MOORESVILLE HOUSING AUTHORITY	9737	IREDELL	E	Yes	No	No	No	No	5		0	0	0	5	49	\$40,627.60	40.00%	0.00%	0.00%	40.00%	\$119.17	\$0.00	\$0.00	\$119.17	20.00%	0.00%	0.00%	20.00%	50.00%	Other	NORTHWEST REGION
MOORESVILLE, TOWN OF	9732	IREDELL	D	Yes	No	No	No	Yes	437		6	0	6	558	43	\$50,353.10	58.35%	0.00%	0.00%	58.35%	\$334.80	\$0.00	\$0.00	\$334.80	63.98%	0.00%	0.00%	63.98%	85.65%	Municipal	NORTHWEST REGION
MOUNT AIRY ABC BOARD	98637	YADKIN	E	Yes	No	No	No	Yes	5		0	0	0	7	57	\$42,476.00	100.00%	0.00%	0.00%	100.00%	\$541.94	\$0.00	\$0.00	\$541.94	57.14%	0.00%	0.00%	57.14%	50.00%	Other	NORTHWEST REGION
MOUNT AIRY CITY SCHOOLS	50862	SURRY	E	Yes	No	No	No	No	213		1	0	1	42	53	\$41,670.10	7.04%	0.00%	0.00%	7.04%	\$146.33	\$0.00	\$0.00	\$146.33	23.81%	0.00%	0.00%	23.81%	85.22%	School	NORTHWEST REGION
MOUNT AIRY, CITY OF	17132	SURRY	E	Yes	No	No	No	No	164		6	0	6	175	46	\$38,453.57	50.00%	0.00%	0.00%	50.00%	\$174.90	\$0.00	\$0.00	\$174.90	35.43%	0.00%	0.00%	35.43%	84.55%	Municipal	NORTHWEST REGION
NC SCH OF THE ARTS	20200	FORSYTH	E	Yes	Yes	No	No	No	419		1	0	1	119	54	\$47,610.97	9.07%	4.53%	0.00%	12.17%	\$351.88	\$362.67	\$0.00	\$389.64	44.05%	13.33%	0.00%	35.29%	74.32%	University	NORTHWEST REGION
NORTH WILKESBORO, TOWN OF	19332	WILKES	D	Yes	No	No	No	Yes	72		3	0	3	96	44	\$40,283.50	54.17%	0.00%	0.00%	54.17%	\$199.69	\$0.00	\$0.00	\$199.69	56.25%	0.00%	0.00%	56.25%	88.89%	Municipal	NORTHWEST REGION
NORTHWESTERN REGIONAL LIBRARY	17137	SURRY	E	Yes	No	No	No	No	50		1	0	1	14	58	\$24,480.83	14.00%	0.00%	0.00%	14.00%	\$122.86	\$0.00	\$0.00	\$122.86	35.71%	0.00%	0.00%	35.71%	90.00%	Other	NORTHWEST REGION
PARTNERS BEHAVIORAL HEALTH MGMT	7145	SURRY	D	Yes	No	No	No	Yes	411		13	0	13	801	48	\$55,194.54	83.21%	0.00%	0.00%	83.21%	\$224.88	\$0.00	\$0.00	\$224.88	75.04%	0.00%	0.00%	75.04%	51.44%	Other	NORTHWEST REGION
PIEDMONT TRIAD REGIONAL COUNCIL	6710	FORSYTH	E	Yes	No	No	No	Yes	92		1	0	1	139	49	\$48,919.09	53.26%	0.00%	0.00%	53.26%	\$172.93	\$0.00	\$0.00	\$172.93	61.15%	0.00%	0.00%	61.15%	56.99%	Other	NORTHWEST REGION
PILOT MOUNTAIN, TOWN OF	17110	SURRY	E	Yes	No	No	No	Yes	17		1	0	1	27	44	\$35,318.69	17.65%	0.00%	0.00%	17.65%	\$170.12	\$0.00	\$0.00	\$170.12	37.04%	0.00%	0.00%	37.04%	76.47%	Municipal	NORTHWEST REGION
RURAL HALL, TOWN OF	6736	FORSYTH	E	Yes	No	No	No	No	16		0	0	0	0	0	\$54,390.27	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Municipal	NORTHWEST REGION

For Plan Sponsor or Consultant Use Only.

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Entity	Sub Plan Number	County	Plan Adoption				Employer Contribution	Total Employees as of 9/30/2016 Data Feed	1Q 2017				Total PPT (Unique SSN)	Average PPT Age	Average PPT Salary	Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Readiness	Agency Type	Region								
			Service Model (A-E)	401(k)					403(b)							401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total											
			401(k)	457	403(b)	Contribution Accelerator			Enrollments	Enrollments	Total Enrollments																											
SEVEN DEVILS, TOWN OF	16934	WATAUGA	E	Yes	No	No	No	Yes	14	1	0	1	19	45	\$41,352.36	100.00%	0.00%	0.00%	100.00%	\$244.73	\$0.00	\$0.00	\$244.73	73.68%	0.00%	0.00%	73.68%	71.43%	Municipal	NORTHWEST REGION								
SPARTA ABC BOARD	533	ALLEGHANY	E	Yes	No	No	No	No	2	0	0	0	0	0	\$27,289.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Other	NORTHWEST REGION								
SPARTA, TOWN OF	532	ALLEGHANY	E	Yes	No	No	No	No	6	0	0	0	10	47	\$34,017.20	66.67%	0.00%	0.00%	66.67%	\$272.33	\$0.00	\$0.00	\$272.33	80.00%	0.00%	0.00%	80.00%	60.00%	Municipal	NORTHWEST REGION								
STATESVILLE ABC BOARD	9733	IREDELL	D	Yes	No	No	No	Yes	11	0	0	0	12	62	\$46,064.25	72.73%	0.00%	0.00%	72.73%	\$343.73	\$0.00	\$0.00	\$343.73	41.67%	0.00%	0.00%	41.67%	65.71%	Other	NORTHWEST REGION								
STATESVILLE, CITY OF	9734	IREDELL	D	Yes	No	No	No	No	374	6	0	6	221	44	\$45,142.23	36.36%	0.00%	0.00%	36.36%	\$316.54	\$0.00	\$0.00	\$316.54	65.61%	0.00%	0.00%	65.61%	70.06%	Municipal	NORTHWEST REGION								
SURRY COMM COLLEGE	17150	SURRY	E	Yes	Yes	No	No	No	270	0	0	0	111	54	\$50,491.85	20.74%	2.59%	0.00%	21.48%	\$270.33	\$53.81	\$0.00	\$267.55	45.87%	100.00%	0.00%	48.65%	53.73%	Community College	NORTHWEST REGION								
SURRY COUNTY	17133	SURRY	D	Yes	No	No	No	No	533	3	0	3	233	47	\$38,461.02	21.01%	0.00%	0.00%	21.01%	\$104.66	\$0.00	\$0.00	\$104.66	61.80%	0.00%	0.00%	61.80%	79.38%	County	NORTHWEST REGION								
SURRY COUNTY SCHOOLS	50660	SURRY	E	Yes	Yes	Yes	No	No	1,070	0	0	0	217	54	\$40,280.23	7.01%	0.28%	0.28%	7.29%	\$153.59	\$30.00	\$11.67	\$149.28	30.19%	75.00%	0.00%	29.95%	76.03%	School	NORTHWEST REGION								
TAYLORSVILLE, TOWN OF	331	ALEXANDER	E	Yes	No	No	No	Yes	21	0	0	0	21	43	\$42,678.48	42.86%	0.00%	0.00%	42.86%	\$249.91	\$0.00	\$0.00	\$249.91	66.67%	0.00%	0.00%	66.67%	85.00%	Municipal	NORTHWEST REGION								
THE DOWNTOWN MIDDLE SCHOOL	33403	FORSYTH	O	No	No	No	No	No	0	0	0	0	1	60	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	100.00%	0.00%	0.00%	100.00%	0.00%	Charter School	NORTHWEST REGION								
TRIAD ABC BOARD	6733	FORSYTH	E	Yes	No	No	No	No	113	1	0	1	33	55	\$36,314.11	16.81%	0.00%	0.00%	16.81%	\$131.61	\$0.00	\$0.00	\$131.61	57.58%	0.00%	0.00%	57.58%	70.59%	Other	NORTHWEST REGION								
TROUTMAN, TOWN OF	9735	IREDELL	E	Yes	No	No	No	Yes	25	0	0	0	26	42	\$48,208.17	32.00%	0.00%	0.00%	32.00%	\$238.10	\$0.00	\$0.00	\$238.10	60.71%	0.00%	0.00%	60.71%	84.00%	Municipal	NORTHWEST REGION								
WALKERTOWN, TOWN OF	6740	FORSYTH	E	Yes	No	No	No	No	2	0	0	0	0	0	\$48,298.50	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Municipal	NORTHWEST REGION								
WATAUGA COUNTY	16932	WATAUGA	D	Yes	No	No	No	Yes	277	2	0	2	163	45	\$39,272.33	19.13%	0.00%	0.00%	19.13%	\$216.49	\$0.00	\$0.00	\$216.49	56.47%	0.00%	0.00%	56.47%	81.30%	County	NORTHWEST REGION								
WATAUGA COUNTY SCHOOLS	50950	WATAUGA	E	Yes	Yes	Yes	No	No	645	1	0	1	160	53	\$43,364.68	10.39%	0.16%	0.00%	10.54%	\$122.64	\$66.67	\$0.00	\$121.82	35.96%	100.00%	100.00%	36.67%	67.78%	School	NORTHWEST REGION								
WEST JEFFERSON, TOWN OF	933	ASHE	E	Yes	No	No	No	Yes	20	0	0	0	27	43	\$36,548.16	50.00%	0.00%	0.00%	50.00%	\$315.02	\$0.00	\$0.00	\$315.02	81.48%	0.00%	0.00%	81.48%	73.68%	Municipal	NORTHWEST REGION								
WILKES COMM COLLEGE	19350	WILKES	E	Yes	Yes	No	No	No	262	1	0	1	128	51	\$50,935.84	22.90%	2.29%	0.00%	25.19%	\$145.81	\$412.50	\$0.00	\$170.00	50.81%	80.00%	0.00%	51.56%	58.02%	Community College	NORTHWEST REGION								
WILKES COUNTY	19330	WILKES	E	Yes	No	No	No	No	460	1	0	1	204	46	\$37,398.95	14.13%	0.00%	0.00%	14.13%	\$188.73	\$0.00	\$0.00	\$188.73	47.06%	0.00%	0.00%	47.06%	79.29%	County	NORTHWEST REGION								
WILKES COUNTY SCHOOLS	50970	WILKES	E	Yes	Yes	Yes	No	No	1,321	0	0	0	307	56	\$39,954.20	4.24%	0.00%	0.23%	4.47%	\$154.24	\$0.00	\$122.78	\$152.64	17.67%	66.67%	0.00%	17.92%	66.01%	School	NORTHWEST REGION								
WILKESBORO, TOWN OF	19331	WILKES	D	Yes	Yes	No	No	Yes	79	4	0	4	82	45	\$42,531.70	72.15%	6.33%	0.00%	72.15%	\$337.11	\$74.53	\$0.00	\$342.67	67.90%	81.82%	0.00%	69.29%	92.11%	Municipal	NORTHWEST REGION								
WINSTON-SALEM HOUSING AUTH	6735	FORSYTH	E	Yes	No	No	No	No	88	2	0	2	44	48	\$56,490.54	32.65%	0.00%	0.00%	32.65%	\$340.28	\$0.00	\$0.00	\$340.28	65.91%	0.00%	0.00%	65.91%	54.29%	Other	NORTHWEST REGION								
WINSTONSALEM STATE UNIVERSITY	21900	FORSYTH	E	Yes	Yes	No	No	No	860	5	0	5	229	54	\$57,921.84	12.09%	4.30%	0.00%	15.35%	\$308.25	\$363.78	\$0.00	\$343.46	61.49%	28.57%	0.00%	53.28%	52.90%	University	NORTHWEST REGION								
WINSTONSALEM, CITY OF	6732	FORSYTH	B	Yes	No	No	No	No	2,300	37	0	37	1,461	44	\$47,400.69	31.96%	0.00%	0.00%	31.96%	\$265.03	\$0.00	\$0.00	\$265.03	57.29%	0.00%	0.00%	57.29%	71.17%	Municipal	NORTHWEST REGION								
WINSTONSALEM/FORSYTH SCHOOLS	50340	FORSYTH	B	Yes	Yes	Yes	No	No	6,795	14	0	14	1,992	54	\$43,546.44	11.69%	0.97%	0.10%	12.41%	\$302.65	\$258.81	\$319.05	\$307.97	38.92%	42.75%	50.00%	39.36%	57.14%	School	NORTHWEST REGION								
YADKIN COUNTY	19715	YADKIN	E	Yes	No	No	No	Yes	258	5	0	5	277	48	\$38,570.18	53.13%	0.00%	0.00%	53.13%	\$151.40	\$0.00	\$0.00	\$151.40	55.96%	0.00%	0.00%	55.96%	78.34%	County	NORTHWEST REGION								
YADKIN COUNTY SCHOOLS	50990	YADKIN	E	Yes	Yes	No	No	No	771	2	0	2	173	52	\$40,522.54	9.21%	0.39%	0.00%	9.34%	\$129.22	\$44.44	\$0.00	\$129.26	22.16%	37.50%	0.00%	21.97%	81.42%	School	NORTHWEST REGION								
YADKIN VALLEY SEWER AUTHORITY	98068	SURRY	E	Yes	No	No	No	Yes	6	0	0	0	12	41	\$41,652.17	33.33%	0.00%	0.00%	33.33%	\$261.20	\$0.00	\$0.00	\$261.20	83.33%	0.00%	0.00%	83.33%	42.66%	Other	NORTHWEST REGION								
YADKINVILLE, TOWN OF	19732	YADKIN	E	Yes	No	No	No	Yes	37	0	0	0	48	46	\$44,648.79	59.46%	0.00%	0.00%	59.46%	\$303.20	\$0.00	\$0.00	\$303.20	70.83%	0.00%	0.00%	70.83%	94.74%	Municipal	NORTHWEST REGION								
Total for Denise Dalton				88	22	6	0	37	32,321	374	0	274	16,276	48	\$45,348.03	41.53%	3.67%	0.42%	41.89%	\$228.30	\$178.98	\$123.24	\$229.50	67.30%	65.29%	66.87%	58.80%	73.38%										

Entity & Address	Sub Plan Number	County	Service Model (A-E)	Plan Adoption			Contribution Acceleration	Employer Contribution	Total Eligibles as of 9/30/2016 Data Feed	1Q 2017				Total PPT (Unique SSN)	Average PPT Age	Average PPT Salary	Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Readiness	Agency Type	Region									
				401(k)						401(k)								401(k)				401(k)				401(k)														
				401(k)	457	403(b)				Total Enrollments	403(b) Enrollments	No Plans Total Enrollments	Total PPT (Unique SSN)				401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total												
BELMONT HOUSING AUTH	93623	GASTON	E	Yes	No	No	No	No	2	0	0	0	0	0	0	\$39,645.50	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Other	SOUTHWEST-METRO REGION									
BELMONT, CITY OF	7131	GASTON	C	Yes	No	No	No	Yes	115	7	0	7	174	42	\$45,488.74	78.26%	0.00%	0.00%	78.26%	\$302.56	\$0.00	\$0.00	\$302.56	62.64%	0.00%	0.00%	62.64%	81.55%	Municipal	SOUTHWEST-METRO REGION										
BESSEMER CITY, CITY OF	7141	GASTON	D	Yes	No	No	No	Yes	46	1	0	1	59	46	\$49,834.88	71.74%	0.00%	0.00%	71.74%	\$271.41	\$0.00	\$0.00	\$271.41	59.32%	0.00%	0.00%	59.32%	75.61%	Municipal	SOUTHWEST-METRO REGION										
CABARRUS COUNTY	2531	CABARRUS	C	Yes	No	No	No	Yes	1,017	37	0	37	1,557	45	\$44,301.25	54.08%	0.00%	0.00%	54.08%	\$235.06	\$0.00	\$0.00	\$235.06	69.24%	0.00%	0.00%	69.24%	85.87%	County	SOUTHWEST-METRO REGION										
CABARRUS COUNTY SCHOOLS	50130	CABARRUS	D	Yes	No	Yes	No	No	3,782	2	0	2	868	49	\$41,818.77	8.88%	0.00%	0.00%	8.96%	\$227.17	\$0.00	\$62.78	\$225.89	39.18%	0.00%	0.00%	39.08%	63.65%	School	SOUTHWEST-METRO REGION										
CABARRUS COUNTY TOURISM AUTH	91306	CABARRUS	E	Yes	No	No	No	Yes	18	2	0	2	26	42	\$62,097.53	62.50%	0.00%	0.00%	62.50%	\$309.67	\$0.00	\$0.00	\$309.67	84.62%	0.00%	0.00%	84.62%	66.67%	Other	SOUTHWEST-METRO REGION										
CABARRUS HEALTH ALLIANCE	2537	CABARRUS	D	Yes	No	No	No	No	204	1	0	1	221	51	\$60,144.24	47.55%	0.00%	0.00%	47.55%	\$293.36	\$0.00	\$0.00	\$293.36	63.35%	0.00%	0.00%	63.35%	64.04%	Other	SOUTHWEST-METRO REGION										
CAROLINA INTERNATIONAL SCHOOL	31301	CABARRUS	D	Yes	Yes	No	No	No	83	0	0	0	4	44	\$43,305.42	3.61%	0.00%	0.00%	3.61%	\$388.89	\$0.00	\$0.00	\$388.89	75.00%	0.00%	0.00%	75.00%	50.00%	Charter School	SOUTHWEST-METRO REGION										
CENTRAL PIEDMONT COMM. COLLEGE	11950	MECKLENBURG	C	Yes	Yes	No	No	No	1,220	17	0	17	479	52	\$60,333.25	21.31%	4.84%	0.00%	24.26%	\$372.23	\$344.89	\$0.00	\$395.70	56.36%	68.18%	0.00%	58.04%	52.09%	Community College	SOUTHWEST-METRO REGION										
CENTRALINA COUNCIL OF GOVTS	11910	MECKLENBURG	D	Yes	Yes	No	No	Yes	40	3	0	3	65	47	\$63,188.21	67.50%	12.50%	0.00%	72.50%	\$335.32	\$1,125.00	\$0.00	\$463.16	65.63%	83.33%	0.00%	66.15%	81.82%	Other	SOUTHWEST-METRO REGION										
CHARLOTTE, CITY OF	11931	MECKLENBURG	A	Yes	No	No	No	Yes	6,122	164	0	164	9,188	45	\$61,148.10	71.64%	0.00%	0.00%	71.64%	\$352.75	\$0.00	\$0.00	\$352.75	61.20%	0.00%	0.00%	61.20%	73.80%	Municipal	SOUTHWEST-METRO REGION										
CHARLOTTE SECONDARY CHARTER	36009	MECKLENBURG	E	Yes	Yes	No	No	No	42	1	0	1	4	35	\$42,949.00	7.14%	2.39%	0.00%	9.52%	\$85.56	\$100.00	\$0.00	\$89.17	100.00%	100.00%	0.00%	100.00%	0.00%	Municipal	SOUTHWEST-METRO REGION										
CHARMECK PUBLIC BROADCASTING	11943	MECKLENBURG	Closed	No	No	No	No	No	0	0	0	0	5	60	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	60.00%	0.00%	0.00%	60.00%	100.00%	Other	SOUTHWEST-METRO REGION										
CHERRYVILLE, CITY OF	7132	GASTON	D	Yes	No	No	No	Yes	69	1	0	1	101	49	\$40,682.18	27.54%	0.00%	0.00%	27.54%	\$171.82	\$0.00	\$0.00	\$171.82	49.50%	0.00%	0.00%	49.50%	68.18%	Municipal	SOUTHWEST-METRO REGION										
COMM CHTR SCHOOL	50601	MECKLENBURG	E	Yes	No	No	No	No	11	0	0	0	0	0	\$37,879.71	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Charter School	SOUTHWEST-METRO REGION										
COMMUNITY SCHOOL OF DAVIDSON	36003	MECKLENBURG	(blank)	Yes	Yes	No	No	No	156	0	0	0	21	43	\$33,056.37	7.05%	6.41%	0.00%	10.50%	\$150.85	\$166.78	\$0.00	\$207.48	75.00%	66.67%	0.00%	71.43%	62.14%	Charter School	SOUTHWEST-METRO REGION										
CONCORD ABC BOARD	2533	CABARRUS	E	Yes	No	No	No	Yes	18	1	0	1	26	50	\$39,037.60	72.22%	0.00%	0.00%	72.22%	\$167.06	\$0.00	\$0.00	\$167.06	73.08%	0.00%	0.00%	73.08%	98.67%	Other	SOUTHWEST-METRO REGION										
CONCORD, CITY OF	2532	CABARRUS	C	Yes	Yes	No	No	Yes	690	24	0	24	1,232	41	\$49,163.63	64.16%	2.92%	0.00%	64.94%	\$211.39	\$164.17	\$0.00	\$216.46	67.32%	82.05%	0.00%	68.43%	86.96%	Municipal	SOUTHWEST-METRO REGION										
CORNELIUS, TOWN OF	11938	MECKLENBURG	D	Yes	Yes	No	No	Yes	111	3	0	3	162	42	\$50,001.77	58.56%	9.01%	0.00%	64.88%	\$349.37	\$268.41	\$0.00	\$369.67	72.67%	69.23%	0.00%	73.46%	86.36%	Municipal	SOUTHWEST-METRO REGION										
CORVIAN COMMUNITY SCHOOL	36004	MECKLENBURG	D	Yes	Yes	No	No	No	94	0	0	0	2	37	\$29,328.91	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	50.00%	0.00%	0.00%	50.00%	100.00%	Charter School	SOUTHWEST-METRO REGION										
CRAMERTON, TOWN OF	7133	GASTON	E	Yes	No	No	No	Yes	26	1	0	1	38	41	\$52,060.00	42.31%	0.00%	0.00%	42.31%	\$320.12	\$0.00	\$0.00	\$320.12	65.79%	0.00%	0.00%	65.79%	82.81%	Municipal	SOUTHWEST-METRO REGION										
DALLAS, TOWN OF	7143	GASTON	E	Yes	No	No	No	Yes	55	2	0	2	64	44	\$43,966.58	45.45%	0.00%	0.00%	45.45%	\$211.43	\$0.00	\$0.00	\$211.43	70.31%	0.00%	0.00%	70.31%	85.71%	Municipal	SOUTHWEST-METRO REGION										
DAVIDSON, TOWN OF	11939	MECKLENBURG	C	Yes	Yes	No	No	Yes	56	6	0	6	83	44	\$56,878.80	76.73%	39.29%	0.00%	96.43%	\$474.25	\$159.24	\$0.00	\$463.62	75.68%	92.00%	0.00%	79.52%	84.21%	Municipal	SOUTHWEST-METRO REGION										
GASTON COLLEGE	7150	GASTON	D	Yes	Yes	No	No	No	421	2	0	2	156	56	\$56,169.64	19.00%	3.58%	0.00%	21.14%	\$310.70	\$290.00	\$0.00	\$327.41	45.89%	76.19%	0.00%	49.36%	48.39%	Community College	SOUTHWEST-METRO REGION										
GASTON COUNTY & LINCOLN REG LIB	7134	GASTON	B	Yes	No	No	No	No	1,467	11	0	11	707	49	\$49,995.84	24.20%	0.00%	0.00%	24.20%	\$300.43	\$0.00	\$0.00	\$300.43	54.03%	0.00%	0.00%	54.03%	62.61%	County	SOUTHWEST-METRO REGION										
GASTON COUNTY SCHOOLS	50360	GASTON	B	Yes	Yes	Yes	No	No	3,616	2	0	2	642	55	\$41,699.50	5.28%	0.17%	0.17%	5.59%	\$171.31	\$293.70	\$46.67	\$172.08	23.13%	54.55%	42.86%	23.63%	65.33%	School	SOUTHWEST-METRO REGION										
GASTONIA ABC BOARD	7136	GASTON	E	Yes	No	No	No	Yes	25	0	0	0	46	57	\$27,021.43	80.00%	0.00%	0.00%	80.00%	\$264.38	\$0.00	\$0.00	\$264.38	80.43%	0.00%	0.00%	80.43%	75.00%	Other	SOUTHWEST-METRO REGION										
GASTONIA, CITY OF	7135	GASTON	C	Yes	No	No	No	Yes	866	25	0	25	1,089	45	\$50,524.40	57.74%	0.00%	0.00%	57.74%	\$287.07	\$0.00	\$0.00	\$287.07	77.32%	0.00%	0.00%	77.32%	85.40%	Municipal	SOUTHWEST-METRO REGION										
HARRISBURG, TOWN OF	2535	CABARRUS	E	Yes	No	No	No	Yes	89	2	0	2	107	39	\$46,609.83	93.26%	1.12%	0.00%	93.28%	\$299.69	\$450.30	\$0.00	\$305.32	85.98%	100.00%	0.00%	85.98%	82.93%	Municipal	SOUTHWEST-METRO REGION										

	Sub-Plan Number	County	Service Model (A-E)	Plan Adoption				Contribution Accelerator	Employer Contribution	Total Eligibles as of 9/30/2016 Data Feed	1Q 2017				Total PPT (Unique SSN)	Average PPT Age	Average PPT Salary	Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Readiness	Agency Type	Region
				401(k)	457	403(b)					Total Enrollments	401(k)	Total Enrollments	Total Enrollments				401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total			
HUNTERSVILLE, TOWN OF	11937	MECKLENBURG	E	Yes	No	No	No	No	Yes	157	3	0	3	218	41	\$62,003.86	53.50%	0.00%	0.00%	53.50%	\$460.42	\$0.00	\$0.00	\$460.42	75.23%	0.00%	0.00%	75.23%	74.50%	Municipal	SOUTHWEST-METRO REGION	
KANNAPOLIS CITY SCHOOLS	50132	CABARRUS	D	Yes	Yes	No	No	No	No	733	6	0	6	373	46	\$40,326.40	18.83%	3.00%	0.00%	21.15%	\$140.53	\$99.57	\$0.00	\$137.83	46.22%	87.10%	0.00%	47.99%	66.38%	School	SOUTHWEST-METRO REGION	
KANNAPOLIS, CITY OF	2510	CABARRUS	D	Yes	No	No	No	No	No	326	7	0	7	257	42	\$49,475.87	50.31%	0.00%	0.00%	50.31%	\$187.16	\$0.00	\$0.00	\$187.16	71.60%	0.00%	0.00%	71.60%	78.92%	Municipal	SOUTHWEST-METRO REGION	
LAKE NORMAN CHARTER SCHOOLS	36006	MECKLENBURG	D	Yes	Yes	No	No	No	No	123	0	0	0	82	42	\$54,443.15	34.15%	14.63%	0.00%	47.97%	\$353.99	\$283.04	\$0.00	\$338.35	88.71%	100.00%	0.00%	91.46%	46.27%	Charter School	SOUTHWEST-METRO REGION	
LAKE NORMAN MARINE COMMISSION	11932	MECKLENBURG	(blank)	Yes	No	No	No	No	No	0	0	0	0	0	0	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Other	SOUTHWEST-METRO REGION	
LOWELL, TOWN OF	7137	GASTON	D	Yes	No	No	No	No	No	22	0	0	0	40	45	\$39,842.11	45.45%	0.00%	0.00%	45.45%	\$187.35	\$0.00	\$0.00	\$187.35	52.50%	0.00%	0.00%	52.50%	60.00%	Municipal	SOUTHWEST-METRO REGION	
MCADENVILLE, TOWN OF	7138	GASTON	E	Yes	No	No	No	No	Yes	4	0	0	0	2	46	\$28,775.00	25.00%	0.00%	0.00%	25.00%	\$253.12	\$0.00	\$0.00	\$253.12	100.00%	0.00%	0.00%	100.00%	100.00%	Municipal	SOUTHWEST-METRO REGION	
MECKLENBURG EMS AGENCY	11944	MECKLENBURG	B	Yes	Yes	No	No	No	Yes	503	15	0	15	548	38	\$57,545.74	60.04%	37.57%	0.00%	74.75%	\$378.43	\$306.45	\$0.00	\$457.76	86.41%	95.56%	0.00%	89.23%	87.15%	Other	SOUTHWEST-METRO REGION	
MOUNT HOLLY ABC BOARD	93697	GASTON	E	No	Yes	No	No	No	No	0	0	0	0	1	51	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$177.05	\$0.00	\$177.05	0.00%	100.00%	0.00%	100.00%	0.00%	Other	SOUTHWEST-METRO REGION	
MOUNT HOLLY, CITY OF	7139	GASTON	E	Yes	No	No	No	No	Yes	132	4	0	4	207	43	\$47,513.79	53.79%	0.00%	0.00%	53.79%	\$256.81	\$0.00	\$0.00	\$256.81	57.97%	0.00%	0.00%	57.97%	87.70%	Municipal	SOUTHWEST-METRO REGION	
MOUNT PLEASANT, TOWN OF	91321	CABARRUS	E	Yes	Yes	No	No	No	Yes	7	0	0	0	6	46	\$40,076.71	65.71%	0.00%	0.00%	65.71%	\$173.39	\$0.00	\$0.00	\$173.39	83.33%	0.00%	0.00%	83.33%	33.33%	Municipal	SOUTHWEST-METRO REGION	
RAILO, TOWN OF	7140	GASTON	D	Yes	No	No	No	No	Yes	17	0	0	0	20	44	\$38,863.86	29.41%	0.00%	0.00%	29.41%	\$192.04	\$0.00	\$0.00	\$192.04	45.00%	0.00%	0.00%	45.00%	86.67%	Municipal	SOUTHWEST-METRO REGION	
STANLEY, TOWN OF	7142	GASTON	E	Yes	No	No	No	No	Yes	26	0	0	0	33	43	\$46,977.90	50.00%	0.00%	0.00%	50.00%	\$233.07	\$0.00	\$0.00	\$233.07	63.64%	0.00%	0.00%	63.64%	65.00%	Municipal	SOUTHWEST-METRO REGION	
UNCCHARLOTTE	11901	MECKLENBURG	B	Yes	Yes	No	No	No	No	3,252	5	0	5	822	52	\$55,360.89	12.70%	3.75%	0.00%	14.45%	\$363.39	\$519.71	\$0.00	\$450.51	57.70%	57.95%	0.00%	56.45%	63.74%	University	SOUTHWEST-METRO REGION	
WATER & SEWER AUTH/CABARRUS CO	2536	CABARRUS	E	Yes	Yes	No	No	No	Yes	82	0	0	0	84	48	\$64,275.28	59.68%	0.00%	0.00%	59.68%	\$426.96	\$0.00	\$0.00	\$426.96	65.48%	0.00%	0.00%	65.48%	81.38%	Other	SOUTHWEST-METRO REGION	
Total for Derrick Angradi				42	19	2	0	0	24	26,023	388	0	355	19,339	48	\$47,402.19	45.86%	10.08%	0.12%	47.96%	\$276.54	\$918.66	\$64.72	\$283.17	66.41%	82.19%	42.86%	67.58%	72.71%			

	Sub Plan Number	County	Plan Adoption			Contribution Accelerator	Employer Contribution	Total Eligibles as of 9/30/2016 Data Feed	1Q 2017				Active Participation Rate				Average Contribution				Asset Allocation Usage (Goal/Maker)				Retirement Readiness	Agency Type	Region			
			Service Model (A-E)	401(k)	457				403(b)	403(b) Total Enrollments	no Plans Total Enrollments	Total PPT (Unique SSN)	Average PPT Age	Average PPT Salary	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457				403(b)	Total	
Donor Summary																														
BAILEY, TOWN OF	12739	NASH	D	Yes	No	No	No	No	3	0	0	0	4	37	\$38,394.00	33.33%	0.00%	0.00%	33.33%	\$150.24	\$0.00	\$0.00	\$150.24	75.00%	0.00%	0.00%	75.00%	100.00%	Municipal	NORTH ATLANTIC REGION
BLACK CREEK, TOWN OF	19531	WILSON	D	Yes	No	No	No	Yes	10	0	0	0	11	46	\$39,784.60	70.00%	0.00%	0.00%	70.00%	\$247.45	\$0.00	\$0.00	\$247.45	90.91%	0.00%	0.00%	90.91%	100.00%	Municipal	NORTH ATLANTIC REGION
BRASWELL MEMORIAL PUBLIC LIB	12743	NASH	D	Yes	No	No	No	Yes	26	0	0	0	30	51	\$41,030.52	80.77%	0.00%	0.00%	80.77%	\$212.01	\$0.00	\$0.00	\$212.01	90.00%	0.00%	0.00%	90.00%	92.00%	Other	NORTH ATLANTIC REGION
CHOANOKE PUBLIC TRANS. AUTH	13141	NORTHAMPTON	E	Yes	No	No	No	No	13	0	0	0	4	46	\$34,364.67	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	100.00%	Other	NORTH ATLANTIC REGION
CONWAY, TOWN OF	13131	NORTHAMPTON	E	Yes	No	No	No	No	6	0	0	0	2	51	\$45,447.83	33.33%	0.00%	0.00%	33.33%	\$576.75	\$0.00	\$0.00	\$576.75	50.00%	0.00%	0.00%	50.00%	50.00%	Municipal	NORTH ATLANTIC REGION
EASTERN CAROLINA HOUSING AUTH	19146	WAYNE	E	Yes	No	No	No	No	27	0	0	0	20	52	\$42,224.24	55.56%	0.00%	0.00%	55.56%	\$94.27	\$0.00	\$0.00	\$94.27	75.00%	0.00%	0.00%	75.00%	80.00%	Other	NORTH ATLANTIC REGION
EASTERN WAYNE SANITARY DISTRICT	19144	WAYNE	E	Yes	No	No	No	No	28	0	0	0	33	45	\$41,647.37	67.86%	0.00%	0.00%	67.86%	\$64.70	\$0.00	\$0.00	\$64.70	75.76%	0.00%	0.00%	75.76%	65.36%	Other	NORTH ATLANTIC REGION
ELM CITY, TOWN OF	99851	WILSON	D	Yes	Yes	No	No	Yes	2	0	0	0	2	41	\$46,496.50	0.00%	100.00%	0.00%	100.00%	\$218.68	\$100.00	\$0.00	\$318.68	100.00%	100.00%	0.00%	100.00%	100.00%	Municipal	NORTH ATLANTIC REGION
ENFIELD, TOWN OF	8335	HALIFAX	E	Yes	No	No	No	No	27	0	0	0	29	42	\$34,356.45	48.15%	0.00%	0.00%	48.15%	\$163.68	\$0.00	\$0.00	\$163.68	89.66%	0.00%	0.00%	89.66%	80.00%	Municipal	NORTH ATLANTIC REGION
FORK TOWNSHIP SANITARY DIST.	19142	WAYNE	E	Yes	No	No	No	No	7	0	0	0	0	0	\$49,446.29	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Other	NORTH ATLANTIC REGION
FREMONT, TOWN OF	19132	WAYNE	D	Yes	No	No	No	Yes	18	1	0	1	17	40	\$35,710.93	56.25%	0.00%	0.00%	56.25%	\$150.35	\$0.00	\$0.00	\$150.35	88.24%	0.00%	0.00%	88.24%	93.33%	Municipal	NORTH ATLANTIC REGION
GARYSBURG, TOWN OF	13139	NORTHAMPTON	E	Yes	No	No	No	No	5	0	0	0	4	52	\$31,076.20	20.00%	0.00%	0.00%	20.00%	\$146.70	\$0.00	\$0.00	\$146.70	75.00%	0.00%	0.00%	75.00%	75.00%	Municipal	NORTH ATLANTIC REGION
GASTON, TOWN OF	13136	NORTHAMPTON	E	Yes	No	No	No	Yes	4	0	0	0	7	53	\$30,810.00	25.00%	0.00%	0.00%	25.00%	\$133.64	\$0.00	\$0.00	\$133.64	57.14%	0.00%	0.00%	57.14%	50.00%	Municipal	NORTH ATLANTIC REGION
GOLDSBORO HOUSING AUTH	19145	WAYNE	D	Yes	No	No	No	No	44	0	0	0	27	52	\$48,073.80	31.82%	0.00%	0.00%	31.82%	\$231.73	\$0.00	\$0.00	\$231.73	62.96%	0.00%	0.00%	62.96%	68.75%	Other	NORTH ATLANTIC REGION
GOLDSBORO, CITY OF	19133	WAYNE	C	Yes	Yes	No	No	Yes	419	17	0	17	527	44	\$50,484.04	75.89%	11.22%	0.00%	77.57%	\$263.65	\$56.01	\$0.00	\$269.93	75.71%	92.59%	0.00%	76.28%	62.56%	Municipal	NORTH ATLANTIC REGION
GREENE COUNTY	7931	GREENE	D	Yes	No	No	No	No	185	1	0	1	114	46	\$32,095.50	27.03%	0.00%	0.00%	27.03%	\$170.58	\$0.00	\$0.00	\$170.58	64.04%	0.00%	0.00%	64.04%	84.29%	County	NORTH ATLANTIC REGION
GREENE COUNTY SCHOOLS	50400	GREENE	C	Yes	Yes	No	No	No	440	0	0	0	168	52	\$41,757.72	10.68%	1.82%	0.00%	11.36%	\$100.71	\$146.67	\$0.00	\$116.13	40.99%	90.91%	0.00%	42.86%	55.88%	School	NORTH ATLANTIC REGION
HALIFAX CNTY TOUR DEVEL AUTH	94205	HALIFAX	E	Yes	No	No	No	Yes	3	0	0	0	4	52	\$77,347.00	66.67%	0.00%	0.00%	66.67%	\$482.46	\$0.00	\$0.00	\$482.46	100.00%	0.00%	0.00%	100.00%	50.00%	Other	NORTH ATLANTIC REGION
HALIFAX COMM COLLEGE	8350	HALIFAX	D	Yes	Yes	No	No	No	147	3	0	3	98	52	\$51,724.18	32.65%	16.33%	0.00%	36.73%	\$102.71	\$39.64	\$0.00	\$108.92	78.31%	73.81%	0.00%	72.45%	62.73%	Community College	NORTH ATLANTIC REGION
HALIFAX COUNTY	8331	HALIFAX	D	Yes	No	No	No	No	550	9	0	9	347	47	\$39,357.80	37.45%	0.00%	0.00%	37.45%	\$156.79	\$0.00	\$0.00	\$156.79	78.10%	0.00%	0.00%	78.10%	76.86%	County	NORTH ATLANTIC REGION
HALIFAX COUNTY ABC BOARD	8332	HALIFAX	E	Yes	No	No	No	Yes	5	0	0	0	6	55	\$47,963.60	40.00%	0.00%	0.00%	40.00%	\$140.66	\$0.00	\$0.00	\$140.66	83.33%	0.00%	0.00%	83.33%	60.00%	Other	NORTH ATLANTIC REGION
HALIFAX COUNTY SCHOOLS	50420	HALIFAX	D	Yes	Yes	No	No	No	395	0	0	0	149	52	\$40,223.71	13.67%	1.52%	0.00%	14.66%	\$63.21	\$35.56	\$0.00	\$81.15	41.67%	85.71%	0.00%	42.86%	50.00%	School	NORTH ATLANTIC REGION
HOBGOOD, TOWN OF	94251	HALIFAX	E	Yes	No	No	No	No	3	0	0	0	1	60	\$36,193.33	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Municipal	NORTH ATLANTIC REGION
JACKSON, TOWN OF	13135	NORTHAMPTON	E	Yes	No	No	No	No	4	0	0	0	2	66	\$34,479.25	0.00%	0.00%	0.00%	0.00%	\$210.79	\$0.00	\$0.00	\$210.79	0.00%	0.00%	0.00%	0.00%	100.00%	Municipal	NORTH ATLANTIC REGION

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Please see the end of the presentation for important notes and disclaimers.

	Sub Plan Number	County	Service Model (A-E)	Plan Adoption			Contribution Accelerator	Employer Contribution	Total Eligibles as of 9/30/2016 Data Feed	1Q 2017				Total PPT (Unique SSN)	Average PPT Age	Average PPT Salary	Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Readiness	Agency Type	Region
				401(k)	457	403(b)				401(k) & 457 Total Enrollments	403(b) Enrollments	All Plans Total Enrollments	401(k)				457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total				
LITTLETON, TOWN OF	8338	HALIFAX	E	Yes	No	No	No	Yes		8	0	0	0	9	46	\$35,893.33	37.50%	0.00%	0.00%	37.50%	\$138.50	\$0.00	\$0.00	\$138.50	88.69%	0.00%	0.00%	88.69%	40.00%	Municipal	NORTH ATLANTIC REGION
LUCAMA, TOWN OF	19539	WILSON	E	Yes	No	No	No	Yes		7	0	0	0	8	48	\$38,402.00	100.00%	0.00%	0.00%	100.00%	\$93.18	\$0.00	\$0.00	\$93.18	100.00%	0.00%	0.00%	100.00%	100.00%	Municipal	NORTH ATLANTIC REGION
MAURY SANITARY LAND DST	7935	GREENE	E	Yes	No	No	No	No		2	0	0	0	2	53	\$57,720.00	50.00%	0.00%	0.00%	50.00%	\$440.00	\$0.00	\$0.00	\$440.00	50.00%	0.00%	0.00%	50.00%	100.00%	Other	NORTH ATLANTIC REGION
MIDDLESEX, TOWN OF	12732	NASH	D	Yes	No	No	No	Yes		8	1	0	1	13	51	\$36,139.28	87.50%	0.00%	0.00%	87.50%	\$175.28	\$0.00	\$0.00	\$175.28	69.23%	0.00%	0.00%	69.23%	33.33%	Municipal	NORTH ATLANTIC REGION
MOMEYER, TOWN OF	5215	NASH	E	No	Yes	No	No	Yes		0	0	0	0	1	60	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$29.17	\$0.00	\$29.17	0.00%	100.00%	0.00%	100.00%	0.00%	Municipal	NORTH ATLANTIC REGION
MOUNT OLIVE, TOWN OF	19137	WAYNE	E	Yes	No	No	No	Yes		64	1	0	1	103	43	\$34,663.14	64.06%	0.00%	0.00%	64.06%	\$176.47	\$0.00	\$0.00	\$176.47	82.52%	0.00%	0.00%	82.52%	80.70%	Municipal	NORTH ATLANTIC REGION
NASH COMM COLLEGE	12755	NASH	B	Yes	Yes	No	No	No		265	2	0	2	155	50	\$56,343.33	33.58%	19.25%	0.00%	38.11%	\$114.91	\$38.10	\$0.00	\$120.50	73.91%	88.41%	0.00%	74.84%	59.06%	Community College	NORTH ATLANTIC REGION
NASH COUNTY ABC BOARD	12734	NASH	D	Yes	Yes	No	No	Yes		21	1	0	1	30	50	\$35,381.84	95.24%	19.05%	0.00%	100.00%	\$208.16	\$273.33	\$0.00	\$255.69	83.33%	100.00%	0.00%	83.33%	75.00%	Other	NORTH ATLANTIC REGION
NASH COUNTY GOVERNMENT	12710	NASH	C	Yes	Yes	No	No	Yes		825	13	0	13	870	47	\$45,617.60	58.08%	3.84%	0.00%	58.72%	\$258.38	\$125.76	\$0.00	\$263.25	65.36%	90.00%	0.00%	65.66%	69.38%	County	NORTH ATLANTIC REGION
NASH/ROCKY MOUNT SCHOOLS	50840	NASH	B	Yes	Yes	No	No	No		1,890	2	0	2	964	51	\$42,517.16	19.05%	13.23%	0.00%	21.48%	\$89.01	\$66.64	\$0.00	\$119.96	57.49%	97.03%	0.00%	62.66%	55.80%	School	NORTH ATLANTIC REGION
NASHVILLE, TOWN OF	12733	NASH	C	Yes	Yes	No	No	Yes		60	5	0	5	76	42	\$37,025.53	80.00%	11.67%	0.00%	85.00%	\$187.87	\$51.90	\$0.00	\$193.54	84.21%	100.00%	0.00%	84.21%	82.61%	Municipal	NORTH ATLANTIC REGION
NORTHAMPTON COUNTY	13132	NORTHAMPTON	D	Yes	Yes	No	No	No		296	3	0	3	164	47	\$40,043.03	31.76%	15.88%	0.00%	34.12%	\$130.14	\$82.75	\$0.00	\$156.94	80.39%	95.08%	0.00%	81.71%	80.12%	County	NORTH ATLANTIC REGION
NORTHAMPTON COUNTY SCHOOLS	50660	NORTHAMPTON	E	Yes	Yes	Yes	No	No		291	29	0	29	133	50	\$43,208.30	20.27%	14.09%	0.00%	34.02%	\$98.88	\$51.42	\$0.00	\$79.08	71.28%	100.00%	0.00%	80.45%	38.46%	School	NORTH ATLANTIC REGION
PIKEVILLE, TOWN OF	19134	WAYNE	E	Yes	No	No	No	No		12	2	0	2	11	41	\$34,439.33	41.67%	0.00%	0.00%	41.67%	\$183.59	\$0.00	\$0.00	\$183.59	72.73%	0.00%	0.00%	72.73%	100.00%	Municipal	NORTH ATLANTIC REGION
RICH SQUARE, TOWN OF	13140	NORTHAMPTON	E	Yes	No	No	No	Yes		4	0	0	0	2	57	\$40,717.75	25.00%	0.00%	0.00%	25.00%	\$309.47	\$0.00	\$0.00	\$309.47	100.00%	0.00%	0.00%	100.00%	0.00%	Municipal	NORTH ATLANTIC REGION
ROANOKE RAPIDS CITY SCHOOLS	50421	HALIFAX	E	Yes	Yes	No	No	No		386	76	0	76	117	51	\$42,760.76	12.95%	0.00%	0.00%	12.95%	\$125.75	\$0.00	\$0.00	\$125.75	63.25%	100.00%	0.00%	63.25%	41.67%	School	NORTH ATLANTIC REGION
ROANOKE RAPIDS SANITARY DST	8337	HALIFAX	E	Yes	Yes	No	No	No		46	0	0	0	43	45	\$48,184.16	76.09%	58.70%	0.00%	80.43%	\$556.78	\$120.19	\$0.00	\$614.30	90.24%	96.88%	0.00%	93.02%	65.00%	Other	NORTH ATLANTIC REGION
ROANOKE RAPIDS, CITY OF	8333	HALIFAX	E	Yes	No	No	No	Yes		157	2	0	2	157	42	\$40,408.63	59.87%	0.00%	0.00%	59.87%	\$214.60	\$0.00	\$0.00	\$214.60	73.69%	0.00%	0.00%	73.69%	88.99%	Municipal	NORTH ATLANTIC REGION
ROCKY MOUNT HOUSING AUTH	12742	NASH	D	Yes	No	No	No	No		31	0	0	0	29	52	\$41,997.26	80.65%	0.00%	0.00%	80.65%	\$103.76	\$0.00	\$0.00	\$103.76	96.55%	0.00%	0.00%	96.55%	65.38%	Other	NORTH ATLANTIC REGION
ROCKY MOUNT, CITY OF	12735	NASH	C	Yes	No	No	No	Yes		869	16	0	16	1,086	45	\$50,678.05	52.47%	0.00%	0.00%	52.47%	\$203.73	\$0.00	\$0.00	\$203.73	54.78%	0.00%	0.00%	54.78%	82.01%	Municipal	NORTH ATLANTIC REGION
ROCKY MOUNT/WILSON AIRPT. AUTH	19538	WILSON	E	Yes	No	No	No	No		2	0	0	0	3	53	\$51,033.33	100.00%	0.00%	0.00%	100.00%	\$70.00	\$0.00	\$0.00	\$70.00	100.00%	0.00%	0.00%	100.00%	33.33%	Other	NORTH ATLANTIC REGION
SCOTLAND NECK, TOWN OF	8334	HALIFAX	E	Yes	No	No	No	Yes		19	0	0	0	42	49	\$38,219.07	68.42%	0.00%	0.00%	68.42%	\$140.09	\$0.00	\$0.00	\$140.09	52.38%	0.00%	0.00%	52.38%	60.00%	Municipal	NORTH ATLANTIC REGION
SEABRD, TOWN OF	13136	NORTHAMPTON	E	Yes	No	No	No	No		3	0	0	0	1	50	\$37,903.33	0.00%	0.00%	0.00%	0.00%	\$184.41	\$0.00	\$0.00	\$184.41	100.00%	0.00%	0.00%	100.00%	0.00%	Municipal	NORTH ATLANTIC REGION
SEVERN, TOWN OF	13134	NORTHAMPTON	E	Yes	No	No	No	No		3	0	0	0	0	0	\$38,500.33	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Municipal	NORTH ATLANTIC REGION
SHARPSBURG, TOWN OF	12737	NASH	E	Yes	No	No	No	No		26	1	0	1	25	43	\$36,612.28	53.85%	0.00%	0.00%	53.85%	\$187.00	\$0.00	\$0.00	\$187.00	76.00%	0.00%	0.00%	76.00%	37.50%	Municipal	NORTH ATLANTIC REGION

	Sub Plan Number	County	Plan Adoption					Total Eligibles as of 9/30/2016 Data Feed	1Q 2017					Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Readiness	Agency Type	Region				
			Service Model (A-E)	401(k)	457	403(b)	Contribution Accelerator		Employer Contribution	401(k)	457	403(b)	Total Enrollments	Average PPT Age	Average PPT Salary	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457				403(b)	Total		
SNOW HILL, TOWN OF	94021	GREENE	E	Yes	No	No	No	Yes		16	0	0	0	9	40	\$34,554.92	25.00%	0.00%	0.00%	25.00%	\$185.20	\$0.00	\$0.00	\$185.20	55.56%	0.00%	0.00%	55.56%	40.00%	Municipal	NORTH ATLANTIC REGION	
SOUTHERN WAYNE SANITARY DIST.	19141	WAYNE	E	Yes	No	No	No	No		4	0	0	0	0	0	\$42,692.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Other	NORTH ATLANTIC REGION	
SPRING HOPE WATER AND SEWER	12744	NASH	D	Yes	No	No	No	Yes		0	0	0	0	4	40	\$0.00	0.00%	0.00%	0.00%	0.00%	\$163.97	\$0.00	\$0.00	\$163.97	100.00%	0.00%	0.00%	100.00%	100.00%	Other	NORTH ATLANTIC REGION	
SPRING HOPE, TOWN OF	12736	NASH	D	Yes	No	No	No	Yes		10	0	0	0	0	15	45	\$36,486.22	40.00%	0.00%	0.00%	40.00%	\$238.78	\$0.00	\$0.00	\$238.78	80.00%	0.00%	0.00%	80.00%	85.71%	Municipal	NORTH ATLANTIC REGION
STANTONSBURG, TOWN OF	19535	WILSON	D	Yes	No	No	No	Yes		15	0	0	0	0	18	49	\$42,236.00	73.33%	0.00%	0.00%	73.33%	\$295.48	\$0.00	\$0.00	\$295.48	72.22%	0.00%	0.00%	72.22%	90.91%	Municipal	NORTH ATLANTIC REGION
UPPER COASTAL PLAIN COG	12740	WILSON	D	Yes	Yes	No	No	Yes		26	0	0	0	42	52	\$49,748.92	73.08%	19.23%	0.00%	73.08%	\$150.35	\$89.00	\$0.00	\$168.15	64.29%	100.00%	0.00%	64.29%	80.65%	Other	NORTH ATLANTIC REGION	
WALNUT CREEK, VILLAGE OF	19143	WAYNE	E	Yes	No	No	No	Yes		8	0	0	0	8	54	\$48,735.00	62.50%	0.00%	0.00%	62.50%	\$301.38	\$0.00	\$0.00	\$301.38	82.50%	0.00%	0.00%	82.50%	100.00%	Municipal	NORTH ATLANTIC REGION	
WAYNE COMMUNITY COLLEGE	19150	WAYNE	C	Yes	Yes	No	No	No		326	3	0	3	142	53	\$45,591.90	18.10%	4.29%	0.00%	19.02%	\$198.52	\$64.76	\$0.00	\$203.24	61.87%	91.87%	0.00%	63.38%	65.35%	Community College	NORTH ATLANTIC REGION	
WAYNE COUNTY ABC BOARD	19135	WAYNE	E	Yes	No	No	No	Yes		26	2	0	2	19	50	\$29,542.13	46.15%	0.00%	0.00%	46.15%	\$88.33	\$0.00	\$0.00	\$88.33	84.21%	0.00%	0.00%	84.21%	60.00%	Other	NORTH ATLANTIC REGION	
WAYNE COUNTY PUBLIC LIBRARY	19138	WAYNE	B	Yes	No	No	No	Yes		0	0	0	0	1	68	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	100.00%	0.00%	0.00%	100.00%	0.00%	Other	NORTH ATLANTIC REGION	
WAYNE COUNTY PUBLIC SCHOOLS	50980	WAYNE	C	Yes	Yes	No	No	No		2,377	2	0	2	806	53	\$39,331.47	15.36%	5.35%	0.00%	16.62%	\$118.53	\$99.44	\$0.00	\$141.75	43.08%	96.22%	0.00%	46.40%	66.77%	School	NORTH ATLANTIC REGION	
WAYNE, COUNTY OF	19136	WAYNE	B	Yes	Yes	No	No	Yes		893	18	0	18	991	43	\$37,656.67	67.41%	17.02%	0.00%	69.88%	\$165.68	\$32.63	\$0.00	\$187.60	85.30%	97.54%	0.00%	87.08%	74.80%	County	NORTH ATLANTIC REGION	
WELDON CITY SCHOOLS	50422	HALIFAX	E	Yes	No	No	No	No		161	1	0	1	41	52	\$43,852.63	9.32%	0.00%	0.00%	9.32%	\$86.67	\$0.00	\$0.00	\$86.67	58.54%	0.00%	0.00%	58.54%	55.56%	School	NORTH ATLANTIC REGION	
WELDON, TOWN OF	8336	HALIFAX	E	Yes	No	No	No	No		35	0	0	0	0	27	44	\$36,205.06	40.00%	0.00%	0.00%	40.00%	\$237.04	\$0.00	\$0.00	\$237.04	81.48%	0.00%	0.00%	81.48%	58.62%	Municipal	NORTH ATLANTIC REGION
WHITAKERS, TOWN OF	12738	NASH	E	Yes	No	No	No	Yes		7	0	0	0	17	48	\$35,262.71	57.14%	0.00%	0.00%	57.14%	\$283.38	\$0.00	\$0.00	\$283.38	58.82%	0.00%	0.00%	58.82%	75.00%	Municipal	NORTH ATLANTIC REGION	
WILSON COMMUNITY COLLEGE	19550	WILSON	B	Yes	Yes	No	No	No		145	4	0	4	92	50	\$54,597.45	31.72%	15.86%	0.00%	34.48%	\$180.51	\$95.43	\$0.00	\$209.97	73.26%	90.63%	0.00%	73.91%	54.65%	Community College	NORTH ATLANTIC REGION	
WILSON COUNTY ABC BOARD	19534	WILSON	D	Yes	Yes	No	No	Yes		21	1	0	1	23	51	\$35,376.60	71.43%	23.81%	0.00%	71.43%	\$151.12	\$19.33	\$0.00	\$166.21	73.91%	100.00%	0.00%	73.91%	95.24%	Other	NORTH ATLANTIC REGION	
WILSON COUNTY SCHOOLS	50880	WILSON	C	Yes	Yes	No	No	No		1,452	2	0	2	444	53	\$42,870.72	12.95%	7.71%	0.00%	14.61%	\$92.19	\$36.40	\$0.00	\$99.57	56.29%	93.14%	0.00%	61.71%	47.99%	School	NORTH ATLANTIC REGION	
WILSON COUNTY TOURISM	98802	WILSON	E	Yes	No	No	No	Yes		1	0	0	0	1	59	\$80,037.00	0.00%	0.00%	0.00%	0.00%	\$256.05	\$0.00	\$0.00	\$256.05	100.00%	0.00%	0.00%	100.00%	100.00%	Other	NORTH ATLANTIC REGION	
WILSON ECONOMIC DEVEL. COUNCIL	19541	WILSON	E	Yes	No	No	No	Yes		3	0	0	0	3	56	\$90,388.33	0.00%	0.00%	0.00%	0.00%	\$226.00	\$0.00	\$0.00	\$226.00	33.33%	0.00%	0.00%	33.33%	66.67%	Other	NORTH ATLANTIC REGION	
WILSON, CITY OF	19533	WILSON	C	Yes	Yes	No	No	Yes		738	13	0	13	998	44	\$54,252.29	61.82%	19.57%	0.00%	63.32%	\$193.50	\$75.18	\$0.00	\$208.36	82.90%	97.24%	0.00%	84.43%	84.72%	Municipal	NORTH ATLANTIC REGION	
WILSON, COUNTY OF	19510	WILSON	C	Yes	Yes	No	No	Yes		692	19	0	19	1,108	45	\$43,559.44	69.65%	15.03%	0.00%	71.10%	\$235.81	\$31.94	\$0.00	\$240.39	69.91%	94.77%	0.00%	70.85%	86.53%	County	NORTH ATLANTIC REGION	
WOODLAND, TOWN OF	13137	NORTHAMPTON	E	Yes	No	No	No	No		5	0	0	0	3	52	\$33,895.75	60.00%	0.00%	0.00%	60.00%	\$135.76	\$0.00	\$0.00	\$135.76	100.00%	0.00%	0.00%	100.00%	33.33%	Municipal	NORTH ATLANTIC REGION	
Total for Diane Swindell				71	24	1		0	35	14423	280	0	280	10,462	48	\$42,813.38	48.81%	18.84%	0.00%	81.11%	\$191.84	\$76.86	\$0.00	\$195.80	74.75%	84.89%	0.00%	76.89%	69.81%			

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Please see the end of the presentation for important notes and disclaimers.

Jennifer Wilks	Sub Plan Number	County	Plan Adoption				Contribution Accelerator	Employer Contribution	Total Employees as of 9/30/2016 Data Feed	1Q 2017				Total PPT (Unique SSN)	Average PPT Age	Average PPT Salary	Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Readiness	Agency Type	Region
			Service Model (A-E)	401(k)	457	403(b)				401(k) % of Total Enrollments	403(b) % of Total Enrollments	457 % of Total Enrollments	401(k)				457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total				
ADMINISTRATION, DEPARTMENT OF	10900 WAKE		C	Yes	Yes	No	No	No	1,078	14	0	14	651	53	\$50,723.53	19.29%	11.97%	0.00%	28.25%	\$231.11	\$251.22	\$0.00	\$284.37	49.28%	52.28%	0.00%	48.85%	68.47%	State	CAPITAL-METRO REGION	
ADMIN HEARINGS, OFFICE OF	10850 WAKE		D	Yes	Yes	No	No	No	47	1	0	1	40	60	\$71,000.52	44.68%	19.15%	0.00%	44.68%	\$451.17	\$61.85	\$0.00	\$477.68	52.78%	64.71%	0.00%	50.00%	62.50%	State	CAPITAL-METRO REGION	
ADMIN. OFFICE OF THE COURTS	10800 WAKE		B	Yes	Yes	No	No	No	6,038	80	0	80	3,728	51	\$50,229.80	30.04%	15.09%	0.00%	38.44%	\$289.89	\$196.34	\$0.00	\$303.80	50.90%	36.65%	0.00%	44.93%	67.53%	State	CAPITAL-METRO REGION	
AGRICULTURE, DEPARTMENT OF	18400 WAKE		A	Yes	Yes	No	No	No	1,923	31	0	31	1,219	49	\$46,571.55	32.29%	18.88%	0.00%	41.81%	\$224.48	\$172.27	\$0.00	\$252.46	54.31%	48.65%	0.00%	51.03%	67.97%	State	CAPITAL-METRO REGION	
BARBERS EXAMINERS, NC BOARD OF	16600 WAKE		E	Yes	Yes	No	No	No	5	0	0	0	1	41	\$49,776.20	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	100.00%	0.00%	0.00%	100.00%	100.00%	State	CAPITAL-METRO REGION	
COMMERCE, DEPARTMENT OF	12510 WAKE		A	Yes	Yes	No	No	No	1,716	18	0	18	1,568	56	\$53,192.44	34.62%	18.01%	0.00%	43.47%	\$290.52	\$271.21	\$0.00	\$343.45	46.19%	34.17%	0.00%	41.83%	69.01%	State	CAPITAL-METRO REGION	
COSMETIC ART EXAMINERS	18610 WAKE		E	Yes	Yes	No	No	No	0	0	0	0	1	68	\$0.00	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	State	CAPITAL-METRO REGION		
CULTURAL RESOURCES, DEPARTMENT OF	10700 WAKE		D	Yes	Yes	No	No	No	1,730	18	0	18	936	49	\$41,886.52	31.62%	10.98%	0.00%	37.34%	\$255.13	\$170.36	\$0.00	\$266.53	58.24%	43.77%	0.00%	53.95%	80.65%	State	CAPITAL-METRO REGION	
ELECTIONS, NC BOARD OF	11900 WAKE		E	Yes	Yes	No	No	No	52	1	0	1	35	50	\$58,185.02	34.62%	13.46%	0.00%	40.38%	\$385.14	\$242.57	\$0.00	\$410.97	41.94%	63.64%	0.00%	45.71%	63.64%	State	CAPITAL-METRO REGION	
ELECTRICAL CONTR EXAM, BOARD OF	18390 WAKE		E	Yes	Yes	No	No	No	0	0	0	0	4	67	\$0.00	0.00%	0.00%	0.00%	\$0.00	\$300.00	\$0.00	\$300.00	0.00%	100.00%	0.00%	50.00%	0.00%	State	CAPITAL-METRO REGION		
ENVIRONMENT & NATURAL RESOURCES	11300 WAKE		B	Yes	Yes	No	No	No	1,510	20	0	20	1,694	53	\$54,875.40	38.48%	14.04%	0.00%	45.83%	\$370.52	\$313.48	\$0.00	\$407.29	40.40%	28.05%	0.00%	37.72%	78.74%	State	CAPITAL-METRO REGION	
INFORMATION TECHNOLOGY SVCS	10930 WAKE		D	Yes	Yes	No	No	No	526	9	0	9	305	54	\$76,989.15	42.78%	15.21%	0.00%	49.62%	\$555.30	\$436.91	\$0.00	\$612.62	49.41%	33.65%	0.00%	47.65%	56.20%	State	CAPITAL-METRO REGION	
INSURANCE, DEPARTMENT OF	12600 WAKE		D	Yes	Yes	No	No	No	400	14	0	14	341	53	\$63,064.68	40.75%	15.50%	0.00%	48.50%	\$345.58	\$514.79	\$0.00	\$451.74	52.72%	41.00%	0.00%	49.85%	59.65%	State	CAPITAL-METRO REGION	
JUSTICE, DEPARTMENT OF	10400 WAKE		C	Yes	Yes	No	No	No	771	16	0	16	836	52	\$64,025.33	42.15%	14.88%	0.00%	48.77%	\$384.22	\$356.48	\$0.00	\$449.56	45.30%	42.19%	0.00%	44.50%	65.57%	State	CAPITAL-METRO REGION	
LABOR, DEPARTMENT OF	12700 WAKE		C	Yes	Yes	No	No	No	344	6	0	6	250	53	\$55,536.18	34.59%	18.31%	0.00%	42.44%	\$288.11	\$318.06	\$0.00	\$372.08	52.68%	65.18%	0.00%	54.00%	60.30%	State	CAPITAL-METRO REGION	
NC BD OF EXAMINERS FOR	18366 WAKE		D	Yes	No	No	No	No	0	0	0	0	1	70	\$0.00	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	State	CAPITAL-METRO REGION		
NC BOARD OF LAW EXAMINERS	18715 WAKE		C	No	Yes	No	No	No	0	0	0	0	8	46	\$0.00	0.00%	0.00%	0.00%	\$0.00	\$54.17	\$0.00	\$54.17	0.00%	87.50%	0.00%	87.50%	0.00%	Other	CAPITAL-METRO REGION		
NC HOUSING FINANCE AGENCY	11310 WAKE		D	Yes	Yes	No	No	Yes	116	5	0	5	131	52	\$70,335.04	68.97%	38.79%	0.00%	90.52%	\$492.90	\$398.25	\$0.00	\$550.37	74.04%	76.36%	0.00%	74.05%	58.54%	State	CAPITAL-METRO REGION	
NC LICENSING BOARD OF AUCTIONEER	18740 WAKE		E	Yes	Yes	No	No	Yes	2	0	0	0	3	57	\$61,335.50	50.00%	50.00%	0.00%	50.00%	\$200.59	\$54.17	\$0.00	\$227.67	100.00%	100.00%	0.00%	100.00%	50.00%	State	CAPITAL-METRO REGION	
NORTH CAROLINA EDUCATION LOTTERY	10200 WAKE		D	Yes	Yes	No	No	No	245	2	0	2	105	47	\$58,983.86	25.71%	8.98%	0.00%	31.02%	\$278.82	\$306.47	\$0.00	\$319.92	64.29%	54.55%	0.00%	61.90%	55.79%	Other	CAPITAL-METRO REGION	
NORTH CAROLINA MEDICAL BOARD	18603 WAKE		E	No	Yes	No	No	No	0	0	0	0	7	53	\$0.00	0.00%	0.00%	0.00%	\$0.00	\$833.93	\$0.00	\$833.93	0.00%	57.14%	0.00%	57.14%	0.00%	Other	CAPITAL-METRO REGION		
OFFICE OF LIEUTENANT GOVERNOR	12150 WAKE		E	Yes	Yes	No	No	No	6	0	0	0	5	64	\$80,553.67	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	25.00%	50.00%	0.00%	20.00%	28.57%	State	CAPITAL-METRO REGION	
OPTICIANS, NC BOARD OF	18640 WAKE		E	Yes	Yes	No	No	No	0	0	0	0	3	63	\$0.00	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	State	CAPITAL-METRO REGION		
PUBLIC INSTRUCTION, DEPART OF	22000 WAKE		C	Yes	Yes	No	No	No	1,046	14	0	14	598	54	\$63,548.96	26.96%	8.03%	0.00%	30.40%	\$434.54	\$445.61	\$0.00	\$503.05	52.74%	49.28%	0.00%	52.68%	59.65%	State	CAPITAL-METRO REGION	
PHARMACY, NC BOARD OF	13539 WAKE		Private	Yes	Yes	No	No	No	0	0	0	0	0	0	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	State	CAPITAL-METRO REGION	
PUBLIC SAFETY, DEPARTMENT OF	19100 WAKE		B	Yes	Yes	No	No	No	22,424	527	0	527	16,755	47	\$45,169.32	35.89%	29.90%	0.00%	47.72%	\$171.74	\$84.67	\$0.00	\$183.96	67.01%	59.88%	0.00%	60.43%	66.05%	State	CAPITAL-METRO REGION	
REAL ESTATE LICENSING COMM., NC	18355 WAKE		E	Yes	Yes	No	No	No	9	0	0	0	15	58	\$0.00	0.00%	88.89%	0.00%	88.89%	\$0.00	\$563.51	\$0.00	\$563.51	50.00%	55.56%	0.00%	53.33%	0.00%	State	CAPITAL-METRO REGION	
REVENUE, DEPARTMENT OF	13500 WAKE		B	Yes	Yes	No	No	No	1,304	23	0	23	1,126	49	\$52,643.74	39.72%	24.54%	0.00%	50.69%	\$211.28	\$210.47	\$0.00	\$267.34	58.48%	47.20%	0.00%	53.02%	59.82%	State	CAPITAL-METRO REGION	
STATE AUDITOR, DEPT. OF	10500 WAKE		C	Yes	Yes	No	No	No	137	0	0	0	157	47	\$74,585.21	41.61%	31.39%	0.00%	58.39%	\$374.39	\$447.24	\$0.00	\$507.15	58.46%	71.62%	0.00%	60.51%	46.88%	State	CAPITAL-METRO REGION	
STATE CONTROLLER, OFFICE OF	10940 WAKE		D	Yes	Yes	No	No	No	163	7	0	7	159	51	\$70,323.09	51.53%	17.79%	0.00%	58.28%	\$368.77	\$369.60	\$0.00	\$438.96	47.10%	42.59%	0.00%	48.43%	54.17%	State	CAPITAL-METRO REGION	
TRANSPORTATION, DEPARTMENT OF	20155 WAKE		A	Yes	Yes	No	No	No	10,595	140	0	140	9,010	49	\$50,126.19	32.94%	38.88%	0.00%	54.98%	\$163.67	\$183.48	\$0.00	\$239.76	65.57%	52.08%	0.00%	56.02%	59.78%	State	CAPITAL-METRO REGION	
WILDLIFE RESOURCES COMMISSION	11600 WAKE		C	Yes	Yes	No	No	No	605	6	0	6	588	47	\$49,715.69	50.08%	25.29%	0.00%	56.66%	\$326.39	\$115.14	\$0.00	\$349.43	53.67%	62.10%	0.00%	53.74%	68.67%	State	CAPITAL-METRO REGION	
Total for Jennifer Wilks				30	31	9	0	0	2	82,702	952	0	952	40,388	64	\$68,014.82	38.61%	21.81%	0.00%	48.93%	\$223.84	\$295.08	\$0.00	\$383.63	68.39%	66.30%	0.00%	66.66%	68.71%		

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Jodie Musselewhite	Sub Plan Number	County	Plan Adoption				Contribution Accelerator	Employer Contribution	Total Eligibles as of 9/30/2016 Data Feed	1Q 2017				Average PPT Age	Average PPT Salary	Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Readiness	Agency Type	Region
			Service Model (A/E)	401(k)	457	403(b)				401(k)	457	403(b)	Total			401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total			
CHARLOTTE MECKLENBURG LIBRARY	11941 MECKLENBURG	B	Yes	No	No	No	Yes		362	5	0	5	402	50	\$47,753.54	66.47%	0.00%	0.00%	66.47%	\$553.85	\$0.00	\$0.00	\$553.85	54.73%	0.00%	0.00%	54.73%	83.45%	Other	SOUTHWEST-METRO REGION
HOUSING AUTH OF CHARLOTTE	96003 MECKLENBURG	E	No	Yes	No	No	No		183	8	0	8	131	49	\$55,731.47	0.00%	50.27%	0.00%	50.27%	\$0.00	\$221.83	\$0.00	\$221.83	0.00%	97.71%	0.00%	97.71%	39.80%	Other	SOUTHWEST-METRO REGION
INDIAN TRAIL ABC BOARD	99014 UNION	E	Yes	Yes	No	No	No		5	0	0	0	4	50	\$44,441.00	60.00%	0.00%	0.00%	60.00%	\$269.44	\$0.00	\$0.00	\$269.44	75.00%	0.00%	0.00%	75.00%	33.33%	Other	SOUTHWEST-METRO REGION
INDIAN TRAIL, TOWN OF	99501 UNION	D	Yes	Yes	No	No	Yes		39	2	0	2	55	43	\$50,821.16	76.82%	20.51%	0.00%	97.44%	\$364.94	\$275.79	\$0.00	\$347.11	81.84%	90.00%	0.00%	90.91%	78.78%	Municipal	SOUTHWEST-METRO REGION
MARSHVILLE, TOWN OF	17931 UNION	E	Yes	No	No	No	Yes		21	0	0	0	23	45	\$42,653.68	42.86%	0.00%	0.00%	42.86%	\$263.77	\$0.00	\$0.00	\$263.77	73.91%	0.00%	0.00%	73.91%	61.54%	Municipal	SOUTHWEST-METRO REGION
MATTHEWS, TOWN OF	11933 MECKLENBURG	D	Yes	Yes	No	No	Yes		144	5	0	5	161	45	\$51,984.40	57.64%	6.94%	0.00%	59.03%	\$306.40	\$109.20	\$0.00	\$314.20	76.54%	61.54%	0.00%	76.80%	75.36%	Municipal	SOUTHWEST-METRO REGION
MECKLENBURG COUNTY	11934 MECKLENBURG	(blank)	Yes	Yes	No	No	Yes		4,751	152	0	152	5,242	46	\$57,292.14	68.89%	23.47%	0.00%	76.99%	\$495.34	\$291.40	\$0.00	\$533.36	70.91%	90.13%	0.00%	74.67%	77.07%	County	SOUTHWEST-METRO REGION
MECKLENBURG COUNTY ABC BOARD	11935 MECKLENBURG	D	Yes	Yes	No	No	Yes		135	11	0	11	201	50	\$47,890.96	84.44%	27.41%	0.00%	100.00%	\$431.43	\$172.70	\$0.00	\$428.03	68.45%	98.57%	0.00%	70.65%	75.00%	Other	SOUTHWEST-METRO REGION
MINT HILL, TOWN OF	11942 MECKLENBURG	C	Yes	Yes	No	No	Yes		85	3	0	3	113	39	\$47,936.76	69.41%	24.71%	0.00%	81.16%	\$313.51	\$182.79	\$0.00	\$358.69	77.68%	89.66%	0.00%	79.65%	91.59%	Municipal	SOUTHWEST-METRO REGION
MONROE ABC BOARD	17933 UNION	E	Yes	No	No	No	No		7	0	0	0	1	37	\$44,446.14	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	100.00%	0.00%	0.00%	100.00%	0.00%	Other	SOUTHWEST-METRO REGION
MONROE HOUSING AUTH	17937 UNION	E	Yes	No	No	No	Yes		9	0	0	0	15	54	\$54,501.40	88.89%	0.00%	0.00%	88.89%	\$196.93	\$0.00	\$0.00	\$196.93	46.67%	0.00%	0.00%	46.67%	80.00%	Other	SOUTHWEST-METRO REGION
MONROE, CITY OF	17932 UNION	C	Yes	No	No	No	Yes		456	9	0	9	603	46	\$52,249.07	78.73%	0.00%	0.00%	78.73%	\$362.06	\$0.00	\$0.00	\$362.06	74.13%	0.00%	0.00%	74.13%	84.34%	Municipal	SOUTHWEST-METRO REGION
PINEVILLE, TOWN OF	11936 MECKLENBURG	C	Yes	Yes	No	No	Yes		91	4	0	4	105	42	\$48,379.48	74.73%	2.20%	0.00%	75.82%	\$339.95	\$87.15	\$0.00	\$342.16	79.05%	100.00%	0.00%	79.06%	89.19%	Municipal	SOUTHWEST-METRO REGION
QUEENS GRANT PREP SCHOOL	36075 MECKLENBURG	(blank)	No	Yes	No	No	Yes		0	0	0	0	33	39	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$337.52	\$0.00	\$337.52	0.00%	90.91%	0.00%	90.91%	80.00%	Charter School	SOUTHWEST-METRO REGION
STALLINGS, TOWN OF	17940 UNION	E	Yes	No	No	No	Yes		41	1	0	1	49	43	\$52,649.61	75.61%	0.00%	0.00%	75.61%	\$268.89	\$0.00	\$0.00	\$268.89	69.39%	0.00%	0.00%	69.39%	70.97%	Municipal	SOUTHWEST-METRO REGION
UNION COUNTY	17934 UNION	C	Yes	Yes	No	No	Yes		977	92	0	92	1,477	45	\$48,955.95	74.00%	4.30%	0.00%	74.62%	\$286.20	\$30.61	\$0.00	\$287.46	70.75%	97.62%	0.00%	70.95%	79.56%	County	SOUTHWEST-METRO REGION
UNION COUNTY PUBLIC SCHOOLS	50600 UNION	B	Yes	Yes	Yes	No	No		4,951	10	1	11	864	49	\$42,590.79	7.78%	1.94%	0.91%	9.57%	\$269.39	\$178.04	\$160.22	\$270.07	50.87%	83.22%	58.18%	54.05%	59.84%	School	SOUTHWEST-METRO REGION
VILLAGE OF MARVIN	96081 UNION	E	Yes	No	No	No	No		2	1	0	1	5	45	\$69,200.00	100.00%	0.60%	0.00%	100.00%	\$299.05	\$0.00	\$0.00	\$299.05	80.00%	0.00%	0.00%	80.00%	100.00%	Municipal	SOUTHWEST-METRO REGION
WAXHAW ABC BOARD	17936 UNION	E	Yes	No	No	No	No		3	0	0	0	0	0	\$39,516.50	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Other	SOUTHWEST-METRO REGION
WAXHAW, TOWN OF	17936 UNION	D	Yes	No	No	No	Yes		61	0	0	0	79	42	\$53,674.68	45.90%	0.00%	0.00%	45.90%	\$298.76	\$0.00	\$0.00	\$298.76	75.95%	0.00%	0.00%	75.95%	67.80%	Municipal	SOUTHWEST-METRO REGION
WEDDINGTON, TOWN OF	99071 UNION	E	Yes	No	No	No	Yes		4	0	0	0	6	46	\$43,282.00	75.00%	0.00%	0.00%	75.00%	\$456.43	\$0.00	\$0.00	\$456.43	100.00%	0.00%	0.00%	100.00%	100.00%	Municipal	SOUTHWEST-METRO REGION
WINGATE, TOWN OF	17935 UNION	E	Yes	No	No	No	Yes		17	0	0	0	17	40	\$47,196.47	84.71%	0.00%	0.00%	84.71%	\$276.14	\$0.00	\$0.00	\$276.14	100.00%	0.00%	0.00%	100.00%	87.50%	Municipal	SOUTHWEST-METRO REGION
Total for Jodie Musselewhite				20	11	1	0	16	12,344	303	1	304	8,806	46	\$49,874.18	67.29%	17.97%	0.91%	68.59%	\$338.47	\$188.71	\$160.22	\$508.10	76.57%	88.94%	58.18%	77.88%	72.14%		

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Local Jurisdiction	Sub Plan Number	County	Service Model (A-E)	Plan Adoption				Contribution Accelerator	Employer Contribution	Total Eligibles as of 9/30/2016 Data Feed	1Q 2017				Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Readiness	Agency Type	Region			
				401(k)	457	403(b)					403(b)	Total Enrollments	403(b)	Total Enrollments	Total PPT (Unique SSN)	Average PPT Age	Average PPT Salary	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	401(k)				457	403(b)	Total
				Yes	No	No	Total				403(b)	Total	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total							
APEX, TOWN OF	18331	WAKE	C	Yes	No	No	No	Yes		385	19	0	19	521	42	\$59,857.47	61.30%	0.00%	0.00%	61.30%	\$366.40	\$0.00	\$0.00	\$366.40	75.05%	0.00%	0.00%	75.05%	77.75%	Municipal	CAPITAL-METRO REGION	
BAY LEAF FIRE DEPARTMENT	18361	WAKE	C	Yes	Yes	No	No	Yes		14	0	0	0	17	38	\$52,812.00	78.57%	85.71%	0.00%	85.71%	\$305.29	\$114.50	\$0.00	\$403.44	94.12%	100.00%	0.00%	94.12%	96.67%	Other	CAPITAL-METRO REGION	
CARY, TOWN OF	18332	WAKE	B	Yes	No	No	No	Yes		1,221	10	0	10	1,509	46	\$61,722.50	50.61%	0.00%	0.00%	50.61%	\$418.60	\$0.00	\$0.00	\$418.60	63.75%	0.00%	0.00%	63.75%	60.64%	Municipal	CAPITAL-METRO REGION	
CENTENNIAL AUTH	18376	WAKE	E	Yes	No	No	No	Yes		2	0	0	0	0	0	\$103,202.50	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Other	CAPITAL-METRO REGION	
COUNTY COMMISSIONERS, NC ASSOC	20110	WAKE	E	Yes	No	No	No	Yes		34	0	0	0	53	50	\$98,814.84	85.29%	0.00%	0.00%	85.29%	\$492.82	\$0.00	\$0.00	\$492.82	67.92%	0.00%	0.00%	67.92%	42.42%	Other	CAPITAL-METRO REGION	
DURHAM HWY FIRE DEPT.	18362	WAKE	D	Yes	Yes	No	No	Yes		10	2	0	2	15	34	\$47,241.71	80.00%	60.00%	0.00%	80.00%	\$244.20	\$56.11	\$0.00	\$281.61	77.78%	100.00%	0.00%	93.33%	83.33%	Other	CAPITAL-METRO REGION	
ELECTRICITIES OF NC., INC.	18373	WAKE	E	Yes	Yes	No	No	Yes		116	7	0	7	166	51	\$97,763.18	69.97%	26.72%	0.00%	76.72%	\$675.22	\$724.84	\$0.00	\$656.85	50.82%	59.52%	0.00%	54.84%	52.08%	Other	CAPITAL-METRO REGION	
FUQUAY-VARINA, TOWN OF	18333	WAKE	D	Yes	No	No	No	Yes		201	8	0	8	293	42	\$49,749.07	60.20%	0.00%	0.00%	60.20%	\$274.42	\$0.00	\$0.00	\$274.42	69.28%	0.00%	0.00%	69.28%	85.78%	Municipal	CAPITAL-METRO REGION	
GARNER FIRE DEPARTMENT	18372	WAKE	C	Yes	Yes	No	No	Yes		60	5	0	5	73	34	\$48,193.89	100.00%	83.33%	0.00%	101.67%	\$289.25	\$144.48	\$0.00	\$398.71	95.77%	100.00%	0.00%	97.26%	99.09%	Other	CAPITAL-METRO REGION	
GARNER, TOWN OF	18334	WAKE	C	Yes	No	No	No	Yes		159	2	0	2	229	44	\$58,976.93	71.70%	0.00%	0.00%	71.70%	\$376.33	\$0.00	\$0.00	\$376.33	72.93%	0.00%	0.00%	72.93%	82.56%	Municipal	CAPITAL-METRO REGION	
HOLLY SPRINGS, TOWN OF	18335	WAKE	D	Yes	Yes	No	No	Yes		256	3	0	3	333	43	\$58,016.21	65.63%	7.42%	0.00%	67.58%	\$392.67	\$206.34	\$0.00	\$405.79	72.89%	89.29%	0.00%	74.47%	74.04%	Municipal	CAPITAL-METRO REGION	
HOUSING AUTHORITY/ COUNTY OF WAKE	99199	WAKE	E	Yes	Yes	No	No	No		21	2	0	2	12	52	\$52,879.13	47.62%	9.52%	0.00%	47.62%	\$173.00	\$81.67	\$0.00	\$169.33	100.00%	100.00%	0.00%	100.00%	7.69%	Other	CAPITAL-METRO REGION	
KNIGHTDALE, TOWN OF	18336	WAKE	D	Yes	Yes	No	Yes	Yes		70	5	0	5	104	40	\$53,873.22	56.71%	17.14%	0.00%	58.57%	\$307.68	\$84.17	\$0.00	\$321.33	78.43%	68.89%	0.00%	79.81%	69.02%	Municipal	CAPITAL-METRO REGION	
MORRISVILLE, TOWN OF	18345	WAKE	D	Yes	No	No	No	Yes		155	5	0	5	213	43	\$58,652.04	70.32%	0.00%	0.00%	70.32%	\$382.58	\$0.00	\$0.00	\$382.58	84.98%	0.00%	0.00%	84.98%	77.91%	Municipal	CAPITAL-METRO REGION	
NC LEAGUE OF MUNICIPALITIES	99900	WAKE	E	Yes	Yes	No	No	No		77	0	0	0	0	0	\$82,659.53	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Municipal	CAPITAL-METRO REGION	
RALEIGH, CITY OF	18337	WAKE	C	Yes	No	No	No	No		3,925	4	0	4	1,268	42	\$55,953.33	18.65%	0.00%	0.00%	18.65%	\$381.61	\$0.00	\$0.00	\$381.61	65.38%	0.00%	0.00%	65.38%	82.66%	Municipal	CAPITAL-METRO REGION	
RALEIGH/DURHAM AIRPORT AUTH.	18310	WAKE	D	Yes	Yes	No	Yes	Yes		300	6	0	6	404	48	\$66,800.32	87.87%	5.67%	0.00%	87.67%	\$631.18	\$370.67	\$0.00	\$654.61	73.38%	63.33%	0.00%	73.76%	69.02%	Other	CAPITAL-METRO REGION	
RALEIGH HOUSING AUTH	18363	WAKE	D	Yes	No	No	No	Yes		98	1	0	1	102	49	\$49,483.93	56.12%	0.00%	0.00%	56.12%	\$283.25	\$0.00	\$0.00	\$283.25	70.59%	0.00%	0.00%	70.59%	66.04%	Other	CAPITAL-METRO REGION	
ROLESVILLE, TOWN OF	18339	WAKE	D	Yes	No	No	No	Yes		32	0	0	0	43	41	\$53,244.85	53.13%	0.00%	0.00%	53.13%	\$260.56	\$0.00	\$0.00	\$260.56	76.74%	0.00%	0.00%	76.74%	60.71%	Municipal	CAPITAL-METRO REGION	
WAKE COUNTY ABC BOARD	18341	WAKE	E	Yes	No	No	No	Yes		114	3	0	3	171	46	\$44,848.83	55.26%	0.00%	0.00%	55.26%	\$285.83	\$0.00	\$0.00	\$285.83	66.67%	0.00%	0.00%	66.67%	82.63%	Other	CAPITAL-METRO REGION	
WAKE COUNTY GOVERNMENT	18340	WAKE	A	Yes	No	No	No	Yes		3,648	75	0	75	5,737	47	\$52,974.91	71.73%	0.00%	0.00%	71.73%	\$351.76	\$0.00	\$0.00	\$351.76	66.50%	0.00%	0.00%	66.50%	81.95%	County	CAPITAL-METRO REGION	
WAKE FOREST, TOWN OF	18342	WAKE	D	Yes	Yes	No	No	Yes		209	8	0	8	269	43	\$64,909.54	58.85%	1.91%	0.00%	59.33%	\$356.74	\$1,576.09	\$0.00	\$385.66	72.49%	80.00%	0.00%	72.49%	64.04%	Municipal	CAPITAL-METRO REGION	
WENDELL, TOWN OF	18343	WAKE	E	Yes	No	No	No	Yes		40	0	0	0	48	43	\$51,742.10	57.50%	0.00%	0.00%	57.50%	\$323.40	\$0.00	\$0.00	\$323.40	65.42%	0.00%	0.00%	65.42%	84.44%	Municipal	CAPITAL-METRO REGION	
ZEBULON, TOWN OF	18344	WAKE	E	Yes	Yes	No	No	Yes		59	0	0	0	74	40	\$50,590.52	72.88%	1.69%	0.00%	72.88%	\$272.44	\$40.00	\$0.00	\$273.09	75.34%	100.00%	0.00%	75.68%	91.94%	Municipal	CAPITAL-METRO REGION	
Total for Local Jurisdictions					24	11	0	2	21	11,406	169	0	169	11,674	44	\$61,466.54	64.90%	29.91%	0.00%	65.89%	\$396.60	\$399.88	\$0.00	\$398.38	78.28%	88.16%	0.00%	78.41%	74.22%			

Entity/Marketplace	Sub Plan Number	County	Service Model (A-E)	Plan Adoption				Employer Contribution	Total Eligibles as of 9/30/2016 Data Filed	1Q 2017				Total PPT (Unemp. 52%)	Average PPT Age	Average PPT Salary	Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Readiness	Agency Type	Region
				401(k)	457	403(b)	Accelerator			401(k)	457	403(b)	Total				401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total			
ABERDEEN, TOWN OF	12541 MOORE		D	Yes	Yes	No	No	Yes	34	5	0	5	127	44	\$43,361.72	69.15%	25.53%	0.00%	69.15%	\$340.58	\$82.83	\$0.00	\$380.66	73.02%	88.46%	0.00%	73.23%	91.82%	Municipal	CENTRAL REGION	
ACADEMY OF MOORE COUNTY	30301 MOORE		E	Yes	Yes	No	No	No	22	0	0	0	12	26	\$42,606.19	40.91%	40.91%	0.00%	45.45%	\$21.11	\$17.41	\$0.00	\$34.67	100.00%	100.00%	0.00%	100.00%	61.11%	Charter School	CENTRAL REGION	
ALBEMARLE, CITY OF	16731 STANLY		D	Yes	Yes	No	No	No	271	1	0	1	224	45	\$43,991.31	43.91%	35.42%	0.00%	55.35%	\$142.41	\$85.00	\$0.00	\$170.58	78.11%	97.32%	0.00%	80.80%	79.61%	Municipal	CENTRAL REGION	
ALBEMARLE COMMISSION, THE	92109 PERQUIMANS		E	Yes	Yes	No	No	Yes	25	0	0	0	28	52	\$45,853.61	52.00%	38.00%	0.00%	52.00%	\$145.57	\$75.88	\$0.00	\$201.10	96.30%	94.12%	0.00%	96.43%	68.00%	Other	CENTRAL REGION	
ANSON COUNTY	731 ANSON		D	Yes	Yes	No	No	Yes	245	7	0	7	324	48	\$36,464.59	34.29%	18.76%	0.00%	45.31%	\$182.79	\$55.90	\$0.00	\$193.41	74.36%	91.80%	0.00%	75.00%	83.00%	County	CENTRAL REGION	
ANSON COUNTY SCHOOLS	50040 ANSON		D	Yes	No	No	No	No	453	0	0	0	183	53	\$42,440.20	10.15%	0.00%	0.00%	10.15%	\$167.28	\$0.00	\$0.00	\$167.28	25.15%	0.00%	0.00%	25.15%	59.34%	School	CENTRAL REGION	
ARCHDALE, CITY OF	15131 RANDOLPH		E	Yes	Yes	No	No	Yes	63	1	0	1	86	43	\$45,589.86	79.37%	30.18%	0.00%	79.37%	\$276.53	\$77.26	\$0.00	\$300.60	77.65%	100.00%	0.00%	77.91%	91.67%	Municipal	CENTRAL REGION	
ASHEBORO CITY SCHOOLS	50761 RANDOLPH		D	Yes	Yes	No	No	No	601	0	0	0	134	58	\$42,525.28	4.83%	0.50%	0.00%	5.16%	\$344.05	\$372.22	\$0.00	\$357.87	26.72%	40.00%	0.00%	26.87%	66.67%	School	CENTRAL REGION	
ASHEBORO HOUSING AUTHORITY	97613 RANDOLPH		E	Yes	Yes	No	No	No	20	5	0	5	7	51	\$43,661.59	15.00%	15.00%	0.00%	30.00%	\$685.00	\$18.89	\$0.00	\$351.94	75.00%	100.00%	0.00%	85.71%	0.00%	Other	CENTRAL REGION	
ASHEBORO, CITY OF	15133 RANDOLPH		D	Yes	Yes	No	No	No	330	3	0	3	252	44	\$45,459.52	44.24%	26.67%	0.00%	53.94%	\$261.43	\$138.16	\$0.00	\$289.69	73.01%	88.89%	0.00%	78.98%	82.07%	Municipal	CENTRAL REGION	
BADIN, TOWN OF	16740 STANLY		E	Yes	No	No	No	Yes	9	0	0	0	9	50	\$39,423.13	33.33%	0.00%	0.00%	33.33%	\$228.70	\$0.00	\$0.00	\$228.70	77.78%	0.00%	0.00%	77.78%	57.14%	Municipal	CENTRAL REGION	
BISCOE, TOWN OF	12334 MONTGOMERY		E	Yes	No	No	No	Yes	18	2	0	2	18	40	\$36,995.65	44.44%	0.00%	0.00%	44.44%	\$218.57	\$0.00	\$0.00	\$218.57	66.67%	0.00%	0.00%	66.67%	70.59%	Municipal	CENTRAL REGION	
CAMERON, TOWN OF	12545 MOORE		E	Yes	No	No	No	Yes	2	0	0	0	3	44	\$53,444.00	50.00%	0.00%	0.00%	50.00%	\$133.73	\$0.00	\$0.00	\$133.73	66.67%	0.00%	0.00%	66.67%	100.00%	Municipal	CENTRAL REGION	
CANDOR, TOWN OF	12331 MONTGOMERY		E	Yes	No	No	No	Yes	10	0	0	0	16	45	\$28,610.00	40.00%	0.00%	0.00%	40.00%	\$193.23	\$0.00	\$0.00	\$193.23	68.75%	0.00%	0.00%	68.75%	87.50%	Municipal	CENTRAL REGION	
CARTHAGE, TOWN OF	12531 MOORE		D	Yes	No	No	No	Yes	29	1	0	1	28	41	\$35,603.60	41.38%	0.00%	0.00%	41.38%	\$171.00	\$0.00	\$0.00	\$171.00	92.86%	0.00%	0.00%	92.86%	79.17%	Municipal	CENTRAL REGION	
CHINA GROVE, TOWN OF	15936 ROWAN		E	Yes	No	No	No	Yes	26	0	0	0	41	42	\$36,418.11	69.23%	0.00%	0.00%	69.23%	\$244.17	\$0.00	\$0.00	\$244.17	70.73%	0.00%	0.00%	70.73%	72.41%	Municipal	CENTRAL REGION	
CLEVELAND, TOWN OF	15941 ROWAN		E	Yes	No	No	No	Yes	8	0	0	0	11	45	\$41,037.63	50.00%	0.00%	0.00%	50.00%	\$210.26	\$0.00	\$0.00	\$210.26	72.73%	0.00%	0.00%	72.73%	68.89%	Municipal	CENTRAL REGION	
DAVIDSON CNTY COMM. COLLEGE	5750 DAVIDSON		E	Yes	Yes	No	No	No	323	3	0	3	107	54	\$49,595.13	17.65%	1.55%	0.00%	17.96%	\$162.94	\$28.33	\$0.00	\$162.60	53.77%	80.00%	0.00%	54.21%	71.43%	Community College	CENTRAL REGION	
DAVIDSON COUNTY	5731 DAVIDSON		C	Yes	No	No	No	Yes	846	25	0	25	1,124	46	\$41,021.81	54.73%	0.00%	0.00%	54.73%	\$116.77	\$0.00	\$0.00	\$116.77	73.84%	0.00%	0.00%	73.84%	77.37%	County	CENTRAL REGION	
DAVIDSON COUNTY SCHOOLS	50290 DAVIDSON		E	Yes	Yes	No	No	No	2,299	4	0	4	860	52	\$40,259.36	15.88%	1.85%	0.00%	16.75%	\$115.54	\$117.62	\$0.00	\$121.14	30.11%	87.76%	0.00%	31.98%	71.32%	School	CENTRAL REGION	
DENTON, TOWN OF	5732 DAVIDSON		E	Yes	No	No	No	No	16	1	0	1	14	40	\$34,650.08	11.11%	0.00%	0.00%	11.11%	\$160.36	\$0.00	\$0.00	\$160.36	28.57%	0.00%	0.00%	28.57%	100.00%	Municipal	CENTRAL REGION	
DOWNTOWN SALISBURY, INC.	98015 ROWAN		E	No	Yes	No	No	Yes	0	0	0	0	2	42	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$125.00	\$0.00	\$125.00	0.00%	100.00%	0.00%	100.00%	0.00%	Other	CENTRAL REGION	
EAST SPENCER HOUSING AUTHORITY	98023 ROWAN		E	Yes	Yes	No	No	No	3	1	0	1	0	0	\$41,845.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Other	CENTRAL REGION	
EAST SPENCER, TOWN OF	15937 ROWAN		E	Yes	No	No	No	Yes	16	0	0	0	35	40	\$24,123.31	31.25%	0.00%	0.00%	31.25%	\$125.70	\$0.00	\$0.00	\$125.70	45.71%	0.00%	0.00%	45.71%	89.33%	Municipal	CENTRAL REGION	
FOXFIRE VILLAGE, TOWN OF	12532 MOORE		E	Yes	No	No	No	Yes	5	0	0	0	8	46	\$36,817.80	60.00%	0.00%	0.00%	60.00%	\$247.93	\$0.00	\$0.00	\$247.93	50.00%	0.00%	0.00%	50.00%	80.00%	Municipal	CENTRAL REGION	
GIBSON, TOWN OF	16536 SCOTLAND		E	Yes	No	No	No	No	2	0	0	0	0	0	\$35,215.50	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Municipal	CENTRAL REGION	
GRANITE QUARRY, TOWN OF	15939 ROWAN		E	Yes	No	No	No	Yes	16	2	0	2	25	42	\$40,326.57	37.50%	0.00%	0.00%	37.50%	\$235.05	\$0.00	\$0.00	\$235.05	64.00%	0.00%	0.00%	64.00%	80.00%	Municipal	CENTRAL REGION	
GUILFORD FIRE DEPARTMENT	15140 RANDOLPH		D	Yes	No	No	No	No	31	0	0	0	25	38	\$44,386.74	67.74%	0.00%	0.00%	67.74%	\$94.71	\$0.00	\$0.00	\$94.71	76.00%	0.00%	0.00%	76.00%	72.73%	Other	CENTRAL REGION	
HAMLET ABC BOARD	15335 RICHMOND		E	Yes	No	No	No	No	1	0	0	0	0	0	\$28,408.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Other	CENTRAL REGION	

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Please see the end of the presentation for important notes and disclaimers.

	Sub Plan Number	County	Service Model (A-E)	Plan Adoption				Employer Contribution	Total Employees as of 9/30/2016 Data Feed	1Q 2017				Average PPT Age	Average PPT Salary	Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Ridership	Agency Type	Region
				401(k)	457	403(b)	Contribution Accelerator			403(b) Total Enrollments	All Plans Total Enrollments	Total PPT (Unique SSN)	401(k)			457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total				
HAMLET, CITY OF	15332	RICHMOND	E	Yes	No	No	No	No	91	4	0	4	64	45	\$36,147.40	29.67%	0.00%	0.00%	29.67%	\$154.78	\$0.00	\$0.00	\$154.78	51.56%	0.00%	0.00%	51.56%	75.68%	Municipal	CENTRAL REGION
HOKE COUNTY	9331	HOKE	D	Yes	No	No	No	No	378	6	0	6	208	43	\$39,688.42	23.54%	0.00%	0.00%	23.54%	\$169.83	\$0.00	\$0.00	\$169.83	59.62%	0.00%	0.00%	59.62%	61.48%	County	CENTRAL REGION
HOKE COUNTY ABC BOARD	94704	HOKE	E	Yes	Yes	No	No	No	2	0	0	0	2	57	\$34,100.50	50.00%	50.00%	0.00%	100.00%	\$31.67	\$125.00	\$0.00	\$78.33	100.00%	100.00%	0.00%	100.00%	0.00%	Other	CENTRAL REGION
HOKE COUNTY SCHOOLS	50470	HOKE	D	Yes	Yes	No	No	No	1,040	0	0	0	242	51	\$40,079.94	6.11%	0.19%	0.00%	6.20%	\$148.50	\$150.00	\$0.00	\$150.83	35.00%	83.33%	0.00%	35.54%	49.65%	School	CENTRAL REGION
LANDIS, TOWN OF	15935	ROWAN	E	Yes	No	No	No	Yes	39	0	0	0	52	44	\$48,086.47	66.87%	0.00%	0.00%	66.87%	\$318.19	\$0.00	\$0.00	\$318.19	53.85%	0.00%	0.00%	53.85%	70.00%	Municipal	CENTRAL REGION
LAURINBURG HOUSING AUTHORITY	98313	SCOTLAND	E	Yes	Yes	No	No	No	43	0	0	0	35	52	\$41,522.86	53.49%	39.53%	0.00%	58.14%	\$157.66	\$91.34	\$0.00	\$213.46	84.85%	83.33%	0.00%	85.71%	52.94%	Other	CENTRAL REGION
LAURINBURG, CITY OF	16531	SCOTLAND	D	Yes	Yes	No	No	Yes	144	1	0	1	180	43	\$43,689.67	68.75%	27.78%	0.00%	75.69%	\$228.84	\$78.24	\$0.00	\$250.57	74.30%	95.56%	0.00%	77.22%	93.96%	Municipal	CENTRAL REGION
LAURINBURG-MAXTON AIRPORT COMM	16535	SCOTLAND	E	Yes	No	No	No	Yes	5	0	0	0	5	49	\$42,021.00	60.00%	0.00%	0.00%	60.00%	\$218.82	\$0.00	\$0.00	\$218.82	80.00%	0.00%	0.00%	80.00%	100.00%	Other	CENTRAL REGION
LEXINGTON, CITY OF	5733	DAVIDSON	D	Yes	No	No	No	No	321	11	0	11	435	47	\$44,928.69	45.78%	0.00%	0.00%	45.78%	\$153.68	\$0.00	\$0.00	\$153.68	43.91%	0.00%	0.00%	43.91%	79.22%	Municipal	CENTRAL REGION
LEXINGTON CITY SCHOOLS	50291	DAVIDSON	E	Yes	No	No	No	No	414	1	0	1	178	50	\$43,143.34	9.42%	0.00%	0.00%	9.42%	\$86.45	\$0.00	\$0.00	\$86.45	28.09%	0.00%	0.00%	28.09%	54.31%	School	CENTRAL REGION
LIBERTY, TOWN OF	15135	RANDOLPH	E	Yes	No	No	No	Yes	29	1	0	1	34	46	\$38,752.32	62.07%	0.00%	0.00%	62.07%	\$179.78	\$0.00	\$0.00	\$179.78	64.71%	0.00%	0.00%	64.71%	83.33%	Municipal	CENTRAL REGION
LILESVILLE, TOWN OF	739	ANSON	E	Yes	Yes	No	No	Yes	4	0	0	0	5	49	\$37,270.67	50.00%	75.00%	0.00%	75.00%	\$190.79	\$247.78	\$0.00	\$328.93	25.00%	100.00%	0.00%	60.00%	100.00%	Municipal	CENTRAL REGION
LOCUST, CITY OF	16734	STANLY	E	Yes	Yes	No	No	Yes	27	1	0	1	34	41	\$38,071.87	62.98%	14.81%	0.00%	66.67%	\$558.79	\$264.35	\$0.00	\$578.73	80.65%	100.00%	0.00%	82.35%	88.46%	Municipal	CENTRAL REGION
LOCUST ABC BOARD	98437	STANLY	E	No	Yes	No	No	Yes	0	0	0	0	1	46	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$354.17	\$0.00	\$354.17	0.00%	100.00%	0.00%	100.00%	0.00%	Other	CENTRAL REGION
MONTGOMERY COMM COLLEGE	12350	MONTGOMERY	D	Yes	No	No	No	No	95	0	0	0	33	52	\$49,323.56	20.00%	0.00%	0.00%	20.00%	\$100.95	\$0.00	\$0.00	\$100.95	51.52%	0.00%	0.00%	51.52%	59.28%	Community College	CENTRAL REGION
MONTGOMERY COUNTY	12335	MONTGOMERY	D	Yes	No	No	No	Yes	210	2	0	2	244	49	\$35,044.27	48.57%	0.00%	0.00%	48.57%	\$203.02	\$0.00	\$0.00	\$203.02	60.66%	0.00%	0.00%	60.66%	74.17%	County	CENTRAL REGION
MONTGOMERY COUNTY SCHOOLS	50620	MONTGOMERY	D	Yes	Yes	No	No	No	535	0	0	0	214	52	\$42,661.63	13.64%	2.99%	0.00%	14.21%	\$97.46	\$66.67	\$0.00	\$107.65	28.71%	78.26%	0.00%	30.37%	55.56%	School	CENTRAL REGION
MOORE COUNTY	12533	MOORE	C	Yes	Yes	No	No	Yes	621	19	0	19	957	46	\$43,662.53	69.89%	26.09%	0.00%	73.75%	\$220.66	\$120.10	\$0.00	\$250.92	73.83%	96.92%	0.00%	74.82%	79.33%	County	CENTRAL REGION
MOORE COUNTY ABC BOARD	12534	MOORE	E	Yes	No	No	No	Yes	11	1	0	1	19	57	\$33,589.30	63.64%	0.00%	0.00%	63.64%	\$152.33	\$0.00	\$0.00	\$152.33	57.89%	0.00%	0.00%	57.89%	63.64%	Other	CENTRAL REGION
MOORE COUNTY AIRPORT	12544	MOORE	E	Yes	Yes	No	No	Yes	10	1	0	1	26	52	\$36,784.69	70.00%	10.00%	0.00%	70.00%	\$373.65	\$46.67	\$0.00	\$380.32	65.38%	100.00%	0.00%	65.38%	71.43%	Other	CENTRAL REGION
MOORE COUNTY SCHOOLS	50630	MOORE	C	Yes	Yes	No	No	No	1,663	2	0	2	416	50	\$42,489.28	6.78%	4.33%	0.00%	10.52%	\$185.69	\$113.94	\$0.00	\$201.16	43.01%	66.73%	0.00%	46.63%	66.23%	School	CENTRAL REGION
MOORE COUNTY TOURISM DEVELOPMENT	96305	MOORE	E	Yes	Yes	No	No	Yes	7	0	0	0	6	56	\$59,588.57	71.43%	14.28%	0.00%	71.43%	\$438.29	\$58.33	\$0.00	\$446.02	83.33%	100.00%	0.00%	83.33%	71.43%	Other	CENTRAL REGION
MORVEN, TOWN OF	738	ANSON	E	Yes	No	No	No	No	2	0	0	0	1	46	\$23,598.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Municipal	CENTRAL REGION
MOUNT GILEAD, TOWN OF	12337	MONTGOMERY	E	Yes	No	No	No	Yes	14	0	0	0	19	48	\$34,846.69	35.71%	0.00%	0.00%	35.71%	\$259.88	\$0.00	\$0.00	\$259.88	63.16%	0.00%	0.00%	63.16%	54.55%	Municipal	CENTRAL REGION
NORWOOD, TOWN OF	16732	STANLY	E	Yes	No	No	No	No	21	1	0	1	10	45	\$32,787.69	19.05%	0.00%	0.00%	19.05%	\$219.83	\$0.00	\$0.00	\$219.83	40.00%	0.00%	0.00%	40.00%	63.33%	Municipal	CENTRAL REGION
OAKBORO, TOWN OF	16733	STANLY	E	Yes	No	No	No	Yes	16	0	0	0	25	44	\$34,834.00	75.00%	0.00%	0.00%	75.00%	\$180.61	\$0.00	\$0.00	\$180.61	80.00%	0.00%	0.00%	80.00%	66.67%	Municipal	CENTRAL REGION
PIEDMONT TRIAD REG. WATER AUTH	8142	Randolph	E	Yes	No	No	No	Yes	17	0	0	0	20	47	\$57,393.93	58.82%	0.00%	0.00%	58.82%	\$367.96	\$0.00	\$0.00	\$367.96	80.00%	0.00%	0.00%	80.00%	75.00%	Other	CENTRAL REGION
PINEBLUFF, TOWN OF	12535	MOORE	E	Yes	No	No	No	Yes	8	0	0	0	15	53	\$39,037.75	37.50%	0.00%	0.00%	37.50%	\$158.00	\$0.00	\$0.00	\$158.00	53.33%	0.00%	0.00%	53.33%	87.50%	Municipal	CENTRAL REGION
PINEHURST, VILLAGE OF	12536	MOORE	D	Yes	Yes	No	No	Yes	130	3	0	3	192	43	\$49,408.53	70.77%	28.46%	0.00%	76.92%	\$300.18	\$130.01	\$0.00	\$336.00	75.78%	88.89%	0.00%	77.08%	89.53%	Municipal	CENTRAL REGION

Entity Name	Sub Plan Number	County	Service Model (A/E)	Plan Adoption			Contribution Accelerator	Employer Contribution	Total Eligibles as of 9/30/2016 Data Feed	1Q 2017				Total PPT (Unique SSN)	Average PPT Age	Average PPT Salary	Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Readiness	Agency Type	Region
				401(k)	457	403(b)				401(k) & 457 Total Enrollments	403(b) Enrollments	No Plans Total Enrollments	Total PPT (Unique SSN)				401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total			
POLKTON, TOWN OF	732	ANSON	E	Yes	No	No	No	Yes	8	0	0	0	7	53	\$45,106.17	16.67%	0.00%	0.00%	16.67%	\$261.64	\$0.00	\$0.00	\$261.64	42.86%	0.00%	0.00%	42.86%	16.67%	Municipal	CENTRAL REGION	
RAEFORD, CITY OF	9332	HOKE	D	Yes	Yes	No	No	Yes	53	1	0	1	71	47	\$45,016.14	83.02%	13.21%	0.00%	84.91%	\$327.41	\$88.57	\$0.00	\$339.32	67.61%	100.00%	0.00%	67.61%	86.75%	Municipal	CENTRAL REGION	
RAMSEUR, TOWN OF	15134	RANDOLPH	E	Yes	No	No	No	Yes	15	0	0	0	24	50	\$32,115.15	53.33%	0.00%	0.00%	53.33%	\$167.79	\$0.00	\$0.00	\$167.79	37.50%	0.00%	0.00%	37.50%	92.86%	Municipal	CENTRAL REGION	
RANDLEMAN ABC BOARD	15138	RANDOLPH	E	Yes	No	No	No	Yes	2	0	0	0	3	50	\$33,232.50	50.00%	0.00%	0.00%	50.00%	\$180.78	\$0.00	\$0.00	\$180.78	33.33%	0.00%	0.00%	33.33%	100.00%	Other	CENTRAL REGION	
RANDLEMAN, CITY OF	15137	RANDOLPH	D	Yes	No	No	No	Yes	58	2	0	2	82	42	\$36,075.02	22.03%	0.00%	0.00%	22.03%	\$242.34	\$0.00	\$0.00	\$242.34	63.41%	0.00%	0.00%	63.41%	85.25%	Municipal	CENTRAL REGION	
RANDOLPH COMM COLLEGE	15150	RANDOLPH	C	Yes	No	No	No	No	226	2	0	2	120	52	\$49,314.67	23.45%	0.00%	0.00%	23.45%	\$271.01	\$0.00	\$0.00	\$271.01	61.67%	0.00%	0.00%	61.67%	65.33%	Community College	CENTRAL REGION	
RANDOLPH COUNTY	15132	RANDOLPH	D	Yes	Yes	No	No	Yes	785	12	0	12	885	44	\$41,114.86	81.66%	29.81%	0.00%	83.31%	\$215.78	\$110.23	\$0.00	\$251.96	87.07%	92.11%	0.00%	87.23%	84.81%	County	CENTRAL REGION	
RANDOLPH COUNTY SCHOOLS	50760	RANDOLPH	E	Yes	No	No	No	No	2,210	1	0	1	208	55	\$39,008.25	2.76%	0.00%	0.00%	2.76%	\$141.96	\$0.00	\$0.00	\$141.96	25.73%	0.00%	0.00%	25.73%	61.74%	School	CENTRAL REGION	
RICHMOND CO. SOIL & WATER	15337	RICHMOND	D	Yes	No	No	No	No	0	0	0	0	0	0	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Other	CENTRAL REGION	
RICHMOND COMM COLLEGE	15350	RICHMOND	C	Yes	No	No	No	No	203	0	0	0	127	54	\$56,354.46	33.99%	0.00%	0.00%	33.99%	\$190.70	\$0.00	\$0.00	\$190.70	59.06%	0.00%	0.00%	59.06%	69.14%	Community College	CENTRAL REGION	
RICHMOND COUNTY	15333	RICHMOND	D	Yes	Yes	No	No	Yes	391	7	0	7	529	47	\$40,807.74	44.25%	21.48%	0.00%	52.94%	\$196.58	\$79.27	\$0.00	\$211.10	76.73%	94.50%	0.00%	76.07%	83.78%	County	CENTRAL REGION	
RICHMOND COUNTY SCHOOLS	50770	RICHMOND	E	Yes	Yes	Yes	No	No	1,015	2	0	2	243	54	\$38,147.90	7.00%	0.20%	0.00%	7.09%	\$225.58	\$4,016.67	\$0.00	\$328.66	17.30%	25.00%	0.00%	17.28%	60.14%	School	CENTRAL REGION	
ROBBINS, TOWN OF	12537	MOORE	E	Yes	No	No	No	No	15	0	0	0	15	46	\$30,607.00	6.67%	0.00%	0.00%	6.67%	\$290.09	\$0.00	\$0.00	\$290.09	40.00%	0.00%	0.00%	40.00%	66.67%	Municipal	CENTRAL REGION	
ROCKINGHAM, CITY OF	15334	RICHMOND	D	Yes	Yes	No	No	Yes	133	4	0	4	173	44	\$42,350.63	42.11%	16.54%	0.00%	49.62%	\$116.97	\$64.20	\$0.00	\$127.36	63.01%	83.33%	0.00%	65.32%	83.23%	Municipal	CENTRAL REGION	
ROCKWELL, TOWN OF	15940	ROWAN	E	Yes	No	No	No	Yes	10	0	0	0	11	52	\$38,610.75	0.00%	0.00%	0.00%	0.00%	\$167.31	\$0.00	\$0.00	\$167.31	72.73%	0.00%	0.00%	72.73%	90.00%	Municipal	CENTRAL REGION	
ROWAN COUNTY	15931	ROWAN	B	Yes	No	No	No	Yes	809	14	0	14	1,087	47	\$40,605.21	49.57%	0.00%	0.00%	49.57%	\$167.25	\$0.00	\$0.00	\$167.25	58.42%	0.00%	0.00%	58.42%	78.71%	County	CENTRAL REGION	
ROWAN COUNTY ABC BOARD	15932	ROWAN	D	Yes	No	No	No	No	24	0	0	0	12	55	\$41,766.04	37.50%	0.00%	0.00%	37.50%	\$97.93	\$0.00	\$0.00	\$97.93	58.33%	0.00%	0.00%	58.33%	100.00%	Other	CENTRAL REGION	
ROWAN COUNTY TOURISM/DEV. AUTH	15943	ROWAN	D	Yes	No	No	No	Yes	1	0	0	0	1	54	\$54,538.00	100.00%	0.00%	0.00%	100.00%	\$23.33	\$0.00	\$0.00	\$23.33	0.00%	0.00%	0.00%	0.00%	0.00%	Other	CENTRAL REGION	
ROWAN/CABARRUS COMM. COLLEGE	15950	ROWAN	E	Yes	No	No	No	No	370	1	0	1	172	52	\$56,443.43	25.95%	0.00%	0.00%	25.95%	\$154.36	\$0.00	\$0.00	\$154.36	56.98%	0.00%	0.00%	56.98%	42.96%	Community College	CENTRAL REGION	
ROWAN/SALISBURY SCHOOLS	50800	ROWAN	E	Yes	No	No	No	No	2,525	5	0	5	546	51	\$39,946.13	8.67%	0.00%	0.00%	8.67%	\$185.46	\$0.00	\$0.00	\$185.46	27.28%	0.00%	0.00%	27.28%	59.65%	School	CENTRAL REGION	
SALISBURY HOUSING AUTH	15942	ROWAN	E	Yes	Yes	No	No	Yes	18	1	0	1	25	54	\$56,244.13	88.89%	16.67%	0.00%	94.44%	\$252.21	\$2,709.87	\$0.00	\$680.08	48.00%	66.67%	0.00%	48.00%	57.89%	Other	CENTRAL REGION	
SALISBURY ROWAN COUNTY CVB	98016	ROWAN	E	No	Yes	No	No	Yes	0	0	0	0	5	31	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$168.32	\$0.00	\$168.32	0.00%	100.00%	0.00%	100.00%	0.00%	Other	CENTRAL REGION	
SALISBURY, CITY OF	15933	ROWAN	B	Yes	Yes	No	No	Yes	410	29	0	29	628	44	\$45,882.29	63.41%	0.00%	0.00%	63.41%	\$231.51	\$0.00	\$0.00	\$231.51	65.45%	100.00%	0.00%	65.41%	75.06%	Municipal	CENTRAL REGION	
SANDHILL REGIONAL LIBRARY	15310	RICHMOND	E	Yes	No	No	No	No	7	0	0	0	8	54	\$43,841.71	57.14%	0.00%	0.00%	57.14%	\$52.00	\$0.00	\$0.00	\$52.00	50.00%	0.00%	0.00%	50.00%	80.00%	Other	CENTRAL REGION	
SANDHILLS CENTER	96318	MOORE	B	Yes	No	No	No	Yes	267	5	0	5	291	48	\$52,213.52	75.66%	0.00%	0.00%	75.66%	\$220.59	\$0.00	\$0.00	\$220.59	86.60%	0.00%	0.00%	86.60%	69.75%	Other	CENTRAL REGION	
SANDHILLS COMM COLLEGE	12550	MOORE	D	Yes	Yes	No	No	No	297	0	0	0	141	53	\$56,692.96	25.93%	9.09%	0.00%	29.29%	\$166.51	\$106.79	\$0.00	\$180.51	60.77%	71.79%	0.00%	61.70%	54.78%	Community College	CENTRAL REGION	
SCOTLAND COUNTY	16532	SCOTLAND	D	Yes	Yes	No	No	Yes	301	19	0	19	417	49	\$37,239.97	82.35%	18.94%	0.00%	84.72%	\$161.22	\$42.54	\$0.00	\$166.60	69.44%	95.89%	0.00%	70.50%	74.28%	County	CENTRAL REGION	
SCOTLAND COUNTY ABC BOARD	16534	SCOTLAND	E	Yes	No	No	No	Yes	4	0	0	0	5	57	\$43,415.50	75.00%	0.00%	0.00%	75.00%	\$217.76	\$0.00	\$0.00	\$217.76	40.00%	0.00%	0.00%	40.00%	75.00%	Other	CENTRAL REGION	
SCOTLAND COUNTY SCHOOLS	50830	SCOTLAND	D	Yes	Yes	Yes	No	No	823	2	0	2	587	49	\$41,262.16	29.04%	3.28%	0.00%	29.69%	\$93.44	\$155.25	\$0.00	\$107.62	45.42%	75.56%	64.29%	47.19%	56.06%	School	CENTRAL REGION	
SOUTH PIEDMONT COMM COLLEGE	735	ANSON	D	Yes	Yes	No	No	No	223	0	0	0	82	52	\$51,347.97	17.94%	6.28%	0.00%	21.52%	\$162.43	\$205.00	\$0.00	\$195.15	76.32%	82.35%	0.00%	76.83%	43.75%	Community College	CENTRAL REGION	

For Plan Sponsor or Consultant Use Only.

Please see the end of the presentation for important notes and disclaimers.

	Sub Plan Number	County	Plan Adoption					Service Model (A-E)	Total Eligible as of 9/30/2016 Data Feed	1Q 2017					Active Participation Rate					Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Readiness	Agency Type	Region			
			401(k)	457	403(b)	Contribution Accelerator	Employer Contribution			401(k)	457	403(b)	Total Enrollments	403(b) Enrollments	members Total Enrollments	Total PPT (Unique SSN)	Average PPT Age	Average PPT Salary	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	401(k)				457	403(b)	Total
SPENCER, TOWN OF	15934	ROWAN	E	Yes	No	No	No	Yes	25	1	0	1	22	44	\$34,001.96	32.00%	0.00%	0.00%	32.00%	\$180.71	\$0.00	\$0.00	\$180.71	68.18%	0.00%	0.00%	68.18%	58.82%	Municipal	CENTRAL REGION			
STANFIELD, TOWN OF	16741	STANLY	E	Yes	No	No	No	Yes	9	0	0	0	13	46	\$38,349.22	44.44%	0.00%	0.00%	44.44%	\$245.91	\$0.00	\$0.00	\$245.91	61.54%	0.00%	0.00%	61.54%	90.00%	Municipal	CENTRAL REGION			
STANLY COMM COLLEGE	16756	STANLY	D	Yes	Yes	No	No	No	197	1	0	1	97	53	\$54,802.66	21.32%	6.60%	0.00%	22.84%	\$239.23	\$169.77	\$0.00	\$271.61	48.35%	65.71%	0.00%	51.55%	40.79%	Community College	CENTRAL REGION			
STANLY COMM OUTREACH CHTR SCHOOL	50842	STANLY	E	Yes	No	No	No	No	0	0	0	0	1	49	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Charter School	CENTRAL REGION			
STANLY COUNTY	16735	STANLY	C	Yes	Yes	No	No	No	439	2	0	2	312	49	\$43,181.39	35.54%	10.71%	0.00%	36.90%	\$189.68	\$62.78	\$0.00	\$189.08	63.73%	94.64%	0.00%	68.03%	48.15%	County	CENTRAL REGION			
STANLY COUNTY SCHOOLS	50840	STANLY	D	Yes	No	Yes	No	No	1,048	0	0	0	292	53	\$40,904.15	9.83%	0.00%	0.00%	9.83%	\$63.30	\$0.00	\$0.00	\$63.30	34.71%	0.00%	0.00%	34.59%	37.82%	School	CENTRAL REGION			
STAR, TOWN OF	12333	MONTGOMERY	E	Yes	No	No	No	Yes	6	0	0	0	9	52	\$35,523.67	83.33%	0.00%	0.00%	83.33%	\$140.05	\$0.00	\$0.00	\$140.05	33.33%	0.00%	0.00%	33.33%	50.00%	Municipal	CENTRAL REGION			
TAYLORTOWN, TOWN OF	12542	MOORE	E	Yes	No	No	No	No	5	1	0	1	6	39	\$37,686.75	40.00%	0.00%	0.00%	40.00%	\$231.81	\$0.00	\$0.00	\$231.81	50.00%	0.00%	0.00%	50.00%	50.00%	Municipal	CENTRAL REGION			
THOMASVILLE CITY SCHOOLS	50292	DAVIDSON	E	Yes	Yes	No	No	No	349	0	0	0	119	47	\$41,218.75	6.30%	3.44%	0.00%	7.45%	\$99.98	\$300.86	\$0.00	\$223.40	51.43%	60.00%	0.00%	49.58%	66.15%	School	CENTRAL REGION			
THOMASVILLE HOUSING AUTHORITY	92913	DAVIDSON	E	Yes	No	No	No	Yes	4	0	0	0	5	57	\$59,782.25	100.00%	0.00%	0.00%	100.00%	\$505.71	\$0.00	\$0.00	\$505.71	60.00%	0.00%	0.00%	60.00%	75.00%	Other	CENTRAL REGION			
THOMASVILLE, CITY OF	5735	DAVIDSON	D	Yes	No	No	No	No	289	2	0	2	162	44	\$45,489.06	30.86%	0.00%	0.00%	30.86%	\$160.61	\$0.00	\$0.00	\$160.61	63.58%	0.00%	0.00%	63.58%	83.20%	Municipal	CENTRAL REGION			
MISENHEIMER, TOWN OF	71766	STANLY	E	Yes	Yes	No	No	Yes	5	0	0	0	8	42	\$33,561.20	60.00%	60.00%	0.00%	60.00%	\$169.45	\$71.63	\$0.00	\$205.27	100.00%	100.00%	0.00%	100.00%	66.67%	Municipal	CENTRAL REGION			
SOUTHERN PINES, TOWN OF	12538	MOORE	D	Yes	Yes	No	No	Yes	164	8	0	8	243	44	\$46,091.49	65.85%	31.10%	0.00%	70.12%	\$281.86	\$81.93	\$0.00	\$305.77	71.31%	68.06%	0.00%	73.25%	91.00%	Municipal	CENTRAL REGION			
TROY, TOWN OF	12332	MONTGOMERY	D	Yes	No	No	No	Yes	38	0	0	0	45	44	\$36,799.41	68.42%	0.00%	0.00%	68.42%	\$185.07	\$0.00	\$0.00	\$185.07	71.11%	0.00%	0.00%	71.11%	78.79%	Municipal	CENTRAL REGION			
VASS, TOWN OF	12539	MOORE	E	Yes	No	No	No	Yes	6	0	0	0	9	45	\$41,168.50	0.00%	0.00%	0.00%	0.00%	\$178.63	\$0.00	\$0.00	\$178.63	66.67%	0.00%	0.00%	66.67%	100.00%	Municipal	CENTRAL REGION			
WADESBORO ABC BOARD	734	ANSON	E	Yes	No	No	No	No	3	0	0	0	0	0	\$38,215.33	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Other	CENTRAL REGION			
WADESBORO HOUSING AUTH	736	ANSON	E	Yes	No	No	No	No	6	0	0	0	0	0	\$41,426.83	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Other	CENTRAL REGION			
WADESBORO, TOWN OF	733	ANSON	D	Yes	No	No	No	Yes	55	1	0	1	76	44	\$37,400.02	63.64%	0.00%	0.00%	63.64%	\$190.51	\$0.00	\$0.00	\$190.51	55.26%	0.00%	0.00%	55.26%	78.00%	Municipal	CENTRAL REGION			
WAGRAM, TOWN OF	16533	SCOTLAND	E	Yes	No	No	No	Yes	5	0	0	0	5	48	\$31,674.75	0.00%	0.00%	0.00%	0.00%	\$110.24	\$0.00	\$0.00	\$110.24	20.00%	0.00%	0.00%	20.00%	100.00%	Municipal	CENTRAL REGION			
WHISPERING PINES, VILLAGE OF	12540	MOORE	E	Yes	Yes	No	No	Yes	22	1	0	1	30	43	\$45,081.65	81.82%	31.62%	0.00%	81.62%	\$259.20	\$101.43	\$0.00	\$293.01	89.69%	100.00%	0.00%	90.00%	93.55%	Municipal	CENTRAL REGION			
Total for Kelly Martindale				108	44	3	0	61	28,648	238	0	258	16,512	48	\$41,828.80	44.88%	20.64%	0.00%	47.20%	\$203.16	\$278.08	\$0.00	\$216.99	80.16%	88.30%	64.29%	82.21%	70.86%					

Region	Sub-Plan Number	County	Plan Adoption				Employer Contribution	Total Eligibles as of 9/30/2016 Data Feed	1Q 2017				Average PPT Age	Average PPT Salary	Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Readiness	Agency Type	Region	
			Service Model (A-E)	401(k)	457	403(b)	Contribution Accelerator		401(k) or 457 Total Enrollments	403(b) Total Enrollments	401(k) or 457 Total PPT (Unique SSNs)	401(k)			457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total					
Region Bryan																														
AVERY COUNTY	1131	AVERY	E	Yes	No	No	No	Yes	212	2	0	2	229	46	\$34,864.13	66.51%	0.00%	0.00%	66.51%	\$204.12	\$0.00	\$0.00	\$204.12	79.65%	0.00%	0.00%	79.65%	82.74%	County	SOUTHWEST REGION
AVERY COUNTY SCHOOLS	5060	AVERY	E	Yes	Yes	Yes	No	No	347	1	0	1	104	55	\$41,101.69	8.93%	0.58%	0.29%	9.51%	\$102.65	\$41.67	\$50.00	\$100.46	23.00%	100.00%	0.00%	24.04%	62.90%	School	SOUTHWEST REGION
BANDY'S CROSSROADS VOLUNTEER FIRE DEPARTMENT	80179	CATAWBA	E	No	Yes	No	No	Yes	0	0	0	0	1	31	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	100.00%	0.00%	100.00%	0.00%	Other	SOUTHWEST REGION
BANNER ELK, TOWN OF	1132	AVERY	E	Yes	No	No	No	Yes	19	0	0	0	21	43	\$42,594.33	78.95%	0.00%	0.00%	78.95%	\$687.42	\$0.00	\$0.00	\$687.42	85.71%	0.00%	0.00%	85.71%	100.00%	Municipal	SOUTHWEST REGION
BESCH MOUNTAIN, TOWN OF	1136	AVERY	E	Yes	No	No	No	Yes	56	0	0	0	76	45	\$42,146.63	86.07%	0.00%	0.00%	86.07%	\$302.30	\$0.00	\$0.00	\$302.30	78.95%	0.00%	0.00%	78.95%	86.67%	Municipal	SOUTHWEST REGION
BOILING SPRINGS, TOWN OF	4531	CLEVELAND	E	Yes	No	No	No	Yes	22	1	0	1	34	45	\$36,663.29	54.55%	0.00%	0.00%	54.55%	\$236.99	\$0.00	\$0.00	\$236.99	70.59%	0.00%	0.00%	70.59%	85.71%	Municipal	SOUTHWEST REGION
BROAD RIVER WATER AUTH	16142	RUTHERFORD	E	Yes	No	No	No	Yes	17	0	0	0	21	47	\$55,911.18	47.06%	0.00%	0.00%	47.06%	\$405.94	\$0.00	\$0.00	\$405.94	52.38%	0.00%	0.00%	52.38%	84.21%	Other	SOUTHWEST REGION
BROOKFORD, TOWN OF	3531	CATAWBA	E	Yes	No	No	No	No	3	0	0	0	1	58	\$39,644.67	33.33%	0.00%	0.00%	33.33%	\$263.52	\$0.00	\$0.00	\$263.52	100.00%	0.00%	0.00%	100.00%	0.00%	Municipal	SOUTHWEST REGION
BURKE COUNTY	91201	BURKE	B	Yes	Yes	No	No	Yes	347	9	0	9	374	44	\$37,977.19	50.14%	11.24%	0.00%	55.33%	\$205.16	\$81.69	\$0.00	\$204.77	68.50%	58.36%	0.00%	70.86%	80.34%	County	SOUTHWEST REGION
BURKE COUNTY PUBLIC HEALTH	91203	BURKE	B	Yes	No	No	No	Yes	46	0	0	0	0	0	\$38,496.98	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Other	SOUTHWEST REGION
BURKE COUNTY SCHOOLS	50120	BURKE	C	Yes	Yes	Yes	No	No	1,530	3	0	3	377	52	\$42,397.50	7.71%	0.46%	0.00%	7.97%	\$109.10	\$355.62	\$0.00	\$125.93	27.32%	21.05%	0.00%	28.79%	73.89%	School	SOUTHWEST REGION
BURKE COUNTY SOCIAL SVCS	91206	BURKE	B	Yes	No	No	No	Yes	160	0	0	0	5	62	\$33,239.66	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	40.00%	0.00%	0.00%	40.00%	0.00%	Other	SOUTHWEST REGION
BURKE/CATAWBA DST CON. AUTH	2330	BURKE	B	Yes	No	No	No	Yes	36	0	0	0	13	44	\$32,076.33	19.44%	0.00%	0.00%	19.44%	\$113.28	\$0.00	\$0.00	\$113.28	100.00%	0.00%	0.00%	100.00%	85.71%	Other	SOUTHWEST REGION
CALDWELL COMM COLLEGE	2750	CALDWELL	E	Yes	Yes	No	No	No	316	12	0	12	168	57	\$46,544.02	25.32%	0.95%	0.00%	25.95%	\$189.17	\$268.89	\$0.00	\$195.12	52.73%	75.00%	0.00%	53.57%	72.45%	Community College	SOUTHWEST REGION
CALDWELL COUNTY SCHOOLS	50140	CALDWELL	C	Yes	Yes	Yes	No	No	1,566	5	0	5	603	54	\$40,359.98	11.16%	0.78%	0.00%	11.79%	\$170.47	\$415.97	\$0.00	\$188.05	26.06%	68.75%	0.00%	27.03%	71.02%	School	SOUTHWEST REGION
CALDWELL COUNTY-G149	2731	CALDWELL	D	Yes	No	No	No	No	567	9	0	9	294	45	\$37,412.81	26.63%	0.00%	0.00%	26.63%	\$98.84	\$0.00	\$0.00	\$98.84	80.88%	0.00%	0.00%	80.88%	75.60%	County	SOUTHWEST REGION
CATAWBA COUNTY	3532	CATAWBA	A	Yes	No	No	No	Yes	1,050	18	0	18	1,110	45	\$47,143.36	64.00%	0.00%	0.00%	64.00%	\$178.28	\$0.00	\$0.00	\$178.28	71.71%	0.00%	0.00%	71.71%	73.88%	County	SOUTHWEST REGION
CATAWBA COUNTY ABC BOARD	3533	CATAWBA	E	Yes	No	No	No	No	41	0	0	0	1	76	\$31,196.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Other	SOUTHWEST REGION
CATAWBA COUNTY SCHOOLS	50180	CATAWBA	C	Yes	No	Yes	No	No	1,968	0	0	0	446	53	\$43,340.43	7.16%	0.00%	0.00%	7.16%	\$180.04	\$0.00	\$0.00	\$180.04	29.82%	0.00%	0.00%	29.82%	56.32%	School	SOUTHWEST REGION
CATAWBA VALLEY COMM. COLLEGE	3550	CATAWBA	C	Yes	No	No	No	No	372	4	0	4	141	56	\$54,497.38	19.89%	0.00%	0.00%	19.89%	\$207.84	\$0.00	\$0.00	\$207.84	58.16%	0.00%	0.00%	58.16%	59.14%	Community College	SOUTHWEST REGION
CATAWBA, TOWN OF	3540	CATAWBA	E	Yes	No	No	No	No	2	0	0	0	2	61	\$39,823.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Municipal	SOUTHWEST REGION
CLAREMONT, CITY OF	3539	CATAWBA	E	Yes	No	No	No	Yes	22	1	0	1	32	46	\$43,133.70	45.45%	0.00%	0.00%	45.45%	\$190.59	\$0.00	\$0.00	\$190.59	68.75%	0.00%	0.00%	68.75%	71.43%	Municipal	SOUTHWEST REGION
CLEVELAND COMM COLLEGE	4501	CLEVELAND	D	Yes	Yes	No	No	No	201	0	0	0	103	49	\$57,948.06	26.37%	4.48%	0.00%	29.35%	\$308.95	\$332.22	\$0.00	\$326.12	64.21%	85.71%	0.00%	66.02%	52.00%	Community College	SOUTHWEST REGION
CLEVELAND COUNTY	4532	CLEVELAND	B	Yes	Yes	No	No	Yes	780	24	0	24	1,177	46	\$41,375.07	56.15%	2.82%	0.00%	56.92%	\$241.52	\$170.27	\$0.00	\$246.23	65.82%	82.35%	0.00%	65.93%	86.19%	County	SOUTHWEST REGION
CLEVELAND COUNTY SCHOOLS	50230	CLEVELAND	B	Yes	Yes	No	No	No	2,183	7	0	7	736	49	\$39,588.51	14.02%	0.64%	0.00%	14.52%	\$84.74	\$329.28	\$0.00	\$96.34	43.68%	88.24%	0.00%	44.57%	70.74%	School	SOUTHWEST REGION
CLEVELAND COUNTY WATER	4530	CLEVELAND	E	Yes	No	No	No	Yes	35	1	0	1	40	44	\$47,194.37	88.57%	0.00%	0.00%	88.57%	\$453.19	\$0.00	\$0.00	\$453.19	35.00%	0.00%	0.00%	35.00%	100.00%	Other	SOUTHWEST REGION
COLUMBUS, TOWN OF	14903	POLK	E	Yes	No	No	No	Yes	19	0	0	0	29	44	\$39,146.41	63.16%	0.00%	0.00%	63.16%	\$229.81	\$0.00	\$0.00	\$229.81	72.41%	0.00%	0.00%	72.41%	83.33%	Municipal	SOUTHWEST REGION
CONOVER, CITY OF	3534	CATAWBA	D	Yes	No	No	No	Yes	105	0	0	0	151	45	\$41,386.15	50.48%	0.00%	0.00%	50.48%	\$204.16	\$0.00	\$0.00	\$204.16	70.20%	0.00%	0.00%	70.20%	88.68%	Municipal	SOUTHWEST REGION

For Plan Sponsor or Consultant Use Only.

Please see the end of the presentation for important notes and disclaimers.

Entity Name	Sub Plan Number	County	Service Model (A-E)	Plan Adoption				Employer Contribution	Total Employees as of 5/30/2016 Data Feed	1Q 2017				Total PPT (Unique SSN)	Average PPT Age	Average PPT Salary	Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Readiness	Agency Type	Region
				401(k)	457	403(b)	Contribution Accelerator			401(k)	457	403(b)	Total				401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total			
				Yes	No	No	Yes			Enrollments	Enrollments	Enrollments	Enrollments				401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total			
DREXEL, TOWN OF	2332	BURKE	E	Yes	No	No	No	No	18	0	0	0	9	49	\$51,278.47	12.50%	0.00%	0.00%	12.50%	\$225.00	\$0.00	\$0.00	\$225.00	11.11%	0.00%	0.00%	11.11%	100.00%	Municipal	SOUTHWEST REGION	
ELK PARK, TOWN OF	1133	AVERY	E	Yes	No	No	No	No	3	0	0	0	0	0	\$30,942.87	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Municipal	SOUTHWEST REGION	
FOREST CITY, TOWN OF	16131	RUTHERFORD	D	Yes	Yes	No	No	Yes	132	0	0	0	144	43	\$45,136.82	75.00%	10.61%	0.00%	75.00%	\$142.59	\$40.00	\$0.00	\$147.18	80.28%	100.00%	0.00%	81.23%	77.52%	Municipal	SOUTHWEST REGION	
GLEN ALPINE, TOWN OF	2335	BURKE	E	Yes	No	No	No	No	7	0	0	0	4	47	\$30,531.83	42.86%	0.00%	0.00%	42.86%	\$174.30	\$0.00	\$0.00	\$174.30	0.00%	0.00%	0.00%	0.00%	33.33%	Municipal	SOUTHWEST REGION	
GRANITE FALLS, TOWN OF	2732	CALDWELL	E	Yes	No	No	No	Yes	58	1	0	1	72	45	\$40,564.08	37.93%	0.00%	0.00%	37.93%	\$121.55	\$0.00	\$0.00	\$121.55	55.56%	0.00%	0.00%	55.56%	77.36%	Municipal	SOUTHWEST REGION	
GROVER, TOWN OF	4537	CLEVELAND	E	Yes	No	No	No	Yes	3	0	0	0	6	45	\$38,732.00	33.33%	0.00%	0.00%	33.33%	\$174.87	\$0.00	\$0.00	\$174.87	66.67%	0.00%	0.00%	66.67%	50.00%	Municipal	SOUTHWEST REGION	
HICKORY CITY SCHOOLS	50181	CATAWBA	D	Yes	Yes	No	No	No	518	4	0	4	147	54	\$42,132.81	9.46%	1.93%	0.00%	11.20%	\$167.22	\$262.67	\$0.00	\$166.58	32.85%	100.00%	0.00%	37.41%	62.67%	School	SOUTHWEST REGION	
HICKORY, CITY OF	3535	CATAWBA	C	Yes	Yes	No	No	Yes	607	14	0	14	572	44	\$43,471.88	64.09%	3.62%	0.00%	64.58%	\$215.66	\$229.53	\$0.00	\$226.20	72.49%	87.88%	0.00%	72.90%	84.04%	Municipal	SOUTHWEST REGION	
HIGH COUNTRY MUNICIPAL ABC BOARD	90617	AVERY	E	Yes	No	No	No	No	5	0	0	0	2	49	\$42,863.80	40.00%	0.00%	0.00%	40.00%	\$29.17	\$0.00	\$0.00	\$29.17	0.00%	0.00%	0.00%	0.00%	100.00%	Municipal	SOUTHWEST REGION	
HUDSON, TOWN OF	2733	CALDWELL	E	Yes	No	No	No	Yes	27	1	0	1	32	47	\$39,036.44	44.44%	0.00%	0.00%	44.44%	\$150.13	\$0.00	\$0.00	\$150.13	78.13%	0.00%	0.00%	78.13%	77.78%	Municipal	SOUTHWEST REGION	
ISOTHERMAL COMM COLLEGE	16150	RUTHERFORD	D	Yes	Yes	No	No	No	220	2	0	2	106	55	\$49,440.27	24.55%	3.64%	0.00%	26.36%	\$133.99	\$170.63	\$0.00	\$148.29	68.32%	80.00%	0.00%	69.81%	52.17%	Community College	SOUTHWEST REGION	
ISOTHERMAL PLANNING & DEV COMM	16137	RUTHERFORD	D	Yes	Yes	No	No	Yes	24	1	0	1	22	54	\$42,815.95	41.67%	25.00%	0.00%	62.50%	\$405.76	\$156.82	\$0.00	\$333.23	64.71%	100.00%	0.00%	77.27%	53.85%	Other	SOUTHWEST REGION	
KINGS MOUNTAIN, CITY OF	4533	CLEVELAND	C	Yes	Yes	No	No	Yes	188	3	0	3	262	45	\$37,884.72	42.55%	0.00%	0.00%	42.55%	\$219.59	\$0.00	\$0.00	\$219.59	66.03%	0.00%	0.00%	66.03%	87.10%	Municipal	SOUTHWEST REGION	
KINGSTOWN, TOWN OF	4540	CLEVELAND	E	Yes	No	No	No	No	0	0	0	0	2	56	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Municipal	SOUTHWEST REGION	
LAKE LURE, TOWN OF	16110	RUTHERFORD	E	Yes	No	No	No	Yes	54	0	0	0	53	46	\$50,096.87	51.85%	0.00%	0.00%	51.85%	\$378.75	\$0.00	\$0.00	\$378.75	66.04%	0.00%	0.00%	66.04%	78.79%	Municipal	SOUTHWEST REGION	
LAWNDALE, TOWN OF	4536	CLEVELAND	D	Yes	No	No	No	No	1	0	0	0	0	0	\$42,227.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Municipal	SOUTHWEST REGION	
LENOIR, CITY OF	2736	CALDWELL	D	Yes	No	No	No	No	245	2	0	2	111	40	\$37,176.88	25.71%	0.00%	0.00%	25.71%	\$168.15	\$0.00	\$0.00	\$168.15	68.47%	0.00%	0.00%	68.47%	89.29%	Municipal	SOUTHWEST REGION	
LINCOLN COUNTY	10931	LINCOLN	B	Yes	No	No	No	No	746	30	0	30	452	42	\$36,817.41	39.68%	0.00%	0.00%	39.68%	\$117.67	\$0.00	\$0.00	\$117.67	75.00%	0.00%	0.00%	75.00%	75.56%	County	SOUTHWEST REGION	
LINCOLN COUNTY SCHOOLS	50550	LINCOLN	E	Yes	No	No	No	No	1,405	0	0	0	221	53	\$40,826.97	6.98%	0.00%	0.00%	6.98%	\$216.23	\$0.00	\$0.00	\$216.23	26.70%	0.00%	0.00%	26.70%	58.65%	School	SOUTHWEST REGION	
LINCOLNTON ABC BOARD	10933	LINCOLN	E	Yes	No	No	No	No	6	0	0	0	0	0	\$38,544.75	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Other	SOUTHWEST REGION	
LINCOLNTON HOUSING AUTHORITY	10934	LINCOLN	E	Yes	No	No	No	Yes	9	0	0	0	9	59	\$51,193.13	77.78%	0.00%	0.00%	77.78%	\$365.76	\$0.00	\$0.00	\$365.76	77.78%	0.00%	0.00%	77.78%	85.71%	Other	SOUTHWEST REGION	
LINCOLNTON, CITY OF	10932	LINCOLN	D	Yes	No	No	No	No	153	2	0	2	111	46	\$41,963.16	38.56%	0.00%	0.00%	38.56%	\$168.66	\$0.00	\$0.00	\$168.66	48.65%	0.00%	0.00%	48.65%	72.84%	Municipal	SOUTHWEST REGION	
LONG VIEW, TOWN OF	3538	CATAWBA	E	Yes	No	No	No	No	37	0	0	0	34	48	\$43,373.66	18.92%	0.00%	0.00%	18.92%	\$164.47	\$0.00	\$0.00	\$164.47	47.06%	0.00%	0.00%	47.06%	80.00%	Municipal	SOUTHWEST REGION	
MAIDEN, TOWN OF	3536	CATAWBA	E	Yes	No	No	No	No	46	2	0	2	24	41	\$42,834.62	19.57%	0.00%	0.00%	19.57%	\$195.97	\$0.00	\$0.00	\$195.97	54.17%	0.00%	0.00%	54.17%	71.43%	Municipal	SOUTHWEST REGION	
MORGANTON ABC BOARD	2334	BURKE	E	Yes	No	No	No	No	7	0	0	0	0	0	\$32,549.17	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Other	SOUTHWEST REGION	
MORGANTON, CITY OF	2333	BURKE	C	Yes	No	No	No	No	284	0	0	0	156	44	\$41,737.36	23.24%	0.00%	0.00%	23.24%	\$268.49	\$0.00	\$0.00	\$268.49	51.28%	0.00%	0.00%	51.28%	83.91%	Municipal	SOUTHWEST REGION	
NEWLAND, TOWN OF	1134	AVERY	E	Yes	No	No	No	Yes	11	0	0	0	16	45	\$32,049.67	54.55%	0.00%	0.00%	54.55%	\$183.79	\$0.00	\$0.00	\$183.79	62.50%	0.00%	0.00%	62.50%	88.89%	Municipal	SOUTHWEST REGION	
NEWTON, CITY OF	3537	CATAWBA	D	Yes	Yes	No	No	No	192	0	0	0	148	44	\$41,790.72	31.25%	11.58%	0.00%	36.46%	\$178.67	\$104.49	\$0.00	\$185.34	62.12%	100.00%	0.00%	66.86%	55.08%	Municipal	SOUTHWEST REGION	
NEWTON-CONOVER CITY SCHOOLS	50182	CATAWBA	D	Yes	No	Yes	No	No	416	0	0	0	109	53	\$42,271.05	8.17%	0.00%	0.00%	8.17%	\$150.74	\$0.00	\$0.00	\$150.74	26.61%	0.00%	0.00%	26.61%	48.28%	School	SOUTHWEST REGION	
POLK COUNTY	14934	POLK	E	Yes	No	No	No	No	187	0	0	0	107	46	\$36,015.07	20.86%	0.00%	0.00%	20.86%	\$161.42	\$0.00	\$0.00	\$161.42	64.49%	0.00%	0.00%	64.49%	62.12%	County	SOUTHWEST REGION	

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Sub Plan Number	County	Service Model (A-E)	Plan Adoption				Contribution Accelerator	Employer Contribution	Total Eligibles as of 9/30/2016 Data Feed	1Q 2017				Average PPT Age	Average PPT Salary	Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Readiness	Agency Type	Region
			401(k)	457	403(b)					401(k)	457	403(b)	Total			401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total			
POLK COUNTY SCHOOLS	50750 POLK	E	Yes	Yes	Yes	No	No		344	0	0	0	87	53	\$42,819.81	6.98%	0.29%	0.87%	7.56%	\$168.19	\$53.33	\$91.67	\$167.86	47.44%	27.27%	80.00%	47.13%	59.09%	School	SOUTHWEST REGION
SALUDA, CITY OF	14931 POLK	E	Yes	No	No	No	Yes		8	1	0	1	10	47	\$41,432.87	62.50%	0.00%	0.00%	62.50%	\$361.16	\$0.00	\$0.00	\$361.16	70.00%	0.00%	0.00%	70.00%	33.33%	Municipal	SOUTHWEST REGION
TRYON, TOWN OF	14932 POLK	E	Yes	No	No	No	Yes		36	0	0	0	35	47	\$41,215.97	58.33%	0.00%	0.00%	58.33%	\$227.46	\$0.00	\$0.00	\$227.46	68.57%	0.00%	0.00%	68.57%	75.00%	Municipal	SOUTHWEST REGION
RHODISS, TOWN OF	2338 BURKE	E	Yes	No	No	No	No		0	0	0	0	0	0	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Municipal	SOUTHWEST REGION
RUTHERFORD COUNTY	16132 RUTHERFORD	C	Yes	Yes	No	No	Yes		462	15	0	15	629	45	\$36,924.75	52.38%	0.00%	0.00%	52.38%	\$141.22	\$0.00	\$0.00	\$141.22	74.64%	75.00%	0.00%	74.56%	83.82%	County	SOUTHWEST REGION
RUTHERFORD COUNTY SCHOOLS	50810 RUTHERFORD	D	Yes	Yes	No	No	No		1,260	3	0	3	267	53	\$37,296.91	7.22%	1.98%	0.00%	8.73%	\$177.97	\$499.05	\$0.00	\$260.88	24.80%	63.70%	0.00%	29.97%	73.10%	School	SOUTHWEST REGION
RUTHERFORD/POLK/MCDOWELL DHD	16139 RUTHERFORD	D	Yes	No	No	No	Yes		87	1	0	1	151	48	\$40,908.18	66.67%	0.00%	0.00%	66.67%	\$204.61	\$0.00	\$0.00	\$204.61	70.86%	0.00%	0.00%	70.86%	69.41%	Other	SOUTHWEST REGION
RUTHERFORD/TOWN OF	16133 RUTHERFORD	E	Yes	Yes	No	No	Yes		43	1	0	1	61	43	\$40,117.64	55.81%	2.33%	0.00%	55.81%	\$160.20	\$6,873.00	\$0.00	\$332.94	87.21%	100.00%	0.00%	68.85%	62.22%	Municipal	SOUTHWEST REGION
SAWMILLS, TOWN OF	2751 CALDWELL	E	Yes	No	No	No	Yes		13	0	0	0	14	49	\$35,940.83	84.62%	0.00%	0.00%	84.62%	\$142.84	\$0.00	\$0.00	\$142.84	28.57%	0.00%	0.00%	28.57%	66.67%	Municipal	SOUTHWEST REGION
SHELBY, CITY OF	4534 CLEVELAND	D	Yes	No	No	No	Yes		316	10	0	10	475	44	\$41,846.25	49.37%	0.00%	0.00%	49.37%	\$212.84	\$0.00	\$0.00	\$212.84	62.11%	0.00%	0.00%	62.11%	87.33%	Municipal	SOUTHWEST REGION
SPINDALE, TOWN OF	16134 RUTHERFORD	E	Yes	No	No	No	Yes		36	0	0	0	63	43	\$32,406.83	36.11%	0.00%	0.00%	36.11%	\$97.92	\$0.00	\$0.00	\$97.92	61.90%	0.00%	0.00%	61.90%	90.00%	Municipal	SOUTHWEST REGION
SUGAR MOUNTAIN, VILLAGE OF	1135 AVERY	E	Yes	No	No	No	No		16	0	0	0	10	42	\$34,160.83	25.00%	0.00%	0.00%	25.00%	\$232.00	\$0.00	\$0.00	\$232.00	90.00%	0.00%	0.00%	90.00%	80.00%	Municipal	SOUTHWEST REGION
VALDESE, TOWN OF	2336 BURKE	D	Yes	No	No	No	No		74	0	0	0	33	44	\$38,475.56	20.27%	0.00%	0.00%	20.27%	\$259.46	\$0.00	\$0.00	\$259.46	66.67%	0.00%	0.00%	66.67%	78.57%	Municipal	SOUTHWEST REGION
W. PIEDMONT REG TRANSIT AUTH	91819 CATAWBA	E	Yes	No	No	No	No		65	0	0	0	1	49	\$30,057.87	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	100.00%	0.00%	0.00%	100.00%	0.00%	Other	SOUTHWEST REGION
WESTERN PIEDMONT COMM. COLLEGE	2350 BURKE	D	Yes	Yes	No	No	No		204	7	0	7	90	52	\$51,246.52	23.04%	6.37%	0.00%	26.96%	\$365.14	\$114.87	\$0.00	\$339.16	68.06%	77.78%	0.00%	71.11%	67.19%	Community College	SOUTHWEST REGION
WESTERN PIEDMONT COUNCIL OF GOVERNMENTS	91818 CATAWBA	E	Yes	No	No	No	No		48	1	0	1	29	46	\$51,928.96	62.50%	0.00%	0.00%	62.50%	\$182.35	\$0.00	\$0.00	\$182.35	82.76%	0.00%	0.00%	82.76%	48.15%	Other	SOUTHWEST REGION
Total for Kristin Bryan			73	21	6	0	0	34	20,899.0	198	0	198	11,192	48	\$41,077.06	38.10%	4.80%	0.50%	39.32%	\$212.58	\$584.44	\$70.83	\$216.86	60.50%	81.08%	60.00%	61.87%	72.95%		

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Margaret Hendershot	Sub-Plan Number	County	Service Model (A-E)	Plan Adoption				Contribution Accelerator	Employer Contribution	Total Eligibles as of 9/30/2016 Data Feed	1Q 2017				Total PPT (Unique SSN)	Average PPT Age	Average PPT Salary	Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Readiness	Agency Type	Region
				401(k)	457	403(b)					401(k)	457	403(b)	Total				401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total			
COMP MAJOR MEDICAL	12000 WAKE		merged w/ DOT	Yes	Yes	No	No	No	No	0	0	0	0	5	51	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	State	CAPITAL-METRO REGION	
GENERAL ASSEMBLY	20150 WAKE		C	Yes	Yes	No	No	No	No	501	1	0	1	332	56	\$57,507.67	28.74%	9.78%	0.00%	33.53%	\$508.71	\$601.02	\$0.00	\$610.13	49.82%	29.25%	0.00%	44.28%	62.01%	State	CAPITAL-METRO REGION	
HEALTH & HUMAN SER. DEPARTMENT OF	12220 WAKE		B	Yes	Yes	No	No	No	No	15,605	343	0	343	14,167	53	\$47,922.72	37.09%	23.70%	0.00%	45.59%	\$188.81	\$124.48	\$0.00	\$218.32	62.84%	47.60%	0.00%	50.99%	66.93%	State	CAPITAL-METRO REGION	
OFFICE OF THE GOVERNOR	12100 WAKE		D	Yes	Yes	No	No	No	No	62	3	0	3	48	53	\$69,943.78	20.97%	6.45%	0.00%	22.58%	\$434.00	\$508.75	\$0.00	\$548.36	37.50%	15.36%	0.00%	33.33%	50.00%	State	CAPITAL-METRO REGION	
SECRETARY OF STATE, DEPART. OF	13700 WAKE		D	Yes	Yes	No	No	No	No	169	1	0	1	119	52	\$46,967.30	36.69%	13.02%	0.00%	44.38%	\$246.58	\$206.90	\$0.00	\$264.00	50.00%	48.84%	0.00%	49.50%	68.00%	State	CAPITAL-METRO REGION	
STATE BUDGET & MGMT., OFFICE OF	10910 WAKE		D	Yes	Yes	No	No	No	No	52	1	0	1	52	53	\$78,198.76	44.23%	25.00%	0.00%	55.77%	\$375.46	\$329.91	\$0.00	\$445.67	41.03%	14.29%	0.00%	34.62%	69.39%	State	CAPITAL-METRO REGION	
STATE TREASURER, DEPARTMENT OF	14300 WAKE		A	Yes	Yes	No	No	No	No	392	8	0	8	319	50	\$70,509.38	43.88%	18.37%	0.00%	50.51%	\$537.70	\$682.85	\$0.00	\$715.40	49.30%	51.33%	0.00%	50.78%	64.78%	State	CAPITAL-METRO REGION	
Total for Margaret Hendershot				7	7	0	0	0	0	16,781	367	0	367	16,042	53	\$61,674.84	38.27%	16.08%	0.00%	42.06%	\$391.88	\$408.98	\$0.00	\$498.89	48.41%	34.48%	0.00%	43.93%	63.82%			

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	Sub Plan Number	County	Service Model (A-E)	Plan Adoption			Contribution Accelerator	Employer Contribution	Total Eligibles as of 9/30/2016 Data Feed	1Q 2017				Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Readiness	Agency Type	Region		
				401(k)	457	403(b)				401(k) & 457 Total Enrollments	403(b) Enrollments	401(k) & 457 Total Enrollments	Total PPT (Unique SSN)	Average PPT Age	Average PPT Salary	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457				403(b)	Total
Multi																														
CHARLOTTE/MECKLENBURG SCHOOLS	50600	MECKLENBURG	C	Yes	Yes	Yes	No	No	17,636	19	0	19	2,583	51	\$44,500.74	5.57%	1.75%	0.30%	6.28%	\$198.57	\$81.25	\$167.78	\$208.60	38.19%	89.50%	29.23%	41.15%	65.21%	School	SOUTHWEST-METRO
WAKE COUNTY SCHOOLS	50920	WAKE	C	Yes	No	No	No	No	18,561	28	0	28	4,520	51	\$46,807.96	9.92%	0.00%	0.00%	9.92%	\$367.02	\$0.00	\$0.00	\$367.02	35.86%	0.00%	0.00%	35.86%	66.45%	School	CAPITAL-METRO REGION
Total for Multi				2	1	1	0	0	36,197	47	0	47	7,103	51	\$46,704.35	7.76%	1.76%	0.30%	8.10%	\$282.78	\$81.26	\$167.78	\$288.61	37.83%	89.60%	28.23%	38.61%	65.83%		

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Agency Name	Sub Plan Number	County	Service Model (A-E)	Plan Adoption				Contribution Accelerator	Employer Contribution	Total Eligibles as of 9/30/2016 Data Feed	1Q 2017				Total PPT (Unique SSN)	Average PPT Age	Average PPT Salary	Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Readiness	Agency Type	Region
				401(k)	457	403(b)					401(k)	457	403(b)	Total				401(k)	457	403(b)	Total	401(k)	457	403(b)	Total							
				Yes	No	Yes	No				Enrollments	Total	Enrollments	Total				Enrollments	Total	Enrollments	Total											
ALAMANCE COMM COLLEGE	150	ALAMANCE	D	Yes	Yes	No	No	No	No	261	1	0	1	101	52	\$59,109.86	19.16%	5.36%	0.00%	23.75%	\$363.09	\$239.48	\$0.00	\$346.80	66.67%	90.48%	0.00%	72.28%	50.00%	Community College	NORTH CENTRAL REGION	
ALAMANCE COMM FIRE DEPT.	8147	GUILFORD	C	Yes	Yes	No	No	Yes	Yes	11	2	0	2	13	36	\$45,584.22	81.82%	36.36%	0.00%	90.91%	\$221.59	\$31.29	\$0.00	\$211.95	100.00%	100.00%	0.00%	100.00%	100.00%	Other	NORTH CENTRAL REGION	
ALAMANCE COUNTY	131	ALAMANCE	B	Yes	No	No	No	Yes	Yes	909	20	0	20	1,256	45	\$44,371.90	80.53%	0.00%	0.00%	80.53%	\$205.05	\$0.00	\$0.00	\$205.05	72.13%	0.00%	0.00%	72.13%	68.30%	County	NORTH CENTRAL REGION	
ALAMANCE MUNICIPAL ABC BOARD	137	ALAMANCE	E	Yes	No	No	No	Yes	Yes	30	0	0	0	33	56	\$47,208.68	86.67%	0.00%	0.00%	86.67%	\$288.31	\$0.00	\$0.00	\$288.31	36.36%	0.00%	0.00%	36.36%	61.54%	Other	NORTH CENTRAL REGION	
ALAMANCE/CASWELL MENTAL HEALTH	138	ALAMANCE	Closed	No	No	No	No	No	No	0	0	0	0	80	57	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	15.00%	0.00%	0.00%	15.00%	50.00%	Other	NORTH CENTRAL REGION	
ALAMANCE-BURLINGTON SCHOOL	50010	ALAMANCE	C	Yes	Yes	No	No	No	No	2,724	2	0	2	484	51	\$42,180.98	5.87%	0.33%	0.00%	6.06%	\$161.15	\$166.11	\$0.00	\$165.33	28.24%	83.33%	0.00%	29.13%	60.47%	School	NORTH CENTRAL REGION	
BETHANY COMM MIDDLE SCH	50794	ROCKINGHAM	E	Yes	No	No	No	No	No	21	0	0	0	3	49	\$39,112.48	4.76%	0.00%	0.60%	4.76%	\$100.00	\$0.00	\$0.00	\$100.00	33.33%	0.00%	0.00%	33.33%	100.00%	Charter School	NORTH CENTRAL REGION	
BURLINGTON, CITY OF	132	ALAMANCE	B	Yes	Yes	No	No	Yes	Yes	654	20	0	20	634	45	\$47,380.98	65.29%	0.00%	0.00%	65.29%	\$359.31	\$0.00	\$0.00	\$359.31	64.27%	0.00%	0.00%	64.27%	86.80%	Municipal	NORTH CENTRAL REGION	
CASWELL COUNTY	3331	CASWELL	D	Yes	No	No	No	No	No	193	0	0	0	111	44	\$38,738.14	26.42%	0.00%	0.00%	26.42%	\$198.54	\$0.00	\$0.00	\$198.54	56.76%	0.00%	0.00%	56.76%	62.50%	County	NORTH CENTRAL REGION	
CASWELL COUNTY SCHOOLS	50170	CASWELL	E	Yes	No	No	No	No	No	404	0	0	0	137	54	\$37,192.77	12.13%	0.00%	0.00%	12.13%	\$86.07	\$0.00	\$0.00	\$86.07	18.25%	0.00%	0.00%	18.25%	76.92%	School	NORTH CENTRAL REGION	
DEEP RIVER FIRE DEPARTMENT	8145	GUILFORD	E	Yes	No	No	No	No	No	0	0	0	0	0	0	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Other	NORTH CENTRAL REGION	
EDEN, CITY OF	15731	ROCKINGHAM	C	Yes	No	No	No	Yes	Yes	178	1	0	1	238	49	\$45,826.54	70.79%	0.00%	0.00%	70.79%	\$293.80	\$0.00	\$0.00	\$293.80	64.29%	0.00%	0.00%	64.29%	81.25%	Municipal	NORTH CENTRAL REGION	
ELON, TOWN OF	133	ALAMANCE	D	Yes	Yes	No	No	Yes	Yes	50	0	0	0	64	45	\$52,128.06	64.00%	4.00%	0.00%	68.00%	\$302.96	\$68.00	\$0.00	\$305.68	59.38%	100.00%	0.00%	59.38%	79.31%	Municipal	NORTH CENTRAL REGION	
GIBSONVILLE, TOWN OF	8131	GUILFORD	D	Yes	Yes	No	No	Yes	Yes	55	1	0	1	68	46	\$45,677.43	56.36%	0.00%	0.00%	56.36%	\$234.77	\$0.00	\$0.00	\$234.77	73.13%	100.00%	0.00%	73.53%	75.00%	Municipal	NORTH CENTRAL REGION	
GRAHAM, CITY OF	134	ALAMANCE	D	Yes	Yes	No	Yes	Yes	Yes	129	4	0	4	164	43	\$47,398.84	79.84%	6.98%	0.00%	81.40%	\$354.28	\$139.37	\$0.00	\$361.54	63.60%	91.67%	0.00%	64.63%	88.41%	Municipal	NORTH CENTRAL REGION	
GREEN LEVEL, TOWN OF	140	ALAMANCE	E	Yes	No	No	No	Yes	Yes	6	3	0	3	4	54	\$34,874.33	16.67%	0.00%	0.00%	16.67%	\$50.95	\$0.00	\$0.00	\$50.95	100.00%	0.00%	0.00%	100.00%	100.00%	Municipal	NORTH CENTRAL REGION	
GREENSBORO ABC BOARD	8115	GUILFORD	E	Yes	No	No	No	Yes	Yes	68	0	0	0	65	48	\$38,524.92	51.47%	0.00%	0.00%	51.47%	\$212.36	\$0.00	\$0.00	\$212.36	58.82%	0.00%	0.00%	58.82%	81.82%	Other	NORTH CENTRAL REGION	
GREENSBORO, CITY OF	8132	GUILFORD	A	Yes	No	No	No	No	No	3,059	70	0	70	1,864	41	\$49,837.88	42.56%	0.00%	0.00%	42.56%	\$268.77	\$0.00	\$0.00	\$268.77	60.42%	0.00%	0.00%	60.42%	77.28%	Municipal	NORTH CENTRAL REGION	
GUILFORD COUNTY	8133	GUILFORD	A	Yes	No	No	No	Yes	Yes	2,401	91	0	91	3,595	48	\$50,248.86	81.17%	0.00%	0.00%	81.17%	\$325.67	\$0.00	\$0.00	\$325.67	60.03%	0.00%	0.00%	60.03%	82.77%	County	NORTH CENTRAL REGION	
GUILFORD COUNTY SCHOOLS	50410	GUILFORD	A	Yes	Yes	Yes	No	No	No	9,396	11	0	11	1,530	54	\$42,226.74	5.89%	1.03%	0.00%	6.31%	\$250.78	\$171.00	\$0.00	\$261.84	35.71%	62.19%	0.00%	37.06%	67.33%	School	NORTH CENTRAL REGION	
GUILFORD FIRE DIST 13	8151	GUILFORD	D	Yes	Yes	No	No	Yes	Yes	17	1	0	1	20	43	\$43,640.19	94.12%	0.00%	0.00%	94.12%	\$275.90	\$0.00	\$0.00	\$275.90	85.00%	0.00%	0.00%	85.00%	87.50%	Other	NORTH CENTRAL REGION	
GUILFORD TECH. COMM COLLEGE	8150	GUILFORD	B	Yes	No	No	No	No	No	781	8	0	8	269	53	\$58,687.52	20.11%	0.00%	0.00%	20.11%	\$211.51	\$0.00	\$0.00	\$211.51	57.99%	0.00%	0.00%	57.99%	47.37%	Community College	NORTH CENTRAL REGION	
HAW RIVER, TOWN OF	135	ALAMANCE	E	Yes	No	No	No	Yes	Yes	20	1	0	1	27	43	\$42,450.44	25.00%	0.00%	0.00%	25.00%	\$199.54	\$0.00	\$0.00	\$199.54	62.96%	0.00%	0.00%	62.96%	75.00%	Municipal	NORTH CENTRAL REGION	
HAWBRIDGE SCHOOL, THE	30104	ALAMANCE	E	Yes	No	No	No	No	No	28	0	0	0	6	42	\$48,596.50	7.14%	0.00%	0.00%	7.14%	\$83.33	\$0.00	\$0.00	\$83.33	100.00%	0.00%	0.00%	100.00%	50.00%	Charter School	NORTH CENTRAL REGION	

	Sub Plan Number	County	Plan Adoption				Contribution Acceleration	Employer Contribution	Total Eligibles as of 9/30/2016 Data Feed	1Q 2017				Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Readiness	Agency Type	Region		
			Service Model (A-E)	401(k)	457	403(b)				401(k)	457	403(b)	Total Enrollments	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total					
HIGH POINT ABC BOARD	8134	GUILFORD	E	Yes	No	No	No	Yes	31	0	0	0	38	49	\$39,963.84	87.10%	0.00%	0.00%	87.10%	\$239.80	\$0.00	\$0.00	\$239.80	63.16%	0.00%	0.00%	63.16%	71.43%	Other	NORTH CENTRAL REGION
HIGH POINT, CITY OF	8110	GUILFORD	B	Yes	Yes	No	No	No	1,373	14	0	14	828	45	\$51,610.17	33.79%	7.87%	0.00%	36.71%	\$285.99	\$130.03	\$0.00	\$291.20	62.56%	80.20%	0.00%	65.10%	75.83%	Municipal	NORTH CENTRAL REGION
JAMESTOWN, TOWN OF	8136	GUILFORD	E	Yes	Yes	No	No	Yes	25	2	0	2	47	49	\$45,325.15	72.00%	4.00%	0.00%	76.00%	\$270.78	\$2,161.67	\$0.00	\$335.96	89.57%	100.00%	0.00%	70.21%	100.00%	Municipal	NORTH CENTRAL REGION
KING, CITY OF	16933	STOKES	D	Yes	No	No	No	Yes	76	1	0	1	102	42	\$43,815.14	69.74%	0.00%	0.00%	69.74%	\$248.86	\$0.00	\$0.00	\$248.86	65.69%	0.00%	0.00%	65.69%	86.64%	Municipal	NORTH CENTRAL REGION
MADISON, TOWN OF	15732	ROCKINGHAM	E	Yes	No	No	No	Yes	34	0	0	0	44	48	\$41,092.33	50.00%	0.00%	0.00%	50.00%	\$154.70	\$0.00	\$0.00	\$154.70	52.27%	0.00%	0.00%	52.27%	84.38%	Municipal	NORTH CENTRAL REGION
MADISON/MAYODAN RECREATION COM	15739	ROCKINGHAM	E	Yes	No	No	No	Yes	7	0	0	0	6	43	\$22,826.67	28.57%	0.00%	0.00%	28.57%	\$66.50	\$0.00	\$0.00	\$66.50	50.00%	0.00%	0.00%	50.00%	100.00%	Other	NORTH CENTRAL REGION
MAYODAN, TOWN OF	15736	ROCKINGHAM	E	Yes	No	No	No	Yes	33	1	0	1	50	45	\$42,555.96	66.67%	0.00%	0.00%	66.67%	\$237.22	\$0.00	\$0.00	\$237.22	26.00%	0.00%	0.00%	26.00%	77.42%	Municipal	NORTH CENTRAL REGION
MEBANE, CITY OF	136	ALAMANCE	D	Yes	No	No	No	Yes	121	1	0	1	145	42	\$51,469.77	64.46%	0.00%	0.00%	64.46%	\$303.76	\$0.00	\$0.00	\$303.76	79.31%	0.00%	0.00%	79.31%	81.74%	Municipal	NORTH CENTRAL REGION
NC A&T STATE UNIVERSITY	20700	GUILFORD	B	Yes	Yes	No	No	No	1,608	6	0	6	445	54	\$55,122.57	13.12%	5.97%	0.00%	15.42%	\$336.69	\$408.79	\$0.00	\$437.77	63.28%	74.19%	0.00%	62.47%	65.38%	University	NORTH CENTRAL REGION
NEW REIDSVILLE HOUSING AUTHORITY	97913	ROCKINGHAM	E	Yes	Yes	No	No	No	9	0	0	0	4	54	\$37,125.13	44.44%	0.00%	0.00%	44.44%	\$37.50	\$0.00	\$0.00	\$37.50	75.00%	0.00%	0.00%	75.00%	60.00%	Other	NORTH CENTRAL REGION
PERSON COUNTY	14531	PERSON	C	Yes	No	No	No	Yes	368	10	0	10	551	48	\$42,145.73	51.80%	0.00%	0.00%	51.80%	\$259.32	\$0.00	\$0.00	\$259.32	71.51%	0.00%	0.00%	71.51%	83.11%	County	NORTH CENTRAL REGION
PERSON COUNTY SCHOOLS	50730	PERSON	D	Yes	No	Yes	No	No	617	0	0	0	174	50	\$41,751.74	7.29%	0.00%	0.00%	7.29%	\$157.75	\$0.00	\$0.00	\$157.75	19.54%	0.00%	0.00%	19.54%	59.52%	School	NORTH CENTRAL REGION
PIEDMONT COMM COLLEGE	14550	PERSON	C	Yes	Yes	No	No	No	186	0	0	0	67	54	\$50,581.79	16.67%	1.61%	0.00%	18.28%	\$158.80	\$511.11	\$0.00	\$169.66	53.13%	66.67%	0.00%	53.73%	59.57%	Community College	NORTH CENTRAL REGION
PIEDMONT TRIAD AIRPORT AUTH	8141	GUILFORD	C	Yes	Yes	No	No	No	81	0	0	0	98	51	\$53,197.62	90.12%	12.35%	0.00%	95.06%	\$422.35	\$694.00	\$0.00	\$487.96	65.96%	84.62%	0.00%	66.33%	76.92%	Other	NORTH CENTRAL REGION
PINECROFT SEDGEFIELD FIRE DE	8143	RANDOLPH	E	Yes	No	No	No	Yes	40	1	0	1	46	37	\$42,142.71	87.50%	0.00%	0.00%	87.50%	\$242.16	\$0.00	\$0.00	\$242.16	89.13%	0.00%	0.00%	89.13%	82.05%	Other	NORTH CENTRAL REGION
PLEASANT GARDEN FIRE DEPT.	8144	GUILFORD	D	Yes	Yes	No	No	No	8	0	0	0	7	35	\$39,451.63	75.00%	0.00%	0.00%	75.00%	\$104.22	\$0.00	\$0.00	\$104.22	100.00%	0.00%	0.00%	100.00%	100.00%	Other	NORTH CENTRAL REGION
REIDSVILLE ABC BOARD	15736	ROCKINGHAM	E	Yes	No	No	No	Yes	4	0	0	0	7	57	\$51,832.00	100.00%	0.00%	0.00%	100.00%	\$234.06	\$0.00	\$0.00	\$234.06	42.86%	0.00%	0.00%	42.86%	0.00%	Other	NORTH CENTRAL REGION
REIDSVILLE, CITY OF	15733	ROCKINGHAM	B	Yes	Yes	No	No	Yes	188	5	0	5	285	47	\$43,053.40	77.13%	5.85%	0.00%	78.72%	\$236.83	\$30.91	\$0.00	\$238.56	70.77%	94.44%	0.00%	70.88%	81.32%	Municipal	NORTH CENTRAL REGION
RIVERMILL ACADEMY	30103	ALAMANCE	E	Yes	Yes	No	No	No	69	9	0	9	2	48	\$39,692.95	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	50.00%	0.00%	0.00%	50.00%	0.00%	Charter School	NORTH CENTRAL REGION

Sub Plan Number	County	Service Model (A-E)	Plan Adoption				Employer Contribution	Total Enrollables as of 9/30/2016 Data Feed	1Q 2017				Average PPT Age	Average PPT Salary	Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Readiness	Agency Type	Region
			401(k)	457	403(b)	Contribution Accelerator			401(k)	457	403(b)	All Plans Total Enrollments			401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total			
ROCKINGHAM COMM COLLEGE	15750 ROCKINGHAM	C	Yes	Yes	No	No	No	171	1	0	1	60	55	\$51,805.57	14.04%	0.58%	0.00%	14.04%	\$201.35	\$33.33	\$0.00	\$202.74	61.02%	100.00%	0.00%	61.67%	58.54%	Community College	NORTH CENTRAL REGION
ROCKINGHAM COUNTY	15734 ROCKINGHAM	C	Yes	Yes	No	No	No	643	6	0	6	682	50	\$41,129.58	39.50%	2.95%	0.00%	40.12%	\$146.84	\$94.39	\$0.00	\$150.57	87.75%	92.00%	0.00%	63.04%	72.28%	County	NORTH CENTRAL REGION
ROCKINGHAM COUNTY SCHOOLS	50790 ROCKINGHAM	B	Yes	Yes	Yes	No	No	1,549	2	0	2	625	53	\$41,161.64	15.04%	5.49%	0.00%	16.68%	\$119.30	\$46.07	\$0.00	\$122.91	33.89%	100.00%	0.00%	37.12%	61.38%	School	NORTH CENTRAL REGION
ROXBORO COMMUNITY SCHOOL	37301 PERSON	E	Yes	Yes	No	No	No	62	20	0	20	34	46	\$47,235.33	25.81%	22.58%	0.00%	45.16%	\$175.53	\$45.29	\$0.00	\$122.94	61.62%	92.68%	0.00%	85.29%	54.55%	Charter School	NORTH CENTRAL REGION
ROXBORO, CITY OF	14533 PERSON	D	Yes	Yes	No	No	No	128	4	0	4	105	42	\$44,122.27	50.78%	4.68%	0.00%	53.91%	\$167.82	\$91.39	\$0.00	\$168.42	63.73%	83.33%	0.00%	64.76%	60.52%	Municipal	NORTH CENTRAL REGION
STOKES COUNTY	16931 STOKES	C	Yes	Yes	No	No	Yes	281	3	0	3	283	48	\$39,451.35	54.09%	4.27%	0.00%	54.09%	\$125.45	\$75.50	\$0.00	\$130.54	53.74%	82.35%	0.00%	54.06%	54.31%	County	NORTH CENTRAL REGION
STOKES COUNTY SCHOOLS	50850 STOKES	D	Yes	Yes	Yes	No	No	625	2	0	2	327	50	\$40,768.13	14.18%	0.48%	0.00%	14.55%	\$144.43	\$114.56	\$0.00	\$144.64	35.60%	80.00%	0.00%	36.09%	66.51%	School	NORTH CENTRAL REGION
STONEVILLE, TOWN OF	15735 ROCKINGHAM	E	Yes	Yes	No	No	No	12	0	0	0	13	44	\$46,986.00	83.33%	8.33%	0.00%	83.33%	\$162.81	\$216.16	\$0.00	\$184.43	84.62%	100.00%	0.00%	92.31%	54.55%	Municipal	NORTH CENTRAL REGION
SUMMERFIELD FIRE DST	8136 GUILFORD	C	Yes	Yes	No	No	Yes	29	0	0	0	30	37	\$46,591.15	89.66%	37.93%	0.00%	89.66%	\$330.39	\$109.61	\$0.00	\$381.96	93.10%	100.00%	0.00%	96.67%	100.00%	Other	NORTH CENTRAL REGION
SUMMERFIELD, TOWN OF	94171 GUILFORD	E	Yes	No	No	No	Yes	8	0	0	0	11	49	\$58,598.17	75.00%	0.00%	0.00%	75.00%	\$747.13	\$0.00	\$0.00	\$747.13	81.82%	0.00%	0.00%	81.82%	33.33%	Municipal	NORTH CENTRAL REGION
UNC-GREENSBORO	8101 GUILFORD	D	Yes	Yes	No	No	No	2,428	7	0	7	534	55	\$53,008.60	8.90%	3.13%	0.00%	10.75%	\$472.91	\$659.66	\$0.00	\$577.13	38.60%	29.50%	0.00%	36.14%	71.56%	University	NORTH CENTRAL REGION
WALNUT COVE, TOWN OF	16932 STOKES	E	Yes	Yes	No	No	Yes	10	0	0	0	19	52	\$32,613.11	90.00%	20.00%	0.00%	90.00%	\$253.35	\$17.50	\$0.00	\$256.85	36.84%	100.00%	0.00%	36.84%	63.64%	Municipal	NORTH CENTRAL REGION
YANCEYVILLE, TOWN OF	3335 CASWELL	D	Yes	No	No	No	No	6	0	0	0	3	43	\$40,976.33	16.67%	0.00%	0.00%	16.67%	\$40.00	\$0.00	\$0.00	\$40.00	33.33%	0.00%	0.00%	33.33%	50.00%	Municipal	NORTH CENTRAL REGION
Total for Tammy Uzzell			66	29	4	1	28	32,426	391	0	391	16,688	48	\$44,798.67	48.26%	8.79%	0.00%	50.43%	\$229.27	\$271.88	\$0.00	\$236.88	69.91%	88.34%	0.00%	61.97%	75.48%		

Agency	Sub Plan Number	County	Plan Adoption				Employer Contribution	Total Eligibles as of 9/30/2016 Data Feed	1Q 2017				Total PPT (Unique SSN)	Average PPT Age	Average PPT Salary	Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Readiness	Agency Type	Region
			Service Model (A-E)	401(k)	457	403(b)	Contribution Acceleration		401(k) Total Enrollments	457 Total Enrollments	403(b) Total Enrollments	401(k)				457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total				
Trinity Machine																														
ALLIANCE BEHAVIORAL HEALTHCARE	93209 DURHAM		A	Yes	Yes	No	No	Yes	443	40	0	40	556	44	\$59,419.50	69.53%	47.40%	0.00%	80.36%	\$354.90	\$134.46	\$0.00	\$415.75	92.49%	97.13%	0.00%	94.24%	73.18%	Other	CAPITAL REGION
ARCHER LODGE, TOWN OF	95106 JOHNSTON		E	Yes	Yes	No	No	Yes	1	0	0	0	1	51	\$66,367.00	100.00%	0.00%	0.00%	100.00%	\$606.66	\$0.00	\$0.00	\$606.66	100.00%	100.00%	0.00%	100.00%	100.00%	Municipal	CAPITAL REGION
BENSON HOUSING AUTHORITY	95103 JOHNSTON		D	Yes	Yes	No	No	Yes	6	0	0	0	5	50	\$46,664.40	66.67%	33.33%	0.00%	66.67%	\$208.05	\$112.18	\$0.00	\$264.14	100.00%	100.00%	0.00%	100.00%	42.86%	Other	CAPITAL REGION
BENSON, TOWN OF	10137 JOHNSTON		D	Yes	Yes	No	No	Yes	41	4	0	4	70	43	\$40,527.82	60.98%	14.63%	0.00%	60.98%	\$199.77	\$46.87	\$0.00	\$206.59	100.00%	100.00%	0.00%	58.57%	91.30%	Municipal	CAPITAL REGION
BUNN, TOWN OF	9931 FRANKLIN		E	Yes	No	No	No	Yes	5	2	0	2	12	36	\$19,226.75	20.00%	0.00%	0.00%	20.00%	\$73.52	\$0.00	\$0.00	\$73.52	58.33%	0.00%	0.00%	58.33%	100.00%	Municipal	CAPITAL REGION
BUTNER, TOWN OF	93931 GRANVILLE		C	Yes	Yes	No	No	Yes	53	3	0	3	61	42	\$53,048.15	79.25%	28.30%	0.00%	64.91%	\$371.82	\$43.97	\$0.00	\$376.96	67.50%	96.85%	0.00%	88.52%	75.38%	Municipal	CAPITAL REGION
CENTRAL PARK SCHOOL FOR CHILDREN	33202 DURHAM		E	Yes	No	No	No	No	53	0	0	0	7	55	\$47,609.54	5.66%	0.00%	0.00%	5.66%	\$775.00	\$0.00	\$0.00	\$775.00	71.43%	0.00%	0.00%	71.43%	50.00%	Charter School	CAPITAL REGION
CLAYTON, TOWN OF	10131 JOHNSTON		C	Yes	Yes	No	No	Yes	183	15	0	15	255	43	\$52,035.97	72.68%	21.31%	0.00%	79.23%	\$288.01	\$139.74	\$0.00	\$315.03	76.68%	99.80%	0.00%	77.65%	76.10%	Municipal	CAPITAL REGION
CLINTON CITY SCHOOLS	50821 SAMPSON		D	Yes	No	No	No	No	400	3	0	3	45	51	\$42,007.78	3.75%	0.00%	0.00%	3.75%	\$130.47	\$0.00	\$0.00	\$130.47	31.11%	0.00%	0.00%	31.11%	60.00%	School	CAPITAL REGION
CLINTON, CITY OF	16331 SAMPSON		D	Yes	Yes	No	No	No	140	3	0	3	151	42	\$36,674.80	45.71%	17.86%	0.00%	45.43%	\$118.87	\$57.36	\$0.00	\$134.91	73.61%	95.00%	0.00%	74.83%	75.83%	Municipal	CAPITAL REGION
CREEDMOOR, CITY OF	7731 GRANVILLE		D	Yes	Yes	No	No	Yes	34	0	0	0	56	46	\$47,945.69	58.82%	5.88%	0.00%	61.76%	\$320.05	\$200.95	\$0.00	\$337.26	71.43%	100.00%	0.00%	71.43%	66.67%	Municipal	CAPITAL REGION
DURHAM CNTY ABC BOARD	6333 DURHAM		C	Yes	No	No	No	Yes	55	3	0	3	45	48	\$47,082.60	76.36%	0.00%	0.00%	76.36%	\$284.73	\$0.00	\$0.00	\$284.73	95.56%	0.00%	0.00%	95.56%	27.59%	Other	CAPITAL REGION
DURHAM CONVENTION & VISITORS	93212 DURHAM		D	Yes	Yes	No	No	Yes	23	2	0	2	13	48	\$71,377.65	30.43%	26.09%	0.00%	34.78%	\$380.24	\$128.33	\$0.00	\$428.96	90.91%	100.00%	0.00%	92.31%	78.57%	Other	CAPITAL REGION
DURHAM COUNTY	6332 DURHAM		A	Yes	Yes	No	No	Yes	1,817	182	0	182	2,840	46	\$52,583.43	66.78%	17.83%	0.00%	74.35%	\$288.60	\$173.26	\$0.00	\$311.06	70.63%	98.40%	0.00%	73.49%	78.14%	County	CAPITAL REGION
DURHAM PUBLIC SCHOOLS	50320 DURHAM		A	Yes	Yes	Yes	No	No	4,653	5	0	5	1,023	53	\$44,961.08	7.65%	2.69%	0.19%	8.58%	\$227.20	\$199.63	\$151.85	\$268.68	48.94%	87.15%	42.86%	48.58%	48.54%	School	CAPITAL REGION
DURHAM TECHNICAL COMM. COLLEGE	6350 DURHAM		C	Yes	Yes	No	No	No	357	0	0	0	223	51	\$54,595.70	34.45%	17.09%	0.00%	40.06%	\$253.83	\$123.40	\$0.00	\$272.36	75.62%	97.22%	0.00%	76.48%	59.41%	Community College	CAPITAL REGION
DURHAM, CITY OF	6331 DURHAM		A	Yes	No	No	No	Yes	2,297	89	0	89	3,566	46	\$54,806.28	73.44%	0.00%	0.00%	73.44%	\$337.05	\$0.00	\$0.00	\$337.05	70.27%	0.00%	0.00%	70.27%	79.12%	Municipal	CAPITAL REGION
FIVE COUNTY MENTAL HEALTH	18133 VANCE		Closed	No	No	No	No	No	0	0	0	0	10	62	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	80.00%	0.00%	0.00%	80.00%	0.00%	Other	CAPITAL REGION
FOUR OAKS, TOWN OF	10135 JOHNSTON		E	Yes	No	No	No	No	16	0	0	0	7	35	\$34,979.31	25.00%	0.00%	0.00%	25.00%	\$315.48	\$0.00	\$0.00	\$315.48	85.71%	0.00%	0.00%	85.71%	71.43%	Municipal	CAPITAL REGION
FRANKLIN COUNTY	6932 FRANKLIN		C	Yes	Yes	No	No	Yes	556	14	0	14	705	46	\$39,931.61	51.44%	14.93%	0.00%	54.96%	\$232.36	\$94.55	\$0.00	\$246.00	72.13%	91.67%	0.00%	73.05%	81.03%	County	CAPITAL REGION
FRANKLIN COUNTY SCHOOLS	50350 FRANKLIN		B	Yes	Yes	Yes	No	No	1,071	32	1	33	727	45	\$41,515.31	26.80%	20.35%	2.80%	34.73%	\$90.10	\$66.96	\$93.33	\$110.42	68.20%	98.34%	7.32%	71.80%	57.48%	School	CAPITAL REGION
FRANKLINTON, TOWN OF	6933 FRANKLIN		D	Yes	Yes	No	No	Yes	20	2	0	2	28	48	\$34,155.69	55.00%	60.00%	0.00%	65.00%	\$205.20	\$43.89	\$0.00	\$238.12	85.71%	100.00%	0.00%	92.86%	82.14%	Municipal	CAPITAL REGION
GARLAND ABC BOARD	16340 SAMPSON		E	Yes	No	No	No	No	0	0	0	0	0	0	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Other	CAPITAL REGION
GARLAND, TOWN OF	16333 SAMPSON		E	Yes	No	No	No	No	3	0	0	0	4	62	\$33,271.67	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Municipal	CAPITAL REGION
GRANVILLE COUNTY	7732 GRANVILLE		C	Yes	Yes	No	No	No	288	7	0	7	235	47	\$43,215.69	40.97%	18.06%	0.00%	44.79%	\$159.63	\$93.46	\$0.00	\$181.86	77.31%	96.05%	0.00%	80.00%	75.49%	County	CAPITAL REGION
GRANVILLE COUNTY ABC BOARD	93904 GRANVILLE		D	Yes	No	No	No	No	8	0	0	0	2	67	\$28,558.25	12.50%	0.00%	0.00%	12.50%	\$30.00	\$0.00	\$0.00	\$30.00	100.00%	0.00%	0.00%	100.00%	100.00%	Other	CAPITAL REGION
GRANVILLE COUNTY SCHOOLS	50390 GRANVILLE		C	Yes	Yes	Yes	No	No	952	11	0	11	387	49	\$44,198.60	12.39%	6.62%	5.46%	21.53%	\$123.14	\$50.07	\$52.71	\$99.64	50.66%	98.82%	27.12%	54.52%	57.81%	School	CAPITAL REGION

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Please see the end of the presentation for important notes and disclaimers.

Plan Name	Sub Plan Number	County	Plan Adoption				Employer Contribution	Total Eligibles as of 9/30/2016 Data Feed	1Q 2017				Total PPT (Unique SSN)	Average PPT Age	Average PPT Salary	Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Readiness	Agency Type	Region							
			Service Model (A-E)	401(k)					403(b)	403(b)	Total																										
				457	Yes	No	Accelerator				401(k)	457				403(b)	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total												
GRANVILLE HEALTH SYS	93006	GRANVILLE	B	Yes	Yes	No	No	No	425	2	0	2	160	47	\$54,623.24	18.59%	15.76%	0.00%	23.06%	\$139.47	\$261.69	\$0.00	\$291.34	92.70%	93.56%	0.00%	93.37%	40.37%	Other	CAPITAL REGION							
GRANVILLE VANCE DST HEALTH	7701	GRANVILLE	D	Yes	Yes	No	No	No	74	0	0	0	45	48	\$45,490.53	40.54%	4.05%	0.00%	41.89%	\$151.04	\$370.22	\$0.00	\$162.00	90.70%	100.00%	0.00%	91.11%	69.44%	Other	CAPITAL REGION							
HENDERSON, CITY OF	18110	VANCE	D	Yes	No	No	No	No	196	3	0	3	226	47	\$38,030.48	42.35%	0.00%	0.00%	42.35%	\$203.15	\$0.00	\$0.00	\$203.15	53.10%	0.00%	0.00%	53.10%	76.15%	Municipal	CAPITAL REGION							
JOHNSTON CO/SMITHFIELD LIBRARY	10143	JOHNSTON	B	Yes	Yes	No	No	Yes	14	2	0	2	20	47	\$36,243.83	71.43%	35.71%	0.00%	71.43%	\$204.00	\$40.00	\$0.00	\$224.00	62.50%	81.82%	0.00%	65.00%	61.54%	Other	CAPITAL REGION							
JOHNSTON COMM COLLEGE	10150	JOHNSTON	C	Yes	Yes	No	No	No	301	4	0	4	194	49	\$54,925.89	34.22%	17.61%	0.00%	37.54%	\$115.32	\$59.56	\$0.00	\$133.00	60.22%	97.10%	0.00%	82.99%	53.14%	Community College	CAPITAL REGION							
JOHNSTON COUNTY	10132	JOHNSTON	B	Yes	Yes	No	No	Yes	1,060	50	0	50	1,425	44	\$45,477.20	83.40%	36.70%	0.00%	86.23%	\$309.25	\$59.95	\$0.00	\$328.81	70.93%	97.95%	0.00%	75.58%	84.84%	County	CAPITAL REGION							
JOHNSTON COUNTY ABC BOARD	10136	JOHNSTON	E	Yes	Yes	No	No	Yes	24	0	0	0	36	51	\$35,732.30	45.83%	4.17%	0.00%	45.83%	\$281.61	\$30.00	\$0.00	\$293.04	23.68%	100.00%	0.00%	23.68%	60.00%	Other	CAPITAL REGION							
JOHNSTON COUNTY MENTAL HEALTH	10142	JOHNSTON	C	Yes	Yes	No	No	Yes	0	0	0	0	47	55	\$0.00	0.00%	0.00%	0.00%	0.00%	\$813.40	\$44.17	\$0.00	\$596.81	53.19%	100.00%	0.00%	53.19%	88.69%	School	CAPITAL REGION							
JOHNSTON COUNTY SCHOOLS	50510	JOHNSTON	C	Yes	Yes	Yes	No	No	4,143	8	0	8	863	49	\$42,182.83	8.79%	0.68%	0.00%	9.05%	\$191.52	\$123.75	\$0.00	\$195.14	40.86%	86.96%	0.00%	41.95%	64.46%	School	CAPITAL REGION							
JOHNSTON MEMORIAL HOSPITAL	10144	JOHNSTON	D	Yes	No	No	No	No	414	0	0	0	74	50	\$63,375.41	8.70%	0.00%	0.00%	8.70%	\$521.99	\$0.00	\$0.00	\$521.99	75.68%	0.00%	0.00%	75.68%	23.26%	Other	CAPITAL REGION							
KENLY, TOWN OF	10141	JOHNSTON	E	Yes	No	No	No	Yes	20	0	0	0	39	44	\$34,900.06	75.00%	0.00%	0.00%	75.00%	\$114.79	\$0.00	\$0.00	\$114.79	61.54%	0.00%	0.00%	61.54%	82.35%	Municipal	CAPITAL REGION							
KERR AREA TRANSPORT. AUTH	18136	VANCE	D	Yes	No	No	No	Yes	75	0	0	0	20	54	\$22,491.69	25.33%	0.00%	0.00%	25.33%	\$226.66	\$0.00	\$0.00	\$226.66	90.00%	0.00%	0.00%	90.00%	64.21%	Other	CAPITAL REGION							
KERRTAR REG COUNCIL OF GOVERN	18134	VANCE	D	Yes	Yes	No	No	Yes	16	0	0	0	31	48	\$45,850.47	88.69%	38.69%	0.00%	94.44%	\$152.74	\$68.66	\$0.00	\$172.03	75.66%	87.50%	0.00%	74.19%	70.63%	Other	CAPITAL REGION							
LOUISBURG ABC BOARD	6937	FRANKLIN	E	Yes	Yes	No	No	Yes	3	0	0	0	4	69	\$49,993.00	33.33%	0.00%	0.00%	33.33%	\$254.68	\$0.00	\$0.00	\$254.68	25.00%	0.00%	0.00%	25.00%	100.00%	Other	CAPITAL REGION							
LOUISBURG, TOWN OF	6934	FRANKLIN	E	Yes	No	No	No	Yes	55	3	0	3	77	46	\$48,476.40	63.64%	0.00%	0.00%	63.64%	\$280.72	\$0.00	\$0.00	\$280.72	15.56%	0.00%	0.00%	15.56%	80.36%	Municipal	CAPITAL REGION							
MICRO, TOWN OF	10145	JOHNSTON	E	Yes	Yes	No	No	No	2	0	0	0	3	46	\$27,230.00	50.00%	0.00%	0.00%	50.00%	\$351.44	\$0.00	\$0.00	\$351.44	33.33%	0.00%	0.00%	33.33%	100.00%	Municipal	CAPITAL REGION							
NC CENTRAL UNIVERSITY	20800	DURHAM	B	Yes	Yes	No	No	No	1,179	1	0	1	265	53	\$58,892.43	9.58%	2.97%	0.00%	11.20%	\$323.88	\$446.14	\$0.00	\$392.79	56.58%	51.95%	0.00%	52.83%	56.29%	University	CAPITAL REGION							
NC SCH OF SCIENCE AND MATH	10950	DURHAM	C	Yes	Yes	No	No	No	220	1	0	1	59	53	\$56,956.89	13.18%	3.64%	0.00%	15.45%	\$219.89	\$491.75	\$0.00	\$302.40	52.08%	26.67%	0.00%	45.76%	63.16%	State	CAPITAL REGION							
NEUSE CHARTER SCHOOL	35106	JOHNSTON	E	Yes	Yes	No	No	No	79	0	0	0	60	42	\$43,141.51	37.97%	41.77%	0.00%	49.37%	\$74.67	\$74.70	\$0.00	\$120.64	98.00%	98.00%	0.00%	98.33%	72.15%	Charter School	CAPITAL REGION							
NEWTON GROVE, TOWN OF	16334	SAMPSON	E	Yes	Yes	No	No	No	4	1	0	1	6	37	\$39,383.67	50.00%	25.00%	0.00%	50.00%	\$92.16	\$6.67	\$0.00	\$93.83	83.33%	100.00%	0.00%	83.33%	100.00%	Municipal	CAPITAL REGION							
NORLINA, TOWN OF	16532	WARREN	E	Yes	No	No	No	Yes	10	0	0	0	11	44	\$30,022.30	60.00%	0.00%	0.00%	60.00%	\$155.77	\$0.00	\$0.00	\$155.77	54.55%	0.00%	0.00%	54.55%	71.43%	Municipal	CAPITAL REGION							
OPC AREA PROGRAM	13536	DURHAM	Closed	Yes	No	No	No	No	0	0	0	0	13	58	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	69.23%	0.00%	0.00%	69.23%	0.00%	Other	CAPITAL REGION							
OXFORD HOUSING AUTHORITY	93913	GRANVILLE	E	Yes	No	No	No	No	9	0	0	0	4	54	\$44,248.56	44.44%	0.00%	0.00%	44.44%	\$115.00	\$0.00	\$0.00	\$115.00	100.00%	0.00%	0.00%	100.00%	50.00%	Other	CAPITAL REGION							
OXFORD, CITY OF	7733	GRANVILLE	C	Yes	Yes	No	No	No	94	5	0	5	96	45	\$41,941.94	59.57%	11.70%	0.00%	62.77%	\$356.70	\$143.88	\$0.00	\$373.90	81.05%	100.00%	0.00%	82.29%	77.03%	Municipal	CAPITAL REGION							
PARKWOOD FIRE DEPARTMENT	6336	DURHAM	C	Yes	Yes	No	No	Yes	0	0	0	0	5	43	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	100.00%	100.00%	0.00%	100.00%	0.00%	Other	CAPITAL REGION							
PINE LEVEL, TOWN OF	10133	JOHNSTON	E	Yes	Yes	No	No	No	13	0	0	0	15	48	\$38,072.42	84.62%	30.77%	0.00%	92.31%	\$103.51	\$21.67	\$0.00	\$110.16	66.67%	100.00%	0.00%	66.67%	88.67%	Municipal	CAPITAL REGION							
PRINCETON, TOWN OF	10140	JOHNSTON	E	Yes	No	No	No	No	12	0	0	0	6	37	\$36,509.56	8.33%	0.00%	0.00%	8.33%	\$231.38	\$0.00	\$0.00	\$231.30	50.00%	0.00%	0.00%	50.00%	75.00%	Municipal	CAPITAL REGION							
RESEARCH TRIANGLE HIGH SCHOOL	38635	DURHAM	E	No	Yes	No	No	Yes	0	0	0	0	47	40	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$445.98	\$0.00	\$445.98	0.00%	95.74%	0.00%	95.74%	0.00%	Charter School	CAPITAL REGION							
ROSEBORO, TOWN OF	16336	SAMPSON	D	Yes	Yes	No	No	Yes	7	0	0	0	10	50	\$31,940.67	42.86%	14.29%	0.00%	57.14%	\$161.33	\$232.00	\$0.00	\$179.00	60.00%	100.00%	0.00%	60.00%	100.00%	Municipal	CAPITAL REGION							

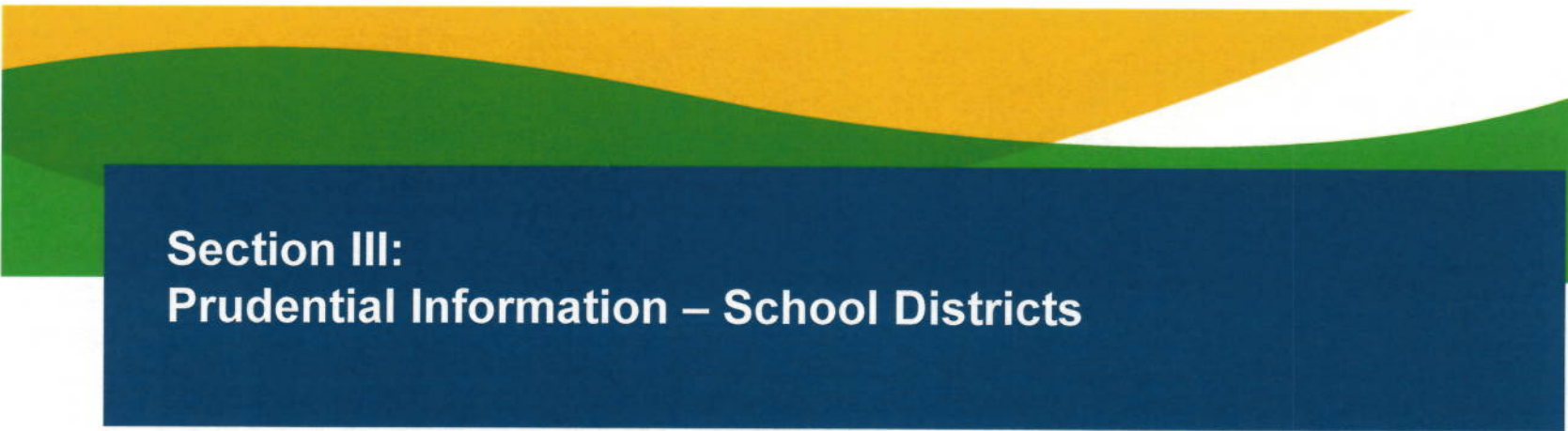
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	Sub Plan Number	County	Plan Adoption				Employer Contribution	Total Eligibles as of 9/30/2016 Data Feed	1Q 2017				Total PPT (Usage %)	Average PPT Age	Average PPT Salary	Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Reformers Readiness	Agency Type	Region
			Service Model (A-E)	401(k)	457	403(b)	Contribution Accelerator		401(k) Total Enrollments	457 Total Enrollments	403(b) Total Enrollments	401(k) % of Total				401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total			
SALEMBURG, TOWN OF	16338 SAMPSON		E	Yes	No	No	No	No	4	0	0	0	1	79	\$35,730.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Municipal	CAPITAL REGION
SAMPSON COMM COLLEGE	16350 SAMPSON		D	Yes	Yes	No	No	No	144	1	0	1	42	48	\$53,417.31	16.67%	4.17%	0.00%	19.44%	\$134.62	\$1,400.83	\$0.00	\$415.57	61.54%	100.00%	0.00%	66.67%	41.38%	Community College	CAPITAL REGION
SAMPSON COUNTY	16335 SAMPSON		D	Yes	Yes	No	No	Yes	504	11	0	11	775	44	\$37,398.01	55.36%	11.31%	0.00%	57.14%	\$159.32	\$87.71	\$0.00	\$169.90	23.64%	97.30%	0.00%	25.03%	81.81%	County	CAPITAL REGION
SAMPSON COUNTY SCHOOLS	50820 SAMPSON		D	Yes	No	Yes	No	No	1,089	1	0	1	172	51	\$39,833.80	4.96%	0.00%	0.00%	4.96%	\$110.62	\$0.00	\$0.00	\$110.62	18.60%	0.00%	0.00%	18.60%	27.36%	School	CAPITAL REGION
SELMA, TOWN OF	10138 JOHNSTON		C	Yes	Yes	No	No	Yes	75	2	0	2	102	45	\$43,333.03	72.00%	41.33%	0.00%	78.67%	\$218.33	\$101.08	\$0.00	\$263.10	83.00%	100.00%	0.00%	83.33%	77.57%	Municipal	CAPITAL REGION
SMITHFIELD HOUSING AUTHORITY	95113 JOHNSTON		E	Yes	Yes	No	No	No	7	0	0	0	2	59	\$52,108.29	14.29%	14.29%	0.00%	14.29%	\$10.00	\$10.00	\$0.00	\$20.00	100.00%	100.00%	0.00%	100.00%	100.00%	Other	CAPITAL REGION
SMITHFIELD, TOWN OF	10134 JOHNSTON		C	Yes	Yes	No	No	Yes	135	6	0	6	212	45	\$44,843.70	80.74%	33.33%	0.00%	87.41%	\$230.71	\$66.37	\$0.00	\$250.14	68.47%	97.06%	0.00%	70.28%	89.27%	Municipal	CAPITAL REGION
SOUTH GRANVILLE WATER & SEWER	83910 GRANVILLE		D	Yes	No	No	No	No	39	0	0	0	14	45	\$43,802.46	20.51%	0.00%	0.00%	20.51%	\$54.25	\$0.00	\$0.00	\$54.25	92.86%	0.00%	0.00%	92.86%	80.00%	Other	CAPITAL REGION
STEM, TOWN OF	7735 GRANVILLE		(blank)	Yes	No	No	No	No	0	0	0	0	0	0	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Municipal	CAPITAL REGION
TRIANGLE J COUNCIL OF GOVT	8334 DURHAM		E	Yes	Yes	No	No	Yes	30	3	0	3	60	48	\$58,537.24	46.67%	23.33%	0.00%	63.33%	\$457.26	\$455.20	\$0.00	\$548.23	61.02%	71.43%	0.00%	63.33%	80.00%	Other	CAPITAL REGION
VOYAGER ACADEMY	33204 DURHAM		D	Yes	No	No	No	No	115	0	0	0	11	43	\$47,873.93	5.22%	2.61%	0.00%	6.96%	\$150.00	\$450.53	\$0.00	\$281.45	60.00%	75.00%	0.00%	63.64%	72.73%	Charter School	CAPITAL REGION
VANCE CHARTER SCHOOL	39101 VANCE		C	Yes	Yes	No	No	No	67	0	0	0	40	47	\$41,199.35	49.25%	47.76%	0.00%	53.73%	\$68.28	\$69.79	\$0.00	\$122.80	100.00%	100.00%	0.00%	100.00%	50.00%	Charter School	CAPITAL REGION
VANCE COUNTY	18131 VANCE		C	Yes	Yes	No	No	No	333	1	0	1	233	50	\$38,031.85	24.92%	8.11%	0.00%	24.92%	\$128.93	\$19.38	\$0.00	\$132.01	48.05%	100.00%	0.00%	49.36%	73.68%	County	CAPITAL REGION
VANCE COUNTY ABC BOARD	18132 VANCE		D	Yes	Yes	No	No	Yes	8	0	0	0	11	58	\$39,754.86	75.00%	0.00%	0.00%	75.00%	\$69.00	\$0.00	\$0.00	\$69.00	90.91%	0.00%	0.00%	90.91%	28.57%	Other	CAPITAL REGION
VANCE COUNTY SCHOOLS	50910 VANCE		C	Yes	Yes	No	No	No	903	0	0	0	297	51	\$39,767.07	12.74%	8.31%	0.00%	13.62%	\$66.12	\$31.31	\$0.00	\$50.91	67.04%	95.14%	0.00%	71.04%	66.36%	School	CAPITAL REGION
VANCE-GRANVILLE COMM COLLEGE	18150 VANCE		C	Yes	Yes	No	No	No	305	1	0	1	238	51	\$50,859.93	41.97%	5.57%	0.00%	43.61%	\$201.22	\$149.71	\$0.00	\$212.79	75.11%	100.00%	0.00%	76.05%	62.71%	Community College	CAPITAL REGION
WARREN COUNTY	18531 WARREN		C	Yes	Yes	No	No	No	301	5	0	5	196	44	\$36,485.73	44.52%	0.00%	0.00%	44.52%	\$122.31	\$0.00	\$0.00	\$122.31	89.74%	75.00%	0.00%	69.80%	73.42%	County	CAPITAL REGION
WARREN COUNTY SCHOOLS	50930 WARREN		D	Yes	Yes	No	No	Yes	316	0	0	0	158	50	\$41,222.35	15.51%	24.05%	0.00%	33.86%	\$58.15	\$45.14	\$0.00	\$58.69	79.57%	96.74%	0.00%	86.08%	55.42%	School	CAPITAL REGION
WARRENTON, TOWN OF	18533 WARREN		E	Yes	No	No	No	No	20	0	0	0	11	33	\$35,924.61	0.00%	0.00%	0.00%	0.00%	\$207.00	\$0.00	\$0.00	\$207.00	81.82%	0.00%	0.00%	81.82%	40.00%	Municipal	CAPITAL REGION
WILSON'S MILLS, TOWN OF	95191 JOHNSTON		E	Yes	Yes	No	No	No	8	0	0	0	9	39	\$36,264.14	12.50%	12.50%	0.00%	12.50%	\$120.87	\$40.00	\$0.00	\$127.54	100.00%	100.00%	0.00%	100.00%	80.00%	Municipal	CAPITAL REGION
YOUNGVILLE ABC BOARD	93542 FRANKLIN		E	No	Yes	No	No	No	0	0	0	0	0	0	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Other	CAPITAL REGION
YOUNGVILLE, TOWN OF	6935 FRANKLIN		D	Yes	Yes	No	No	No	16	0	0	0	20	45	\$40,860.13	62.50%	37.50%	0.00%	75.00%	\$418.02	\$353.00	\$0.00	\$507.87	76.47%	100.00%	0.00%	80.00%	63.16%	Municipal	CAPITAL REGION
Total for Tripp Madden				75	53	6	0	33	26,546	628	1	628	17,807	48	\$43,762.99	42.87%	20.23%	2.82%	46.92%	\$223.30	\$169.08	\$89.30	\$249.68	70.88%	83.40%	26.76%	72.13%	69.93%		

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Section III: Prudential Information – School Districts



School	Sub Plan Number	County	Service Model (A/E)	Plan Adoption				Employer Contribution	Total Eligibles as of 9/30/2016 Data Feed	1Q 2017						Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Readiness	Agency Type	Region
				401(k)	457	403(b)	Contribution Accelerator			401(k) & 457 Total Enrollments	403(b) Enrollments	All Plans Total Enrollments	Total PPT (Unique SSN)	Average PPT Age	Average PPT Salary	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total			
ALAMANCE-BURLINGTON SCHOOL	50010	ALAMANCE	C	Yes	Yes	No	No	No	2,724	2	0	2	484	51	\$42,180.96	5.87%	0.33%	0.00%	6.06%	\$161.15	\$166.11	\$0.00	\$165.33	26.24%	83.33%	0.00%	29.13%	60.47%	School	NORTH CENTRAL REGION
ALEXANDER COUNTY SCHOOLS	50020	ALEXANDER	E	Yes	No	No	No	No	702	0	0	0	137	55	\$39,783.45	7.26%	0.00%	0.00%	7.26%	\$337.03	\$0.00	\$0.00	\$337.03	18.25%	0.00%	0.00%	18.25%	69.05%	School	NORTHWEST REGION
ALLEGHANY COUNTY SCHOOLS	50030	ALLEGHANY	D	Yes	No	No	No	No	231	0	0	0	47	50	\$39,076.88	8.66%	0.00%	0.00%	8.66%	\$102.99	\$0.00	\$0.00	\$102.99	31.91%	0.00%	0.00%	31.91%	83.33%	School	NORTHWEST REGION
ANSON COUNTY SCHOOLS	50040	ANSON	D	Yes	No	No	No	No	453	0	0	0	163	53	\$42,440.20	10.15%	0.00%	0.00%	10.15%	\$167.28	\$0.00	\$0.00	\$167.28	25.15%	0.00%	0.00%	25.15%	59.34%	School	CENTRAL REGION
ASHE COUNTY SCHOOLS	50050	ASHE	E	Yes	Yes	No	No	No	461	2	0	2	131	51	\$39,905.66	12.80%	1.08%	0.00%	13.88%	\$203.54	\$135.00	\$0.00	\$198.19	48.41%	85.71%	0.00%	50.38%	79.49%	School	NORTHWEST REGION
ASHEBORO CITY SCHOOLS	50761	RANDOLPH	D	Yes	Yes	No	No	No	901	0	0	0	134	58	\$42,525.28	4.83%	0.50%	0.00%	5.16%	\$344.05	\$372.22	\$0.00	\$357.87	26.72%	40.00%	0.00%	26.87%	66.67%	School	CENTRAL REGION
ASHEVILLE CITY SCHOOLS	50111	BUNCOMBE	E	Yes	No	Yes	No	No	662	1	0	1	133	55	\$44,064.41	6.30%	0.00%	0.00%	6.30%	\$281.92	\$0.00	\$0.00	\$281.92	34.59%	0.00%	0.00%	34.59%	54.55%	School	WESTERN REGION
AVERY COUNTY SCHOOLS	50060	AVERY	E	Yes	Yes	Yes	No	No	347	1	0	1	104	55	\$41,101.69	8.93%	0.58%	0.29%	9.51%	\$102.65	\$41.67	\$50.00	\$100.46	23.00%	100.00%	0.00%	24.04%	62.90%	School	SOUTHWEST REGION
BEAUFORT COUNTY SCHOOLS	50070	BEAUFORT	B	Yes	Yes	Yes	No	No	902	0	0	0	269	54	\$42,166.99	9.20%	0.44%	0.00%	9.53%	\$135.81	\$77.06	\$0.00	\$134.66	32.83%	83.33%	0.00%	33.83%	66.88%	School	MID-ATLANTIC REGION
BERTIE COUNTY SCHOOLS	50080	BERTIE	D	Yes	Yes	No	No	No	340	0	0	0	132	51	\$41,036.90	18.82%	7.35%	0.00%	19.12%	\$37.51	\$19.09	\$0.00	\$44.26	55.73%	100.00%	0.00%	56.82%	55.74%	School	NORTH ATLANTIC REGION
BLADEN COUNTY SCHOOLS	50090	BLADEN	C	Yes	Yes	Yes	No	No	634	0	0	0	196	54	\$40,474.45	11.20%	4.28%	0.00%	12.30%	\$64.55	\$31.94	\$0.00	\$69.81	39.78%	71.79%	0.00%	41.84%	50.68%	School	SOUTH CENTRAL REGION
BRUNSWICK COUNTY SCHOOLS	50100	BRUNSWICK	D	Yes	No	Yes	No	No	1,635	5	0	5	567	48	\$42,257.45	13.94%	0.00%	0.06%	13.94%	\$145.92	\$0.00	\$800.00	\$149.43	52.47%	0.00%	0.00%	52.38%	63.87%	School	SOUTH CENTRAL REGION
BUNCOMBE COUNTY SCHOOLS	50110	BUNCOMBE	E	Yes	Yes	Yes	No	No	3,391	9	0	9	784	55	\$40,847.39	7.70%	1.53%	0.41%	9.20%	\$256.38	\$533.69	\$71.26	\$306.62	34.21%	69.57%	52.94%	37.57%	66.10%	School	WESTERN REGION
BURKE COUNTY SCHOOLS	50120	BURKE	C	Yes	Yes	Yes	No	No	1,530	3	0	3	377	52	\$42,397.50	7.71%	0.46%	0.00%	7.97%	\$109.10	\$355.62	\$0.00	\$125.93	27.32%	21.05%	0.00%	26.79%	73.80%	School	SOUTHWEST REGION
CABARRUS COUNTY SCHOOLS	50130	CABARRUS	D	Yes	No	Yes	No	No	3,782	2	0	2	688	49	\$41,618.77	8.88%	0.00%	0.08%	8.96%	\$227.17	\$0.00	\$82.78	\$225.86	39.16%	0.00%	0.00%	39.08%	63.65%	School	SOUTHWEST-METRO REGION
CALDWELL COUNTY SCHOOLS	50140	CALDWELL	C	Yes	Yes	Yes	No	No	1,586	5	0	5	603	54	\$40,359.88	11.16%	0.76%	0.00%	11.79%	\$170.47	\$415.97	\$0.00	\$188.05	26.06%	68.75%	0.00%	27.03%	71.02%	School	SOUTHWEST REGION
CAMDEN COUNTY SCHOOLS	50150	CAMDEN	E	Yes	Yes	No	No	No	242	1	0	1	123	49	\$43,423.74	27.27%	13.64%	0.00%	28.51%	\$104.57	\$53.94	\$0.00	\$125.82	55.37%	100.00%	0.00%	58.54%	65.60%	School	NORTH ATLANTIC REGION
CARTERET COUNTY SCHOOLS	50160	CARTERET	C	Yes	Yes	No	No	No	1,030	2	0	2	297	54	\$43,617.44	10.97%	0.39%	0.00%	11.26%	\$232.90	\$925.00	\$0.00	\$258.77	29.79%	91.67%	0.00%	31.99%	71.33%	School	MID-ATLANTIC REGION
CASWELL COUNTY SCHOOLS	50170	CASWELL	E	Yes	No	No	No	No	404	0	0	0	137	54	\$37,192.77	12.13%	0.00%	0.00%	12.13%	\$66.07	\$0.00	\$0.00	\$66.07	18.25%	0.00%	0.00%	18.25%	76.92%	School	NORTH CENTRAL REGION
CATAWBA COUNTY SCHOOLS	50180	CATAWBA	C	Yes	No	Yes	No	No	1,968	0	0	0	446	53	\$43,340.43	7.16%	0.00%	0.00%	7.16%	\$180.04	\$0.00	\$0.00	\$180.04	29.82%	0.00%	0.00%	29.82%	56.32%	School	SOUTHWEST REGION
CHAPEL HILL-CARRBORO CITY SCHOOL	50681	ORANGE	E	Yes	Yes	Yes	No	No	1,909	0	0	0	563	50	\$47,383.35	5.34%	0.47%	12.41%	17.65%	\$497.96	\$385.19	\$248.34	\$335.66	41.61%	84.21%	67.01%	55.60%	67.94%	School	CAPITAL-WEST REGION
CHARLOTTE-MECKLENBURG SCHOOLS	50600	MECKLENBURG	C	Yes	Yes	Yes	No	No	17,636	19	0	19	2,583	51	\$44,500.74	5.57%	1.75%	0.30%	6.28%	\$198.57	\$81.25	\$167.78	\$206.60	39.19%	89.50%	29.23%	41.15%	65.21%	School	SOUTHWEST-METRO REGION
CHATHAM COUNTY SCHOOLS	50190	CHATHAM	B	Yes	Yes	Yes	No	No	1,136	1	0	1	433	48	\$43,567.25	13.20%	5.46%	0.09%	14.52%	\$64.51	\$28.98	\$174.67	\$70.60	55.28%	99.18%	50.00%	58.20%	57.01%	School	CAPITAL-WEST REGION
CHEROKEE COUNTY SCHOOLS	50200	CHEROKEE	E	Yes	Yes	Yes	No	No	502	0	0	0	115	55	\$40,914.78	6.18%	1.00%	0.00%	7.17%	\$102.66	\$62.00	\$0.00	\$97.31	32.00%	50.00%	0.00%	34.78%	70.37%	School	WESTERN REGION

For Plan Sponsor or Consultant Use Only.

Please see the end of the presentation for important notes and disclaimers.

	Sub Plan Number		County	Plan Adoption				Service Model (A-E)	Total Eligibles as of 9/30/2016		1Q 2017				Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Readiness	Agency Type	Region		
				401(k)	457	403(b)	Accelerator		Employer Contribution	401(k) & 457 Total Enrollments	403(b) Enrollments	All Plans Total Enrollments	Total PPT (Unique SSN)	Average PPT Age	Average PPT Salary	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)				Total	
CLAY COUNTY SCHOOLS	50220	CLAY	E	Yes	Yes	Yes	No	No	No	190	0	0	0	37	53	\$40,025.18	4.74%	3.16%	2.63%	10.00%	\$175.93	\$75.56	\$18.00	\$111.93	44.00%	100.00%	75.00%	59.46%	61.11%	School	WESTERN REGION
CLEVELAND COUNTY SCHOOLS	50230	CLEVELAND	B	Yes	Yes	No	No	No	No	2,183	7	0	7	736	49	\$39,588.51	14.02%	0.64%	0.00%	14.52%	\$84.74	\$329.29	\$0.00	\$96.34	43.68%	88.24%	0.00%	44.57%	70.74%	School	SOUTHWEST REGION
CLINTON CITY SCHOOLS	50821	SAMPSON	D	Yes	No	No	No	No	No	400	3	0	3	45	51	\$42,007.78	3.75%	0.00%	0.00%	3.75%	\$130.47	\$0.00	\$0.00	\$130.47	31.11%	0.00%	0.00%	31.11%	60.00%	School	CAPITAL REGION
COLUMBUS COUNTY SCHOOLS	50240	COLUMBUS	D	Yes	Yes	No	No	No	No	834	15	0	15	297	53	\$40,807.50	11.87%	4.92%	0.00%	13.55%	\$73.97	\$25.20	\$0.00	\$73.96	30.43%	98.25%	0.00%	37.37%	46.19%	School	SOUTH CENTRAL REGION
CRAVEN COUNTY SCHOOLS	50250	CRAVEN	C	Yes	Yes	Yes	No	No	No	1,614	2	0	2	800	50	\$42,664.59	7.93%	1.30%	19.45%	26.77%	\$126.16	\$45.48	\$38.34	\$67.46	28.81%	54.17%	73.43%	53.13%	60.35%	School	MID-ATLANTIC REGION
CUMBERLAND COUNTY SCHOOLS	50260	CUMBERLAND	B	Yes	Yes	Yes	No	No	No	6,314	3	0	3	1,761	54	\$39,537.75	10.69%	3.94%	0.00%	11.59%	\$103.79	\$63.62	\$0.00	\$117.35	32.63%	90.27%	0.00%	34.75%	67.27%	School	SOUTH CENTRAL REGION
CURRITUCK COUNTY SCHOOLS	50270	CURRITUCK	D	Yes	Yes	Yes	No	No	No	524	1	0	1	194	50	\$43,298.30	17.75%	9.73%	0.00%	18.70%	\$131.05	\$65.07	\$0.00	\$150.23	59.02%	77.94%	0.00%	58.25%	46.24%	School	NORTH ATLANTIC REGION
DARE COUNTY SCHOOLS	50280	DARE	E	Yes	No	No	No	No	No	717	0	0	0	385	51	\$46,528.06	29.99%	0.00%	0.00%	29.99%	\$178.97	\$0.00	\$0.00	\$178.97	56.62%	0.00%	0.00%	56.62%	57.20%	School	NORTH ATLANTIC REGION
DAVIDSON COUNTY SCHOOLS	50290	DAVIDSON	E	Yes	Yes	No	No	No	No	2,299	4	0	4	860	52	\$40,259.36	15.68%	1.65%	0.00%	16.75%	\$115.54	\$117.62	\$0.00	\$121.14	30.11%	87.76%	0.00%	31.98%	71.32%	School	CENTRAL REGION
DAVIE COUNTY SCHOOLS	50300	DAVIE	D	Yes	Yes	No	No	No	No	809	0	0	0	254	52	\$40,199.23	10.14%	1.98%	0.00%	11.62%	\$184.10	\$235.00	\$0.00	\$200.59	31.86%	39.02%	0.00%	32.68%	72.08%	School	NORTHWEST REGION
DUPLIN COUNTY SCHOOLS	50310	DUPLIN	D	Yes	No	Yes	No	No	No	1,230	0	0	0	342	51	\$40,502.45	10.16%	0.00%	0.16%	10.33%	\$143.80	\$0.00	\$12.50	\$141.73	33.33%	0.00%	100.00%	33.92%	66.37%	School	MID-ATLANTIC REGION
DURHAM PUBLIC SCHOOLS	50320	DURHAM	A	Yes	Yes	Yes	No	No	No	4,653	5	0	5	1,023	53	\$44,961.08	7.65%	2.69%	0.19%	8.58%	\$227.20	\$199.63	\$151.85	\$208.68	46.94%	87.15%	42.66%	48.58%	48.54%	School	CAPITAL REGION
EDENTON-CHOWAN SCHOOLS	50210	CHOWAN	D	Yes	Yes	No	No	No	No	301	1	0	1	223	45	\$41,694.20	41.20%	23.26%	0.00%	44.19%	\$54.77	\$33.26	\$0.00	\$68.57	74.16%	98.89%	0.00%	76.23%	61.40%	School	NORTH ATLANTIC REGION
EDGECOMBE COUNTY SCHS	50330	EDGECOMBE	E	Yes	No	No	No	No	No	803	0	0	0	228	52	\$40,710.84	10.09%	0.00%	0.00%	10.09%	\$80.65	\$0.00	\$0.00	\$80.65	31.58%	0.00%	0.00%	31.58%	64.39%	School	NORTH ATLANTIC REGION
ELIZABETH CITY/PASQU. CO SCHOOLS	50700	PASQUOTANK	D	Yes	Yes	No	No	No	No	752	1	0	1	232	53	\$41,978.58	13.03%	2.53%	0.00%	13.56%	\$114.21	\$75.00	\$0.00	\$123.70	42.29%	93.33%	0.00%	43.53%	57.69%	School	NORTH ATLANTIC REGION
ELKIN CITY SCHOOLS	50861	SURRY	E	Yes	Yes	Yes	No	No	No	173	0	0	0	65	53	\$42,600.67	10.98%	5.20%	1.16%	15.61%	\$318.18	\$56.30	\$125.00	\$261.93	33.33%	12.50%	50.00%	24.62%	68.69%	School	NORTHWEST REGION
FRANKLIN COUNTY SCHOOLS	50350	FRANKLIN	B	Yes	Yes	Yes	No	No	No	1,071	32	1	33	727	45	\$41,515.31	26.80%	20.35%	2.80%	34.73%	\$90.10	\$56.96	\$93.33	\$110.42	68.20%	98.34%	7.32%	71.80%	57.48%	School	CAPITAL REGION
GASTON COUNTY SCHOOLS	50360	GASTON	B	Yes	Yes	Yes	No	No	No	3,616	2	0	2	642	55	\$41,699.50	5.28%	0.17%	0.17%	5.59%	\$171.31	\$293.70	\$48.67	\$172.00	23.13%	54.55%	42.66%	23.83%	65.33%	School	SOUTHWEST-METRO REGION
GATES COUNTY BOARD OF EDUCATION	50370	GATES	E	Yes	Yes	No	No	No	No	260	0	0	0	172	47	\$42,267.66	37.31%	16.92%	0.00%	40.77%	\$109.43	\$81.32	\$0.00	\$133.90	76.83%	95.92%	0.00%	77.91%	64.97%	School	NORTH ATLANTIC REGION
GRAHAM COUNTY SCHOOLS	50380	GRAHAM	E	Yes	Yes	Yes	No	No	No	211	3	0	3	69	53	\$40,000.88	9.48%	0.95%	0.00%	10.43%	\$114.70	\$20.83	\$0.00	\$106.88	7.69%	16.67%	0.00%	8.70%	57.58%	School	WESTERN REGION
GRANVILLE COUNTY SCHOOLS	50390	GRANVILLE	C	Yes	Yes	Yes	No	No	No	952	11	0	11	387	49	\$44,198.60	12.39%	6.62%	5.46%	21.53%	\$123.14	\$50.07	\$52.71	\$99.64	50.66%	98.82%	27.12%	54.52%	57.81%	School	CAPITAL REGION
GREENE COUNTY SCHOOLS	50400	GREENE	C	Yes	Yes	No	No	No	No	440	0	0	0	168	52	\$41,757.72	10.68%	1.62%	0.00%	11.36%	\$100.71	\$148.67	\$0.00	\$118.13	40.99%	90.91%	0.00%	42.88%	55.66%	School	NORTH ATLANTIC REGION
GUILFORD COUNTY SCHOOLS	50410	GUILFORD	A	Yes	Yes	Yes	No	No	No	9,396	11	0	11	1,530	54	\$42,226.74	5.89%	1.03%	0.00%	6.31%	\$250.78	\$171.00	\$0.00	\$261.84	35.71%	82.19%	0.00%	37.06%	67.33%	School	NORTH CENTRAL REGION
HALIFAX COUNTY SCHOOLS	50420	HALIFAX	D	Yes	Yes	No	No	No	No	395	0	0	0	149	52	\$40,223.71	13.67%	1.52%	0.00%	14.68%	\$83.21	\$35.56	\$0.00	\$81.15	41.67%	85.71%	0.00%	42.95%	90.00%	School	NORTH ATLANTIC REGION
HARNETT COUNTY SCHOOLS	50430	HARNETT	B	Yes	Yes	No	No	No	No	2,333	4	0	4	1,363	45	\$41,005.90	30.13%	17.87%	0.00%	32.79%	\$78.90	\$51.65	\$0.00	\$100.86	73.72%	96.78%	0.00%	75.20%	45.26%	School	CAPITAL-WEST REGION

	Sub Plan Number	County	Service Model (A-E)	Plan Adoption				Employer Contribution	Total Eligibles as of 9/30/2016 Data Feed	1Q 2017				Total PPT (Unique SSN)	Average PPT Age	Average PPT Salary	Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Readiness	Agency Type	Region
				401(k)	457	402(b)	Contribution Accelerator			401(k) & 457 Total Enrollments	402(b) Enrollments	All Plans Total Enrollments	401(k)				457	402(b)	Total	401(k)	457	402(b)	Total	401(k)	457	402(b)	Total				
HAYWOOD COUNTY SCHOOLS	50440 HAYWOOD	E	Yes	Yes	Yes	No	No	No	988	35	0	35	406	50	\$40,312.22	27.83%	1.82%	3.95%	29.25%	\$141.40	\$226.43	\$49.81	\$155.38	32.18%	67.86%	60.42%	37.19%	56.14%	School	WESTERN REGION	
HENDERSON COUNTY PUBLIC SCHOOLS	50450 HENDERSON	E	Yes	Yes	Yes	No	No	No	1,666	9	0	9	429	54	\$42,324.36	7.92%	2.28%	0.00%	9.18%	\$229.92	\$50.70	\$0.00	\$210.95	38.17%	85.71%	63.64%	41.72%	62.18%	School	WESTERN REGION	
HERTFORD COUNTY SCHOOLS	50460 HERTFORD	E	Yes	No	No	No	No	No	429	1	0	1	86	51	\$40,602.43	10.26%	0.00%	0.00%	10.26%	\$167.50	\$0.00	\$0.00	\$167.50	67.44%	0.00%	0.00%	67.44%	58.33%	School	NORTH ATLANTIC REGION	
HICKORY CITY SCHOOLS	50181 CATAWBA	D	Yes	Yes	No	No	No	No	516	4	0	4	147	54	\$42,132.81	9.48%	1.93%	0.00%	11.20%	\$167.22	\$262.67	\$0.00	\$186.56	32.65%	100.00%	0.00%	37.41%	62.67%	School	SOUTHWEST REGION	
HOKE COUNTY SCHOOLS	50470 HOKE	D	Yes	Yes	No	No	No	No	1,048	0	0	0	242	51	\$40,079.94	6.11%	0.18%	0.00%	6.20%	\$148.50	\$150.00	\$0.00	\$150.83	35.00%	83.33%	0.00%	35.54%	49.65%	School	CENTRAL REGION	
HYDE COUNTY SCHOOLS	50480 HYDE	E	Yes	Yes	No	No	No	No	128	5	0	5	94	50	\$44,273.31	37.50%	3.13%	0.00%	38.28%	\$96.60	\$18.75	\$0.00	\$96.16	81.72%	100.00%	0.00%	81.91%	90.85%	School	NORTH ATLANTIC REGION	
IREDELL-STATESVILLE SCHOOLS	50490 IREDELL	E	Yes	Yes	Yes	No	No	No	2,525	10	0	10	455	52	\$40,693.42	5.43%	0.36%	0.32%	5.90%	\$261.03	\$369.26	\$37.71	\$264.34	30.86%	81.82%	0.00%	30.99%	70.54%	School	NORTHWEST REGION	
JACKSON COUNTY SCHOOLS	50500 JACKSON	E	Yes	Yes	Yes	No	No	No	501	8	0	8	133	51	\$39,893.52	9.18%	2.00%	3.19%	13.77%	\$145.80	\$225.33	\$66.67	\$145.31	50.96%	86.67%	61.90%	56.39%	74.24%	School	WESTERN REGION	
JOHNSTON COUNTY SCHOOLS	50510 JOHNSTON	C	Yes	Yes	Yes	No	No	No	4,143	8	0	8	863	49	\$42,182.83	8.79%	0.68%	0.00%	9.05%	\$191.52	\$123.75	\$0.00	\$195.14	40.86%	86.96%	0.00%	41.95%	64.46%	School	CAPITAL REGION	
JONES COUNTY SCHOOLS	50520 JONES	C	Yes	Yes	No	No	No	No	193	0	0	0	55	54	\$40,380.29	5.70%	0.52%	0.00%	6.22%	\$151.48	\$25.00	\$0.00	\$140.94	32.73%	100.00%	0.00%	32.73%	46.39%	School	MID-ATLANTIC REGION	
KANNAPOLIS CITY SCHOOLS	50132 CABARRUS	D	Yes	Yes	No	No	No	No	733	6	0	6	373	46	\$40,326.45	18.83%	3.00%	0.00%	21.15%	\$140.53	\$89.57	\$0.00	\$137.83	46.22%	87.10%	0.00%	47.96%	66.38%	School	SOUTHWEST-METRO REGION	
LEE COUNTY SCHOOLS	50530 LEE	C	Yes	Yes	No	No	No	No	1,318	0	0	0	438	47	\$41,735.19	12.90%	7.81%	0.00%	14.42%	\$136.96	\$75.94	\$0.00	\$163.71	51.46%	96.50%	0.00%	54.79%	51.71%	School	CAPITAL-WEST REGION	
LENOIR COUNTY PUBLIC SCHOOLS	50540 LENOIR	C	Yes	Yes	No	No	No	No	1,106	3	0	3	428	53	\$41,516.06	12.66%	6.51%	0.00%	14.56%	\$76.62	\$33.84	\$0.00	\$81.76	36.60%	96.83%	0.00%	42.96%	59.08%	School	MID-ATLANTIC REGION	
LEXINGTON CITY SCHOOLS	50291 DAVIDSON	E	Yes	No	No	No	No	No	414	1	0	1	178	50	\$43,143.34	9.42%	0.00%	0.00%	9.42%	\$86.45	\$0.00	\$0.00	\$86.45	28.09%	0.00%	0.00%	28.09%	54.31%	School	CENTRAL REGION	
LINCOLN COUNTY SCHOOLS	50550 LINCOLN	E	Yes	No	No	No	No	No	1,405	0	0	0	221	53	\$40,926.97	6.98%	0.00%	0.00%	6.98%	\$216.23	\$0.00	\$0.00	\$216.23	26.70%	0.00%	0.00%	26.70%	58.65%	School	SOUTH-WEST REGION	
MACON COUNTY SCHOOLS	50560 MACON	E	Yes	Yes	Yes	No	No	No	606	2	0	2	222	53	\$38,336.77	11.72%	3.96%	3.80%	18.32%	\$147.10	\$76.94	\$99.86	\$131.42	44.75%	92.59%	46.48%	50.90%	77.78%	School	WESTERN REGION	
MADISON COUNTY SCHOOLS	50570 MADISON	E	Yes	No	No	No	No	No	361	0	0	0	90	49	\$36,593.20	8.31%	0.00%	0.00%	8.31%	\$166.69	\$0.00	\$0.00	\$166.69	42.22%	0.00%	0.00%	42.22%	70.18%	School	WESTERN REGION	
MARTIN COUNTY SCHOOLS	50580 MARTIN	E	Yes	No	No	No	No	No	508	1	0	1	194	54	\$41,186.59	17.13%	0.00%	0.00%	17.13%	\$74.80	\$0.00	\$0.00	\$74.80	39.18%	0.00%	0.00%	39.18%	58.82%	School	NORTH ATLANTIC REGION	
MCDOWELL COUNTY SCHOOLS	50590 MCDOWELL	D	Yes	No	No	No	No	No	873	1	0	1	161	52	\$37,836.50	7.45%	0.00%	0.00%	7.45%	\$121.05	\$0.00	\$0.00	\$121.05	27.95%	0.00%	0.00%	27.95%	59.42%	School	WESTERN REGION	
MITCHELL COUNTY SCHOOLS	50610 MITCHELL	D	Yes	Yes	Yes	No	No	No	283	2	0	2	156	50	\$39,812.58	27.56%	13.78%	0.00%	34.63%	\$69.32	\$44.74	\$0.00	\$72.96	57.66%	76.92%	0.00%	62.82%	73.47%	School	WESTERN REGION	
MONTGOMERY COUNTY SCHOOLS	50620 MONTGOMERY	D	Yes	Yes	No	No	No	No	535	0	0	0	214	52	\$42,661.63	13.64%	2.96%	0.00%	14.21%	\$97.46	\$66.67	\$0.00	\$107.65	28.71%	78.26%	0.00%	30.37%	55.56%	School	CENTRAL REGION	
MOORE COUNTY SCHOOLS	50630 MOORE	C	Yes	Yes	No	No	No	No	1,663	2	0	2	416	50	\$42,489.29	8.78%	4.33%	0.00%	10.52%	\$185.69	\$113.94	\$0.00	\$201.16	43.01%	86.73%	0.00%	46.93%	66.23%	School	CENTRAL REGION	
MOORESVILLE CITY SCHOOLS	50491 IREDELL	E	Yes	No	No	No	No	No	739	0	0	0	169	53	\$38,930.82	8.66%	0.00%	0.00%	8.66%	\$129.19	\$0.00	\$0.00	\$129.19	37.28%	0.00%	0.00%	37.28%	78.72%	School	NORTHWEST REGION	
MOUNT AIRY CITY SCHOOLS	50862 SURRY	E	Yes	No	No	No	No	No	213	1	0	1	42	53	\$41,670.10	7.04%	0.00%	0.00%	7.04%	\$148.33	\$0.00	\$0.00	\$146.33	23.81%	0.00%	0.00%	23.81%	65.22%	School	NORTHWEST REGION	
NASH/ROCKY MOUNT SCHOOLS	50640 NASH	B	Yes	Yes	No	No	No	No	1,890	2	0	2	964	51	\$42,517.16	19.06%	13.23%	0.00%	21.45%	\$89.01	\$66.64	\$0.00	\$119.96	57.48%	97.03%	0.00%	62.66%	55.60%	School	NORTH ATLANTIC REGION	

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	Sub Plan Number	County	Service Model (A-E)	Plan Adoption				Employer Contribution	Total Eligibles as of 9/30/2016 Data Feed	1Q 2017				Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Readiness	Agency Type	Region		
				401(k)	457	403(b)	Contribution Accelerator			401(k) % 457 Total Enrollments	403(b) Enrollments	All Plans Total Enrollments	Total PPT (Unique SSN)	Average PPT Age	Average PPT Salary	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457				403(b)	Total
NEW HANOVER COUNTY SCHOOLS	50650 NEW HANOVER	C	Yes	Yes	No	No	No	No	3,474	5	0	5	716	51	\$42,891.83	7.34%	0.12%	0.00%	7.43%	\$320.51	\$438.33	\$0.00	\$323.50	29.07%	100.00%	0.00%	29.47%	63.36%	School	SOUTH CENTRAL REGION
NEWTON-CONOVER CITY SCHOOLS	50182 CATAWBA	D	Yes	No	Yes	No	No	No	416	0	0	0	109	53	\$42,271.05	8.17%	0.00%	0.00%	8.17%	\$150.74	\$0.00	\$0.00	\$150.74	26.61%	0.00%	0.00%	26.61%	46.26%	School	SOUTHWEST REGION
NORTHAMPTON COUNTY SCHOOLS	50660 NORTHAMPTON	E	Yes	Yes	Yes	No	No	No	291	29	0	29	133	50	\$43,208.30	20.27%	14.06%	0.00%	34.02%	\$96.96	\$51.42	\$0.00	\$79.06	71.28%	100.00%	0.00%	80.45%	38.46%	School	NORTH ATLANTIC REGION
ONSLow COUNTY SCHOOLS	50670 ONSLOW	D	Yes	No	No	No	No	No	3,061	2	0	2	692	53	\$40,331.15	8.62%	0.00%	0.00%	8.62%	\$167.10	\$0.00	\$0.00	\$167.10	30.64%	0.00%	0.00%	30.64%	68.09%	School	MID-ATLANTIC REGION
ORANGE COUNTY SCHOOLS	50680 ORANGE	B	Yes	Yes	Yes	No	No	No	1,055	7	0	7	417	50	\$46,167.57	14.22%	4.36%	1.80%	18.77%	\$313.32	\$261.10	\$148.60	\$312.20	54.52%	86.25%	66.67%	59.47%	61.81%	School	CAPITAL-WEST REGION
PAMLICO COUNTY SCHOOLS	50690 PAMLICO	C	Yes	No	No	No	No	No	219	0	0	0	111	50	\$42,886.60	15.98%	0.00%	0.00%	15.98%	\$179.50	\$0.00	\$0.00	\$179.50	54.95%	0.00%	0.00%	54.95%	61.43%	School	MID-ATLANTIC REGION
PENDER COUNTY SCHOOLS	50710 PENDER	D	Yes	No	No	No	No	No	1,004	1	0	1	220	50	\$43,040.65	6.57%	0.00%	0.00%	6.57%	\$151.57	\$0.00	\$0.00	\$151.57	30.91%	0.00%	0.00%	30.91%	62.30%	School	SOUTH CENTRAL REGION
PERQUIMANS COUNTY SCHOOLS	50720 PERQUIMANS	E	Yes	No	No	No	No	No	259	1	0	1	114	52	\$39,722.87	15.83%	0.00%	0.00%	15.83%	\$79.27	\$0.00	\$0.00	\$79.27	38.60%	0.00%	0.00%	38.60%	61.67%	School	NORTH ATLANTIC REGION
PERSON COUNTY SCHOOLS	50730 PERSON	D	Yes	No	Yes	No	No	No	617	0	0	0	174	50	\$41,751.74	7.29%	0.00%	0.00%	7.29%	\$157.75	\$0.00	\$0.00	\$157.75	19.54%	0.00%	0.00%	19.54%	59.52%	School	NORTH CENTRAL REGION
PITT COUNTY SCHOOLS	50740 PITT	C	Yes	No	No	No	No	No	3,062	1	0	1	651	51	\$39,250.36	5.29%	0.00%	0.00%	5.29%	\$183.31	\$0.00	\$0.00	\$183.31	33.49%	0.00%	0.00%	33.49%	47.59%	School	MID-ATLANTIC REGION
POLK COUNTY SCHOOLS	50750 POLK	E	Yes	Yes	Yes	No	No	No	344	0	0	0	87	53	\$42,819.81	6.98%	0.29%	0.87%	7.56%	\$168.19	\$53.33	\$91.67	\$167.68	47.44%	27.27%	60.00%	47.13%	59.09%	School	SOUTHWEST REGION
RANDOLPH COUNTY SCHOOLS	50760 RANDOLPH	E	Yes	No	No	No	No	No	2,210	1	0	1	206	55	\$39,008.25	2.76%	0.00%	0.00%	2.76%	\$141.96	\$0.00	\$0.00	\$141.96	25.73%	0.00%	0.00%	25.73%	61.74%	School	CENTRAL REGION
RICHMOND COUNTY SCHOOLS	50770 RICHMOND	E	Yes	Yes	Yes	No	No	No	1,015	2	0	2	243	54	\$38,147.90	7.00%	0.20%	0.00%	7.09%	\$225.58	\$4,016.67	\$0.00	\$329.68	17.30%	25.00%	0.00%	17.28%	60.14%	School	CENTRAL REGION
ROANOKE RAPIDS CITY SCHOOLS	50421 HALIFAX	E	Yes	Yes	No	No	No	No	386	76	0	76	117	51	\$42,760.76	12.95%	0.00%	0.00%	12.95%	\$125.75	\$0.00	\$0.00	\$125.75	63.25%	100.00%	0.00%	63.25%	41.67%	School	NORTH ATLANTIC REGION
ROBESON COUNTY SCHOOLS	50780 ROBESON	C	Yes	No	No	No	No	No	3,059	7	0	7	559	55	\$39,215.77	5.39%	0.00%	0.00%	5.39%	\$72.75	\$0.00	\$0.00	\$72.75	18.43%	0.00%	0.00%	18.43%	47.80%	School	SOUTH CENTRAL REGION
ROCKINGHAM COUNTY SCHOOLS	50790 ROCKINGHAM	B	Yes	Yes	Yes	No	No	No	1,549	2	0	2	625	53	\$41,161.64	15.04%	5.49%	0.00%	16.66%	\$119.30	\$46.07	\$0.00	\$122.91	33.60%	100.00%	0.00%	37.12%	61.35%	School	NORTH CENTRAL REGION
ROWAN/SALISBURY SCHOOLS	50800 ROWAN	E	Yes	No	No	No	No	No	2,525	5	0	5	546	51	\$39,946.13	8.67%	0.00%	0.00%	8.67%	\$165.46	\$0.00	\$0.00	\$165.46	27.29%	0.00%	0.00%	27.29%	59.65%	School	CENTRAL REGION
RUTHERFORD COUNTY SCHOOLS	50810 RUTHERFORD	D	Yes	Yes	No	No	No	No	1,260	3	0	3	287	53	\$37,296.91	7.22%	1.98%	0.00%	8.73%	\$177.97	\$499.05	\$0.00	\$280.65	24.80%	53.70%	0.00%	29.97%	73.10%	School	SOUTHWEST REGION
SAMPSON COUNTY SCHOOLS	50820 SAMPSON	D	Yes	No	Yes	No	No	No	1,069	1	0	1	172	51	\$39,833.80	4.96%	0.00%	0.00%	4.96%	\$110.62	\$0.00	\$0.00	\$110.62	18.60%	0.00%	0.00%	18.60%	27.36%	School	CAPITAL REGION
SCOTLAND COUNTY SCHOOLS	50830 SCOTLAND	D	Yes	Yes	Yes	No	No	No	823	2	0	2	587	49	\$41,282.16	29.04%	3.28%	0.00%	29.89%	\$93.44	\$155.25	\$0.00	\$107.82	45.42%	75.56%	64.29%	47.19%	56.08%	School	CENTRAL REGION
STANLY COUNTY SCHOOLS	50840 STANLY	D	Yes	No	Yes	No	No	No	1,048	0	0	0	292	53	\$40,904.15	9.83%	0.00%	0.00%	9.83%	\$63.30	\$0.00	\$0.00	\$63.30	34.71%	0.00%	0.00%	34.59%	37.82%	School	CENTRAL REGION

	Sub Plan Number	County	Service Model (A-E)	Plan Adoption				Employer Contribution	Total Eligibles as of 9/30/2016 Data Feed	1Q 2017				Total PPT (Unique SSN)	Average PPT Age	Average PPT Salary	Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Readiness	Agency Type	Region
				401(k)	457	403(b)	Contribution Accelerator			401(k) & 457 Total Enrollments	403(b) Enrollments	All Plans Total Enrollments	401(k)				457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total				
STOKES COUNTY SCHOOLS	50850 STOKES		D	Yes	Yes	Yes	No	No	825	2	0	2	327	50	\$40,768.13	14.18%	0.48%	0.00%	14.55%	\$144.43	\$114.58	\$0.00	\$144.64	35.60%	80.00%	0.00%	36.09%	66.51%	School	NORTH CENTRAL REGION	
SURRY COUNTY SCHOOLS	50860 SURRY		E	Yes	Yes	Yes	No	No	1,070	0	0	0	217	54	\$40,280.23	7.01%	0.28%	0.28%	7.29%	\$153.59	\$30.00	\$11.67	\$149.29	30.19%	75.00%	0.00%	29.95%	76.03%	School	NORTHWEST REGION	
SWAIN COUNTY SCHOOLS	50870 SWAIN		E	Yes	Yes	Yes	No	No	317	1	0	1	84	51	\$39,217.00	10.09%	4.73%	3.15%	15.14%	\$261.70	\$100.33	\$41.47	\$214.46	55.22%	85.71%	54.55%	57.14%	72.22%	School	WESTERN REGION	
THOMASVILLE CITY SCHOOLS	50292 DAVIDSON		E	Yes	Yes	No	No	No	349	0	0	0	119	47	\$41,218.75	6.30%	3.44%	0.00%	7.45%	\$99.98	\$300.86	\$0.00	\$223.46	51.43%	60.00%	0.00%	49.58%	66.15%	School	CENTRAL REGION	
TRANSYLVANIA COUNTY SCHOOLS	50680 TRANSYLVANIA		E	Yes	No	No	No	No	504	0	0	0	181	54	\$43,215.58	11.90%	0.00%	0.00%	11.90%	\$100.03	\$0.00	\$0.00	\$100.03	38.67%	0.00%	0.00%	38.67%	77.32%	School	WESTERN REGION	
TYRRELL COUNTY SCHOOLS	50690 TYRRELL		D	Yes	Yes	No	No	No	120	0	0	0	82	50	\$40,268.04	41.67%	26.67%	0.00%	41.67%	\$108.74	\$54.86	\$0.00	\$143.86	86.42%	97.37%	0.00%	85.37%	61.04%	School	NORTH ATLANTIC REGION	
UNION COUNTY PUBLIC SCHOOLS	50900 UNION		B	Yes	Yes	Yes	No	No	4,951	10	1	11	864	49	\$42,590.75	7.78%	1.94%	0.91%	9.57%	\$269.39	\$178.04	\$160.22	\$270.07	50.67%	83.22%	56.18%	54.05%	59.84%	School	SOUTHWEST-METRO REGION	
VANCE COUNTY SCHOOLS	50910 VANCE		C	Yes	Yes	No	No	No	903	0	0	0	297	51	\$39,767.07	12.74%	8.31%	0.00%	13.62%	\$66.12	\$31.31	\$0.00	\$80.91	67.04%	95.14%	0.00%	71.04%	66.36%	School	CAPITAL REGION	
WAKE COUNTY SCHOOLS	50920 WAKE		C	Yes	No	No	No	No	18,561	28	0	28	4,520	51	\$46,907.96	9.92%	0.00%	0.00%	9.92%	\$367.02	\$0.00	\$0.00	\$367.02	35.89%	0.00%	0.00%	35.86%	66.45%	School	CAPITAL-METRO REGION	
WARREN COUNTY SCHOOLS	50930 WARREN		D	Yes	Yes	No	No	Yes	316	0	0	0	158	50	\$41,222.35	15.51%	24.05%	0.00%	33.86%	\$58.15	\$45.14	\$0.00	\$58.69	79.57%	96.74%	0.00%	86.08%	55.42%	School	CAPITAL REGION	
WASHINGTON COUNTY SCHOOLS	50940 WASHINGTON		E	Yes	Yes	No	No	No	239	0	0	0	151	54	\$40,379.73	26.78%	10.04%	0.00%	27.62%	\$128.04	\$46.46	\$0.00	\$141.05	55.41%	94.58%	0.00%	56.29%	46.15%	School	NORTH ATLANTIC REGION	
WATAUGA COUNTY SCHOOLS	50950 WATAUGA		E	Yes	Yes	Yes	No	No	645	1	0	1	180	53	\$43,364.59	10.39%	0.16%	0.00%	10.54%	\$122.64	\$66.67	\$0.00	\$121.82	35.96%	100.00%	100.00%	36.67%	67.78%	School	NORTHWEST REGION	
WAYNE COUNTY PUBLIC SCHOOLS	50960 WAYNE		C	Yes	Yes	No	No	No	2,377	2	0	2	806	53	\$39,331.47	15.36%	5.38%	0.00%	16.62%	\$118.53	\$99.44	\$0.00	\$141.75	43.08%	96.22%	0.00%	46.40%	66.77%	School	NORTH ATLANTIC REGION	
WELDON CITY SCHOOLS	50422 HALIFAX		E	Yes	No	No	No	No	161	1	0	1	41	52	\$43,852.63	9.32%	0.00%	0.00%	9.32%	\$86.67	\$0.00	\$0.00	\$86.67	58.54%	0.00%	0.00%	58.54%	55.56%	School	NORTH ATLANTIC REGION	
WHITEVILLE CITY SCHOOLS	50241 COLUMBUS		E	Yes	No	No	No	No	302	0	0	0	112	55	\$43,630.86	8.94%	0.00%	0.00%	8.94%	\$79.52	\$0.00	\$0.00	\$79.52	10.71%	0.00%	0.00%	10.71%	64.41%	School	SOUTH CENTRAL REGION	
WILKES COUNTY SCHOOLS	50970 WILKES		E	Yes	Yes	Yes	No	No	1,321	0	0	0	307	56	\$39,954.20	4.24%	0.00%	0.23%	4.47%	\$154.24	\$0.00	\$122.78	\$152.64	17.67%	66.67%	0.00%	17.92%	66.01%	School	NORTHWEST REGION	
WILSON COUNTY SCHOOLS	50980 WILSON		C	Yes	Yes	No	No	No	1,452	2	0	2	444	53	\$42,870.72	12.95%	7.71%	0.00%	14.81%	\$92.19	\$36.40	\$0.00	\$99.57	56.29%	93.14%	0.00%	61.71%	47.99%	School	NORTH ATLANTIC REGION	
WINSTONSALEM/FORSYTH SCHOOLS	50340 FORSYTH		B	Yes	Yes	Yes	No	No	6,795	14	0	14	1,992	54	\$43,546.44	11.69%	0.97%	0.10%	12.41%	\$302.65	\$258.81	\$319.05	\$307.97	38.92%	42.75%	50.00%	39.36%	57.14%	School	NORTHWEST REGION	
YADKIN COUNTY SCHOOLS	50990 YADKIN		E	Yes	Yes	No	No	No	771	2	0	2	173	52	\$40,522.54	9.21%	0.39%	0.00%	9.34%	\$129.22	\$44.44	\$0.00	\$129.28	22.16%	37.50%	0.00%	21.97%	81.42%	School	NORTHWEST REGION	
YANCEY COUNTY SCHOOLS	50995 YANCEY		E	Yes	No	No	No	No	353	0	0	0	137	52	\$39,048.23	16.15%	0.00%	0.00%	16.15%	\$114.27	\$0.00	\$0.00	\$114.27	45.99%	0.00%	0.00%	45.99%	80.00%	School	WESTERN REGION	
Grand Totals				115	78	60	0	1	183,182	487	2	6,376	47,841	52	\$41,470.88	12.28%	4.76%	2.47%	13.86%	\$152.40	\$195.98	\$128.28	\$158.28	40.10%	80.22%	56.78%	41.87%	61.80%			

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Field Report 1st Quarter 2017

Prudential Footnotes and Definitions

Total Eligibles: This number is provided by the State on a SubPlan (Employer) level as of September 30th each year. Prudential updates the number throughout the year as new information is obtained through monthly and quarterly reporting.

Total PPT: This includes only participants with a balance.

Average PPT Age: This includes only participants with a balance.

Average PPT Salary: This is calculated from data provided by the State – which is currently provided once a year for the ABS reporting process and is as of December 31 each year. We are not provided a salary for all active participants on our system. Only those that were reported to the State by the Employers are included in this calculation.

Participation Rate: The count of participants for which we received an Employee contribution greater than zero divided by the count of eligibles provided by the State.

Average Contribution: Includes both Employer and Employee contributions received into Prudential's systems from January 1, 2017 to March 31, 2017, on a monthly basis. The denominator is the number of participants that received either an Employer or Employee contribution greater than zero.

Asset Allocation Usage: Number of participants in GoalMaker divided by the number of participants with a balance.

Retirement Readiness: This is calculated from data provided by the State (projected monthly retirement income * 12 / current annual salary). As with Average PPT Salary, we were not provided with data for all active participants by the State. This calculation only includes participants for which we received data and is a reflection of the percentage of members with an income replacement ratio of 80% or greater. Assets may also include Defined Benefit assets.

Rollovers Out: This number includes Internal and External Rollovers Out for Unique Participants for the time period shown.

Contribution Changes: This is the number of participants who have changed their Contribution % during the time period shown.

Service Model: The frequency of on-site visits by a Retirement Education Counselor on an annual basis.

Service Model Codes:

- A - Weekly
- B - Monthly
- C - Quarterly
- D - Semi Annual
- E - Annual

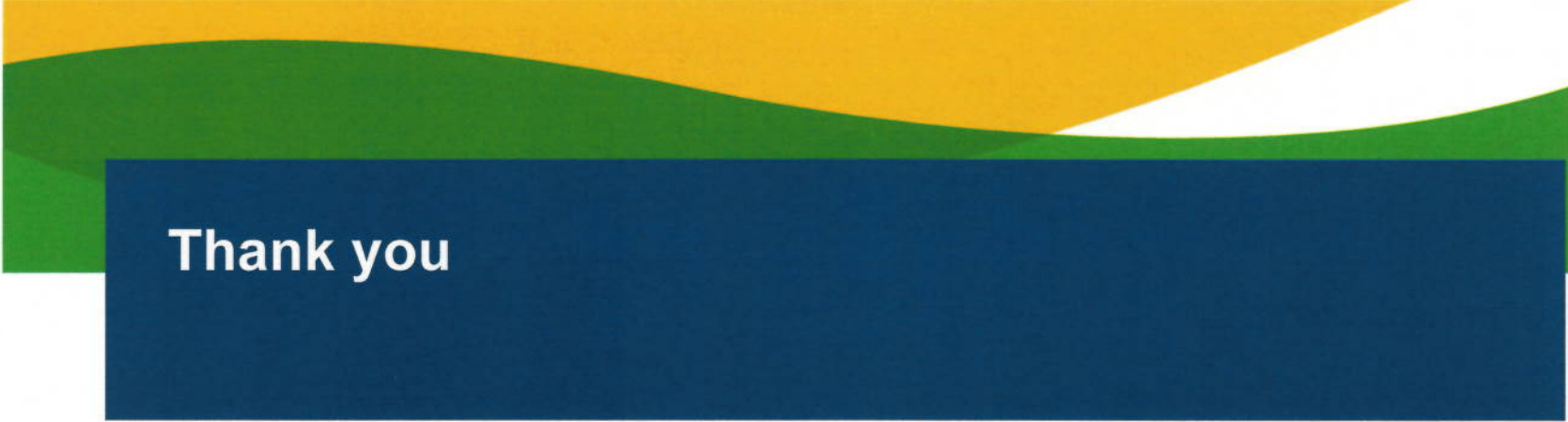
Field Report 1st Quarter 2017

Prudential Disclosures

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