



Supplemental Retirement Board of Trustees 2026 Calendar Activities

QUARTER	ACTIVITY
Q1	• Review of administrative fee • Review of Governance Policies • Investment consultant's Glidepath review
Q2	• Review and adoption of annual budget • Investment consultant's Investment Structure Evaluation
Q3	• Presentation of audit annual report • Proxy voting report • Investment consultant's Stable Value Review • Investment consultant's Investment Fee Review • Investment consultant's Administrative Fee Review
Q4	• Investment consultant's review of Investment Policy Statement • Review of Policies for Participants and Employers • Presentation of annual strategic marketing plan • Annual fiduciary training