



North Carolina Retirement Systems

Fire and Rescue ORBIT Project Review

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Fire and Rescue Project Scope

Plan, design, build and implement a Fire and Rescue system that complies with NC state statutes to enable Retirement System Division to:

- Enroll members into the Fire and Rescue Pension Fund
- Produce Turn Around Documents (TAD) that have clear and concise member data for agencies
- Create ability for agencies to pay using electronic funds transfer
- Process TAD to appropriately credit member contributions
- Provide correct useful information for members through ORBIT self service (service purchase calculations, etc.)
- Ensure that when member moves from one agency to another, they are listed on the correct agency TAD
- Calculate and generate service purchase cost statements
- Process service purchase payments to ensure member received additional service

Fire and Rescue Project Scope continued

- Process refunds
- Maintain agency information
- Process retirements
- Upload yearly rosters and correctly match member roster service with payments to provide members with fully credited service
- To process agency roster corrections
- Restore member withdrawn accounts
- Maintain member status (disability, leave of absence, etc.)

Project Timeline

- Approximate Total Project Hours 22,700
- Project Team Resources
 - 5 Developers
 - 2 Business Analyst
 - 1 Project Manager
 - 1.5 Data Base Analyst
- Once we get further into the project we will have an estimated Project Timeline

Fire and Rescue Project Progress

- 20 individual project elements
 - Completed project scope
 - Completed requirements for Enrollment (project element)
 - 75% completed requirements for Turn Around Document (project element)