



North Carolina
Total Retirement Plans

**N.C. Department of
State Treasurer**

**State Treasurer
Janet Cowell**

**Retirement
Systems
Division**

**Steve Toole
Director, RSD
919-508-5303**

**Mary Buonfiglio
Deputy Director,
SRP
919-508-5333**

**Communications/
Content Manager
(Open Position)**

**Erica Hinton
Communications
Officer
919-508-5937**

**Rosita Sabrosso-
Rennick
Marketing Officer
919-508-5348**

Legal

**Jay Chaudhuri
General Counsel
919-508-1024**

**Blake Thomas
Deputy General
Counsel
919-508-1037**

**Mary Laurie Cece
Assistant General
Counsel
919-508-5972**

**Rekha Krishnan
Operations Analyst
919-508-5164**

**Financial
Operations**

**Fran Lawrence
Chief Financial
Officer
919-508-5953**

**Joan Fontes
Deputy Director
919-508-5951**

**Maja Moseley
Compliance
Officer
919-508-1015**

**Investment
Management
Division**

**Kevin SigRist
Chief Investment
Officer
919-807-3118**

**Tim Viezer
Portfolio Director
919-807-3102**

**Rhonda Smith
Portfolio Manager
919-807-3106**

**Lisa Page
Administrative
Associate
919-508-5304**



North Carolina Supplemental Retirement Board of Trustees

N.C. Treasurer Janet Cowell, Chair



North Carolina
Total Retirement Plans

CliftonLarsonAllen Auditor

Reviews financial statements, ensures compliance with applicable regulations, examines Plans' internal control structure, examines transactions for material weaknesses or fraud

Thomas R. Rey, Jr.
Partner
410-453-0900

Prudential Third-Party Administrator 401(k) & 457(b)

Recordkeeping, education, compliance, employer reporting, communications, monitoring federal legislation

Robert Luciani
Managing Director
Key Accounts
570-341-6336

Michael McCann
VP, Key Accounts
919-441-3464

Thomas Conlon
Manager
Client Services
570-341-6570

Kathleen Neville
Director, Retirement
Security Education (NC)
919-389-5875

Jessica Quimby
Retirement Security
Education Consultant
860-539-7127

State Street
Custodian

TIAA-CREF Third-Party Administrator 403(b) Program

Recordkeeping, education, compliance, employer reporting, communications, monitoring federal legislation

Bruce Corcoran
Managing Director
K-12 Segment
704-988-5503

James Summerlin
Relationship
Manager
704-988-2391

Mercer Investment Consultant

Monitors performance, provides oversight of investment options, reports performance or management issues, reviews Plans' portfolio and makes recommendations for asset reallocation

Kelly Henson
Principal
404-442-3277

Liana Magner
Partner
617-747-9477